

PROJECT SPECIFICATIONS

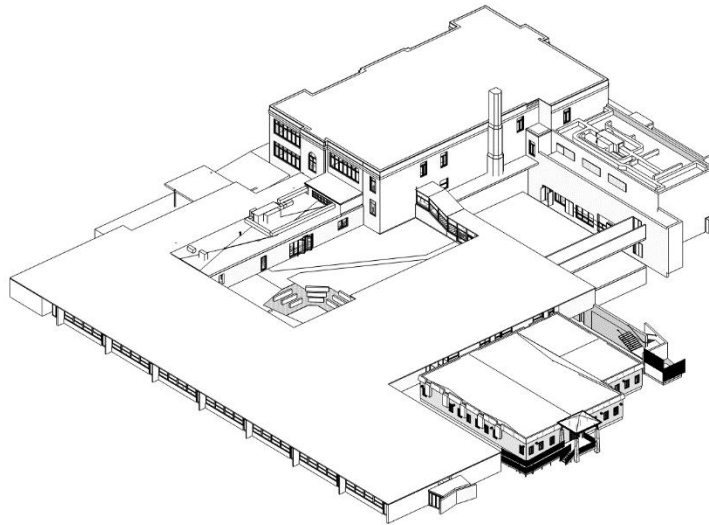
The Avon Grove Charter School

State Road Campus

110 E State Rd

West Grove, PA 19390

HVAC Renovations – Kitchen and Offices



Bid Issue Date: November 18, 2024

General Trades

Electrical

Mechanical

Architect:

Heckendorn Shiles Architects
347 E Conestoga Rd
Wayne, PA 19087
610-994-3500

Owner:

Avon Grove Charter School
110 East State Road
West Grove, PA 19390
484-667-5000

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END OF SECTION

INVITATION TO BID

1. The Avon Grove Charter School will receive sealed electronic Bids for the State Road – HVAC Renovations Kitchen and Offices Project. Bids will be received by the Avon Grove Charter School, via PennBid until 2:30 p.m. December 17, 2024. All received proposals will be publicly opened and read at Avon Grove Charter School, 110 E State Road, West Grove, PA 19390 at 3:00 pm on December 17, 2024.
2. A **MANDATORY** Pre-Bid Conference for **ALL** contracts will be held November 26, 2024, at 3:30 pm– State Road Campus – 110 E State Road, West Grove, PA 19360 for the purpose of reviewing the project. A supervised tour of the site will be conducted immediately after the Pre-Bid meeting. *Unescorted inspections are not permitted.*
3. Separate bids will be required on a lump sum basis for the following multiple construction contracts: General Trades, Electrical, Mechanical. Bona-fide Prime Bidders shall register on pennbid.net. Bidders may obtain Bidding Documents at no cost on PennBid (www.pennbid.net). Documents will be available November 18, 2024.
4. Mechanical Construction contract includes, but is not limited to, installation of new indoor, wall mounted mini-split units with outdoor unit, and new individual mini-split heat pump systems with corresponding indoor ceiling cassette units with outside air intakes for each office. Install new exhaust hood and associated wall-mounted fan and ductwork. Electrical Construction contract supports the mechanical scope including, but not limited to, new branch circuit power for all new HVAC systems. General Construction contract supports the mechanical scope including, but not limited to, installation of roof curbs, removal and reinstallation of acoustic ceiling, exterior wall penetrations, and patch/repair of epdm roofing.
5. Schedule shall be per the milestones in the Contract Documents (which documents shall include, without limitation, the Standard Form of Agreement between Owner and Contractor, General Terms and Conditions, all documents provided in conjunction with this Invitation to Bid, including the Instructions to Bidders, and any other documents related to the project). In the case of conflict between provisions of the Contract, the order of precedence for conflict resolution shall be as provided in the Standard Form of Agreement between Owner and Contractor.
6. Separate bids will be required on a lump sum basis for the following multiple construction contracts:
Contract No. 1 _____ General Trades
Contract No. 2 _____ Electrical
Contract No. 3 _____ Mechanical
7. Bona-fide Prime Bidders shall register on pennbid.net. Bidders may obtain Bidding Documents at no cost on PennBid (www.pennbid.net).
 - A. All bid response documents and materials are to be submitted via PennBid. Architect will not accept responses other than through PennBid.

8. A satisfactory corporate surety shall provide security in an amount equal to 10% of the base bid together with the aggregate sum of all additive alternates.
9. Bidders' bids uploaded to PennBid must be accompanied by all bonding documents.
 - A. If bidder secures bonding by a certified check, certified bank treasurer's check, bank cashier's check or other physical bonding, such materials shall be submitted by the bid due date and time to the Avon Grove Charter School, 110 E State Road, West Grove Pa. Address all materials to the attention of Donna Archer.
 - B. A satisfactory corporate surety shall provide security in an amount equal to 10% of the base bid together with the aggregate sum of all additive alternates. The surety shall name as payee or obligee the **Avon Grove Charter School**.
10. Within 10 days of the award of the Bid, each successful bidder must furnish Contract Bonds in the forms prescribed in the Contract Requirements as indicated in the Specifications under Division 00 prior to receiving an award, in accordance with Public Works Contractor's Bond Law of 1967 of the Commonwealth of Pennsylvania. After approval of Contract Bonds, the successful bidder shall enter into the agreement and submit evidence of required insurance within ten (10) days after mailing of notice of acceptance of the bid and Contract Bonds of such bidder to the address stated in such bid, all as more specifically set forth in the Contract Documents.
11. Notice is hereby given that the project for which construction bids are being solicited hereby is a project constituting public works and is subject to applicable provisions of the Pennsylvania Human Relations Act of October 27, 1955, P.L. 744, and the Pennsylvania Prevailing Wage Act (Act 442 of August 15, 1961, P.L. 987, as amended and supplemented) and appropriate prevailing minimum rates as promulgated under provisions of said Act must be paid by Contractors in connection with performances of the necessary work. A copy of the prevailing wage rates which apply to this project are included herewith in the General Requirements and Forms section of the contract documents.
12. All bids shall be irrevocable for sixty (60) days after bid opening date, unless delayed due to required approvals of another governmental agency, sale of bonds, or the award of a grant or grants, in which case bids shall be irrevocable for one hundred twenty (120) days, and shall be accompanied by 10% bid guaranty, payable to the Owner.
13. The time allowed for completion shall be as set forth in the Contract Documents. All Contracts will start upon award and notice to proceed.
14. The Owner reserves the right to reject any or all bids and to waive any or all irregularities, mistakes, omissions or informalities relative thereto.
15. All questions should be submitted via PennBid using the "Question" feature.

INSTRUCTIONS TO BIDDERS

SECTION 1 – RECEIVING, OPENING AND READING OF BIDS

A. Please refer to **Section 00010, Invitation to Bid** for information concerning Project Bids.

B. Sealed bids will be received for the following contracts:

Contract No. 1 – General Trades Construction

Contract No. 2 – Electrical

Contract No. 3 – Mechanical

C. All bids and other submittals will be electronically received ONLY through pennbid.net.
No physical printed documents will be accepted.

SECTION 2 – PREPARATION OF BIDS

A. Bound herewith is a complete set of bidding forms and contract documents. Drawings and Addenda are not herein bound, but do also comprise the contract documents.

B. No bid will be considered which is submitted other than upon the Form of Bid included as part of these specifications, or exact duplicate thereof.

C. The Bidder shall electronically sign and complete the bid properly in accordance with the following:

1. If the Bidder is an individual, the bid shall be executed by him, personally, his signature shall be witnessed, his business address and phone number shall be stated, and any trade name employed in the conduct of his business shall be stated.
2. If the Bidder is a corporation, the bid shall be executed in its name and in its behalf: 1) by the President or a Vice-President and attested by the Secretary or an Assistant Secretary and the corporate seal shall be attached; or 2) by a duly authorized agent of the corporation whose authority to act, as of the date of the bid, shall be established by proof, in form satisfactory to the Owner, submitted with the bid. The business address of the corporation shall be stated, the state of incorporation shall be stated, and, if the corporation is registered to do business in Pennsylvania shall be stated.
3. ALL UNSIGNED BIDS WILL BE REJECTED.

D. All blank spaces in the Form of Bids shall be completed.

E. The bidder must include any Alternate and Unit Cost items as may be shown on the BID FORM; failure to comply may be cause for rejection of Bid.

F. No combination of Bids or assignments will be considered unless so noted in the bidding documents.

G. Each bid shall be based upon the plans, specifications and other documents constituting the contract documents referred to in the Notice to Bidders bound herewith, including related drawings, bulletins and addenda.

Any bid which contains omissions, additions or deductions not called for or permitted, alterations of form, conditional or uninvited alternate bids or irregularities of any kind, and any bid which is not based upon the documents referred to in the preceding paragraph and any bid which, while otherwise regular in form, shall not be accompanied by proper bid guaranty as set forth in Section 4, Paragraph 1, may be rejected by the Owner as being nonconforming.

The bid, which in the sole judgement of the Owner/Architect is unrealistic with respect to price or other material aspect, may be rejected by the Owner.

H. Bids shall not contain any recapitulations of the work to be performed.

I. Erasures, alterations or changes made by the Bidder in the completion form of the bid shall be explained or noted appropriately with the signature of the Bidder.

J. For questions pertaining to bid procedures, refer to the Invitation to Bid, Item 14 for contact information.

K. Submit all questions about the Drawings and Project Manual digitally to the Architect through the pennbid.net website. Replies will be issued to all prime bidders of record as Addenda to the Drawings and Specifications and will become part of the Contract. The Architect WILL NOT BE RESPONSIBLE FOR ORAL CLARIFICATION. Refer to Section 12 for question and substitution request deadline.

SECTION 3 – IDENTIFICATION AND SUBMISSIONS OF BIDS

A. Each bid, accompanied by bid guaranty as set forth in Section 4, shall be submitted electronically via pennbid.net, the project addressee being the Owner, as follows:

Avon Grove Charter School
State Road – HVAC Kitchen and Office
Attn: Donna Archer, Business Manager
110 East State Road
West Grove, PA 19390

B. Each bid and bid guaranty as specified in Section 4, shall show the name of the Bidder, and in addition, shall clearly show the contract for which the bid is intended,

and the project name, **“Avon Grove Charter School – State Road – HVAC Renovations – Kitchen and Offices”**

SECTION 4 – BID GUARANTY

- A. Each bid must be accompanied by the bid guaranty, in the amount of 10% of the greatest possible contract amount, in the form of a certified check, bank cashier's check, trust company's treasurer's check or a bid bond, in the form bound herewith, with corporate surety authorized to do business in Pennsylvania and satisfactory to the Owner, which bid guaranty shall name the Owner as payee or obligee, as applicable.
- B. The form of the Bid Bond is furnished herewith for the use of the Bidder. In the event that a bid bond is submitted with the bid, the Bidder shall make certain that a proper power of attorney evidencing the authority of the agent of the surety to execute the bid bond is submitted therewith.
- C. Bid guaranty shall be submitted upon the understanding that the same shall guarantee that if a Bidder, to whom ten (10) calendar days' notice of intention to accept his bid (Notice of Award) has been made by or on behalf of the Owner, fails to furnish a performance bond and a payment bond in the forms furnished herewith, as are required by the law of the Commonwealth of Pennsylvania, to the Owner, as a condition precedent to formal award of the contract and fails to execute the Agreement or to furnish the required insurance certificates within ten (10) days after notice that an award has been made to him, the Owner may, in its sole discretion, declare the Bidder to be in default with respect to his bid.
- D. In the event that any Bidder shall be declared to be in default with respect to his bid, as provided for above, the Owner may declare such bid guaranty to be forfeited to the Owner as liquidated damages.
- E. The bid guaranty accompanying the bid of each of the two lowest Bidders of each contract, who have submitted acceptable bids will be held by the Owner until two days following the execution of the agreement with the successful Bidder. If the Owner decides that no award will be made, then the bid guaranty will be returned two days following this decision. In any event, the bid guaranty need not remain valid beyond a point two days after the expiration date for the bid.

The bid guaranty accompanying the bid of all other Bidders will be returned to such Bidders within ten days of the date specified in the Notice to Bidders bound herewith as the date for receiving, opening and reading of bids.

- F. The Owner shall not be liable for interest upon the bid guaranty accompanying the bid, which is in the form of a check, for the period during which such bid guaranty is held under Section 4.

- G. The bid shall hold good for Sixty (60) days from the bid opening date.

SECTION 5 – WITHDRAWAL OF BIDS

- A. Bids may not be modified after the deadline for submittal. Bidders may withdraw Bids at any time up to the scheduled time for opening of bids.
- B. After the deadline for submittal, no bid may be withdrawn except as permitted by the Bid Withdraw Act.
- C. Bids must remain open for at least sixty (60) days after bid opening and for such additional time as may be required in accordance with applicable law.

SECTION 6 – AWARD OF CONTRACT OR REJECTION OF BIDS

- A. An award by the Owner, if made will be made to the lowest responsible Bidder within 60 days after the opening of the bids or as defined in Pennsylvania Statutes [62 Pa CSA 3911].
- B. The Owner reserves the right to reject any or all bids or parts thereof or items therein and to waive any defects or irregularities in bids.
- C. Any bid received by the Owner after the time specified in the Invitation to Bid bound herewith for the receipts of bid may be opened. The decision as to whether it will be considered as a bid for the project will be made by the Owner.
- D. The Owner reserves the right to consider such matters, facts, and circumstances as shall be permitted by Pennsylvania law in making a determination of whether a Bidder is a responsible Bidder.
- E. The Owner, before making an award, may require any Bidder, upon at least three (3) days request, to present evidence, in form to be specified by the Owner, of his experiences, qualifications, financial ability, and other matters reasonably related to his ability to perform and complete the work covered by his bid.
- F. AIA Document A 305 (1986) is attached for reference and is required to be completed and submitted by the Bidder as part of the Bid Submission.
- G. The Owner, except to the extent required by Pennsylvania law, shall not be obligated to make an award, if an award is to be made, to the lowest Bidder or to any other Bidder.
- H. Opening Bids: Bids will be publicly opened as announced in the INVITATION TO BID.

- I. The Owner will enter into a contract with the lowest responsible bidder, including full consideration for any Alternates and Unit Prices, as may appear on the Bid Form.
- J. Disqualification: The Owner reserves the right to disqualify Bids, before or after opening, upon evidence of collusion with intent to defraud or other illegal practices upon the part of the Bidder.

SECTION 7 – CONTRACT BONDS

- A. Before any contract is awarded to any prime contractor for the proposed work, the Bidder, when notified at the address set forth in such bid, shall furnish and pay for contract bonds, in the forms bound herewith, and in accordance with the Public Works Contractors' Bond Law of 1967 of the Commonwealth of Pennsylvania, conditioned as follows:
 - 1. For faithful performance and maintenance of the contract as designated in the Performance and Maintenance Bond.
 - 2. For payment of laborers and materialmen as designated in the Payment of Labor and Materialmen's Bond.
- B. The stated principal amounts applicable to the Contract Bond required under Section 7, shall be as follows:
 - 1. For Payment of Labor and Materialman's Bond, One Hundred percent (100%) of the amount of the award.
 - 2. For Performance and Maintenance Bond, One Hundred percent (100%) of the amount of the award.
- C. The Contract Bonds required in this Section 7, shall have as surety thereon a corporation duly authorized to conduct business in Pennsylvania, which is satisfactory to the Owner.
- D. The Contract Bonds required in this Section 7, shall be executed by or on behalf of the successful Bidder, as principal, in the following manner:
 - 1. If the successful Bidder is an individual, the Contract Bonds shall be executed by him, personally; his signature shall be witnessed and any trade name employed in the conduct of business shall be stated.
 - 2. If the successful Bidder is a partnership, the Contract Bonds shall be executed, in the name of the partnership, by each of the partners and the signature of the partners shall be witnessed.

3. If the successful Bidder is a corporation, the Contract Bonds shall be executed in the name of the corporation: (1) by the president or vice-president and attested by the secretary or assistant secretary, and the corporate seal shall be attached; or (2) by a duly authorized agent of the corporation whose authority to act, as of the date of the Contract Bonds, shall be established by proof, satisfactory to the Owner, attached to the Contract Bonds.
- E. The Contract Bonds required in this Section 7, shall be executed on behalf of the surety in such manner as shall legally bind the surety. Proper power of attorney evidencing the authority of such agent or agents shall be attached to the Contract Bonds. Such power of attorney shall bear the same date as the Contract Bonds to which is attached.
- F. Submit Contract Bonds in triplicate. At least one (1) Bond must be an original.
- G. No-Lien Agreement: Contractor will be required to execute and file a Mechanic's Lien Waiver to be filed with the Prothonotary of Chester County in accordance with Section 1402 of the Mechanic's Lien Law of 1963 [49 P.S. § 1402] before any work begins on the site. The form of Mechanic's Lien Waiver is included herewith. In addition, as a condition precedent to any payment, contractor shall provide duly executed and acknowledged releases of liens from contractor and all subcontractors (including sub-subcontractors of any tier) with respect to labor and/or materials provided in connection with the project for which the payment relates in a form satisfactory to Owner.

SECTION 8 – EXECUTION OF CONTRACT

- A. The successful Bidder to whom an award shall be made by the Owner will be notified in writing of the award. This notice of the award shall be directed to such successful Bidder at the address appearing in his bid. However, in accordance with the Public Works Contractors' Bond Law of 1967 of the Commonwealth of Pennsylvania, the Bidder will be required to furnish the specified Contract Bonds in the forms bound herewith prior to receiving the award. Bonds will become binding upon the award of the contract.
- B. Within ten (10) days of delivery of the Notice of Award to any successful Bidder as provided in this Section 8, the successful Bidder shall execute and deliver to the Owner the Agreement in the form furnished by the Owner (provided in appendix), and shall deliver to the Owner proper evidence of the effectiveness of insurance coverage required by the Supplementary General Conditions bound herewith.
- C. The Agreement referred to in Section 8, shall be executed by or on behalf of the successful Bidder in the same manner as is provided in Section 7, with respect to the Contract Bonds.

- D. Failure of the Bidder to furnish Contract Bonds in accordance with the Contract Documents and to comply with Section 8, or within such extension of time, if any, as the Owner, in its sole discretion, shall constitute a default by the Bidder under the bid and the Owner thereafter either may make an award to the next lowest responsible Bidder, to be determined by the Owner in its sole discretion, or advertise for new bids and make an award on the basis thereof, and may charge against such Bidder the difference between the amount of the bid, as accepted by the Owner, and any higher amount for which the required work shall be contracted for by the Owner, together with any additional advertising costs, architect's fees, legal fees, and any other fees and expenses incurred by the Owner as a result of such default of the Bidder, irrespective of whether such difference shall exceed the amount of bid guaranty submitted with the bid.

SECTION 9 – NUMBER OF DOCUMENTS

- A. Each of the documents required in Section 8, to be delivered to the Owner by the successful Bidder shall be delivered in at least three (3) counterparts.

SECTION 10 – RESPONSIBILITY OF BIDDER

- A. Each Bidder before submitting his bid, shall visit the site of the proposed work and shall be held responsible for having observed and ascertained all visible conditions which may be encountered in the performance of the work, inter alia, location, accessibility, general conditions and terrain, existing structures and objects, the character and extent of work, if any, then in progress, conditions with respect to adjacent properties and the nature of the neighborhood. Likewise, the Bidder, before submitting his bid, shall familiarize himself, to the extent possible, with labor conditions which may affect the performance of the work.
- B. The submission by any Bidder of a bid shall constitute conclusive evidence of compliance by such Bidder with Section 10. Any claims at any future time for labor, equipment or materials required, or for difficulties encountered which could have been foreseen had the Bidder so complied with Section 10, will not be recognized by the Owner.
- C. Each Bidder shall carefully examine all documents and materials bound herewith or related hereto, together with all appropriate bulletins or addenda. Such documents shall include, inter alia, the Notice to Bidders, these Instructions to Bidders, the Form of Bid, the Form of Bid Bond, the Forms of Contract Bonds, the Description of Alternates, the General Conditions, the Drawings, the technical specifications, and appropriate bulletins or addenda. The form of agreement shall be Form A101, Stipulated Sum Agreement between Owner and Contractor, 2017 edition, as prepared by the American Institute of Architects, and may be modified to suit project

conditions. The submission by any Bidder of a bid shall constitute conclusive evidence that the Bidder has satisfied himself as to the conditions to be encountered, as to the character, quality and quantities of work to be performed and materials to be furnished and as to the requirements of the documents hereinbefore mentioned in this Paragraph 3; and no allowance or concession will be made by the Owner, at any time, for lack of such information on the part of the Bidder if his bid subsequently shall be accepted by the Owner.

SECTION 11 – CHANGE PRIOR TO OPENING OF BIDS

- A. During the period allowed for the preparation of bids, the Architect may furnish to prospective Bidders bulletins or addenda setting forth additions to or alterations of the contract documents, which additions or alterations shall be included by each Bidder in the computation of amounts to be inserted by him in the bid which he submits and which bulletins or addenda shall become a part of such contract documents.
- B. It shall be the duty of each prospective Bidder (and any of his sub-contractors) to ascertain what bulletins and /or addenda, if any, have been promulgated by the Architect, which may affect the work to be covered by the bid of such prospective Bidder and to incorporate that work into their bid.
- C. If any prospective Bidder shall be in doubt as to the true meaning or intent of any part of the contract documents, he may submit a request, through pennbid.net website, for an interpretation. Any request for such an interpretation shall be delivered to the Architect at least six (6) days prior to the date fixed in the Notice to Bidders bound herewith as the date fixed for receiving, opening, and reading bids. Any such interpretation will be made only by a bulletin or addenda promulgated by the Architect as provided in Section 11.
- D. The Owner and the Architect shall not be responsible for explanation or interpretations other than contained in bulletins or addenda promulgated as provided in this Section 11. Oral interpretations or explanations shall not be binding upon the Owner or Architect.
- E. Failure of any Bidder to receive any bulletin or addenda as provided for in this Section 11 shall not relieve such Bidder from the obligation of his bid.
- F. Any bulletin or addenda promulgated by the Architect will be acknowledged, by the bidder, in the appropriate place on the Form of Bid.

SECTION 12 – TIME OF COMPLETION: EXTENSIONS OF TIME

- A. The work to be performed shall be commenced by the Contractor, to the extent possible, as covered in the contract documents, within 10 days after delivery of a

notice to proceed, in writing, by the Owner or the Architect. The nature of the project is such that the time shall be critical. All contractors shall cooperate with each other and shall coordinate their activities and work so that the entire program of construction can be completed within the time-frame indicated below.

- | | |
|--|---|
| 1. Issue Drawings/Specifications | DATE: November 18, 2024 |
| 2. Mandatory Pre-Bid Meeting/Walk-Through | DATE: November 26, 2024 @ 3:30 pm |
| 3. Questions/ Substitution Requests Due | DATE: December 3, 2024 @ 3:00 pm |
| 4. Bids Due | DATE: December 17, 2024 @ 2:30 pm |
| 5. Bid Opening | DATE: December 17, 2024 @ 3:00 pm |
| <i>Bid Opening at Avon Grove Charter School, 110E State Road, West Grove, PA 19390</i> | |
| <i>Attendance is not required, as results will be posted on pennbid.</i> | |
| 6. Notice of Intent to Award | TARGET DATE: January 22, 2025 |
| 7. Execute Contract | Within ten (10) working days of Notice Of Intent To Award |
| 8. Notice to Proceed | Within five (5) working days of contract execution |
| 9. Phase 1 On-Site Mobilization | April 14, 2025 |
| 10. School Break 1 | April 14, 2025 through April 18, 2025 |
| 11. Phase 1 Substantial Completion | April 30, 2025 |
| 12. Phase 2 On-site Mobilization | June 10, 2025 |
| 13. Phase 2 Substantial Completion | August 11, 2025 |
| 14. Final Completion/Owner Move-in: | Within five (5) working days of Substantial Completion |
- B. Each Contractor shall be liable to the Owner for completion of all phases of the work by the completion date indicated above. In the event the actual time of completion shall be delayed beyond the time of completion identified above, the Contractor shall be liable to the Owner for liquidated damages in accordance with Section 26.
- C. Contractors shall be responsible to provide multiple crews and/or shifts as required to meet Substantial Completion dates at no additional cost to the owner.
- D. The work to be done under the contracts for which bids are invited is public work, which is subject to various qualifications and restrictions. It is therefore expressly understood and agreed to by each Bidder (Contractor) that, notwithstanding any other provisions of the Contract Documents the Owner may at any time cancel any award made by it or cancel any contract entered into with the Bidder, without liability to the Bidder, at any time before the Bidder has been directed to begin, and has not actually

- begun work under the contract. The Bidder shall have the right similarly to cancel the contract without further obligation, if he has not received notice to proceed within sixty (60) days following his tender of executed contract documents in satisfactory form, but only upon his giving fifteen (15) days' prior written notice to the Owner, and the Architect, by registered mail, of his intentions to exercise such right if notice to proceed is not given by the expiration of the sixty (60) day period.
- E. **Phase 1 shall consist of all work documented in the contract documents that is to occur in the Office 14, 15, 16, and 17 including all work required to support substantial completion of that scope of work.**
1. There is 1 school break timeframe that would allow for installation of infrastructure and equipment during regular work hours.
 2. Contractors may be permitted to work on second shift and weekends outside of the identified school breaks, depending on work proposed/impact to owner.
 3. Work occurring outside of breaks must be approved by owner.
- F. **Phase 2 consists of all remaining scope of the project not completed in Phase 1 (inclusive of any accepted alternates impacting project scope).**

SECTION 13 – DOCUMENTS

- A. Plans, specifications and other documents constituting the Contract Documents may be secured from the Owner through pennbid.net website at no cost.
- B. All plans, specifications, and other documents constituting the Contract Documents are the property of the Architect.
- C. The Contract Documents furnished to the Bidders are as follows:
1. Project Specifications – Labeled AGCS– State Road HVAC Renovations – Kitchen and Offices
 - a. Project Specifications - General Requirements and Forms as indicated in Table of Contents, including but not limited to, Bidding Requirements, Contract Requirements, Agreement Between Owner and Contractor and General Conditions and General Requirements.
 - b. Technical Sections as indicated in the Table of Contents
 2. Drawings – labeled AGCS – State Road HVAC Renovations – Kitchen and Offices

SECTION 14 – INSURANCE

- A. Reference is made to the General Conditions bound herewith for provisions relating to public liability, property damage, workmen's compensation, fire and extended coverage and other insurance which shall be provided and maintained during the period of performance under the contract. The contractor shall comply with applicable requirements before commencing any work under the contract, and, as

proof of such compliance, shall deliver to the Owner proper certificates or memoranda.

SECTION 15 – SUBSTITUTIONS

- A. All bids must be based upon equipment and materials as specified or drawn.
- B. If a Bidder wishes to substitute a material or product other than that specified or drawn, then the bidder must follow the following procedure:
 - 1. Any requested substitution must be submitted to the Architect by the Substitution Request Date (noted above), so the substitution can be reviewed and the appropriate notification can be made to all other bidders.
 - 2. All proposed substitutions must state the product to be substituted and where in the project it will be furnished. The proposed product literature, drawings and documents must contain the comparable information as was listed in the specifications and drawings for the product required by the contract documents.
 - 3. The contractor bears the responsibility to furnish the same information as is provided in the contract documents. If the information is found to be unclear by the Architect, the contractor will be required to furnish a sample ten days prior to the bid opening.
 - 4. The contractor must also provide a list of installations where the proposed product was used.
- C. It should be understood that the above requirement is to clarify, prior to the time of bidding, whether the proposed alternate systems are in fact equal to that specified. This process is also intended to allow enough time for the other bidders to be notified of any additionally accepted items. If the above conditions are not met the contractor will be responsible to furnish the specified items.

SECTION 16 – DETAILED COST BREAKDOWN

- A. Each contractor, before commencing any work for which he shall be awarded a contract on the basis of his bid, shall submit to the Architect for approval a detailed cost breakdown, the total which shall equal the full amount of the contract (which shall include materials, labor, overhead and profit). Failure of the contractor to submit an approved, detailed cost breakdown, in the time stated above, will result in withheld payments on requisitions.

SECTION 17 – COMPETENT WORKMEN

- A. No person shall be employed to do work under this contract except competent and first class workmen and mechanics. No workmen shall be regarded as competent first class except those who are duly skilled in their respective branches of labor, and who shall be paid not less than such rates of wages and for such hours' work as shall be established and current rates of wages paid for such hours by employers of organized labor in doing of similar work in the district where the work is being done.
- B. To ensure quality workmanship, the Owner has adopted the following requirements for all contractors for the project:
 - 1. All Contractors shall show proof of an affirmative action program.
 - 2. All Contractors shall have a certified State or Federal approved apprenticeship training program or otherwise assure that only competent workmen are employed on the project.
 - 3. All Contractors shall have proof of experience in the particular type of construction and have a permanent office with adequate administrative and logistic capabilities. List jobs previously performed.
 - 4. All Contractors shall have proof of a current tax payment and proof of current workers' compensation payment and proof that they are paid up to date (i.e., unemployment compensation, social security, federal, state and local taxes).
 - 5. All Contractors shall fully comply with the Pennsylvania Department of Labor and Industry in reporting and enforcement of the Prevailing Wage Act of the Commonwealth.
 - 6. All Contractors and subcontractors shall have a Federal Identification Number.
 - 7. All Contractors shall be independent companies, or if a subsidiary, the name of the parent company, and whether or not the company itself has any subsidiaries, and if so, provide the names of such companies.
 - 8. Any Contractor found to have been in violation or debarred from bidding on other agency public funded work are disqualified from bidding.

SECTION 18 – PAYMENTS

- A. Reference is made to the General Conditions bound herewith for provisions with respect to payments to contractors.

SECTION 19 – OCCUPATIONAL SAFETY AND HEALTH ACT REQUIREMENTS

- A. The Contractor shall comply with all the requirements of the Occupational Safety and Health Act of 1970, together with any amendments thereto.

SECTION 20 – PROVISIONS FOR THE USE OF STEEL AND STEEL PRODUCTS MADE IN THE U.S.

- A. In accordance with Act 3 of the 1978 General Assembly of the Commonwealth of Pennsylvania, if any steel or steel products are to be used or supplied in the performance of the contract, only those produced in the United States as defined

- therein shall be used or supplied in the performance of the contract or by any subcontractors thereunder.
- B. In accordance with Act 161 of 1982, cast iron products shall also be included and produced in the United States. Act 141 of 1984 further defines “steel products” to include machinery and equipment. The act also provides clarifications and penalties.

SECTION 21 – HUMAN RELATIONS ACT

- A. The provisions of the Pennsylvania Human Relations Act, Act 222 of the October 27, 1955 (P.L. 744) (43 P.S. Section 951, et. seq.) of the Commonwealth of Pennsylvania prohibit discrimination because of race, color, religious creed, ancestry, age, sex, national origin, handicap or disability, by employers, employment agencies, labor organizations, contractors and others. The contractor shall agree to comply with the provisions of this Act, as amended, that is made part of this specification. Your attention is directed to the language of the Commonwealth’s non-discrimination clause in 16 PA. Code 349.101.

SECTION 22 – STANDARD OF QUALITY

- A. The various materials and products listed in the specifications by name or description are given to establish a standard of quality and of cost for bid purposes. It is not the intent to limit the acceptance to any one material or product specified, but rather to name or describe it as the absolute minimum standard that is desired or acceptable. Where proprietary names are used, whether or not followed by the words “or as approved equal”, they shall be subject only as approved by the Architect and or Engineer. See Section 15.
- B. In the event of any dispute or discrepancy between any of the Contract Documents regarding the quality of materials or amount of work, such discrepancy shall be resolved in favor of providing the greater quality or amount of work to Avon Grove Charter School.

SECTION 23 – REQUIREMENTS OF ANTI-POLLUTION LEGISLATION

- A. On October 26, 1972, House Bill number 1969 was enacted into law. This Act (no. 247) became effective on November 25, 1972. It requires that Bidders on construction contracts for the Commonwealth of Pennsylvania be advised of those provisions of Federal and State statutes’ rules and regulations dealing with the prevention of environmental pollution and the preservation of public natural resources that affect the project on which bids are being received.
- B. The Bidder shall thoroughly acquaint himself with the terms of the statutes, rules and regulations enumerated in this notice, and shall, in his bid, price all costs of complying with the terms of the listed statutes, rules and regulations. No separate or additional

- payment will be made of such compliance. In the event that the listed statutes, rules and regulations are amended, or if new statutes, rules and regulations become effective, after date of receipt of bids, upon the receipt of documentation which causes the contractor to perform additional work, the owner may issue a change order or deviation request setting forth the additional work that must be undertaken. This change order of deviation request shall not invalidate the contract.
- C. It is the responsibility of each contractor to determine what local ordinances, if any, will affect his work. He shall check for any county, city, borough, or township rules or regulations applicable to the area in which the project is being constructed, and in addition, for any rules or regulations of other organizations having jurisdiction, such as chambers of commerce, planning commissions, industries, or utility companies who have jurisdiction over lands which the contractor occupies. Any costs of compliance with local controls shall be included in the prices bid, even though documents of such local controlling agencies are not listed herein. Each contractor is hereby directed to comply with all applicable Federal, local and Pennsylvania statutes and regulations administered by the department of Environmental Resources.

SECTION 24 – PENNSYLVANIA PREVAILING WAGE RATES

- A. This regulation and the general Pennsylvania prevailing minimum wage rates, (Act 422 of 1961, P.L. 987, amended by Act 342 of 1963, P.L. 653) as determined by the Secretary of Labor and Industry, which shall be paid for each craft or classification of all workers needed to perform the contract during the anticipated term therefore in the locality in which public work is performed, are made part of this specification. Prevailing Wage Determination is included in the General Requirements and Forms section of the contract documents.

SECTION 25 – ASBESTOS

- A. No A.C.B.M. (asbestos-containing building materials) or A.C.M. (asbestos-containing materials) will be permitted to be used for the construction of this project.
- B. Asbestos Abatement will likely be required to occur during the construction process. It is anticipated to be found on in wall pipe insulation at restrooms) Prime Contractors should anticipate 10 working days of abatement in the project schedule. Prime Contractors are required to coordinate efforts with the Abatement Contractor.

SECTION 26 – LIQUIDATED DAMAGES

- A. All bidders recognize and agree that, in the event of any delays in completion, Avon Grove Charter School will suffer damages that would be difficult to ascertain. Therefore, each Contractor shall be liable, and shall pay to the Owner as fixed, agreed and liquidated damages, the following sums for each calendar day (Sundays and holidays included), which the actual time of completion (for any phase and/or for

the entire project) shall be delayed beyond the time of completion indicated herein and in Section 12.

Contract	Damages/Day
General Trades (Contract 1)	\$1,250.00
Electrical Construction (Contract 2)	\$1,250.00
Mechanical Construction (Contract 3)	\$1,250.00

The dates of completion concerning damages are as follows: Refer to **Section 12 – Time of Completion: Extensions of Time** for time frames.

SECTION 27 – CASH ALLOWANCES

- A. No cash allowances for any purpose are included in the specifications of this project.

SECTION 28 – DISCRIMINATION PROHIBITED

- A. Discrimination in the hiring of employees and performance of the work under this contract is prohibited. Accordingly, the contractor agrees:
1. That in the hiring of employees for the performance of work under this contract, or any subcontract hereunder, no such contractor or subcontractor, shall by reason of race, creed or color, discriminate against any citizen of the Commonwealth of Pennsylvania who is qualified and available to perform the work to which the employment relates;
 2. That no contractor, subcontractor, nor any person on his behalf, shall in any manner discriminate against or intimidate any employee hired for the performance of work under this contract on account of race, creed or color;
 3. That there may be deducted from the amount payable to the contractor under this contract, a penalty of five dollars (\$5) for each person for each calendar day during which such person was discriminated against or intimidated, in violation of the provisions of the contract; and,
 4. That this contract may be canceled or terminated by the Owner, and all money due to become due hereunder may be forfeited, for a second or any subsequent violation of the terms or conditions of this portion of the contract.

SECTION 29 – PENNSYLVANIA SALES TAX EXEMPTION

- A. Access to Accounting Records: The Contractor shall check all materials, equipment, and labor entering into the work and shall keep such full and detailed accounts as may be necessary for proper financial management under this Agreement, and the

system shall be satisfactory to the Owner. The Owner or its representative shall be afforded access to all the Contractor's records, books, correspondence, instructions, drawings, receipts, vouchers, memoranda, and similar data relating to this Contract, and the Contractor shall preserve all such records for a period of three years, or for such longer period as may be required by law, after final payment. (AIA Document A111-1978, Article 12).

- B. Assignment of Refund Rights: The Contractor agrees to assign and transfer to the Owner all its rights to sales and use tax which may be refunded as a result of a claim for refund of materials purchased in connection with this contract. The Contractor further agrees that it will not file a claim for refund for any sales or use tax which is the subject of this assignment.
- C. Contracts with Subcontractors: The Contractor agrees to include the "Access to Accounting Records" and "Assignment of Refund Rights" paragraphs, in full, in any contract with subcontractors.

SECTION 30 – UTILITIES PROTECTION

- A. Pennsylvania ACT 287 – Utilities Protection: The Contractor will be responsible for complying with Pennsylvania Act 287, commonly known as the "CALL BEFORE YOU DIG ACT." Excavation or digging Contractors may learn the utilities and authority Owners by calling 1-800-242-1776 statewide prior to excavation work. One call locates utility lines and the utilities are notified.

END OF SECTION

BID BOND

This Bond Applies to All Prime Contracts

(Name of Contract)

KNOW ALL MEN BY THESE PRESENTS, that we, _____

(Hereinafter called the Principal)

as Principal, and _____,
(Hereinafter called the Surety)

a corporation authorized to transact business in Pennsylvania and having its principal office at

_____, as Surety, as held and firmly
bound unto

Avon Grove Charter School as Obligee, in the sum of
(Hereinafter called the Obligee)

_____ Dollars (\$ _____),

lawful money of the United States of America for payment of which we bind ourselves, and each of our
respective

heirs, legal representatives, successors and assigns, jointly and severally, by these presents, on this

_____ day of _____, 20__.

WHEREAS, said Principal is herewith submitting to the Obligee a proposal to perform the
_____ contract work for the Obligee's proposed work for
Avon Grove Charter School, to plans, specifications and other contract documents incorporated into
said proposal by reference; and it is a condition of the Obligee's receipt and consideration of said
proposal that the proposal be accompanied by bid security to be held by the Obligee on terms
embodied herein. This Bid Bond will be in the amount of ten percent (10%) of the greatest possible
contract amount.

THEREFORE, the condition of this obligation is such that if said Principal shall, upon the Obligee's
acceptance of his proposal and award of contract to him, enter into such contract and furnish
performance, maintenance, and labor and materialmen's bonds as required by said contract
documents, prior to such award, then this obligation shall be void; but otherwise it shall remain in full
force, and the Principal and Surety will pay to the Obligee the difference between the amount of the
Principal's accepted bid and any higher amount for which the Obligee may contract for the required
work, plus any advertising, architectural, legal, and other expenses incurred by the Obligee by reason
of default; provided, however, that the obligation of the Surety hereunder shall not exceed the amount
of this bond together with interest.

#24-018

03 - 2

IN WITNESS WHEREOF the Principal and Surety, intending to be legally bound, have executed this bond the day and year aforementioned,

(Partnerships or Individual Principals sign here)

Signed, sealed and delivered
in the presence of:

(Name of Partnership, Firm or Individual Principal Trading as..., etc.) (Seal)

_____ (Seal)

_____ (Seal)

_____ (Seal)

_____ (Seal)

(Corporate Principal sign here)

(Name of Corporation)

ATTEST

By _____
(President or Vice-President)

(Secretary or Treasurer)

COMPANY

(Witness)

(Attorney-in-fact)

SURETY

NON-COLLUSION AFFIDAVIT

State of _____ Contract/Bid No. _____

County of _____

I state that I am _____ of _____
(Title) (Name of my firm)

and that I am authorized to make this affidavit on behalf of my firm, and its owners, directors, and officers. I am the person responsible in my firm for the price(s) and the amount of this bid.

I state that:

1. The price(s) and the amount of this bid have been arrived at independently and without consultation, communication or agreement with any other contractor, bidder or potential buyer.
2. Neither the price(s) nor the amount of this bid, and neither the approximate price(s) nor approximate amount of this bid, have been disclosed to any other firm or person who is a bidder or potential bidder, and they will not be disclosed before bid opening.
3. No attempt has been made or will be made to induce any firm or person to refrain from bidding on this contract, or to submit a bid higher than this bid, or to submit any intentionally high or noncompetitive bid or other form of complementary bid.
4. The bid of my firm is made in good faith and not pursuant to any agreement or discussion with, or inducement from, any firm or person to submit a complementary or other noncompetitive bid.
5. _____, its affiliates, subsidiaries, officers, directors and
(Name of my firm)
employees are not currently under investigation by any governmental agency and have not in the last four years been convicted or found liable for any act prohibited by State or federal law in any jurisdiction, involving conspiracy or collusion with respect to bidding on any public contract, except as follows:

I state that _____ understands and acknowledges that the
(Name of my firm)

above representations are material and important, and will be relied on by Avon Grove Charter School in awarding the contract(s) for which this bid is submitted. I understand and my firm understands that any misstatement in this affidavit is and shall be treated as fraudulent concealment from Avon Grove Charter School of the true facts relating to the submission of bids for this contract.

Authorized Signature

Printed Name

Company Position

SWORN TO AND SUBSCRIBED
BEFORE ME THIS _____ DAY
OF _____, 20 _____

Notary Public

My Commission Expires:

INSTRUCTIONS FOR NON-COLLUSION AFFIDAVIT

This Non-Collusion Affidavit is material to any contract awarded pursuant to this bid. According to the Pennsylvania Antirigging Act, 62 Pa C.S 4501 et seq., governmental agencies may require Non- Collusion Affidavits to be submitted together with bids.

This Non-Collusion Affidavit must be executed by the member, officer, or employee of the bidder who makes the final decision on prices and the amount quoted in the bid.

Bid rigging and other efforts to restrain competition and the making of false sworn statements in connection with the submission of bids are unlawful and may be subject to criminal prosecution. The person who signs the Affidavit should examine it carefully before signing and assure himself or herself that each statement is true and accurate, making diligent inquiry, as necessary, of all other persons employed by or associated with the bidder with responsibilities for the preparation, approval or submission of the bid.

In the case of a bid submitted by a joint venture, each party to the venture must be identified in the bid documents, and an Affidavit must be submitted separately on behalf of each party.

The term "complementary bid" as used in the Affidavit has the meaning commonly associated with that term in the bidding process and includes the knowing submission of bids higher than the bid of another firm, any intentionally high or noncompetitive bid, and any other form of bid submitted for the purpose of giving a false appearance of competition.

Failure to file an Affidavit in compliance with these instructions will result in disqualification of the bid.

PERFORMANCE AND MAINTENANCE BOND

KNOW ALL MEN BY THESE PRESENTS, that we, _____

_____, as Principal,

and _____, as Surety, are held and firmly bound Avon Grove Charter

School as Obligee, in the full and just sum of

Dollars (\$ _____) lawful money of the United States of America, to be paid to said Obligee, or its

assigns, to which payment well and truly to be made and done, we bind ourselves, our heirs, executors, administrators

and successors jointly, and severally, firmly by these presents.

Sealed with our respective seals and dated this _____ day of _____, 20__.

WHEREAS, the above bounden Principal has entered into a contract with Obligee dated the _____ day of _____, 20__, being the contract for _____ at Avon Grove Charter School, Kemblesville Early Learning Campus, 1769 New London Rd, Ladnenberg, PA 19350, upon certain terms and conditions in said contract more particularly mentioned; and WHEREAS, it is one of the conditions of the award of the Obligee pursuant to which said Contract is about to be entered into, that these presents be executed.

NOW, THEREFORE, the joint and several conditions of the obligation are such:

- A. That if the above bounden Principal as Contractor shall well and faithfully do and perform the things agreed by it to be done and performed according to the terms of the said contract, including the plans and in specifications therein referred to and made part thereof, and such alterations may be made in said plans and specifications as therein provided, and which are hereby made part of this bond the same as though they were set forth herein, and shall indemnify and save harmless Obligee from any expenses incurred through the failure of said Contractor to complete the work specified and for any damages growing out of the manner of performance of said contract by said Contractor or its subcontractors, including patent, trade mark, and copyright infringements, then this part of the obligation shall be void; otherwise it shall be and remain in full force and effect.
- B. That if the above bounden Principal shall remedy without cost to the Obligee any defects which may develop in said construction at the Avon Grove Charter School, Kemblesville Early Learning Campus, 1769 New London Rd, Ladnenberg, PA 19350, in the work performed or done and material furnished under the Contract of the Principal and shall pay for all loss of damage by reason of said defects, during a period of one (1) year from the date of final completion and final acceptance of the work performed under said contract, provided such defects, in the judgement of the Obligee, are caused by defective or inferior materials or workmanship, then this part of this obligation shall be void; otherwise it shall be and remain in full force and effect.

It is further agreed that any alterations which may be made in the terms of the Contract or in the work to be done or material to be furnished or labor to be supplied or performed under it or the giving by the Obligee of

any extension of time for the performance of the Contract or the reduction of the retained percentage as permitted by the Contract or any other forbearance on the part of either the Obligee or the Principal to the other, shall not in any way release the Principal and Surety, their heirs, executors, administrators, successors or assigns, from their forbearance being hereby waived.

It is expressly agreed that if at any time default shall be made in the performance of condition "A" of this bond that we do authorize and empower the solicitor of Avon Grove Charter School or any other attorney of any court of record in the

Commonwealth of Pennsylvania, to appear for us and each of us and confess judgement against us for the sum of _____ Dollars (\$_____) total of bond covering condition "A", together with 10 percentum added for collection, with cost of suit and release of errors, and we do hereby waive the right of inquisition of real estate, and authorize the Prothonotary to either our voluntary condemnation of the same upon a writ of **fieri facias**. We also waive the right of all laws now made, or hereafter to be made exempting Real or Personal property from levy and sale and execution.

IN WITNESS WHEREOF the Principal and Surety, intending to be legally bound, have executed this bond the day and year aforementioned,

(Partnerships or Individual Principals sign here)

Signed, sealed and delivered
in the presence of:

_____(Seal)
(Name of Partnership, Firm or Individual Principal Trading as..., etc.)

_____(Seal)

_____(Seal)

_____(Seal)

_____(Seal)

(Corporate Principal sign here)

(Name of Corporation)

ATTEST

By _____
(President or Vice-President)

(Secretary or Treasurer)

COMPANY

(Witness)

(Attorney-in-fact)

SURETY

PAYMENT OR LABOR AND MATERIALMEN'S BOND

KNOW ALL MEN BY THESE PRESENTS, that we, _____

_____, as Principal, and

_____, as Surety,

are held and firmly bound unto Avon Grove Charter School as Obligee, in the full and just sum of

_____ Dollars (\$_____) lawful money of the United States of
America,

to be paid to said Obligee, or its assigns, to which payment well and truly to be made and done, we bind
ourselves, our

heirs, executors, administrators and successors jointly, and severally, firmly by these presents.

Sealed with our respective seals and dated this _____ day of _____, 20__.

WHEREAS, the above bounden Principal has entered into a contract with Obligee dated the _____
day of _____, 20__, being the contract for _____

at Avon Grove Charter School, Kemblesville Early Learning Center, 1769 New London Rd, Landenberg, PA
19350, upon certain terms and conditions in said contract more particularly mentioned; and WHEREAS, it is
one of the conditions of the award of the Obligee pursuant to which said Contract is about to be entered into,
that these presents be executed.

NOW, THEREFORE, the joint and several conditions of the obligation are such that if the above bounden
Principal shall and will pay or cause to be paid all sums of money which may be due any person, co-
partnership, association or corporation for all materials furnished and services and labor supplied or rendered in
the prosecution of the work required or contemplated by Avon Grove Charter School, provided for in said
contract, whether or not the said materials become component parts of the work of improvement contemplated,
then this part of this obligation shall be void; otherwise it shall be and remain in full force and effect.

It is further agreed that any alterations which may be made in the terms of the contract or in the work to be done
or materials to be furnished or labor to be supplied or performance under it or the giving by the Obligee of any
extension of time for the performance of the Contract or the reduction of the retained percentage as permitted
by the contract or any other forbearance on the part of either the Obligee or the Principal and Surety, their heirs,
executors, administrators, successors or assigns, from their liability hereunder, notice to the Surety of any such
alterations, extensions, or forbearance being hereby waived, and provided that any person or corporation
furnishing materials rendering services for the performance of the contract under which this bond is given may
maintain in action to recover for the same against the Principal and the Surety on this bond provided the action
be brought within one (1) year after the time of the cause shall not be liable for any costs or expenses of suit.

IN WITNESS WHEREOF the Principal and Surety, intending to be legally bound, have executed this bond the day and year aforementioned,

(Partnerships or Individual Principals sign here)

Signed, sealed and delivered
in the presence of:

_____(Seal)
(Name of Partnership, Firm or Individual Principal Trading as..., etc.)

_____(Seal)

_____(Seal)

_____(Seal)

_____(Seal)
(Corporate Principal sign here)

(Name of Corporation)

ATTEST

By _____
(President or Vice-President)

(Secretary or Treasurer)

COMPANY

(Witness) (Attorney-in-fact)

SURETY



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME:	
	PHONE (A/C, No, Ext):	FAX (A/C, No):
	E-MAIL ADDRESS:	
	INSURER(S) AFFORDING COVERAGE	NAIC #
INSURED	INSURER A:	
	INSURER B:	
	INSURER C:	
	INSURER D:	
	INSURER E:	
	INSURER F:	

COVERAGES

CERTIFICATE NUMBER:

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSR	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	GENERAL LIABILITY						EACH OCCURRENCE \$ 1,000,000
	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY						DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000
	<input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR						MED EXP (Any one person) \$ 10,000
							PERSONAL & ADV INJURY \$ 1,000,000
							GENERAL AGGREGATE \$ 2,000,000
	GENL AGGREGATE LIMIT APPLIES PER:						PRODUCTS - COMP/OP AGG \$ 2,000,000
	<input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC						
A	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000
	<input checked="" type="checkbox"/> ANY AUTO						BODILY INJURY (Per person) \$
	<input type="checkbox"/> ALL OWNED AUTOS						BODILY INJURY (Per accident) \$
	<input checked="" type="checkbox"/> HIRED AUTOS						PROPERTY DAMAGE (PER ACCIDENT) \$
	<input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS						
A	UMBRELLA LIAB						EACH OCCURRENCE \$ 5,000,000
	<input checked="" type="checkbox"/> EXCESS LIAB						AGGREGATE \$ 5,000,000
	<input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$						
B	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						<input checked="" type="checkbox"/> WC STATUTORY LIMITS <input type="checkbox"/> OTHER
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	Y/N	N/A				E.L. EACH ACCIDENT \$ 100,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE \$ 100,000
							E.L. DISEASE - POLICY LIMIT \$ 500,000
C	Professional Liability						Ea Claim 2,000,000 Aggregate 2,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)

CERTIFICATE HOLDER

CANCELLATION

	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

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ACORD 25 (2010/05)

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Non-Discrimination Clause

, hereinafter referred to as the CONTRACTOR, agrees as follows:

1. CONTRACTOR shall not discriminate against any employee, applicant for employment, independent contractor, or any other person because of race, color, religious creed, ancestry, national origin, age or sex. Contractor shall take affirmative action to insure that applicants are employed, and that employees or agents are treated during employment, without regard to their race, color, religious creed, ancestry, national origin, age or sex. Such affirmative action shall include, but is not limited to, the following: Employment, upgrading, demotion or transfer, recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training. CONTRACTOR shall post in conspicuous places, available to all employees, agents, and applicants for employment and other persons, a notice to be provided by the contracting agency setting forth the provisions of the non-discrimination clause.
2. CONTRACTOR shall, in advertisement or requests for employment placed by it or on its behalf, state that all qualified applicants will receive consideration for employment without regard to race, color, religious creed, ancestry, national origin, age or sex.
3. CONTRACTOR shall send each labor union or workers representative with which it has a collective bargaining agreement or other contract or understanding, a notice advising said labor union or workers' representative of its commitment to this non-discrimination clause. Similar notice shall be sent to every other source of recruitment regularly utilized by the CONTRACTOR.
4. It shall be no defense to a finding of non-compliance with the Contract Compliance Regulations Commission or this non-discrimination clause that CONTRACTOR had delegated some of its employment practices to any union, training program, or other source of recruitment which prevents it from meeting its obligations. However, if the evidence indicates that the CONTRACTOR was not on notice of the third-party discrimination or made a good faith effort to correct it, such factor shall be considered in mitigation in determining appropriate sanctions.
5. Where the practices of a union or any training program or other source of recruitment will result in the exclusion of minority group persons, so that the CONTRACTOR will be unable to meet its obligations under the Contract Compliance Regulations issued by the Pennsylvania Human Relations Commission or this non-discrimination clause, CONTRACTOR shall then employ and fill vacancies through other non-discriminatory employment procedures.
6. CONTRACTOR shall comply with the Contract Compliance Regulations of the Pennsylvania Human Relations Commission, 16 PA Code Chapter 49 and with all state and federal laws prohibiting discrimination in hiring or employment opportunities. In the event of the CONTRACTOR'S noncompliance with the non-discrimination clause of this CONTRACT, or with any such laws, this CONTRACT may, after hearing and adjudication, be terminated or suspended, in whole or in part, and the CONTRACTOR may be declared temporarily ineligible for further contracts and other such sanctions may be imposed and remedies invoked as provided by the Contract Compliance Regulations.
7. CONTRACTOR shall furnish all necessary employment documents and records to, and permit access to its books, records and accounts by, the contracting agency, the Office of Administration, Bureau of Affirmative Action, and the Human Relations Commission for purposes of investigation to ascertain compliance with the provisions of the Contract Compliance Regulations, pursuant to 49.35 of this title (relating to information concerning compliance by contractors). If CONTRACTOR does not possess documents or records reflecting the necessary information requested, it shall furnish such information on reporting forms supplied by the contracting agency, the Bureau of Affirmative Action or the COMMISSION.

8. CONTRACTOR shall actively recruit minority subcontractors or subcontractors with substantial minority representation among their employees.
9. CONTRACTOR shall include the provisions of this nondiscrimination clause in every subcontract, so that such provisions will be binding upon each subcontractor.
10. The terms used in this non-discrimination clause shall have the same meaning as in the Contract Compliance Regulations issued by the Pennsylvania Human Relations Commission, 16 PA Code Chapter 49.
11. CONTRACTOR obligations under this clause are limited to the CONTRACTOR'S facilities within Pennsylvania, or, where the CONTRACT is for the purchase of goods manufactured outside of Pennsylvania, the facilities at which such goods are actually produced.

CONTRACTOR:

WITNESS: _____

By: _____

Contractor Integrity

, hereinafter referred to as the CONTRACTOR, agrees to and certifies that:

1. DEFINITIONS

- a. "Confidential information" means information that is not public knowledge, or available to the public request, disclosure of which would give an unfair, unethical, or illegal advantage to another desiring to contract with the Commonwealth of Pennsylvania or the Owner.
 - b. "Consent" means written permission signed by a duly authorized officer or employee of the Commonwealth or the Owner, provided that where the material facts have been disclosed, in writing, by pre-qualification, bid, proposal, or contractual terms, the Owner shall be deemed to have consented by virtue of execution of this agreement.
 - c. "Contractor" means the individual or entity that has entered into this agreement with the Owner, including directors, officers, partners, managers, key employees, and owners of more than a five percent (5%) interest.
 - d. "Financial Interest" means:
 1. ownership of more than five percent (5%) interest in any business; or
 2. holding a position as an officer, director, trustee, partner, employee, or the like, or holding any position of management.
 - e. "Gratuity" means any payment of more than nominal monetary value in the form of cash, travel, entertainment, gifts, meals, lodging, loans, subscriptions, advances, deposits of money, services, employment, or contracts of any kind.
2. The CONTRACTOR shall maintain the highest standards of integrity in the performance of this agreement and shall take no action in violation of state or federal laws, regulations, or other requirements that govern contracting with the Commonwealth of Pennsylvania and/or the Owner.
 3. The CONTRACTOR shall not disclose to others any confidential information gained by virtue of this agreement.
 4. The CONTRACTOR shall not, in connection with this or any other agreement with the Owner or the Commonwealth of Pennsylvania, directly or indirectly, offer, confer, or agree to confer any pecuniary benefit on anyone as consideration for the decision, opinion, recommendation, vote, other exercise of discretion, or violation of a known legal duty by any officer or employee of the Owner or the Commonwealth of Pennsylvania.
 5. The CONTRACTOR shall not, in connection with this or any other agreement with the Owner or the Commonwealth, directly or indirectly, offer, give, or agree or promise to give to anyone any gratuity for the benefit of or at the direction or request of any officer or employee of the Owner or the Commonwealth.
 6. Except with the consent of the Owner and the Commonwealth, neither the CONTRACTOR nor anyone in privity with the CONTRACTOR shall accept or agree to accept from, or give or agree to give to, any

person, any gratuity from any person in connection with the performance of work under this agreement except as provided therein.

7. Except with the consent of the Owner and the Commonwealth, the CONTRACTOR shall not have a financial interest in any other contractor, subcontractor, or supplier providing services, labor, or material on this project.
8. The CONTRACTOR, upon being informed that any violation of these provisions has occurred or may occur, shall immediately notify the Owner in writing.
9. The CONTRACTOR, by execution of this agreement and by the submission of any bills or invoices for payment pursuant thereto, certifies and represents that the CONTRACTOR has not violated any of these provisions.
10. The CONTRACTOR shall, upon request of the Office of State inspector General or County Controller, reasonably and promptly make available to that office and its representatives, for inspection and copying, all business and financial records of the CONTRACTOR of, concerning, and referring to this agreement with the Owner or which are otherwise relevant to the enforcement of these provisions.
11. For violation of any of the above provisions, the Owner (or Commonwealth, if applicable) may terminate this and any other agreement with the CONTRACTOR, claim liquidated damages in an amount equal to the value of anything received in breach of these provisions, claim damages for all expenses incurred in obtaining another contractor to complete performance hereunder, and debar and suspend the CONTRACTOR from doing business with the Owner or Commonwealth. These rights and remedies are cumulative, and the use or nonuse of any one shall not preclude the use of all or any other. These rights and remedies are in addition to those the Commonwealth or the Owner may have under law, statute, regulation, or otherwise.
12. The CONTRACTOR is not currently and/or has not been debarred or suspended from doing business with the Commonwealth, the Federal Government, or the Owner except in the following instances:

(if None write NONE)

- 1.
- 2.

CONTRACTOR:

WITNESS: _____ :

State of _____ County of _____

Sworn and subscribed to before me this _____ day of _____ , 20__

Notary Public:

My Commissioner Expires

AGCS BUSINESS OFFICE PROCEDURE

"Background Clearances Procedure for Non-Employees"

1. It is a requirement of Avon Grove Charter School (AGCS) that any Independent Contractor entering our schools must provide the following clearances to AGCS:
 - a. Pennsylvania Child Abuse History Clearance
 - b. Pennsylvania State Police Criminal Record Check
 - c. FBI Federal Criminal History Records.

This requirement includes maintenance, repair and construction contractors, assembly presenters and anyone else who will be in the building at the same time students are here.

2. It is the responsibility of the staff member who initiates service to notify the Independent Contractor of our clearance requirements. The timeframe for obtaining the three clearances can be up to six weeks, so sufficient planning must occur on our part. The full cost of the clearances is the responsibility of the Independent Contractor obtaining them, not the school.
3. Copies of the three clearances must be turned into the Accounting Office, prior to the person entering the Avon Grove Charter School premises. The Accounting Office will keep the clearances on file and monitor when they are due for renewal. The Accounting Office will make the notifications when a clearance needs renewed.
4. Copies of the three clearances and information on how to obtain each are available in the Accounts Payable/Payroll Office.
5. The cost of each is approximately as follows:
 - a. Pennsylvania Child Abuse History Clearance \$10.00
 - b. Pennsylvania State Police Criminal Record Check \$10.00
 - c. FBI Federal Criminal History Records \$40.00

24 PS 1-111 AS AMENDED

Background checks of prospective employees; conviction of employees of certain offenses

(a.1) Beginning April 1, 2007, this section shall apply to all prospective employees of public and private schools, intermediate units and area vocational-technical schools, including, but not limited to, teachers, substitutes, janitors, cafeteria workers, independent contractors and their employees, except those employees and independent contractors and their employees who have no direct contact with children.

- 1) Beginning April 1, 2007, this section shall apply to bus drivers offered employment by a school district, private school, nonpublic school, intermediate unit or area vocational-technical school or by an independent contractor.
- 2) Beginning April 1, 2007, this section shall apply to student teacher candidates assigned to all public and private schools, intermediate units and area vocational- technical schools.
- 3) For purposes of this section, "student teacher candidate" shall mean an individual participating in a classroom teaching, internship, clinical or field experience who, as part of a program for the initial or advanced preparation of professional educators, performs classroom teaching or assists in the education program in a public or private school, intermediate unit or area vocational-technical school under the supervision of educator preparation program faculty.
- 4) Prior to a student teacher candidate's participation in any classroom teaching, internship, clinical or field experience, that candidate shall provide to the administrator of his or her educator preparation program all criminal history record information required of an employee or prospective employee who is subject to this section.
- 5) The student teacher candidate may not participate in any classroom teaching, internship, clinical or field experience if this section would prohibit an employee or prospective employee subject to this section from being employed under those circumstances.
- 6) During the course of a student teacher candidate's participation in an educator preparation program, the administrator of the student teacher candidate's educator preparation program shall maintain a copy of the criminal history record information that was provided by the student teacher candidate. The penalty provisions of subsection (g) shall be applicable to the administrator of a student teacher candidate's educator preparation program.
- 7) If a student teacher candidate is continuously enrolled in an educator preparation program, the criminal history record information initially submitted by that candidate to that program shall remain valid during that period of enrollment. If a student teacher candidate's enrollment in an educator preparation program is interrupted or if that candidate transfers to another educator preparation program, the candidate shall provide to the administrator of his or her educator preparation program all criminal history record information required of an employee who is subject to this section.

(b) Administrators of public and private schools, intermediate units and area vocational-technical schools shall require prospective employees to submit with their employment application, pursuant to 18 Pa.C.S. Ch.91 (relating to criminal history record information), a report of criminal history record information from the Pennsylvania State Police or a statement from the Pennsylvania State Police that the State Police central repository contains no such information relating to that person. Such criminal history record information shall be limited to that which is disseminated pursuant to 18 Pa.C.S. § 9121(b)(2) (relating to general regulations) and shall be no more than one (1) year old. An applicant may submit a copy of the required information with the application for employment. Administrators shall maintain a copy of the required information and shall require each applicant to produce the original document prior to employment. Administrators shall require contractors to produce the original document for each prospective employee of such contractor prior to employment.

(c) Where the applicant has not been a resident of this Commonwealth for at least two (2) years immediately preceding the date of application for employment, administrators shall require the applicant to submit with the application for **employment** a set of fingerprints which may be submitted to the Federal Bureau of Investigation for Federal criminal history record information pursuant to the Federal Bureau of Investigation appropriation of Title II of Public Law 92-544, 86 Stat. 1115 or a copy of such Federal criminal history record. Administrators shall forward the set of **fingerprints** for the Federal criminal history record to the Department of Education. The Department of Education shall be the intermediary for the purposes of this section. The Department of Education shall return the Federal criminal history record to the applicant. When the applicant provides a copy of the Federal criminal history record, it shall be no more than one (1) year old. Administrators shall maintain a copy of the required information and shall require each applicant to produce a Federal criminal history record that may not be more than one (1) year old at the time of employment. The original Federal criminal history record shall be returned to the applicant. This subsection shall expire March 31, 2007.

(c.1) Beginning April 1, 2007, administrators shall require the applicant to submit with the application for employment a copy of the Federal criminal history record in a manner prescribed by the Department of Education. When the applicant provides a copy of the Federal criminal history record, it shall be no more than one (1) year old. Administrators shall maintain a copy of the required information and shall require each applicant to produce a Federal criminal history record that may not be more than one (1) year old at the time of employment. The original Federal criminal history record shall be returned to the applicant.

(d) The State Board of Education shall, in the manner provided by law, promulgate the regulations necessary to carry out this section. The regulations shall provide for the confidentiality of criminal history record information obtained pursuant to this act.

(e) No person subject to this act shall be employed in a public or private school, intermediate unit or area vocational-technical school where the report of criminal history record information indicates the applicant has been convicted, within five (5) years immediately preceding the date of the report, of any of the following offenses:

- 1) An offense under one or more of the following provisions of Title 18 of the Pennsylvania Consolidated Statutes:
 - Chapter 25 (relating to criminal homicide).
 - Section 2702 (relating to aggravated assault).
 - Former section 2709(b) (relating to stalking).
 - Section 2709.1 (relating to stalking).
 - Section 2901 (relating to kidnapping).
 - Section 2902 (relating to unlawful restraint).
 - Section 3121 (relating to rape).
 - Section 3122.1 (relating to statutory sexual assault).
 - Section 3123 (relating to involuntary deviate sexual intercourse).
 - Section 3124.1 (relating to sexual assault).
 - Section 3125 (relating to aggravated indecent assault).
 - Section 3126 (relating to indecent assault).
 - Section 3127 (relating to indecent exposure).
 - Section 4302 (relating to incest).
 - Section 4303 (relating to concealing death of child).
 - Section 4304 (relating to endangering welfare of children).
 - Section 4305 (relating to dealing in infant children).

A felony offense under section 5902(b) (relating to prostitution and related offenses).
Section 5903(c) or (d) (relating to obscene and other sexual materials and performances).
Section 6301 (relating to corruption of minors).
Section 6312 (relating to sexual abuse of children).

- 2) An offense designated as a felony under the act of April 14, 1972 (P.L. 233, No. 64), known as "The Controlled Substance, Drug, Device and Cosmetic Act."
- 3) An out-of-State or Federal offense similar in nature to those crimes listed in clauses (1) and (2).

(f) The requirements of this section shall not apply to employees of public and private schools, intermediate units and area vocational-technical schools who meet all the following requirements:

- 1) The employees are under twenty-one (21) years of age.
- 2) They are employed for periods of ninety (90) days or less.
- 3) They are a part of a job development and/or job training program funded in whole or in part by public or private sources. Once employment of a person who meets these conditions extends beyond ninety (90) days, all requirements of this section shall take effect.

(g) An administrator, or other person responsible for employment decisions in a school or other institution under this section who willfully fails to comply with the provisions of this section commits a violation of this act and shall be subject to civil penalty as provided in this section.

- 1) The department shall have jurisdiction to determine violators of this section and may, following a hearing, assess a civil penalty not to exceed two thousand five hundred dollars (\$ 2,500).
- 2) The civil penalty shall be payable to the Commonwealth.

(h) No person employed in a public or private school on the effective date of this section shall be required to obtain the information required herein as a condition of continued employment. Any person who has once obtained the information required under this section may transfer to another school in the same district or established and supervised by the same organization and shall not be required to obtain additional reports before making such transfer.

(i) Notwithstanding subsections (b), (c) and (c.1), administrators, before April 1, 2007, may employ in-State applicants on a provisional basis for a single period not to exceed thirty (30) days and may employ out-of-State applicants on a provisional basis for a single period not to exceed ninety (90) days and, after March 31, 2007, may employ any applicants on a provisional basis for a single period not to exceed ninety (90) days, except during a lawful strike proceeding under the provisions of the act of July 23, 1970 (P.L. 563, No. 195), known as the "Public Employee Relations Act," provided that all of the following conditions are met:

- 1) The applicant has applied for the information required under subsection (b) and, where applicable, under subsection (c) or (c.1) and the applicant provides a copy of the appropriate completed request forms to the administrator;
- 2) The administrator has no knowledge of information pertaining to the applicant which would disqualify him from employment pursuant to subsection (e);
- 3) The applicant swears or affirms in writing that he is not disqualified from employment pursuant to subsection (e);

- 4) If the information obtained pursuant to subsection (b), (c) or (c.1) reveals that the applicant is disqualified from employment pursuant to subsection (e), the applicant shall be suspended and subject to termination proceedings as provided for by law; and
- 5) The administrator requires that the applicant not be permitted to work alone with children and that the applicant work in the immediate vicinity of a permanent employee.

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Project information.
2. Work covered by Contract Documents.
3. Work by Owner.
4. Access to site.
5. Coordination with occupants.
6. Work restrictions.

1.2 PROJECT INFORMATION

A. Project Identification: AGCS – State Road – HVAC Renovations – Kitchen and Offices

1. Project Location: 110 E State Road, West Grove, PA 19390.

B. Owner: Avon Grove Charter School (AGCS) 110 E. State Road, West Grove, PA 19390.

1. Owner's Representative: Donna Archer; 484.667.5000; darcher@agcharter.org.

C. Architect: Heckendorn Shiles Architects; 347 East Conestoga Road, Wayne, PA 19087-2547; 610-994-3500; www.hsarch.com.

1. Contact: Jared Bookhamer; 610-994-3511; jared@hsarch.com.

D. Owner Consultants: The Owner retained the following design professionals who prepared designated portions of the Contract Documents:

1. Schiller and Hersh Associates, Inc. 636 Skippack, Pike, Suite 200 Blue Bell, PA 19422; 215-886-8947, prepared the following portions of the Contract Documents:
 - a. Mechanical, Electrical, Plumbing design.
2. DCI Engineers 1255 Drummers Lane, Suite 201 Wayne, PA 19087 (484)-475-2180, prepared the following portions of the Contract Documents:
 - a. Structural design.

3.

- E. Project Web Site: Contractors to comply with use of project web site if Owner/Architect decide to utilize project website. In the event of no project website is provided, for purposes of managing communication and documents during the construction stage, transmittals shall be handled through email.
 - 1. Where digital content is too large or incapable of being transmitted via email, Contractor is responsible for providing Dropbox or other file management location for transferal of documents.
 - 2. See Section 013100 "Project Management and Coordination" for additional requirements.

1.3 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents and consists of the following:
 - 1. Air Conditioning Renovations to the Gymnasium, Restroom Renovations throughout the building, and Window Replacements.
- B. Type of Contract:
 - 1. Project will be constructed under coordinated, concurrent multiple contracts. Contracts for this Project include:
 - a. General Construction Work.
 - b. Mechanical Work.
 - c. Electrical Work.

1.4 WORK BY OWNER

- A. General: Cooperate fully with Owner so work may be carried out smoothly, without interfering with or delaying work under this Contract or work by Owner. Coordinate the Work of this Contract with work performed by Owner.
- B. Items indicated NIC (Not in Contract) will be furnished and installed by Owner.
- C. Owner will provide construction operations at the Project site, including:
 - 1. Telephone/Data.
 - 2. Audio Visual.
 - 3. Security.

1.5 ACCESS TO SITE

- A. Use of Site: Limit use of Project site to work in areas indicated on Drawings. Do not disturb portions of Project site beyond indicated work areas.

1. Access to Facility: Limited to locations and pathways as designated by Owner.
 2. Driveways, Walkways and Entrances: Keep driveways loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
 - a. Schedule deliveries to minimize disruption of Owner's normal operations.
 - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- B. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations.

1.6 COORDINATION WITH OCCUPANTS

- A. Owner Occupancy: Owner will occupy site and existing building during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's normal operations. Maintain existing exits unless otherwise indicated.
1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and approval of authorities having jurisdiction.
 2. Notify Owner not less than 72 hours in advance of activities that will affect Owner's operations.
- B. Develop plan, in cooperation with Owner, for taking and returning control of Owner occupied spaces.
1. Submit plan with preliminary project schedule specified in Section 013200 "Construction Progress Documentation" indicating:
 - a. Timing and scope of operations that will impact the existing facility.
 - b. Changes in availability of access or egress.
 - c. Returning renovated areas to Owner for Owner's occupancy.
 - d. Conducting construction operations which may disturb Owner's operations located above or below construction.
 - e. Restrictive measures to prevent public access to Contractor occupied areas.
- C. Owner Limited Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed portions of the Work, prior to Substantial Completion of the Work, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and limited occupancy shall not constitute acceptance of the total Work.

1. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied prior to Owner acceptance of the completed Work.
2. Obtain a Certificate of Occupancy from authorities having jurisdiction before limited Owner occupancy.
3. Before limited Owner occupancy, ensure mechanical and electrical systems are fully operational, and required tests and inspections are successfully completed. On occupancy, Owner will operate and maintain mechanical and electrical systems serving occupied portions of Work.
4. On occupancy, Owner will assume responsibility for maintenance and custodial service for occupied portions of Work.

1.7 PERMITTING

- A. The Contractor shall secure a local "building" permit, which will be obtained from and required by the London Grove Township. It shall be the Owner's responsibility to pay for the local 'building permit'.
- B. Prime Contractors shall secure and pay for all other permits and governmental fees, licenses and inspections necessary for the proper execution and completion of the work.
- C. The Contractor shall pay for and secure necessary Use and Occupancy permits prior to requesting issuance of a Certificate of Substantial Completion.

1.8 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. On-Site Work Hours:
 1. Construction on days there are no students or teachers in the building limit work in the existing building to normal business working hours of 7:00 AM to 4:00 PM, Monday through Friday, unless otherwise indicated.
 2. During active school days, non-disruptive and quiet work, as coordinated with and approved by Owner, can be completed during the hours of 7:00am to 3:00pm. Loud or disruptive work to occur after 3:00pm. This work must be preapproved by owner.
 3. Weekend Hours: As coordinated with and approved by Owner.
 4. Early Morning Hours: As coordinated with and approved by Owner, and allowable by Authorities Having Jurisdiction.
 5. Hours for Utility Shutdowns: **Schedule** between 5:00 PM and 7:00 AM.
 6. Hours for Core Drilling or other noisy activity: As coordinated with and approved by Owner.

- C. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
 - 1. Notify Owner not less than 72 hours in advance of proposed utility interruptions.
 - 2. Obtain Owner's written permission before proceeding with utility interruptions.
- D. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner occupancy with Owner.
 - 1. Notify Owner not less than 72 hours in advance of proposed disruptive operations.
 - 2. Obtain Owner's written permission before proceeding with disruptive operations.
- E. Controlled Substances: Use of tobacco products and other controlled substances on Project site is not permitted.
- F. Employee Identification: Provide identification tags for Contractor personnel working on Project site. Require personnel to use identification tags at all times.
- G. Employee Screening: Comply with Owner's requirements for drug and background screening of Contractor personnel working on Project site.
 - 1. Maintain list of approved screened personnel with Owner's representative.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 011200 - MULTIPLE CONTRACT SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes a summary of each contract, including responsibilities for coordination and temporary facilities and controls.
- B. Specific requirements for work of each contract are also indicated in individual Specification Sections and on Drawings.
- C. Related Sections:
 - 1. Division 01 Section "Summary" for the Work covered by the Contract Documents, restrictions on use of the Project site, coordination with occupants, and work restrictions.
 - 2. Division 01 Section "Project Management and Coordination" for general coordination requirements.

1.3 PROJECT COORDINATION

- A. Each Prime Contractor shall coordinate its construction activities with those of the other prime contractors and other entities involved to assure efficient and orderly installation and each part of the work. Each Prime Contractor shall coordinate its operations with operations included under different sections of the specifications that are dependent upon each other for proper installation, connection and operation.
 - 1. Where installation of one part of the Work is dependent on installation of other components, either before or after its own installation, schedule construction activities in the sequence required to obtain the best results.
 - 2. Where availability of space is limited, coordinate installation of different components to assure maximum accessibility for required maintenance, service and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.

4. Where necessary, prepare a memoranda for distribution to each entity involved outlining special procedures required for coordination. Include such items as required notices, reports, and attendance meetings.
 5. Prepare similar memoranda for the Project Coordinator and Owner and separate Contractors where coordination of their Work is required.
 6. Coordination requirements apply to changes in the work resulting from field directives, change orders, etc.
- B. Each Prime Contractor shall coordinate scheduling and time of required administrative procedures with other construction activities of other Prime Contractors to avoid conflicts and ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
1. Preparation of schedules
 2. Installation and removal of temporary facilities' equipment
 3. Delivery and processing of submittals
 4. Progress Meetings
 5. Project close-out activities.

1.4 COORDINATION ACTIVITIES

- A. Project Coordinator: The contractor for Mechanical Contract shall provide a full-time Project Coordinator, experienced in administration and supervision of building construction, including mechanical, electrical, plumbing and general construction work. This shall be the on-site superintendent / foreman. The Project Coordinator shall be authorized to act as the coordinator of construction activities between the separate prime Contracts.
- B. Coordination activities of Project coordinator include, but are not limited to, the following:
1. **Mechanical Trades Contractor** shall be responsible for overall coordination of the Work.
 2. Approve interruptions of permanent and temporary utilities, including those necessary to make connections for temporary services.
 3. Coordinate construction and operations of the Work with work performed by each Contract.
 4. Coordinate sequencing and scheduling of the Work. Include the following:
 - a. Project Coordinator will schedule the Initial Coordination Meeting: and will arrange and conduct a meeting with contractors for sequencing and coordinating the Work; negotiate reasonable adjustments to schedules.

- b. Project Coordinator will prepare a preliminary combined Contractors' construction schedule for entire Project, which is included in the Contract Documents.
 - 1) Mechanical Contractor will create a detailed CPM schedule. Refer to Division 1 "Construction Progress Documentation" Section 013200 for additional information.
 - 5. Provide quality-assurance and quality-control services specified in Division 01 Section "Quality Requirements."
 - 6. Mechanical Contractor shall coordinate sequence of activities to accommodate tests and inspections, and coordinate schedule of tests and inspections.
 - 7. Provide information necessary to adjust, move, or relocate existing utility structures affected by construction.
 - 8. Coordinate completion of interrelated punch list items.
 - 9. Preparation of Coordination Drawings.
 - 10. Scheduling inspections and tests is the responsibility of the coordinator of each prime. Special Inspections/Testing shall be furnished by the Owner, unless specifically noted otherwise, but the Contractor will be responsible to schedule such test (or inspection) and to notify the Owner in advance.
 - 11. Coordinate sequence of activities to accommodate tests and inspections, and coordinate schedule of tests and inspections.
 - 12. Provide information necessary to adjust, move, or relocate existing utility structures affected by construction.
- C. General Trades/ Electrical Coordinators: the General Trades Contractor and the Electrical contractor shall each provide a full-time mechanical /plumbing/ electrical coordinator, experienced in administrative and supervisory coordination of mechanical, plumbing and electrical construction. This shall be the on-site superintendent / foreman. This experience shall include coordination of the type of operations required for this Project, and coordination of mechanical/electrical construction with other types of operations.
- 1. The General Trades/Electrical Coordinators shall be required to act as the specialized coordinator of construction activities within mechanical and electrical operations, and between those activities and activities of other separate prime contracts. Coordinate first paragraph below with Division 01 Section "Temporary Facilities and Controls," and see the Evaluations in that Section.
 - 2. Construction activities requiring coordination by the General Trades /Electrical Coordinator include but are not limited to:
 - a. Scheduling and sequencing of General Trades and Electrical activities.
 - b. Sharing access to work spaces.
 - c. Coordinate Integration of mechanical and electrical into limited spaces available for mechanical and electrical installations.
 - d. Coordinate protection of plumbing, General Trades and electrical contractors' work.
 - e. Coordinate cutting and patching for plumbing, mechanical and electrical work.
 - f. Preparation of General Trades and electrical coordination drawings.
 - g. Coordinate tests and inspections for plumbing, mechanical and electrical work.
 - h. Coordinate plumbing, mechanical and electrical temporary services and facilities.

- D. General Contractor, Mechanical, Electrical and Plumbing Contractors must coordinate their respective work with one another. All Prime contractors must have one project supervisor who is assigned from the "office" to coordinate the work in the field and with the subcontractors. This person cannot be a contractor involved with the physical construction of the building. This person must attend each job meeting and be familiar with the work.

1.5 GENERAL REQUIREMENTS OF CONTRACTS

- A. Extent of Contract: Unless the Agreement contains a more specific description of the work, requirements indicated on Drawings and in Specification Sections determine which contract includes a specific element of Project.
1. Unless otherwise indicated, the work described in this Section for each contract shall be complete systems and assemblies, including products, components, accessories, and installation required by the Contract Documents.
 2. Blocking, backing panels, sleeves, and metal fabrication supports for the work of each contract shall be the work of each contract for its own work.
 3. Cutting, coring, surface preparation, patching and repairing existing surfaces, fixtures and elements shall be the work of each contract for its own work.
 4. Trenches and other excavation for the work of each contract shall be the work of each contract for its own work.
 5. Furnishing of access panels for the work of each contract shall be the work of each contract for its own work. Installation of access panels shall be the work of each contract for its own work.
 6. Roof-mounted equipment curbs for the work of each contract shall be the work of each contract for its own work.
 7. Painting for the work of each contract shall be the work of the General Construction Contract.
 8. Through-penetration firestopping for the work of each contract shall be provided by each contract for its own work.
 9. Contractors' Preliminary Construction Schedule: Within five working days after preliminary horizontal bar-chart-type construction schedule submittal has been received from Project Coordinator, submit a matching preliminary horizontal bar-chart schedule showing construction operations sequenced and coordinated with overall construction.
 10. Contractors' Schedule Updates: Each Contractor shall be responsible to provide a monthly project schedule update to the Architect.
- B. Substitutions: Each contractor shall cooperate with other contractors involved to coordinate approved substitutions with remainder of the work.
- C. Temporary Facilities and Controls: Space will be provided within the State Road Campus Facility for Contractors' Administrative use. In addition to specific responsibilities for temporary facilities and controls indicated in this Section and in Division 01 Section "Temporary Facilities and Controls," each contractor is responsible for the following:

1. Installation, operation, maintenance, and removal of equipment necessary for its own normal construction activity, and costs and use charges associated with each facility, except as otherwise provided for in this Section.
 2. Plug-in electric power cords and extension cords, supplementary plug-in task lighting, and special lighting necessary exclusively for its own activities.
 3. Its own storage and fabrication sheds.
 4. Temporary enclosures for its own construction activities.
 5. Staging and scaffolding for its own construction activities.
 6. Waste disposal, including collection and legal disposal of its own hazardous, dangerous, unsanitary, or other harmful waste materials.
 7. Progress cleaning of work areas affected by its operations on a daily basis.
 8. Secure lockup of its own tools, materials, and equipment.
 9. Construction aids and miscellaneous services and facilities necessary exclusively for its own construction activities.
 10. Coordinate all access, deliveries, laydown and stockpile areas, equipment locations and sequencing of work with the Owner.
- D. Project coordinator is responsible for temporary heating, cooling, and ventilation after permanent enclosure of building is complete.
- E. Use Charges: Owner will pay for utility charges.

1.6 GENERAL TRADES CONSTRUCTION CONTRACT

- A. If a conflict is observed between requirements below and the contract documents, request clarification from Architect.
- B. Work in the General Construction Contract includes, but is not limited to, the following:
1. Remaining work not identified as work under other contracts.
 2. Selective demolition as identified in SECTION 024119 – SELECTIVE DEMOLITION.
 3. Compliance with all OSHA requirements pertaining to the performance of work.
 4. Roofing, including coverings, flashings roof specialties and glazed openings.
 - a. Including patching roof at new work associated with Mechanical units.
 5. Making and sealing all penetrations in the exterior walls or roofs
 6. Interior construction, including partitions, doors, interior glazed openings, and fittings.
 7. Interior finishes
 8. Coordinate and cooperate with the mechanical and electrical contractors regarding the under slab utility work. This shall include all sleeves and openings.
 9. Cooperate, coordinate, and schedule with the Testing Agency. Owner will hire 3rd party testing agency to perform compaction, steel and concrete inspections.
 10. Installation of access panels provided by other Prime Contractors
 11. Provide all exterior framing systems including structural steel per contract documents.
 12. Provide all interior framing systems.
 13. Furnishing and install interior finish systems, ceilings and painting per plans and specifications.

14. Coordinate all necessary wall blocking with other primes. GC is responsible to install necessary blocking.
15. Provide and install all sealants, firestop and caulking at all penetrations required in the performance of this Work and as specified in the Contract Documents

C. Temporary facilities and controls in the General Trades Contract include, but are not limited to, the following:

1. This contractor is responsible to removal all trash related to his work to dumpsters provided by the MC.
2. Temporary enclosure for building exterior, except as indicated. Provide all weather protection necessary to accomplish the work of this bid package in accordance with the schedule requirements
3. Provide all hoisting required to complete the work of this contract. Hoisting plans to be reviewed and approved by owner and architect prior to execution. Coordinate with all Primes to provide most efficient use of crane for project.
4. Project identification and temporary signs
5. Pest control.
6. Provide and maintain temporary fire extinguishers throughout construction as required.

1.7 ELECTRICAL CONTRACT

A. If a conflict is observed between requirements below and the contract documents, request clarification from Architect.

B. Work in the Electrical Contract includes, but is not limited to, the following:

1. Selective demolition as identified in SECTION 024119 – SELECTIVE DEMOLITION.
2. Work indicated on the E-series drawings.
3. Work as indicated in Specification Section 260000ELECTRICAL SUMMARY OF WORK
4. Electric power service and distribution.
5. Electrical connections to existing systems and controls furnished by the Electrical Contract.
6. Provide all hoisting required to complete the work of this bid package
7. Project identification and temporary signs. Hoisting plans to be reviewed and approved by owner and architect prior to execution. Coordinate with all Primes to provide most efficient use of crane for project.
8. All data, communication and security systems & wiring shall be by the Owner's vendor. EC to provide backboxes and raceways. Contractor must coordinate with owner.
9. Electrical connections to equipment furnished by all Contracts.
10. This Contractor shall provide notification to the Owner no less than seven (7) days prior to any existing service shutdown required for this Work.
11. This Contractor is responsible for all final electrical connections to the Work of other prime packages.
12. Provide shop drawings for the locations of all openings and sleeves. Furnish, coordinate, layout and set sleeves, box outs and openings as required to complete the work of this Bid Package.

13. Partial testing of systems will be required so that other Contractors can complete their work in a timely manner. These tests will be performed as directed by the Architect at no additional cost to the Owner. Any additional work associated with this will be this Contractor's responsibility.
 14. Cleaning and protection of the equipment and materials installed in this Work are the responsibility of this Contractor until Final Completion including those items of equipment and materials furnished by others to this Contractor for its installation.
 15. Cleaning and testing of all systems installed in this Work in accordance with the Contract Documents. This Contractor will submit for approval the test reports and procedures that will be used.
 16. Provide support for openings and equipment required for this Work where support is not shown on the Drawings.
 17. Coordinate all access, deliveries, laydown and stockpile areas, equipment locations and sequencing of work with the Owner. Coordinate the work of this bid package with all other Contractors.
 18. This contractor is responsible to removal all trash related to his work to dumpsters provided by the MC.
 19. This contractor will comply with all OSHA requirements pertaining to the performance of his work.
 20. Provide and install all sealants, firestop and caulking at all penetrations required in the performance of this Work and as specified in the Contract Documents. The integrity of fire, smoke and sound walls must be maintained. Sealants required at interface points between materials supplied by others and materials supplied by this Bid Package will be this Contractor's responsibility.
 21. Provide all access panels and access doors required for this package to the GC Prime Contractor for installation.
 22. Provide dust control by appropriate means to ensure the protection of existing facilities, adjacent properties walks and roads.
 23. This Contractor must procure all equipment in a timely fashion in order to properly incorporate them into the building. Failure to meet this requirement may result in additional costs to this Contractor because of schedule delays by other Contractors.
 24. Demolition and removal of all materials as indicated on Drawings or as specified.
 25. Provide any premium time costs necessary for completion of any change overs from temporary to temporary or temporary to permanent power sources that may be necessary to avoid disturbing the ongoing operations of the Owner or all other Contractors.
 26. This Contractor shall provide notification to the Owner no less than seven (7) days prior to any existing service shutdown required for this Work.
- C. Temporary facilities and controls in the Electrical Contract include, but are not limited to, the following:
1. Provide, maintain, and remove when directed all necessary Temporary Power and Lighting as required. This Contractor is responsible to coordinate this work and to provide all engineering, equipment, enclosures, pads, barricades and supports as required to provide these temporary services.
 - a. Provide the temporary wiring throughout the building, properly insulated and installed in a safe and workmanlike manner and per applicable codes. All

maintenance for the system throughout the project shall be included. Temporary lighting and power should be provided in each phase within 5 days.

- b. Provide 120V four plex GFCI receptacles every 20 feet each floor. Receptacles shall conform to NEC and rules and regulations prescribed by OSHA as well as other agencies having jurisdiction. When such codes or regulations are inconsistent, the more stringent will prevail.

2. Electrical connections to existing systems and temporary facilities and controls furnished by all Contracts.

1.8 MECHANICAL CONTRACT

- A. If a conflict is observed between requirements below and the contract documents, request clarification from Architect.
- B. Work in the Mechanical Contract includes, but is not limited to, the following:
 1. Selective demolition as identified in SECTION 024119 – SELECTIVE DEMOLITION.
 2. Work as indicated in Specification Section 230000 MECHANICAL SUMMARY OF WORK
 3. Compliance with all OSHA requirements pertaining to the performance of work.
 4. Work indicated in the M-series drawings
 5. Provide all hoisting required to complete the work of this bid package Hoisting plans to be reviewed and approved by owner and architect prior to execution. Coordinate with all Primes to provide most efficient use of crane for project.
 6. Energy supply, including fuel, and hot and cold water supply systems.
 7. HVAC systems and equipment.
 8. HVAC instrumentation and controls.
 9. HVAC testing, adjusting, and balancing.
 10. Mechanical connections to equipment furnished by the HVAC Contract.
 11. Partial testing of systems may be required so that other Contractors can complete their work in a timely manner. These tests will be performed at no additional cost to the Owner. Any additional valving and capping of lines required for this testing will be this Contractor's responsibility.
 12. Coordinate all access, deliveries, laydown and stockpile areas, equipment locations and sequencing of work with the owner
 13. General waste disposal facilities. MC will be responsible for all dumpsters during the entire duration of the project. All other primes are responsible to clean up their work and place in the MC's dumpsters.
 14. Provide and install all sealants, firestop and caulking at all penetrations required in the performance of this Work
 15. Provide shop drawings for the locations of all openings and sleeves. Furnish. Coordinate. layout and set sleeves. box outs and openings as required to complete the work of this Bid Package. Sleeve layout drawings and sleeves must be furnished within ten (10) days after Notice to Proceed.
 16. Cleaning and protection of the equipment and materials installed in this Work are the responsibility of this Contractor until Final Completion including those items of equipment and materials furnished by others to this Contractor for its installation.

17. Cleaning and testing of all systems installed in this Work in accordance with the Contract Documents. This Contractor will submit for approval the test reports and procedures that will be used.
18. Furnish and install all blocking and backing as required for the installation of this Work.
19. Provide all touch-up and repair of factory finish surfaces.
20. Provide support for openings and equipment required for this Work where support is not shown on the Structural Drawings.
21. This Contractor must procure all equipment in a timely fashion in order to properly incorporate them into the building. Failure to meet this requirement may result in additional costs to this Contractor because of schedule delays by other Contractors.
22. Cleaning and flushing of all piping. This includes cleaning strainers and cleaning materials required to properly clean systems. Cleaning of all equipment (inside and outside) before final acceptance by the Owner This Contractor is to take all precautions to keep the inside of the ductwork clean during installation. This includes providing temporary caps on open ended ductwork during construction. If ductwork is deemed dirty by the architect or engineer. This Contractor will be responsible for all cleaning costs.
23. Provide required roof curbs, flashings and cutting of metal deck within the curb as required for proper installation of roof curb.
24. Provide all HVAC equipment, piping accessories required for a functional system per the plans and specifications.
25. Provide all controls per specifications and drawings.
26. Provide all exhaust fans and exhaust duct per plans.
27. Provide start up and testing of all new equipment supplied by this contractor.
28. Provide testing and balancing for the work associated with this contract.
29. Provide all access panels and access doors required for this package to the GC Prime Contractor for installation.
30. This Contractor shall provide notification to the Owner no less than seven (7) days prior to any existing service shutdown required for this Work.

C. Temporary facilities and controls in the Mechanical Contract include, but are not limited to, the following:

1. Temporary facilities and controls that are not otherwise specifically assigned to other Contracts.
2. Coordinate all access, deliveries, laydown area, and sequence of work with the Owner.
3. Portable restroom units. The General Contractor shall provide suitable temporary toilets at approved locations complying with State and Local laws and Board of Health requirements.
 - a. Maintain, service and clean facilities on a regular basis but not less than twice per week.
 - b. Quantity of toilets facilities shall be sufficient for use by all contractors and subcontractors personnel
4. Unpiped temporary toilet fixtures, wash facilities, and drinking water facilities, including disposable supplies.

5. Temporary Protection of Site at Construction Staging (if required). Contractor responsible for protection of paving, parking area in area of staging to protect from storage of materials, job boxes, storage containers dumpsters, etc.
 6. Construction Area protective barriers
 - a. Provide dust control by appropriate means to ensure the protection of existing facility
 7. All safety rails, closures and barricades are to be maintained in place until permanent construction eliminates any hazard entirely.
 8. Barricades, warning signs, and lights.
 9. Security enclosure and lockup.
 10. Environmental protection.
 11. Restoration of Owner's existing facilities used as temporary facilities.
 12. This Contractor shall provide notification to the Owner no less than seven (7) days prior to any existing service shutdown required for this Work.
- D. Provision of daily broom/vacuum cleaning throughout the work area to maintain a clean and debris free environment. Mechanical contractor shall also provide daily broom/vacuum cleaning of spaces adjacent to the work area which are judged, at the sole discretion of the architect, to be impacted by dust or debris associated with construction activities.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 012300 - ALTERNATES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Alternates.
- B. Alternates quoted on Bid Forms will be reviewed and accepted or rejected at Owner's option. Accepted Alternates will be identified in Owner-Contractor Agreement.

1.2 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
 - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 SCHEDULE OF ALTERNATES – Refer to Drawing - A001.

END OF SECTION

SECTION 012500 - SUBSTITUTION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Substitutions.

1.2 ACTION SUBMITTALS

- A. Substitution Requests: Identify product, fabrication, and installation method to be replaced. Include affected Specification Section number and title and Drawing numbers and titles. Indicate specific Drawing detail, where applicable.

1. Submit PDF electronic files of each request for consideration.
2. Submit three copies of each request for consideration that cannot be submitted electronically.
3. Substitution Request Form: Use CSI Form 13.1A or other Architect accepted form.
4. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
 - a. Statement indicating why specified product, fabrication, and installation cannot be provided, if applicable.
 - b. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.
 - c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified. Indicate modifications to Work in place required to accommodate substitution.
 - d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
 - e. Samples, where applicable or requested.
 - f. Certificates and qualification data, where applicable or requested.
 - g. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
 - h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with specified requirements.

- i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES or other organization acceptable to authority having jurisdiction.
 - j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
 - k. Cost information, including a proposal of change, if any, in the Contract Sum.
 - l. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
 - m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
 - n. Draft Change Order documenting substitution acceptance prepared on form specified in Section 012600 "Contract Modification Procedures."
5. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
- a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
 - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.
 - c. Architect will consider only one request for substitution for each product. If substitution request is not accepted, provide specified product.

1.3 QUALITY ASSURANCE

- A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

1.4 PROCEDURES

- A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

PART 2 - PRODUCTS

2.1 SUBSTITUTIONS

- A. Conditions for Consideration: Architect will consider Contractor's request for substitution when the following conditions are satisfied. When any condition for consideration is not satisfied, Architect will return request without action, except to record noncompliance with these requirements:
1. Requested substitution is consistent with the Contract Documents and will produce indicated results.
 2. Requested substitution will not adversely affect Contractor's construction schedule.
 3. Requested substitution has received necessary approvals of authorities having jurisdiction.
 4. Requested substitution is compatible with other portions of the Work.
 5. Requested substitution has been coordinated with other portions of the Work.
 6. Requested substitution provides specified warranty.
 7. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions will not be considered:
1. When indicated or implied on Shop Drawing or Product Data submittals, without separate written request.
 2. When acceptance will require Contract Documents revision.
 3. When request is not from Contractor.
- C. Substitutions for Cause: Submit requests for substitution required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
1. Submit requests immediately on discovery of need for change, but not later than 15 days prior to time required for preparation and review of related submittals.
 2. Additional Conditions for Consideration:
 - a. Specified product, through no fault of Contractor, is not available or cannot be delivered in time to meet Project schedule. Failure of Contractor to order specified product in time to meet schedule is not a condition necessitating substitution.
 - b. Specified product, through no fault of Contractor, cannot comply with changed Project conditions.
- D. Substitutions for Convenience: Architect will consider requests for substitution offering advantage to Contractor or Owner.

1. Submit requests within 60 days after the Notice to Proceed. Requests received after that time may be considered or rejected at discretion of Architect.
2. Additional Conditions for Consideration:
 - a. Requested substitution offers Owner a substantial advantage in cost, time, energy conservation, or other considerations, after deducting additional responsibilities Owner must assume. Owner's additional responsibilities may include compensation to Architect for evaluation services, increased cost of other construction by Owner, and similar considerations.
 - b. Requested substitution does not require revisions to the Contract Documents.

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Minor changes in the Work.
2. Proposal requests.
3. Change Orders.
4. Construction Change Directives.

1.2 MINOR CHANGES IN THE WORK

- A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time.

1. Minor Change Form: AIA Document G710, "Architect's Supplemental Instructions."

1.3 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.

1. Work Change Proposal Requests are not instructions either to stop work in progress or to execute the proposed change.
2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

- e. Quotation Form: Use CSI Form 13.6D, "Proposal Worksheet Summary," and Form 13.6C, "Proposal Worksheet Detail." or other Architect accepted form.
- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to the Architect.
 - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
 - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - 4. Include costs of labor and supervision directly attributable to the change.
 - 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
 - 6. Comply with requirements in Section 012500 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
 - 7. Proposal Request Form: Use CSI Form 13.6A, "Change Order Request (Proposal)," with attachments CSI Form 13.6D, "Proposal Worksheet Summary," and Form 13.6C, "Proposal Worksheet Detail." or other Architect accepted form.

1.4 CHANGE ORDER PROCEDURES

- A. On Owner's approval of a Work Change Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor.
 - 1. Change Order Form: AIA Document G701 or other Architect accepted form.

1.5 CONSTRUCTION CHANGE DIRECTIVE

- A. Construction Change Directive: Architect may issue a Construction Change Directive. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.
 - 1. Construction Change Directive Form: AIA Document G714 or other Architect accepted form.
 - 2. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.

- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
 - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 012900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Applications for Payment.

1.2 SCHEDULE OF VALUES

A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.

1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:

- a. Application for Payment forms with continuation sheets.
- b. Submittal schedule.
- c. Items required to be indicated as separate activities in Contractor's construction schedule.

2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.

B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.

1. Identification: Include the following Project identification on the schedule of values:

- a. Project name and location.
- b. Name of Architect.
- c. Architect's project number.
- d. Contractor's name and address.
- e. Date of submittal.

2. Arrange schedule of values consistent with format of AIA Document G703 or other Architect accepted form with separate columns to indicate the following for each item listed:

- a. Related Specification Section or Division.
- b. Description of the Work.
- c. Name of subcontractor.
- d. Name of manufacturer or fabricator.

- e. Name of supplier.
 - f. Change Orders (numbers) that affect value.
 - g. Dollar value of each line item, as a percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
- 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
 - a. Include separate line items for Project closeout requirements in an amount totaling five percent of the Contract Sum and subcontract amount.
- 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
- 5. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
- 6. Site Mobilization: Provide a separate line item in the schedule of values for site mobilization including initial installation of temporary facilities and utilities.
- 7. Insurance and Bonds: Provide a separate line item in the schedule of values for Insurance and bonds, when required.
- 8. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 9. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.3 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and paid for by Owner.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
 - 1. Submit draft copy of Application for Payment seven days prior to due date for review by Architect.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.

- D. Application Preparation: Complete every entry on form. Notarize and execute each copy of application by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
- E. Transmittal: Submit two (2) original copies of each Application for Payment to Architect. One copy shall include waivers of lien and similar attachments if required.
1. Submit one duplicate set of PDF electronic files for each Application for Payment.
 2. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- F. Certified Payroll: With each Application for Payment, submit certified payrolls for all employees and subcontractors working on site for the duration matching the application for payment period.
- G. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from entities lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 2. When an application shows completion of an item, submit conditional final or full waivers.
 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 4. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- H. Initial Application for Payment: Submittals that must precede submittal of first Application for Payment include the following:
1. List of subcontractors.
 2. Schedule of values.
 3. Contractor's construction schedule (preliminary if not final).
 4. Submittal schedule (preliminary if not final).
 5. List of Contractor's staff assignments.
 6. List of Contractor's principal consultants.
 7. Copies of building permits.
 8. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
 9. Initial progress report.

10. Report of preconstruction conference.
- I. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- J. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited to, the following:
 1. Evidence of completion of Project closeout requirements.
 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
 3. Updated final statement, accounting for final changes to the Contract Sum.
 4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
 6. AIA Document G707, "Consent of Surety to Final Payment."
 7. Evidence that claims have been settled.
 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
 9. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. General coordination procedures.
2. Coordination drawings.
3. Requests for Interpretation (RFIs).
4. Project meetings.

- B. Each contractor shall participate in coordination requirements. Certain areas of responsibility are assigned to a specific contractor.

1.2 INFORMATIONAL SUBMITTALS

- A. Submittals: Make initial submittals within 15 days of starting construction operations and before first Application for Payment. Update list and resubmit when information changes and when new information becomes available.

1. Submit PDF electronic files of each list via email.

- B. Subcontract List: Submit list of individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design

1. Subcontract List Form: Use CSI Form 1.5A or other Architect accepted form.
2. Include the following information in tabular form:
 - a. Name, address, and telephone number of entity performing subcontract or supplying products.
 - b. Number and title of related Specification Section(s) covered by subcontract.
 - c. Drawing number and detail references, as appropriate, covered by subcontract.

- C. Key Personnel Names: Submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home, office, and cellular telephone numbers and e-mail addresses. Provide names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.

1.3 GENERAL COORDINATION PROCEDURES

- A. Coordination: Each contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each contractor shall coordinate its operations with operations that depend on each other for proper installation, connection, and operation.
 - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 - 2. Coordinate installation of different components with other contractors to ensure maximum performance and accessibility for required maintenance, service, and repair.
 - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
 - 1. Prepare similar memoranda for Owner if coordination of Owner's Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities and activities of other contractors to avoid conflicts and to ensure orderly progress of the Work.
 - 1. Administrative activities include, but are not limited to, the following:
 - a. Preparation of Contractor's construction schedule.
 - b. Preparation of the schedule of values.
 - c. Installation and removal of temporary facilities and controls.
 - d. Delivery and processing of submittals.
 - e. Progress meetings.
 - f. Preinstallation conferences.
 - g. Project closeout activities.
 - h. Startup and adjustment of systems.

1.4 COORDINATION DRAWINGS

- A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely shown on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.
 - 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Include the following information, as applicable:

- a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
- b. Coordinate the addition of trade-specific information to the coordination drawings by multiple contractors in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
- c. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
- d. Indicate space requirements for normal operations, routine maintenance, and for anticipated replacement of components during the life of the installation.
- e. Show location and size of access doors and clearances required for access to concealed dampers, valves, and other controls.
- f. Indicate required installation sequences.
- g. Indicate dimensions shown on the Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.

B. Coordination Drawing Organization: Organize coordination drawings as follows:

1. Floor Plans and Reflected Ceiling Plans: Show architectural and structural elements, and mechanical, plumbing, fire-protection, fire-alarm, and electrical Work. Show locations of visible ceiling-mounted devices relative to acoustical ceiling grid. Supplement plan drawings with section drawings where required to adequately represent the Work.
2. Plenum Space: Indicate subframing and bracing for support of ceiling and wall systems, mechanical and electrical equipment, and related Work. Locate components within ceiling plenum to accommodate layout of light fixtures indicated on Drawings. Indicate areas of conflict between light fixtures and other components.
3. Mechanical Rooms: Provide coordination drawings for mechanical rooms showing plans and elevations of mechanical, plumbing, fire-protection, fire-alarm, and electrical equipment.
4. Structural Penetrations: Indicate penetrations and openings required for other Work.
5. Slab Edge and Embedded Items: Indicate slab edge locations and sizes and locations of embedded items for metal fabrications, sleeves, anchor bolts, bearing plates, angles, door floor closers, slab depressions for floor finishes, curbs and housekeeping pads, and similar items.
6. Mechanical and Plumbing Work: Show the following:
 - a. Sizes and bottom elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
 - b. Dimensions of major components, such as dampers, valves, diffusers, access doors, cleanouts and electrical distribution equipment.
 - c. Fire-rated enclosures around ductwork.

7. Electrical Work: Show the following:
 - a. Runs of vertical and horizontal conduit 1-1/4 inches in diameter and larger and cable trays.
 - b. Light fixture, exit light, emergency battery pack, smoke detector, and other fire-alarm device locations.
 - c. Motion detector, occupancy sensor, daylight sensor, and other electrical system control device locations.
 - d. Panel board, switch board, switchgear, transformer, busway, generator, and motor control center locations.
 - e. Location of pull boxes and junction boxes, dimensioned from column center lines.
8. Review: Architect will review coordination drawings to confirm that the Work is being coordinated, but not for the details of the coordination, which are Contractor's responsibility. If Architect determines that coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, Architect will so inform Contractor, who shall make changes as directed and resubmit.

- C. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
 1. File Submittal Format: Submit or post coordination drawing files using Portable Data File (PDF) format.
 2. Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
 - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings.
 - b. Digital Data Software Program: Drawings are available in software to be determined.
 - c. Contractor shall execute a data licensing agreement in the form of Agreement form acceptable to Owner and Architect.

1.5 REQUESTS FOR INTERPRETATION (RFIs)

- A. General: Immediately on discovery of the need for interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
 1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing interpretation and the following:

1. Project name.
 2. Project number.
 3. Date.
 4. Name of Contractor.
 5. Name of Architect
 6. RFI number, numbered sequentially.
 7. RFI subject.
 8. Specification Section number and title and related paragraphs, as appropriate.
 9. Drawing number and detail references, as appropriate.
 10. Field dimensions and conditions, as appropriate.
 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
 12. Contractor's signature.
 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
 - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: CSI Form 13.2 A or other Architect accepted form.
1. Attachments shall be electronic files in Adobe Acrobat PDF format.
- D. Architect's Action: Architect will review each RFI, determine action required, and respond. Allow seven working days for Architect's response for each RFI. RFIs received by Architect after 1:00 p.m. will be considered as received the following working day.
1. The following Contractor-generated RFIs will be returned without action:
 - a. Requests for approval of submittals.
 - b. Requests for approval of substitutions.
 - c. Requests for approval of Contractor's means and methods.
 - d. Requests for information already indicated in the Contract Documents.
 - e. Requests for adjustments in the Contract Time or the Contract Sum.
 - f. Requests for interpretation of Architect's actions on submittals.
 - g. Incomplete RFIs or inaccurately prepared RFIs.
 2. Architect's action may include a request for additional information, in which case Architect's time for response will date from time of receipt of additional information.
- E. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly.
1. Log Form: Use CSI Log Form 13.2B or other Architect accepted form including the following:

- a. Project name.
 - b. Name and address of Contractor.
 - c. Name and address of Architect
 - d. RFI number including RFIs that were returned without action or withdrawn.
 - e. RFI description.
 - f. Date the RFI was submitted.
 - g. Date Architect's response was received.
- F. On receipt of Architect's action, update the RFI log and immediately distribute the RFI response to affected parties. Review response and notify Architect within seven days if Contractor disagrees with response.
 1. Indicate resulting Minor Change in the Work, Construction Change Directive, and Proposal Request in RFI log.

1.6 PROJECT MEETINGS

- A. General: Architect/Project Coordinator will schedule and conduct meetings and conferences at Project site unless otherwise indicated.
 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
 2. Coordinate meeting times with Architect's regularly scheduled site visits.
 3. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
 4. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three days of the meeting.
- B. Preconstruction Conference: Architect will schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
 1. Conduct the conference to review responsibilities and personnel assignments.
 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
 3. Agenda: Discuss items of significance that could affect progress, including the following:
 - a. Tentative construction schedule.
 - b. Critical work sequencing and long-lead items.
 - c. Designation of key personnel and their duties.
 - d. Lines of communications.
 - e. Procedures for processing field decisions and Change Orders.

- f. Procedures for RFIs.
 - g. Procedures for testing and inspecting.
 - h. Procedures for processing Applications for Payment.
 - i. Distribution of the Contract Documents.
 - j. Submittal procedures.
 - k. Preparation of record documents.
 - l. Use of the premises and existing building.
 - m. Work restrictions.
 - n. Working hours.
 - o. Owner's occupancy requirements.
 - p. Responsibility for temporary facilities and controls.
 - q. Procedures for moisture and mold control.
 - r. Procedures for disruptions and shutdowns.
 - s. Construction waste management and recycling.
 - t. Parking availability.
 - u. Office, work, and storage areas.
 - v. Equipment deliveries and priorities.
 - w. First aid.
 - x. Security.
 - y. Progress cleaning.
- 4. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- C. Preinstallation Conferences: The Prime responsible for the scope of work, will conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
 - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.
 - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
 - a. Contract Documents.
 - b. Options.
 - c. Related RFIs.
 - d. Related Change Orders.
 - e. Purchases.
 - f. Deliveries.
 - g. Submittals.
 - h. Review of mockups.
 - i. Possible conflicts.
 - j. Compatibility requirements.
 - k. Time schedules.
 - l. Weather limitations.

- m. Manufacturer's written instructions.
 - n. Warranty requirements.
 - o. Compatibility of materials.
 - p. Acceptability of substrates.
 - q. Temporary facilities and controls.
 - r. Space and access limitations.
 - s. Regulations of authorities having jurisdiction.
 - t. Testing and inspecting requirements.
 - u. Installation procedures.
 - v. Coordination with other work.
 - w. Required performance results.
 - x. Protection of adjacent work.
 - y. Protection of construction and personnel.
 - z. Startup and adjusting procedures.
 - 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
 - 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
 - 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Project Closeout Conference: Architect will schedule and conduct a project closeout conference, at a time convenient to Owner and Architect, but no later than 90 days prior to the scheduled date of Substantial Completion.
- 1. Conduct the conference to review requirements and responsibilities related to Project closeout.
 - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
 - a. Preparation of record documents.
 - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
 - c. Submittal of written warranties.
 - d. Requirements for preparing operations and maintenance data.
 - e. Requirements for delivery of material samples, attic stock, and spare parts.
 - f. Requirements for demonstration and training.
 - g. Preparation of Contractor's punch list.
 - h. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
 - i. Submittal procedures.

- j. Coordination of Owner's work.
 - k. Owner's partial occupancy requirements.
 - l. Responsibility for removing temporary facilities and controls.
- 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.
- E. Progress Meetings: Architect will conduct progress meetings at weekly intervals for the first month, then every other week until onsite construction starts. Then weekly for the duration of active construction for the remainder of the project.
 - 1. Coordinate dates of meetings with preparation of payment requests.
 - 2. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
 - 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
 - a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
 - 1) Review schedule for period until next meeting.
 - b. Review present and future needs of each entity present, including the following:
 - 1) Interface requirements.
 - 2) Sequence of operations.
 - 3) Status of submittals.
 - 4) Deliveries.
 - 5) Off-site fabrication.
 - 6) Access.
 - 7) Site utilization.
 - 8) Temporary facilities and controls.
 - 9) Progress cleaning.
 - 10) Quality and work standards.
 - 11) Status of correction of deficient items.
 - 12) Field observations.
 - 13) Status of RFIs.
 - 14) Status of proposal requests.
 - 15) Pending changes.

- 16) Status of Change Orders.
 - 17) Pending claims and disputes.
 - 18) Documentation of information for payment requests.
4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
 - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.
- F. Coordination Meetings: Project Coordinator will conduct Project coordination meetings at weekly intervals. Project coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
 1. Attendees: In addition to representatives of Owner, Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meetings shall be familiar with Project and authorized to conclude matters relating to the Work.
 2. Agenda: Review and correct or approve minutes of the previous coordination meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.
 - a. Combined Contractor's Construction Schedule: Review progress since the last coordination meeting. Determine whether each contract is on time, ahead of schedule, or behind schedule, in relation to combined Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
 - b. Schedule Updating: Revise combined Contractor's construction schedule after each coordination meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
 - c. Review present and future needs of each contractor present, including the following:
 - 1) Interface requirements.
 - 2) Sequence of operations.
 - 3) Status of submittals.
 - 4) Deliveries.
 - 5) Off-site fabrication.
 - 6) Access.
 - 7) Site utilization.
 - 8) Temporary facilities and controls.
 - 9) Work hours.

- 10) Hazards and risks.
 - 11) Progress cleaning.
 - 12) Quality and work standards.
 - 13) Change Orders.
3. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Contractor's construction schedule.
2. Construction schedule updating reports.
3. Daily construction reports.
4. Site condition reports.
5. Special reports.

1.2 INFORMATIONAL SUBMITTALS

A. Format for Submittals: Submit required submittals in the following format:

1. PDF electronic file.

- B. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
- C. Construction Schedule Updating Reports: Submit with Applications for Payment.
- D. Daily Construction Reports: Submit at weekly intervals.
- E. Site Condition Reports: Submit at time of discovery of differing conditions.
- F. Special Reports: Submit at time of unusual event.

1.3 QUALITY ASSURANCE

1. Review schedule for work of Owner's separate contracts.
2. Review submittal requirements and procedures.
3. Review time required for review of submittals and resubmittals.
4. Review requirements for tests and inspections by independent testing and inspecting agencies.
5. Review time required for Project closeout and Owner startup procedures.
6. Review and finalize list of construction activities to be included in schedule.
7. Review procedures for updating schedule.

1.4 COORDINATION

- A. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
 - 1. Secure time commitments for performing critical elements of the Work from entities involved.
 - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

2.1 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for commencement of the Work to date of final completion.
 - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.
- B. Activities: Treat each story or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
 - 1. Activity Duration: Define activities so no activity is longer than 20 days, unless specifically allowed by Architect.
 - 2. Submittal Review Time: Include review and resubmittal times indicated in Section 013300 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
 - 3. Startup and Testing Time: Include no fewer than 15 days for startup and testing.
 - 4. Demonstration and Training: Include time for demonstration and training activities specified in Section 017900 "Demonstration and Training" in schedule.
 - 5. Substantial Completion: Indicate completion in advance of date established for Substantial Completion, and allow time for Architect's administrative procedures necessary for certification of Substantial Completion.
 - 6. Punch List and Final Completion: Include not more than 30 days for completion of punch list items and final completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
 - 1. Work under More Than One Contract: Include a separate activity for each contract.
 - 2. Work by Owner: Include a separate activity for each portion of the Work performed by Owner.

3. Products Ordered in Advance: Include a separate activity for each product purchase contract specified in Section 011000 "Summary." Coordinate scheduled delivery dates with Owner.
4. Owner-Furnished Products: Include a separate activity for each owner furnished, contractor installed product specified in Section 016400 "Owner-Furnished Products." Coordinate scheduled delivery dates with Owner.
5. Work Restrictions: Show the effect of the following items on the schedule:
 - a. Coordination with existing construction.
 - b. Limitations of continued occupancies.
 - c. Uninterruptible services.
 - d. Partial occupancy before Substantial Completion.
 - e. Use of premises restrictions.
 - f. Provisions for future construction.
 - g. Seasonal variations.
 - h. Environmental control.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion.
- E. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
 1. Unresolved issues.
 2. Unanswered Requests for Interpretation.
 3. Rejected or unreturned submittals.
 4. Notations on returned submittals.
 5. Pending modifications affecting the Work and Contract Time.
- F. Recovery Schedule: When periodic update indicates the Work is 14 or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and date by which recovery will be accomplished.
- G. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.

2.2 STARTUP CONSTRUCTION SCHEDULE

- A. Bar-Chart Schedule: Submit startup, horizontal, bar-chart-type construction schedule within five days of date established for commencement of the Work.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line. Outline significant construction activities for first 90 days of construction. Include skeleton diagram for the remainder of the Work.

2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (CPM SCHEDULE)

- A. General: Prepare network diagrams using AON (activity-on-node) format.
 - 1. The General Contractor (Project Coordinator) shall prepare schedules and updates using schedules and updates provided by Plumbing, Mechanical, and Electrical Contractors.
 - 2. All Contractors are required to submit a monthly schedule update to the General Contractor (Project Coordinator).
 - 3. General Contractor is required to submit a monthly schedule update to the Architect.
- B. CPM Schedule: Prepare Contractor's construction schedule using a time-scaled CPM network analysis diagram for the Work.
 - 1. Develop network diagram in sufficient time to submit CPM schedule so it can be accepted for use no later than 60 days after date established for commencement of the Work.
 - a. Failure to include any work item required for performance of this Contract shall not excuse Contractor from completing all work within applicable completion dates, regardless of Architect's approval of the schedule.
 - 2. Establish procedures for monitoring and updating CPM schedule and for reporting progress. Coordinate procedures with progress meeting and payment request dates.
 - 3. Use "one workday" as the unit of time for individual activities. Indicate nonworking days and holidays incorporated into the schedule in order to coordinate with the Contract Time.
 - 4. Float: The measure of leeway in starting and completing an activity.
 - a. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
 - b. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
 - c. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- C. CPM Schedule Preparation: Prepare a list of all activities required to complete the Work.
 - 1. Activities: Indicate the estimated time duration, sequence requirements, and relationship of each activity in relation to other activities. Include estimated time frames for the following activities:
 - a. Preparation and processing of submittals.
 - b. Mobilization and demobilization.
 - c. Purchase of materials.
 - d. Delivery.
 - e. Fabrication.

- f. Utility interruptions.
 - g. Installation.
 - h. Work by Owner that may affect or be affected by Contractor's activities.
 - i. Testing.
 - j. Punch list and final completion.
 - k. Activities occurring following final completion.
2. Critical Path Activities: Identify critical path activities, including those for interim completion dates. Scheduled start and completion dates shall be consistent with Contract milestone dates.
3. Processing: Process data to produce output data on a computer-drawn, time-scaled network. Revise data, reorganize activity sequences, and reproduce as often as necessary to produce the CPM schedule within the limitations of the Contract Time.
4. Format: Mark the critical path. Locate the critical path near center of network; locate paths with most float near the edges.
 - a. Subnetworks on separate sheets are permissible for activities clearly off the critical path.
- D. Contract Modifications: For each proposed contract modification and concurrent with its submission, prepare a time-impact analysis using a network fragment to demonstrate the effect of the proposed change on the overall project schedule.
- E. Initial Issue of Schedule: Prepare initial network diagram from a sorted activity list indicating straight "early start-total float." Identify critical activities. Prepare tabulated reports showing the following:
 1. Contractor or subcontractor and the Work or activity.
 2. Description of activity.
 3. Main events of activity.
 4. Immediate preceding and succeeding activities.
 5. Early and late start dates.
 6. Early and late finish dates.
 7. Activity duration in workdays.
 8. Total float or slack time.
 9. Average size of workforce.
 10. Dollar value of activity (coordinated with the schedule of values).
- F. Schedule Updating: Concurrent with making revisions to schedule, prepare tabulated reports showing the following:
 1. Identification of activities that have changed.
 2. Changes in early and late start dates.
 3. Changes in early and late finish dates.
 4. Changes in activity durations in workdays.
 5. Changes in the critical path.
 6. Changes in total float or slack time.
 7. Changes in the Contract Time.

- G. Value Summaries: Prepare two cumulative value lists, sorted by finish dates.
1. In first list, tabulate activity number, early finish date, dollar value, and cumulative dollar value.
 2. In second list, tabulate activity number, late finish date, dollar value, and cumulative dollar value.
 3. In subsequent issues of both lists, substitute actual finish dates for activities completed as of list date.
 4. Prepare list for ease of comparison with payment requests; coordinate timing with progress meetings.
 - a. In both value summary lists, tabulate "actual percent complete" and "cumulative value completed" with total at bottom.
 - b. Submit value summary printouts one week before each regularly scheduled progress meeting.

2.4 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
1. List of subcontractors at Project site.
 2. List of separate contractors at Project site.
 3. Approximate count of personnel at Project site.
 4. Equipment at Project site.
 5. Material deliveries.
 6. High and low temperatures and general weather conditions, including presence of rain or snow.
 7. Accidents.
 8. Meetings and significant decisions.
 9. Unusual events (see special reports).
 10. Stoppages, delays, shortages, and losses.
 11. Meter readings and similar recordings.
 12. Emergency procedures.
 13. Orders and requests of authorities having jurisdiction.
 14. Change Orders received and implemented.
 15. Construction Change Directives received and implemented.
 16. Services connected and disconnected.
 17. Equipment or system tests and startups.
 18. Partial completions and occupancies.
 19. Substantial Completions authorized.
- B. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Interpretation. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

2.5 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one day of an occurrence. Distribute copies of report to parties affected by the occurrence.
- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

PART 3 - EXECUTION

3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
 - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
 - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
 - 3. As the Work progresses, indicate final completion percentage for each activity.
- B. Distribution: Distribute copies of approved schedule to Architect and Owner, separate contractors, testing and inspecting agencies, and other parties identified by Contractor with a need-to-know schedule responsibility.
 - 1. Post copies in Project meeting rooms and temporary field offices.
 - 2. When revisions are made, distribute updated schedules to the same parties and post in the same locations. Delete parties from distribution when they have completed their assigned portion of the Work and are no longer involved in performance of construction activities.

END OF SECTION

SECTION 013300 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Shop Drawings.
 - 2. Product Data.
 - 3. Samples.
 - 4. Other submittals.
 - 5. Delegated-design services.

1.2 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."

1.3 ACTION SUBMITTALS

- A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.
 - 1. All Submittals are due no later than 30 days after Notice of Intent to Award.
 - 2. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
 - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.
 - 3. Format: Arrange the following information in a tabular format:
 - a. Scheduled date for first submittal.

- b. Specification Section number and title.
- c. Submittal category: Action; informational.
- d. Name of subcontractor.
- e. Description of the Work covered.
- f. Scheduled date for Architect's final release or approval.
- g. Scheduled date of fabrication.

1.4 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will be provided by Architect for Contractor's use in preparing submittals.
 - 1. Architect will furnish Contractor one set of digital data drawing files of the Contract Drawings for use in preparing Shop Drawings.
 - a. Architect makes no representations as to the accuracy or completeness of digital data drawing files as they relate to the Contract Drawings.
 - b. Digital Drawing Software Program: The Contract Drawings are available in format to be determined.
 - c. Contractor shall execute a data licensing agreement in the form of AIA Document C106, Digital Data Licensing Agreement.
- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
 - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
 - 4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - a. Architect reserve the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.

1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 3. Resubmittal Review: Allow 15 days for review of each resubmittal.
 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow 21 days for initial review of each submittal.
 - a. Submittal items requiring sequential review will be identified by Architect when submittal schedule is submitted for review.
 5. Concurrent Consultant Review: Where the Contract Documents indicate that submittals may be transmitted simultaneously to Architect and to Architect's consultants, allow 15 days for review of each submittal.
 - a. Submittal items permitted to be reviewed concurrently will be identified by Architect when submittal schedule is submitted for review.
- D. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
 2. Name file with submittal number or other unique identifier, including revision identifier.
 - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., LNHS-061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., LNHS-061000.01.A).
 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
 4. Transmittal Form for Electronic Submittals: Use electronic form acceptable to Architect, containing the following information:
 - a. Project name.
 - b. Date.
 - c. Name and address of Architect.
 - d. Name of Contractor.
 - e. Name of firm or entity that prepared submittal.
 - f. Names of subcontractor, manufacturer, and supplier.
 - g. Category and type of submittal.
 - h. Submittal purpose and description.
 - i. Specification Section number and title.

- j. Specification paragraph number or drawing designation and generic name for each of multiple items.
 - k. Drawing number and detail references, as appropriate.
 - l. Location(s) where product is to be installed, as appropriate.
 - m. Related physical samples submitted directly.
 - n. Indication of full or partial submittal.
 - o. Transmittal number, numbered consecutively.
 - p. Submittal and transmittal distribution record.
 - q. Other necessary identification.
 - r. Remarks.
- E. Options: Identify options requiring selection by Architect.
- F. Deviations and Additional Information: On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- G. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
 - 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
 - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- H. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- I. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

PART 2 - PRODUCTS

2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
 - 1. Submit electronic submittals via email as PDF electronic files.
 - a. Architect will return annotated file. Annotate and retain one copy of file as an electronic Project record document file.

2. Submit paper submittals or material submittals only when impossible to provide electronic submittal, as follows:
 - a. Action Submittals: Submit three paper copies of each submittal unless otherwise indicated. Architect will return two copies.
 - b. Informational Submittals: Submit two paper copies of each submittal unless otherwise indicated. Architect will not return copies.
 - c. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
 - d. Provide a digital signature with digital certificate on electronically submitted certificates and certifications where indicated.
 - e. Provide a notarized statement on original paper copy certificates and certifications where indicated.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
 2. Mark each copy of each submittal to show which products and options are applicable.
 3. Include the following information, as applicable:
 - a. Manufacturer's catalog cuts.
 - b. Manufacturer's product specifications.
 - c. Standard color charts.
 - d. Statement of compliance with specified referenced standards.
 - e. Testing by recognized testing agency.
 - f. Application of testing agency labels and seals.
 - g. Notation of coordination requirements.
 - h. Availability and delivery time information.
 4. For equipment, include the following in addition to the above, as applicable:
 - a. Wiring diagrams showing factory-installed wiring.
 - b. Printed performance curves.
 - c. Operational range diagrams.
 - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
 5. Submit Product Data before or concurrent with Samples.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.

1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
 - a. Identification of products.
 - b. Schedules.
 - c. Compliance with specified standards.
 - d. Notation of coordination requirements.
 - e. Notation of dimensions established by field measurement.
 - f. Relationship and attachment to adjoining construction clearly indicated.
 - g. Seal and signature of professional engineer if specified.
 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches, but no larger than 30 by 42 inches.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
 2. Identification: Attach label on unexposed side of Samples that includes the following:
 - a. Generic description of Sample.
 - b. Product name and name of manufacturer.
 - c. Sample source.
 - d. Number and title of applicable Specification Section.
 - e. Specification paragraph number and generic name of each item.
 3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.
 4. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
 - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
 - a. Number of Samples: Submit one full set of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.

6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
 - a. Number of Samples: Submit three sets of Samples. Architect will retain one Sample set; remainder will be returned to contractor.
 - 1) Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
 - 2) If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least **[three]** sets of paired units that show approximate limits of variations.
- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
 2. Manufacturer and product name, and model number if applicable.
 3. Number and name of room or space.
 4. Location within room or space.
- F. Coordination Drawing Submittals: Comply with requirements specified in Section 013100 "Project Management and Coordination."
- G. Contractor's Construction Schedule: Comply with requirements specified in Section 013200 "Construction Progress Documentation."
- H. Application for Payment and Schedule of Values: Comply with requirements specified in Section 012900 "Payment Procedures."
- I. Test and Inspection Reports and Schedule of Tests and Inspections Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- J. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Section 017700 "Closeout Procedures."
- K. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."

- L. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- M. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- N. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- O. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- P. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- Q. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- R. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- S. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- T. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- U. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- V. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.

- W. Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

2.2 DELEGATED-DESIGN SERVICES

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Services Certification: Submit Shop Drawings, Product Data, performance and design criteria, design calculations, and other required submittals acceptable to authority having jurisdiction, in form of digitally signed PDF electronic file and three paper copies, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Project Closeout and Maintenance Material Submittals: See requirements in Section 017700 "Closeout Procedures."
- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S ACTION

- A. Action Submittals: Architect will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- D. Submittals not required by the Contract Documents may be returned by the Architect without action.

END OF SECTION

SECTION 014000 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Quality assurance requirements.
 - 2. Quality control requirements.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
 - 4. Specific test and inspection requirements are not specified in this Section.

1.2 CONFLICTING REQUIREMENTS

- A. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Contractor's quality-control personnel.

- B. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility sent to authorities having jurisdiction before starting work on the following systems:
 - 1. Seismic-force-resisting system, designated seismic system, or component listed in the designated seismic system quality-assurance plan prepared by Architect.
 - 2. Main wind-force-resisting system or a wind-resisting component listed in the wind-force-resisting system quality-assurance plan prepared by Architect.
- C. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.
- D. Schedule of Tests and Inspections: Prepare in tabular form and include the following:
 - 1. Specification Section number and title.
 - 2. Entity responsible for performing tests and inspections.
 - 3. Description of test and inspection.
 - 4. Identification of applicable standards.
 - 5. Identification of test and inspection methods.
 - 6. Number of tests and inspections required.
 - 7. Time schedule or time span for tests and inspections.
 - 8. Requirements for obtaining samples.
 - 9. Unique characteristics of each quality-control service.

1.4 REPORTS AND DOCUMENTS

- A. Test and Inspection Reports: Prepare and submit certified written reports specified in other Sections. Include the following:
 - 1. Date of issue.
 - 2. Project title and number.
 - 3. Name, address, and telephone number of testing agency.
 - 4. Dates and locations of samples and tests or inspections.
 - 5. Names of individuals making tests and inspections.
 - 6. Description of the Work and test and inspection method.
 - 7. Identification of product and Specification Section.
 - 8. Complete test or inspection data.
 - 9. Test and inspection results and an interpretation of test results.
 - 10. Record of temperature and weather conditions at time of sample taking and testing and inspecting.
 - 11. Comments or professional opinion on whether tested or inspected Work complies with the Contract Document requirements.
 - 12. Name and signature of laboratory inspector.
 - 13. Recommendations on retesting and reinspecting.

- B. Manufacturer's Field Service Reports: Prepare written information documenting manufacturer's technical or factory-authorized representative's tests and inspections specified in other Sections. Include the following:
1. Name, address, and telephone number of representative making report.
 2. Statement on condition of substrates and their acceptability for installation of product.
 3. Statement that products at Project site comply with requirements.
 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 6. Statement whether conditions, products, and installation will affect warranty.
 7. Other required items indicated in individual Specification Sections.
- C. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.5 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
1. Experienced: When used with an entity or individual, "experienced" means having successfully completed a minimum of **five** previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar in material, design, and extent to those indicated for this Project.

- F. Specialists: Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
 - 1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.
- G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
 - 1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
 - 2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- J. Preconstruction Testing: Where testing agency is indicated to perform preconstruction testing for compliance with specified requirements for performance and test methods, comply with the following:
 - 1. Contractor responsibilities include the following:
 - a. Provide test specimens representative of proposed products and construction.
 - b. Submit specimens in a timely manner with sufficient time for testing and analyzing results to prevent delaying the Work.
 - c. Build site-assembled test assemblies and mockups using installers who will perform same tasks for Project.
 - d. When testing is complete, remove test specimens, assemblies, and mockups; do not reuse products on Project.
 - 2. Testing Agency Responsibilities: Submit a certified written report of each test, inspection, and similar quality-assurance service to Architect with copy to Contractor. Interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from the Contract Documents.
- K. Mockups: Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:

1. Build mockups in location and of size indicated or, if not indicated, as directed by Architect
2. Notify Architect seven days in advance of dates and times when mockups will be constructed.
3. Employ supervisory personnel who will oversee mockup construction. Employ workers that will be employed during the construction at Project.
4. Demonstrate the proposed range of aesthetic effects and workmanship.
5. Obtain Architect's approval of mockups before starting work, fabrication, or construction.
 - a. Allow seven days for initial review and each re-review of each mockup.
6. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.
7. Demolish and remove mockups when directed unless otherwise specified to remain as part of complete Work.

1.6 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
 2. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor.
- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities required to verify that the Work complies with requirements, whether specified or not.
 1. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
 - a. Do not employ same entity engaged by Owner.
 2. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspecting will be performed.
 3. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
 4. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 5. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.

- C. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- D. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- E. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
 - 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 - 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
 - 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
 - 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
 - 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
 - 6. Do not perform any duties of Contractor.
- F. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
 - 1. Access to the Work.
 - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
 - 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
 - 4. Facilities for storage and field curing of test samples.
 - 5. Delivery of samples to testing agencies.
 - 6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
 - 7. Security and protection for samples and for testing and inspecting equipment at Project site.
- G. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
 - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.

- H. Schedule of Tests and Inspections: Prepare a schedule of tests, inspections, and similar quality-control services required by the Contract Documents. Coordinate and submit concurrently with Contractor's construction schedule. Update as the Work progresses.
 - 1. Distribution: Distribute schedule to Owner, Architect, testing agencies, and each party involved in performance of portions of the Work where tests and inspections are required.

1.7 SPECIAL TESTS AND INSPECTIONS

- A. Special Tests and Inspections: Owner will engage a qualified special inspector to conduct special tests and inspections required by authorities having jurisdiction as the responsibility of Owner.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TEST AND INSPECTION LOG

- A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
 - 1. Date test or inspection was conducted.
 - 2. Description of the Work tested or inspected.
 - 3. Date test or inspection results were transmitted to Architect.
 - 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.

3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."
- B. Protect construction exposed by or for quality-control service activities.

- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION

SECTION 014200 - REFERENCES

PART 1 - GENERAL

1.1 DEFINITIONS

- A. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- B. "Install": Unload, temporarily store, unpack, assemble, erect, place, anchor, apply, work to dimension, finish, cure, protect, clean, and similar operations at Project site.
- C. "Provide": Furnish and install, complete and ready for the intended use.

1.2 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents except where a specific date is specified or is established by code.
- C. Copies of Standards: When copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.
- D. When specified reference standards conflict with Contract Documents, request clarification from the Architect before proceeding.
- E. Neither the contractual relationships, duties, nor responsibilities of the parties in Contract nor those of the Architect shall be altered from the Contract Documents by mention or inference otherwise in any reference document.

1.3 ABBREVIATIONS AND ACRONYMS

- A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities indicated in Gale's "Encyclopedia of Associations: National Organizations of the U.S." or in Columbia Books' "National Trade & Professional Associations of the United States."

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Temporary utilities.
 - 2. Support facilities.
 - 3. Security and protection facilities.
 - 4. Moisture and mold control.

1.2 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise specified in this Section. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, occupants of Project, testing agencies, and authorities having jurisdiction.
- B. Temporary Services from Owner's Existing System:
 - 1. Water and Sewer Service: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
 - 2. Electric Power Service: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

1.3 INFORMATIONAL SUBMITTALS

- A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel.
- B. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- C. Moisture-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage.

1. Describe delivery, handling, and storage provisions for materials subject to water absorption or water damage.
 2. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
 3. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
- D. Dust- and HVAC-Control Plan: Submit coordination drawing and narrative that indicates the dust- and HVAC-control measures proposed for use, proposed locations, and proposed time frame for their operation. Identify further options if proposed measures are later determined to be inadequate. Include the following:
1. Locations of dust-control partitions at each phase of work.
 2. HVAC system isolation schematic drawing.
 3. Location of proposed air-filtration system discharge.
 4. Waste handling procedures.
 5. Other dust-control measures.

1.4 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with applicable provisions in the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.
 1. Maintain accessible egress from occupied facilities at all times.

1.5 PROJECT CONDITIONS

- A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Dust-Control Adhesive-Surface Walk-off Mats: Provide mats minimum 36 by 60 inches at interfaces with existing building.
- B. Insulation: Unfaced mineral-fiber blanket, manufactured from glass, slag wool, or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively.

2.2 TEMPORARY FACILITIES

- A. General: Owner will provide space in a school Conference Room for a temporary construction office/meeting space for Contractors' use during the summer.
- B. General Trades Contractor shall provide portable restroom unit and dumpsters (as required by construction debris generated by all trades, to maintain an orderly and clean construction site). Placement/location will be as directed by Owner.
- C. The Owner will have staff on-site during the summer and will require access to the building.
- D. The Owner will provide keys and security codes to designated Contractors.
- E. The space will have phone/internet/fax hook-up capability.
- F. The Owner will provide guest network (internet) privileges.
- G. Other entities will be allowed to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, and authorities having jurisdiction.
 - 1. Furniture required for temporary office including file cabinets, plan tables, plan racks, and bookcases will be provided by the General Trades Contractor.
 - 2. As required, tele/data and additional lighting and equipment will be provided by the General Trades.
- H. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
 - 1. Store combustible materials apart from building.

2.3 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
 - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
 - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and marked for intended location and application.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Connect to existing service. Provide extensions of service as require to accommodate the Work.
 - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Water Service: Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- C. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
 - 1. Toilets: Use of Owner's existing toilet facilities will not be permitted.

- D. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- E. Isolation of Work Areas in Occupied Facilities: Prevent dust, fumes, and odors from entering occupied areas.
 - 1. Prior to commencing work, isolate the HVAC system in area where work is to be performed according to coordination drawings.
 - a. Disconnect supply and return ductwork in work area from HVAC systems servicing occupied areas.
 - b. Maintain negative air pressure within work area using HEPA-equipped air-filtration units, starting with commencement of temporary partition construction, and continuing until removal of temporary partitions is complete.
 - 2. Maintain dust partitions during the Work. Use vacuum collection attachments on dust-producing equipment. Isolate limited work within occupied areas using portable dust-containment devices.
 - 3. Perform daily construction cleanup and final cleanup using approved, HEPA-filter-equipped vacuum equipment.
- F. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
 - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- G. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- H. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.
 - 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.

3.3 SUPPORT FACILITIES INSTALLATION

- A. Traffic Controls: Comply with requirements of authorities having jurisdiction.
 - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
 - 2. Maintain access for fire-fighting equipment and access to fire hydrants.

- B. Waste Disposal Facilities: Comply with requirements specified in Division 01 Section "Construction Waste Management and Disposal" and "Multiple-Contract Summary."
- C. Parking:
 - 1. Arrange with Owner to use designated existing parking facilities to accommodate construction personnel.
 - 2. Maintain parking areas in a sound condition free of excavated material, construction equipment, products, mud, snow, and ice.
 - 3. Maintain paved areas used for construction; promptly repair breaks, potholes, low areas, standing water, and other deficiencies, to maintain paving and drainage in original, or specified, condition.
- D. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
 - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
 - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
 - a. Provide temporary, directional signs for construction personnel and visitors.
 - 3. Maintain and touchup signs so they are legible at all times.
- E. Waste Disposal Facilities: Provide waste-collection containers in sizes adequate to handle waste from construction operations. Comply with requirements of authorities having jurisdiction. Comply with progress cleaning requirements in Section 017300 "Execution."
- F. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
- G. Existing Stair Usage: Use of Owner's existing stairs will be permitted, provided stairs are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore stairs to condition existing before initial use.
 - 1. Provide protective coverings, barriers, devices, signs, or other procedures to protect stairs and to maintain means of egress. If stairs become damaged, restore damaged areas so no evidence remains of correction work.
- H. Temporary Use of Permanent Stairs: Use of new stairs for construction traffic will be permitted, provided stairs are protected and finishes restored to new condition at time of Substantial Completion.

3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.

- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
 - 1. Comply with work restrictions specified in Section 011000 "Summary."
- C. Tree and Plant Protection: Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- D. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using environmentally safe materials.
- E. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- F. Temporary Egress:
 - 1. General: It shall be the responsibility of the General Contractor to maintain all egress and safety fencing.
 - 2. No Work nor storage of equipment or material is to be permitted in designated egress paths.
 - 3. Maintain temporary egress from existing occupied facilities as indicated on Drawings and as required by authorities having jurisdiction.
 - a. Maintain designated egress pathways using fencing and other materials as required.
- G. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
 - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- H. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
 - 1. Prohibit smoking in construction areas.
 - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.

3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.

3.5 MOISTURE AND MOLD CONTROL

- A. Contractor's Moisture-Protection Plan: Avoid trapping water in finished work. Document visible signs of mold that may appear during construction.
- B. Exposed Construction Phase: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
 1. Protect porous materials from water damage.
 2. Protect stored and installed material from flowing or standing water.
 3. Keep porous and organic materials from coming into prolonged contact with concrete.
 4. Remove standing water from decks.
 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Phase: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
 2. Keep interior spaces reasonably clean and protected from water damage.
 3. Periodically collect and remove waste containing cellulose or other organic matter.
 4. Discard or replace water-damaged material.
 5. Do not install material that is wet.
 6. Discard, replace, or clean stored or installed material that begins to grow mold.
 7. Perform work in a sequence that allows any wet materials adequate time to dry before enclosing the material in drywall or other interior finishes.
- D. Controlled Construction Phase of Construction: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
 2. Remove materials that can not be completely restored to their manufactured moisture level within 48 hours.

3.6 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
 - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- D. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
 - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
 - 2. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION

SECTION 016000 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Product delivery, storage, and handling.
2. Product warranties.
3. Product selection procedures.
4. Comparable products.

1.2 ACTION SUBMITTALS

A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.

1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
2. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within one week of receipt of a comparable product request. Architect will notify Contractor of approval or rejection of proposed comparable product request within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
 - a. Form of Approval: As specified in Section 013300 "Submittal Procedures."
 - b. Use product specified if Architect does not issue a decision on use of a comparable product request within time allocated.

B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 013300 "Submittal Procedures." Show compliance with requirements.

1.3 QUALITY ASSURANCE

A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.

1. Each contractor is responsible for providing products and construction methods compatible with products and construction methods of other contractors.
2. If a dispute arises between contractors over concurrently selectable but incompatible products, Architect will determine which products shall be used.

1.4 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
 - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
 - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
 - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
 - 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.
- C. Storage:
 - 1. Store products to allow for inspection and measurement of quantity or counting of units.
 - 2. Store materials in a manner that will not endanger Project structure.
 - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
 - 4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
 - 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
 - 6. Protect stored products from damage and liquids from freezing.

1.5 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
 - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.

1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
 2. Specified Form: When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
 3. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 017700 "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
 4. Where products are accompanied by the term "as selected," Architect will make selection.
 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
- B. Product Selection Procedures:
1. Products:
 - a. Nonrestricted List: Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in Division 01 Section "Substitution Procedures" for consideration of an unnamed product.
 2. Manufacturers:
 - a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will be considered.

3. Basis-of-Design Product: Where Specifications or Drawings name a product, and include a list of products or manufacturers, provide the basis of design product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
 1. If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 012500 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
 1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
 3. Evidence that proposed product provides specified warranty.
 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION

SECTION 017300 - EXECUTION

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Construction layout.
2. Field engineering and surveying.
3. Installation of the Work.
4. Cutting and patching.
5. Coordination of work by Owner.
6. Progress cleaning.
7. Starting and adjusting.
8. Protection of installed construction.

1.2 INFORMATIONAL SUBMITTALS

- A. Certificates: Submit certificate signed by land surveyor certifying that location and elevation of improvements comply with requirements.
- B. Cutting and Patching Plan: Submit plan describing procedures at least 10 days prior to the time cutting and patching will be performed. Include the following information:
1. Extent: Describe reason for and extent of each occurrence of cutting and patching.
 2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building appearance and other significant visual elements.
 3. Products: List products to be used for patching and firms or entities that will perform patching work.
 4. Dates: Indicate when cutting and patching will be performed.
 5. Utilities and Mechanical and Electrical Systems: List services and systems that cutting and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
 - a. Include description of provisions for temporary services and systems during interruption of permanent services and systems.

1.3 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.

1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection.
 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety.
 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety.
 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- B. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.

1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.
- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
1. Description of the Work.
 2. List of detrimental conditions, including substrates.
 3. List of unacceptable installation tolerances.
 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Existing Utility Information: Furnish information to Owner that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the

control of Contractor, submit a request for interpretation to Architect according to requirements in Section 013100 "Project Management and Coordination."

3.3 CONSTRUCTION LAYOUT

- A. Verification: Before proceeding to lay out the Work, verify layout information shown on Drawings, in relation to the property survey and existing benchmarks. If discrepancies are discovered, notify Architect promptly.
- B. Record Log: Maintain a log of layout control work. Record deviations from required lines and levels. Include beginning and ending dates and times of surveys, name and duty of each survey party member, and types of instruments and tapes used. Make the log available for reference by Architect.

3.4 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
 - 1. Make vertical work plumb and make horizontal work level.
 - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
 - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
 - 4. Maintain minimum headroom clearance as indicated on Drawings in occupied spaces and 90 inches in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.

- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
 - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
 - 2. Allow for building movement, including thermal expansion and contraction.
 - 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

3.5 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
 - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching according to requirements in Section 011000 "Summary." and as directed by Owner.
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas according to requirements in Section 011000 "Summary." and as directed by Owner.

- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.
 4. Excavating and Backfilling: Comply with requirements in applicable Sections where required by cutting and patching operations.
 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
 6. Proceed with patching after construction operations requiring cutting are complete.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
 - a. Clean substrates before applying paint or other finishing materials.
 - b. Restore damaged materials to their original condition.
 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
 - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.

5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.

- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

3.6 WORK BY OWNER

A. Site Access:

1. Provide access to Project site for Owner's construction personnel.
2. Provide access to server room for Owner's IT personnel.

B. Coordination: Coordinate construction and operations of the Work with work performed by Owner's construction personnel.

1. Construction Schedule: Inform Owner of Contractor's preferred construction schedule for Owner's portion of the Work. Adjust construction schedule based on a mutually agreeable timetable. Notify Owner if changes to schedule are required due to differences in actual construction progress.
2. Preinstallation Conferences: Include Owner's construction personnel at preinstallation conferences covering portions of the Work that are to receive Owner's work. Attend preinstallation conferences conducted by Owner's construction personnel if portions of the Work depend on Owner's construction.

3.7 PROGRESS CLEANING

A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.

1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F.
3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.

B. Site: Maintain Project site free of waste materials and debris.

C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.

1. Remove liquid spills promptly.

2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.
- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

3.8 STARTING AND ADJUSTING

- A. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- B. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- C. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Manufacturer's Field Service: Comply with qualification requirements in Section 014000 "Quality Requirements."

3.9 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

END OF SECTION

SECTION 017700 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Substantial Completion procedures.
2. Final completion procedures.
3. Warranties.
4. Final cleaning.
5. Repair of the Work.

1.2 ACTION SUBMITTALS

- A. Product Data: For cleaning agents.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.
- C. Certified List of Incomplete Items: Final submittal at Final Completion.

1.3 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.
- C. Field Report: For pest control inspection.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

1.5 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.

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- B. Submittals Prior to Substantial Completion: Complete the following a minimum of [10] days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 2. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 3. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Owner. Label with manufacturer's name and model number where applicable.
 - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Owner's signature for receipt of submittals.
 4. Submit test/adjust/balance records.
 5. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of [10] days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
1. Advise Owner of pending insurance changeover requirements.
 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
 3. Complete startup and testing of systems and equipment.
 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
 5. Advise Owner of changeover in heat and other utilities.
 6. Participate with Owner in conducting inspection and walkthrough with local emergency responders.
 7. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
 8. Complete final cleaning requirements, including touchup painting.
 9. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.
- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or

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additional items identified by Architect, that must be completed or corrected before certificate will be issued.

1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - a. When more than one reinspection is required, pay for Architect's time to complete additional reinspections.
2. Results of completed inspection will form the basis of requirements for final completion.

1.6 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
 1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
 4. Submit pest-control final inspection report.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 - a. When more than one reinspection is required, pay for Architect's time to complete additional reinspections.

1.7 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction. Use CSI Form 14.1A or other Architect approved form.

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1. Organize list of spaces in sequential order, starting with exterior areas first and proceeding from lowest floor to highest floor.
2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
3. Include the following information at the top of each page:
 - a. Project name.
 - b. Date.
 - c. Name of Architect
 - d. Name of Contractor.
 - e. Page number.
4. Submit list of incomplete items in the following format:
 - a. MS Excel electronic file. Architect will return annotated file.

1.8 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Partial Occupancy: Submit properly executed warranties within **[15]** days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
 4. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

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PART 2 - PRODUCTS

2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.

PART 3 - EXECUTION

3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
 - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
 - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
 - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
 - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
 - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
 - e. Remove snow and ice to provide safe access to building.
 - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
 - g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
 - h. Sweep concrete floors broom clean in unoccupied spaces.
 - i. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean according to manufacturer's recommendations if visible soil or stains remain.

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- j. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
 - k. Remove labels that are not permanent.
 - l. Wipe surfaces of mechanical and electrical equipment and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
 - m. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
 - n. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
 - 1) Clean HVAC system in compliance with NADCA Standard 1992-01. Provide written report on completion of cleaning.
 - o. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency.
 - p. Leave Project clean and ready for occupancy.
- C. Pest Control: Comply with pest control requirements in Section 015000 "Temporary Facilities and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste disposal requirements in Section 015000 "Temporary Facilities and Controls."

3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
- 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
 - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that already show evidence of repair or restoration.
 - a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
 - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.

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4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

END OF SECTION

SECTION 017823 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Operation and maintenance documentation directory.
2. Emergency manuals.
3. Operation manuals for systems, subsystems, and equipment.
4. Product maintenance manuals.
5. Systems and equipment maintenance manuals.

1.2 CLOSEOUT SUBMITTALS

A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.

1. Architect will comment on whether content of operations and maintenance submittals are acceptable.
2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.

B. Format: Submit operations and maintenance manuals in the following format:

1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Architect.
 - a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
 - b. Enable inserted reviewer comments on draft submittals.
2. Three paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect will return two copies.

C. Initial Manual Submittal: Submit draft copy of each manual at least **[30]** days before commencing demonstration and training. Architect will comment on whether general scope and content of manual are acceptable.

- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect will return copy with comments.
 - 1. Correct or revise each manual to comply with Architect's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's comments and prior to commencing demonstration and training.

PART 2 - PRODUCTS

2.1 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
 - 1. Title page.
 - 2. Table of contents.
 - 3. Manual contents.
- B. Title Page: Include the following information:
 - 1. Subject matter included in manual.
 - 2. Name and address of Project.
 - 3. Name and address of Owner.
 - 4. Date of submittal.
 - 5. Name and contact information for Contractor.
 - 6. Name and contact information for Architect.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
 - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.

1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- F. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.
 - b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, [and] subject matter of contents. Indicate volume number for multiple-volume sets.
 2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
 3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
 4. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.2 EMERGENCY MANUALS

- A. Content: Organize manual into a separate section for each of the following:
1. Type of emergency.

2. Emergency instructions.
 3. Emergency procedures.
- B. Type of Emergency: Where applicable for each type of emergency indicated below, include instructions and procedures for each system, subsystem, piece of equipment, and component:
1. Fire.
 2. Flood.
 3. Gas leak.
 4. Water leak.
 5. Power failure.
 6. Water outage.
 7. System, subsystem, or equipment failure.
 8. Chemical release or spill.
- C. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- D. Emergency Procedures: Include the following, as applicable:
1. Instructions on stopping.
 2. Shutdown instructions for each type of emergency.
 3. Operating instructions for conditions outside normal operating limits.
 4. Required sequences for electric or electronic systems.
 5. Special operating instructions and procedures.

2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 2. Performance and design criteria if Contractor has delegated design responsibility.
 3. Operating standards.
 4. Operating procedures.
 5. Operating logs.
 6. Wiring diagrams.
 7. Control diagrams.
 8. Piped system diagrams.
 9. Precautions against improper use.
 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:

1. Product name and model number. Use designations for products indicated on Contract Documents.
2. Manufacturer's name.
3. Equipment identification with serial number of each component.
4. Equipment function.
5. Operating characteristics.
6. Limiting conditions.
7. Performance curves.
8. Engineering data and tests.
9. Complete nomenclature and number of replacement parts.

C. Operating Procedures: Include the following, as applicable:

1. Startup procedures.
2. Equipment or system break-in procedures.
3. Routine and normal operating instructions.
4. Regulation and control procedures.
5. Instructions on stopping.
6. Normal shutdown instructions.
7. Seasonal and weekend operating instructions.
8. Required sequences for electric or electronic systems.
9. Special operating instructions and procedures.

D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.

E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.4 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
 1. Product name and model number.
 2. Manufacturer's name.
 3. Color, pattern, and texture.
 4. Material and chemical composition.

5. Reordering information for specially manufactured products.

D. Maintenance Procedures: Include manufacturer's written recommendations and the following:

1. Inspection procedures.
2. Types of cleaning agents to be used and methods of cleaning.
3. List of cleaning agents and methods of cleaning detrimental to product.
4. Schedule for routine cleaning and maintenance.
5. Repair instructions.

E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.

F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

1. Include procedures to follow and required notifications for warranty claims.

2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.

B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.

C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:

1. Standard maintenance instructions and bulletins.
2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
3. Identification and nomenclature of parts and components.
4. List of items recommended to be stocked as spare parts.

D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:

1. Test and inspection instructions.
2. Troubleshooting guide.
3. Precautions against improper maintenance.

4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 5. Aligning, adjusting, and checking instructions.
 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
1. Include procedures to follow and required notifications for warranty claims.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- B. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- C. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
1. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- D. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.

- E. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of operation and maintenance manuals.
- F. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION

SECTION 017839 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Record Drawings.
2. Record Specifications.
3. Record Product Data.
4. Miscellaneous record submittals.

1.2 CLOSEOUT SUBMITTALS

A. Record Drawings: Comply with the following:

1. Number of Copies: Submit one set of marked-up record prints with one set of full color PDF electronic files of scanned marked-up set.
2. Number of Copies: Submit copies of record Drawings as follows:
 - a. Initial Submittal:
 - 1) Submit PDF electronic files of scanned record prints and one of file prints.
 - 2) Architect will indicate whether general scope of changes, additional information recorded, and quality of drafting are acceptable.
 - b. Final Submittal:
 - 1) Submit PDF electronic files of scanned record prints and three set(s) of prints.
 - 2) Print each drawing, whether or not changes and additional information were recorded.

B. Record Specifications: Submit annotated PDF electronic files of Project's Specifications, including addenda and contract modifications.

C. Record Product Data: Submit annotated PDF electronic files and directories of each submittal.

1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.

- D. Miscellaneous Record Submittals: See other Specification Sections for miscellaneous record-keeping requirements and submittals in connection with various construction activities. Submit annotated PDF electronic files and directories of each submittal.
- E. Reports: Submit written report weekly indicating items incorporated into project record documents concurrent with progress of the Work, including revisions, concealed conditions, field changes, product selections, and other notations incorporated.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
 - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Accurately record information in an acceptable drawing technique.
 - c. Record data as soon as possible after obtaining it.
 - d. Record and check the markup before enclosing concealed installations.
 - 2. Content: Types of items requiring marking include, but are not limited to, the following:
 - a. Dimensional changes to Drawings.
 - b. Revisions to details shown on Drawings.
 - c. Depths of foundations below first floor.
 - d. Locations and depths of underground utilities.
 - e. Revisions to routing of piping and conduits.
 - f. Revisions to electrical circuitry.
 - g. Actual equipment locations.
 - h. Duct size and routing.
 - i. Locations of concealed internal utilities.
 - j. Changes made by Change Order or Construction Change Directive.
 - k. Changes made following Architect's written orders.
 - l. Details not on the original Contract Drawings.
 - m. Field records for variable and concealed conditions.
 - n. Record information on the Work that is shown only schematically.

3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
1. Record Prints: Organize record prints and newly prepared record Drawings into manageable sets. Bind each set with durable paper cover sheets. Include identification on cover sheets.
 2. Record Digital Data Files: Organize digital data information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each digital data file.
 3. Identification: As follows:
 - a. Project name.
 - b. Date.
 - c. Designation "PROJECT RECORD DRAWINGS."
 - d. Name of Architect
 - e. Name of Contractor.

2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
 4. For each principal product, indicate whether record Product Data has been submitted in operation and maintenance manuals instead of submitted as record Product Data.
 5. Note related Change Orders, record Product Data, and record Drawings where applicable.

2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
 - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
 - 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
 - 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
 - 4. Include record Product Data directory organized by Specification Section number and title, electronically linked to each item of record Product Data.

2.4 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.
 - 1. Include miscellaneous record submittals directory organized by Specification Section number and title, electronically linked to each item of miscellaneous record submittals.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

END OF SECTION

SECTION 017900 - DEMONSTRATION AND TRAINING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Demonstration of operation of systems, subsystems, and equipment.
2. Training in operation and maintenance of systems, subsystems, and equipment.

1.2 INFORMATIONAL SUBMITTALS

- A. Instruction Program: Submit outline of instructional program for demonstration and training, including a list of training modules and a schedule of proposed dates, times, length of instruction time, and instructors' names for each training module. Include learning objective and outline for each training module.
- B. Qualification Data: For facilitator and instructor.
- C. Attendance Record: For each training module, submit list of participants and length of instruction time.
- D. Evaluations: For each participant and for each training module, submit results and documentation of performance-based test.

1.3 QUALITY ASSURANCE

- A. Facilitator Qualifications: A firm or individual experienced in training or educating maintenance personnel in a training program similar in content and extent to that indicated for this Project, and whose work has resulted in training or education with a record of successful learning performance.
- B. Instructor Qualifications: A factory-authorized service representative, complying with requirements in Section 014000 "Quality Requirements," experienced in operation and maintenance procedures and training.
- C. Preinstruction Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination." Review methods and procedures related to demonstration and training including, but not limited to, the following:
1. Inspect and discuss locations and other facilities required for instruction.
 2. Review and finalize instruction schedule and verify availability of educational materials, instructors' personnel, audiovisual equipment, and facilities needed to avoid delays.

3. Review required content of instruction.
4. For instruction that must occur outside, review weather and forecasted weather conditions and procedures to follow if conditions are unfavorable.

1.4 COORDINATION

- A. Coordinate instruction schedule with Owner's operations. Adjust schedule as required to minimize disrupting Owner's operations and to ensure availability of Owner's personnel.
- B. Coordinate instructors, including providing notification of dates, times, length of instruction time, and course content.
- C. Coordinate content of training modules with content of approved emergency, operation, and maintenance manuals. Do not submit instruction program until operation and maintenance data has been reviewed and approved by Architect.

PART 2 - PRODUCTS

2.1 INSTRUCTION PROGRAM

- A. Program Structure: Develop an instruction program that includes individual training modules for each system and for equipment not part of a system, as required by individual Specification Sections.
- B. Training Modules: Develop a learning objective and teaching outline for each module. Include a description of specific skills and knowledge that participant is expected to master. For each module, include instruction for the following as applicable to the system, equipment, or component:
 1. Basis of System Design, Operational Requirements, and Criteria: Include the following:
 - a. System, subsystem, and equipment descriptions.
 - b. Performance and design criteria if Contractor is delegated design responsibility.
 - c. Operating standards.
 - d. Regulatory requirements.
 - e. Equipment function.
 - f. Operating characteristics.
 - g. Limiting conditions.
 - h. Performance curves.
 2. Documentation: Review the following items in detail:
 - a. Emergency manuals.
 - b. Operations manuals.

- c. Maintenance manuals.
 - d. Project record documents.
 - e. Identification systems.
 - f. Warranties and bonds.
 - g. Maintenance service agreements and similar continuing commitments.
3. Emergencies: Include the following, as applicable:
- a. Instructions on meaning of warnings, trouble indications, and error messages.
 - b. Instructions on stopping.
 - c. Shutdown instructions for each type of emergency.
 - d. Operating instructions for conditions outside of normal operating limits.
 - e. Sequences for electric or electronic systems.
 - f. Special operating instructions and procedures.
4. Operations: Include the following, as applicable:
- a. Startup procedures.
 - b. Equipment or system break-in procedures.
 - c. Routine and normal operating instructions.
 - d. Regulation and control procedures.
 - e. Control sequences.
 - f. Safety procedures.
 - g. Instructions on stopping.
 - h. Normal shutdown instructions.
 - i. Operating procedures for emergencies.
 - j. Operating procedures for system, subsystem, or equipment failure.
 - k. Seasonal and weekend operating instructions.
 - l. Required sequences for electric or electronic systems.
 - m. Special operating instructions and procedures.
5. Adjustments: Include the following:
- a. Alignments.
 - b. Checking adjustments.
 - c. Noise and vibration adjustments.
 - d. Economy and efficiency adjustments.
6. Troubleshooting: Include the following:
- a. Diagnostic instructions.
 - b. Test and inspection procedures.
7. Maintenance: Include the following:
- a. Inspection procedures.
 - b. Types of cleaning agents to be used and methods of cleaning.
 - c. List of cleaning agents and methods of cleaning detrimental to product.

- d. Procedures for routine cleaning
 - e. Procedures for preventive maintenance.
 - f. Procedures for routine maintenance.
 - g. Instruction on use of special tools.
8. Repairs: Include the following:
- a. Diagnosis instructions.
 - b. Repair instructions.
 - c. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - d. Instructions for identifying parts and components.
 - e. Review of spare parts needed for operation and maintenance.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Assemble educational materials necessary for instruction, including documentation and training module. Assemble training modules into a training manual organized in coordination with requirements in Section 017823 "Operation and Maintenance Data."
- B. Set up instructional equipment at instruction location.

3.2 INSTRUCTION

- A. Facilitator: Engage a qualified facilitator to prepare instruction program and training modules, to coordinate instructors, and to coordinate between Contractor and Owner for number of participants, instruction times, and location.
- B. Engage qualified instructors to instruct Owner's personnel to adjust, operate, and maintain systems, subsystems, and equipment not part of a system.
 - 1. Owner will furnish an instructor to describe Owner's operational philosophy.
 - 2. Owner will furnish Contractor with names and positions of participants.
- C. Scheduling: Provide instruction at mutually agreed on times. For equipment that requires seasonal operation, provide similar instruction at start of each season.
 - 1. Schedule training with Owner with at least seven days' advance notice.
- D. Training Location and Reference Material: Conduct training on-site in the completed and fully operational facility using the actual equipment in-place. Conduct training using final operation and maintenance data submittals.

- E. Evaluation: At conclusion of each training module, assess and document each participant's mastery of module by use of an oral performance-based test.

END OF SECTION

SECTION 024119 - SELECTIVE DEMOLITION

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Demolition and removal of selected portions of building or structure.
2. Demolition and removal of selected site elements.

1.2 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.

1.3 PREINSTALLATION MEETINGS

- A. Predemolition Conference: Conduct conference at Project site.

1. Inspect and discuss condition of construction to be selectively demolished.
2. Review structural load limitations of existing structure.
3. Review and finalize selective demolition schedule and verify availability of materials, demolition personnel, equipment, and facilities needed to make progress and avoid delays.
4. Review requirements of work performed by other trades that rely on substrates exposed by selective demolition operations.
5. Review areas where existing construction is to remain and requires protection.

1.4 INFORMATIONAL SUBMITTALS

- A. Proposed Protection Measures: Submit report, including drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection , for dust control and , for noise control. Indicate proposed locations and construction of barriers.
- B. Schedule of Selective Demolition Activities: Indicate the following:
1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
 2. Interruption of utility services. Indicate how long utility services will be interrupted.
 3. Coordination for shutoff, capping, and continuation of utility services.
 4. Use of stairs.

5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.

- C. Inventory: Submit a list of items to be removed and salvaged and deliver to Owner prior to start of demolition.
- D. Predemolition Photographs or Video: Submit before Work begins.
- E. Warranties: Documentation indicated that existing warranties are still in effect after completion of selective demolition.

1.5 CLOSEOUT SUBMITTALS

- A. Inventory: Submit a list of items that have been removed and salvaged.
- B. Landfill Records: Indicate receipt and acceptance of hazardous wastes by a landfill facility licensed to accept hazardous wastes.

1.6 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
 1. Before selective demolition, coordinate with Owner for Owner removal of items prior to commencement of demolition Work.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials: It is not expected that hazardous materials will be encountered in the Work.
 1. Hazardous materials will be removed by Owner.
 2. If suspected hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. Storage or sale of removed items or materials on-site is not permitted.
- F. Utility Service: Maintain existing utilities indicated to remain in service and protect them against damage during selective demolition operations.
 1. Maintain fire-protection facilities in service during selective demolition operations.

1.7 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials so as not to void existing warranties. Notify warrantor before proceeding.
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSE A10.6 and NFPA 241.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review record documents of existing construction provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in record documents.
- C. Survey existing conditions and correlate with requirements indicated to determine extent of selective demolition required.
- D. When unanticipated mechanical, electrical, or structural elements that conflict with intended function or design are encountered, investigate and measure the nature and extent of conflict. Promptly submit a written report to Architect.
- E. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.
 - 1. Perform surveys as the Work progresses to detect hazards resulting from selective demolition activities.

- F. Survey of Existing Conditions: Record existing conditions by use of measured drawings preconstruction photographs preconstruction videotapes and templates.

3.2 UTILITY SERVICES AND MECHANICAL/ELECTRICAL SYSTEMS

- A. Existing Services/Systems to Remain: Maintain services/systems indicated to remain and protect them against damage.
 - 1. Comply with requirements for existing services/systems interruptions specified in Section 011000 "Summary."
- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off indicated utility services and mechanical/electrical systems serving areas to be selectively demolished.
 - 1. Owner will arrange to shut off indicated services/systems when requested by Contractor.
 - 2. Arrange to shut off indicated utilities with utility companies.
 - 3. If services/systems are required to be removed, relocated, or abandoned, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to other parts of building.
 - 4. Disconnect, demolish, and remove fire-suppression systems, plumbing, and HVAC systems, equipment, and components indicated to be removed.
 - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - b. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
 - c. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - d. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - e. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
 - f. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
 - g. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.

3.3 PREPARATION

- A. Temporary Shoring: Provide and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction

and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.

1. Strengthen or add new supports when required during progress of selective demolition.

3.4 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to the extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:

1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping, to minimize disturbance of adjacent surfaces. Temporarily cover openings to remain.
3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain fire watch and portable fire-suppression devices during flame-cutting operations.
5. Maintain adequate ventilation when using cutting torches.
6. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
7. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
8. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
9. Dispose of demolished items and materials promptly.

- B. Removed and Salvaged Items:

1. Clean salvaged items.
2. Pack or crate items after cleaning. Identify contents of containers.
3. Store items in a secure area until delivery to Owner.
4. Transport items to Owner's storage area designated by Owner.
5. Protect items from damage during transport and storage.

3.5 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

- A. Doors: Where existing doors interface with new construction, leave existing doors in place until the latest possible time in the project, and after new construction is weather tight and does not produce odors and debris that would migrate through the existing doors, if removed.
- B. Concrete: Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, then remove concrete between saw cuts.
- C. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, then remove masonry between saw cuts.
- D. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, then break up and remove.

3.6 DISPOSAL OF DEMOLISHED MATERIALS

- A. General: Except for items or materials indicated to be reused, salvaged, reinstalled, or otherwise indicated to remain Owner's property, remove demolished materials from Project site and legally dispose of them in an EPA-approved landfill.
 - 1. Do not allow demolished materials to accumulate on-site.
 - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
 - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
- B. Burning: Do not burn demolished materials.
- C. Disposal: Transport demolished materials off Owner's property and legally dispose of them.

3.7 CLEANING

- A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

END OF SECTION

SECTION 061053 - MISCELLANEOUS ROUGH CARPENTRY

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Wood blocking, and nailers.
 - 2. Plywood backing panels and other applications as indicated on Drawings.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product.
 - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Indicate type of preservative used and net amount of preservative retained.
 - 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Include physical properties of treated materials based on testing by a qualified independent testing agency.

1.3 QUALITY ASSURANCE

- A. Testing Agency Qualifications: For testing agency providing classification marking for fire-retardant treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Stack lumber flat with spacers beneath and between each bundle to provide air circulation. Protect lumber from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

PART 2 - PRODUCTS

2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, provide lumber that complies with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Provide lumber graded by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
 - 1. Factory mark each piece of lumber with grade stamp of grading agency.
 - 2. Provide dressed lumber, S4S.
- B. Maximum Moisture Content of Lumber: 19 percent.

2.2 WOOD-PRESERVATIVE-TREATED MATERIALS

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with the ground, Use Category UC3b for exterior construction not in contact with the ground, and Use Category UC4a for items in contact with the ground.
 - 1. Borate Preservative: Water-borne borate oxide (SBX) preservative.
- B. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
- D. Application: Treat items indicated on Drawings, and the following:
 - 1. Wood cants, nailers, curbs, equipment support bases, blocking, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
 - 2. Wood blocking, and similar concealed members in direct contact with masonry or concrete.
 - 3. Wood construction as specified in other sections.

2.3 FIRE-RETARDANT-TREATED MATERIALS

- A. General: Where fire-retardant-treated materials are indicated, use materials complying with requirements in this article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Products with a flame spread index of 25 or less when tested according to ASTM E 84, and with no evidence of

significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.

1. Use treatment that does not promote corrosion of metal fasteners.
 2. Interior Type A: Treated materials shall have a moisture content of 28 percent or less when tested according to ASTM D 3201 at 92 percent relative humidity.
- C. Kiln-dry after treatment.
1. Lumber: 19 percent maximum moisture content.
 2. Plywood: 15 percent maximum moisture content.
- D. Identify fire-retardant-treated wood with appropriate classification marking of testing and inspecting agency acceptable to authorities having jurisdiction.
- E. Application: Treat items indicated on Drawings, and the following:
1. Concealed interior blocking.
 2. Roof blocking.
 3. Wood nailers, curbs, equipment support bases, blocking, and similar members in connection with roofing.
 4. Plywood backing panels.

2.4 MISCELLANEOUS LUMBER

- A. General: Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:
1. Blocking.
 2. Nailers.
 3. Rooftop equipment bases and support curbs.
- B. For items of dimension lumber size, provide Construction or No. 2 grade lumber and any of the following species:
1. Hem-fir (north); NLGA.
 2. Mixed southern pine; SPIB.
 3. Spruce-pine-fir; NLGA.
 4. Hem-fir; WCLIB or WWPA.
 5. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.
- C. Select and cut lumber to eliminate knots and other defects that will interfere with attachment of other work.

2.5 PLYWOOD BACKING PANELS

- A. Equipment Backing Panels: DOC PS 1, Exterior, AC, fire-retardant treated, 3/4-inch thick.

2.6 FASTENERS

- A. General: Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
 - 1. All Applications: ASTM A 153/A 153M hot-dip galvanized.
- B. Power-Driven Fasteners: NES NER-272.
- C. Screws for Fastening to Metal Framing:
 - 1. Cold-Formed Metal Framing: ASTM C 954.
 - 2. Other Metal Framing: ASTM C 1002.
- D. Lag Bolts: ASME B18.2.1.
- E. Bolts: Steel bolts complying with ASTM A 307, Grade A; with ASTM A 563 hex nuts and, where indicated, flat washers.
- F. Expansion Anchors: Anchor bolt and sleeve assembly of material indicated below with capability to sustain, without failure, a load equal to 6 times the load imposed when installed in unit masonry assemblies and equal to 4 times the load imposed when installed in concrete as determined by testing per ASTM E 488 conducted by a qualified independent testing and inspecting agency.
 - 1. Material: Carbon-steel components, zinc plated to comply with ASTM B 633, Class Fe/Zn 5.

2.7 MISCELLANEOUS MATERIALS

- A. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber or rubberized-asphalt compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Set carpentry to required levels and lines, with members plumb, true to line, cut, and fitted. Fit carpentry to other construction; scribe and cope as needed for accurate fit. Locate carpentry supports to comply with requirements for attaching other construction.
- B. Where lumber without preservative treatment is attached to concrete or masonry, install continuous flexible flashing separator between wood and substrate.
- C. Install plywood backing panels by fastening to studs with fire retardant classification marking exposed to view; coordinate locations with utilities requiring backing panels.
- D. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.

3.2 WOOD BLOCKING, AND NAILER INSTALLATION

- A. Install where indicated and where required for attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.

END OF SECTION

SECTION 061600 – SHEATHING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Sheathing at locations indicated on Drawings.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.

1.3 QUALITY ASSURANCE

- A. Testing Agency Qualifications: For testing agency providing classification marking for fire-retardant-treated material, an inspection agency acceptable to authorities having jurisdiction that periodically performs inspections to verify that the material bearing the classification marking is representative of the material tested.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Stack panels flat with spacers beneath and between each bundle to provide air circulation. Protect sheathing from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

1.5 WARRANTY

- A. Provide products that offer twelve months of coverage against in-place exposure damage (delamination, deterioration and decay) commencing with the date of installation of the product in such structure.
- B. Manufacturer's Warranty:
 - 1. Five years against manufacturing defects from the date of purchase of the product for installation

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For assemblies with fire-resistance ratings, provide materials and construction identical to those of assemblies tested for fire resistance per ASTM E 119 by a testing and inspecting agency acceptable to authorities having jurisdiction.
- B. A. ASTM International (ASTM):
- C.
 - 1. ASTM C473 Standard Test Methods for Physical Testing of Gypsum Panel Product
 - 2. ASTM C518 Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus.
 - 3. ASTM C1002 Standard Specification for Steel Self-Piercing Tapping Screws for the Application of Gypsum Panel Products or Metal Plaster Bases to Wood Studs or Steel Studs.
 - 4. ASTM C1177 Standard Specification for Glass Mat Gypsum Substrate for Use as Sheathing.
 - 5. ASTM C1280 Standard Specification for Application of Gypsum Sheathing.
 - 6. ASTM D3273 Standard Test Method for Resistance to Growth of Mold on the Surface of Interior Coatings in an Environmental Chamber.
 - 7. ASTM D6329 Standard Guide for Developing Methodology for Evaluating the Ability of Indoor Materials to Support Microbial Growth Using Static Environmental Chambers.
 - 8. ASTM E72 Standard Test Methods of Conducting Strength Tests of Panels for Building Construction.
 - 9. ASTM E96 Standard Test Methods for Water Vapor Transmission of Materials.
 - 10. ASTM E 84 Standard Test Method for Surface Burning Characteristics of Building Materials

2.2 SHEATHING

- A. Fiberglass-Mat Gypsum Sheathing: ASTM C 1177/1177M.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. CertainTeed Corporation; GlasRoc.
 - b. G-P Gypsum Corporation; Dens-Glass (specified below).
 - c. National Gypsum Company; Gold Bond e2XP.
 - d. United States Gypsum Co.; Securock.
 - 2. Type and Thickness: Type X, 5/8 inch thick. Fire rated.
 - 3. Size: 48 by 108 inches for vertical installation.
 - 4. Weight: 2.5 lb/sq. ft.

5. Edges: Square.
6. Surfacing: Fiberglass mat on face, back, and long edges.
7. Racking Strength (Ultimate, not design value) (ASTM E72): Not less than 654 pounds per square foot, dry.
8. Flexural Strength, Parallel (ASTM C1177): 100 lbf, parallel.
9. Humidified Deflection (ASTM C1177): Not more than 1/8 inch.
10. Permeance (ASTM E96): Not less than 17 perms.
11. R-Value (ASTM C518): 0.67.
12. Mold Resistance (ASTM D3273): 10, in a test as manufactured.
13. Microbial Resistance (ASTM D6329, UL Environmental GREENGUARD 3-week protocol): Will not support microbial growth.

B. Exterior Grade Plywood Sheathing (wall sheathing where concealed):

1. Acceptable manufacturers
 - a. Boise Cascade Co.
 - b. Weyerhaeuser
 - c. Georgia Pacific
 - d. Eagle Plywood Specialties
 - e. Other approved prior to bidding
2. Plywood must have the APA trademark listing its: rating, span, thickness, exposure, APA performance rating, species, and other typical APA notations.
3. For concealed plywood a "C" veneer grade is acceptable.
4. Thickness is to be 5/8" unless otherwise noted in the drawings.
5. Group 1 species
6. Exposure #1
7. Span rating WALL-16 oc
8. Install as per manufacturers instructions

2.3 FASTENERS

- A. General: All fastener types must be approved for that specific installation by the sheathing manufacturer given the project load requirements. Provide fasteners of size and type indicated that comply with requirements specified in this article for material and manufacture.
 1. For sheathing, provide fasteners with hot-dip zinc coating complying with ASTM A 153 or of Type 304 stainless steel.
- B. Nails, Brads, and Staples: ASTM F 1667. These are to be used only where approved by the sheathing manufacturer.
- C. Power-Driven Fasteners: NES NER-272.

- D. Screws for Fastening Gypsum Sheathing to Cold-Formed Metal Framing: Steel drill screws, in length recommended by sheathing manufacturer for thickness of sheathing to be attached, with organic-polymer or other corrosion-protective coating having a salt-spray resistance of more than 800 hours according to ASTM B 117.
 - 1. For steel framing less than 0.0329 inch thick, use screws that comply with ASTM C 1002.
 - 2. For steel framing from 0.033 to 0.112 inch thick, use screws that comply with ASTM C 954.

2.4 MISCELLANEOUS MATERIALS

- A. Adhesives for Field Gluing Panels to Framing: Formulation complying with APA AFG-01 that is approved for use with type of construction panel indicated by manufacturers of both adhesives and panels.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Do not use materials with defects that impair quality of sheathing or pieces that are too small to use with minimum number of joints or optimum joint arrangement. Arrange joints so that pieces do not span between fewer than three support members.
- B. Cut panels at penetrations, edges, and other obstructions of work; fit tightly against abutting construction unless otherwise indicated.
- C. Securely attach to substrate by fastening as indicated, complying with the following:
 - 1. NES NER-272 for power-driven fasteners.
 - 2. Table 2304.9.1, "Fastening Schedule," in ICC's "International Building Code."
- D. Use common wire nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections. Install fasteners without splitting wood.
- E. Coordinate wall and parapet sheathing installation with flashing and joint-sealant installation so these materials are installed in sequence and manner that prevent exterior moisture from passing through completed assembly.
- F. Do not bridge building expansion joints; cut and space edges of panels to match spacing of structural support elements.

- G. Coordinate sheathing installation with installation of materials installed over sheathing so sheathing is not exposed to precipitation or left exposed at end of the workday when rain is forecast.
- H. Flooring substrate plywood must have end joints centered over 2" nominal blocking.

3.2 GYPSUM SHEATHING INSTALLATION

- A. Comply with GA-253 , ASTM C1280 and with manufacturer's written instructions.
 - 1. Fasten gypsum sheathing to cold-formed metal framing with screws.
 - 2. Install boards with a 3/8-inch gap where non-load-bearing construction abuts structural elements.
 - 3. Install boards with a 1/4-inch gap where they abut masonry or similar materials that might retain moisture, to prevent wicking.
- B. Apply fasteners so heads bear tightly against face of sheathing, but do not cut into facing.
- C. Horizontal Installation: Install sheathing with V-grooved edge down and tongue edge up. Interlock tongue with groove to bring long edges in contact with edges of adjacent boards without forcing. Abut ends of boards over centers of studs, and stagger end joints of adjacent boards not less than one stud spacing. Attach boards at perimeter and within field of board to each steel stud.
 - 1. Space fasteners approximately 8 inches o.c. and set back a minimum of 3/8 inch from edges and ends of boards.
- D. Vertical Installation: Install board vertical edges centered over studs. Abut ends and edges of each board with those of adjacent boards. Attach boards at perimeter and within field of board to each stud.
 - 1. Space fasteners approximately 8 inches o.c. and set back a minimum of 3/8 inch from edges and ends of boards.

END OF SECTION

SECTION 064023 - INTERIOR ARCHITECTURAL WOODWORK

PART 1 - GENERAL

1.1 SUMMARY

- A. This Section includes the following:
 - 1. Interior miscellaneous trims and sills.
 - 2. MDO painted panels

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Product Data: For panel products, fire-retardant-treated materials and finishing materials and processes.
 - 1. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements.
 - 2. Amphitheatre wood finish materials and manufacturer installation requirements
- C. Shop Drawings: Show location of each item, dimensioned plans and elevations, large-scale details, attachment devices, and other components.
 - 1. Show details full size.
 - 2. Show locations and sizes of furring, blocking, and hanging strips, including concealed blocking and reinforcement specified in other Sections.
 - 3. Show other materials and cladding associated with the woodwork items.

1.3 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For Installer and fabricator.
- B. Product Certificates: For each type of product, signed by product manufacturer.

1.4 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom-fabricate products similar to those required for this Project and whose products have a record of successful in-service performance.

- B. Source Limitations: Engage a qualified woodworking firm to assume undivided responsibility for production of interior architectural woodwork with sequence-matched wood veneers.
- C. Quality Standard: Unless otherwise indicated, comply with AWI's "Architectural Woodwork Quality Standards" for grades of interior architectural woodwork indicated for construction, finishes, installation, and other requirements.
 - 1. AWI certification not required. Compliance with the Architectural Woodwork Standards is required.
- D. Fire-Test-Response Characteristics: Where fire-retardant materials or products are indicated, provide materials and products with specified fire-test-response characteristics as determined by testing identical products per test method indicated by UL, ITS, or another testing and inspecting agency acceptable to authorities having jurisdiction. Identify with appropriate markings of applicable testing and inspecting agency in the form of separable paper label or, where required by authorities having jurisdiction, imprint on surfaces of materials that will be concealed from view after installation.
- E. Preinstallation Conference: Conduct conference at Project site to comply with requirements in Section 013100 "Project Management and Coordination."

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Do not deliver woodwork until painting and similar operations that could damage woodwork have been completed in installation areas. If woodwork must be stored in other than installation areas, store only in areas where environmental conditions comply with requirements specified in "Project Conditions" Article.

1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Do not deliver or install woodwork until building is enclosed, wet work is complete, and HVAC system is operating and maintaining temperature and relative humidity at occupancy levels during the remainder of the construction period.
- B. Environmental Limitations: Do not deliver or install woodwork until building is enclosed, wet work is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during the remainder of the construction period.
- C. Field Measurements: Where woodwork is indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

1. Locate concealed framing, blocking, and reinforcements that support woodwork by field measurements before being enclosed, and indicate measurements on Shop Drawings.
2. Established Dimensions: Where field measurements cannot be made without delaying the Work, establish dimensions and proceed with fabricating woodwork without field measurements. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

1.7 COORDINATION

- A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to ensure that interior architectural woodwork can be supported and installed as indicated.
- B. Coordinate with other prime and subcontractors for other trade work that interfaces the woodwork, such as solid surfacing.

PART 2 - PRODUCTS

2.1 WOODWORK FABRICATORS

- A. Available Fabricators: Subject to compliance with requirements.

2.2 MATERIALS

- A. General: Provide materials that comply with requirements of AWI's quality standard for each type of woodwork and quality grade specified, unless otherwise indicated.
- B. Infill panel plywood:
 1. Medium Density Overlay Face – two sides A1, Baltic Birch veneer core.
 2. Painted with Paint Sprayer, not brushed

2.3 FIRE-RETARDANT-TREATED MATERIALS

- A. General: Where fire-retardant-treated materials are indicated, use materials complying with requirements in this Article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified.
 1. Do not use treated materials that do not comply with requirements of referenced woodworking standard or that are warped, discolored, or otherwise defective.

2. Use fire-retardant-treatment formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants to distinguish treated materials from untreated materials.
3. Identify fire-retardant-treated materials with appropriate classification marking of UL, U.S. Testing, Timber Products Inspection, or another testing and inspecting agency acceptable to authorities having jurisdiction.

- B. Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Comply with performance requirements of AWP C20 (lumber) and AWP C27 (plywood). Use the following treatment type:

1. Interior Type A: Low-hygroscopic formulation.
2. Mill lumber after treatment within limits set for wood removal that do not affect listed fire-test-response characteristics, using a woodworking plant certified by testing and inspecting agency.
3. Mill lumber before treatment and implement special procedures during treatment and drying processes that prevent lumber from warping and developing discolorations from drying sticks or other causes, marring, and other defects affecting appearance of treated woodwork.
4. Kiln-dry materials before and after treatment to levels required for untreated materials.

2.4 MISCELLANEOUS MATERIALS

- A. Furring, Blocking, Shims, and Hanging Strips: Softwood or hardwood lumber, kiln dried to less than 15 percent moisture content.
- B. Furring, Blocking, Shims, and Hanging Strips: Fire-retardant-treated softwood lumber, kiln dried to less than 15 percent moisture content.

2.5 FABRICATION, GENERAL

- A. Sand fire-retardant-treated wood lightly to remove raised grain on exposed surfaces before fabrication.

2.6 MISCELLANEOUS TRIM FOR OPAQUE FINISH

- A. Grade: Custom.
- B. Wood Species: Any closed-grain hardwood.
- C. Backout or groove backs of flat trim members and kerf backs of other wide, flat members, except for members with ends exposed in finished work.
- D. Assemble casings in plant except where limitations of access to place of installation require field assembly.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Before installation, condition woodwork to average prevailing humidity conditions in installation areas.
- B. Before installing architectural woodwork, examine shop-fabricated work for completion and complete work as required, including removal of packing and back priming.

3.2 INSTALLATION

- A. Grade: Install woodwork to comply with requirements for the same grade specified in Part 2 for fabrication of type of woodwork involved.
- B. Assemble woodwork and complete fabrication at Project site to comply with requirements for fabrication in Part 2, to extent that it was not completed in the shop.
- C. Install woodwork level, plumb, true, and straight. Shim as required with concealed shims. Install level and plumb (including tops) to a tolerance of 1/8 inch in 96 inches.
- D. Scribe and cut woodwork to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
- E. Fire-Retardant-Treated Wood: Handle, store, and install fire-retardant-treated wood to comply with chemical treatment manufacturer's written instructions, including those for adhesives used to install woodwork.
- F. Miscellaneous Trim: Install with minimum number of joints possible, using full-length pieces (from maximum length of lumber available) to greatest extent possible. Do not use pieces less than 36 inches long, except where shorter single-length pieces are necessary.
 - 1. Fill gaps, if any, between top of base and wall with plastic wood filler, sand smooth, and finish same as wood base if finished.
 - 2. Install standing and running trim with no more variation from a straight line than 1/8 inch in 96 inches.
- G. Touch up finishing work specified in this Section after installation of woodwork. Fill nail holes with matching filler where exposed.
- H. Installation of hardwood plywood for the Amphitheatre: All fasteners are to be concealed. Any face attachments will be counter sunk and covered with a matching wood plug, sealed and sanded prior to finishing to make installation of the fastener invisible.
- I. Provide the required blocking for anchoring hand rails where shown on the drawings to accommodate the necessary mechanical fasteners.

3.3 ADJUSTING AND CLEANING

- A. Repair damaged and defective woodwork, where possible, to eliminate functional and visual defects; where not possible to repair, replace woodwork. Adjust joinery for uniform appearance.
- B. Clean, lubricate, and adjust hardware.
- C. Clean woodwork on exposed and semi exposed surfaces. Touch up shop-applied finishes to restore damaged or soiled areas.

END OF SECTION

SECTION 070151 - ROOFING REPAIRING

PART 1 - GENERAL

1.1 SUMMARY

A. Work Results:

1. Repairing of existing roof where disturbed by work of this Project.

1.2 COORDINATION

- A. Coordinate with mechanical, electrical, and plumbing work regarding alterations to existing roofing assemblies.
- B. Core existing roof to verify insulation type and thickness.
- C. Use materials and details of the existing membrane manufacturer to maintain existing warranties.

1.3 SUBMITTALS

- A. Product Data: Submit data on all products being used in repairs of existing roof. Submitted products must be compatible with existing roof materials.

1.4 QUALIFICATIONS

- A. Installer: Company specializing in performing Work of this section with minimum three years documented experience.

1.5 ENVIRONMENTAL REQUIREMENTS

- A. Section 016000 "Product Requirements": Environmental conditions affecting products on site.
- B. Do not repair existing roofing membrane when weather conditions threaten the integrity of the building contents or intended continued occupancy.
- C. Maintain continuous temporary protection prior to and during repair work to keep the building weather tight.

1.6 SCHEDULING

- A. Schedule Work to coincide with commencement of installation of mechanical, electrical, plumbing equipment, or other trades penetrating existing roofing membrane.

PART 2 - PRODUCTS

2.1 COMPONENTS

- A. Roof Membrane: Same type material, thickness and color as existing membrane. Compatible with existing membrane.
- B. Insulation: Same type insulation material, thickness and R-value as existing insulation. Stagger joints where possible and no joints wider than 1/4".
- C. Flexible Flashings: As recommended by membrane manufacturer.
- D. Metallic Flashings: Refer to Section 076200 "Sheet Metal Flashing and Trim".

2.2 ACCESSORIES

- A. Fiber Cant Strips: Asphalt impregnated wood fiberboard, preformed to 45 degree angle.
- B. Insulation Fasteners: Appropriate for purpose intended; length required for thickness of material.
- C. Seam and Lap Sealants: As recommended by membrane manufacturer.
- D. Metal Flashings: Minimum 0.032 inch thick aluminum.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Section 013100 "Project Management and Coordination": Verification of existing conditions before starting work.
- B. Verify that existing roof surface is clear and ready for work of this Section.
- C. Core the existing roof to verify type and thickness of insulation.
- D. Match the existing membrane type and manufacturer to maintain any existing warranties.

3.2 PREPARATION

- A. Remove damaged portions of roofing membrane.
- B. Remove damaged insulation and fasteners.
- C. Sweep roof surface clean of loose matter.
- D. Remove loose refuse and dispose off site.

3.3 INSTALLATION

- A. Install curbing and metal flashings as indicated on Drawings.
- B. Repair existing roof in strict accordance with manufacturer's instructions.
- C. Provide for surface drainage to existing drainage facilities.
- D. Do not permit traffic over repaired deck surface.

END OF SECTION

SECTION 072100 - THERMAL INSULATION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Foam-plastic board insulation.
 - 2. Glass-fiber blanket insulation.
 - 3. Vapor barriers.
- B. Roofing insulation is specified in the 'roofing' section of the specifications.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

1.3 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: Based on evaluation of comprehensive tests performed by a qualified testing agency, for each product.
- B. Research/Evaluation Reports: For foam-plastic insulation, from ICC-ES.

1.4 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: As determined by testing identical products according to ASTM E 84 by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
- B. Foam board insulation materials shall meet the property requirements of one or more of the following specifications as applicable to the specific product or end use:
 - 1. American Society for Testing of Materials (ASTM):
 - a. ASTM C 578: Standard Specification for Rigid Cellular Polystyrene Thermal Insulation.
 - b. ASTM C 518: Standard Test Method for Steady-State Thermal Transmission Properties by Means of the Heat Flow Meter Apparatus.
 - c. ASTM E 84: Standard Test Method for Surface Burning Characteristics of Building Materials.

2. International Code Council Evaluation Service (ICC-ES), Evaluation Report.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Protect insulation materials from physical damage and from deterioration due to moisture, soiling, and other sources. Store inside and in a dry location. Comply with manufacturer's written instructions for handling, storing, and protecting during installation.
- B. Protect foam-plastic board insulation as follows:
 1. Do not expose to sunlight except to necessary extent for period of installation and concealment.
 2. Protect against ignition at all times. Do not deliver foam-plastic board materials to Project site before installation time.
 3. Quickly complete installation and concealment of foam-plastic board insulation in each area of construction.

PART 2 - PRODUCTS

2.1 FOAM-PLASTIC BOARD INSULATION

- A. Coordinate the installation of foam plastic board insulation and associated materials with thermal break z girts as specified in Sections 074213 "Metal Plate Panels" and 074646 "Fiber-Cement Siding".
- B. Extruded-Polystyrene Board Insulation: ASTM C 578, of type and minimum compressive strength indicated below, with maximum flame-spread and smoke-developed indexes of 75 and 450, respectively, per ASTM E 84. Complies with UL Classification Certificate U-197.
 1. Manufacturers: Subject to compliance with requirements,;
 - a. DiversiFoam Products.
 - b. Dow Chemical Company (The).
 - c. Kingspan; GreenGuard Insulation Board.
 - d. Owens Corning.
 2. Type IV, 25 psi.
- C. Unfaced Wall Insulation Drainage Panels: Extruded-polystyrene board insulation complying with ASTM C 578, Type IV, 25-psi minimum compressive strength; unfaced; fabricated with shiplap or channel edges and with one side having grooved drainage channels.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. DiversiFoam Products.
 - b. Dow Chemical Company (The).
 - c. Kingspan.
- D. Adhesive for Bonding Insulation: Product with demonstrated capability to bond insulation securely to substrates without damaging insulation and substrates.

2.2 GLASS-FIBER BLANKET INSULATION

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. CertainTeed Corporation.
 2. Guardian Building Products, Inc.
 3. Johns Manville.
 4. Knauf Insulation.
 5. Owens Corning.
- B. Foil-Faced, Glass-Fiber Blanket Insulation: ASTM C 665, Type III (reflective faced), Class B (faced surface with a flame-propagation resistance of 0.12 W/sq. cm); Category 1 (membrane is a vapor barrier), faced with foil scrim, foil-scrim kraft, or foil-scrim polyethylene.
- C. Unfaced, Glass-Fiber Blanket Insulation: ASTM C 665, Type I; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively, per ASTM E 84; passing ASTM E 136 for combustion characteristics.

2.3 INSULATION FASTENERS

- A. Adhesively Attached, Spindle-Type Anchors: Plate welded to projecting spindle; capable of holding insulation of specified thickness securely in position indicated with self-locking washer in place.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. AGM Industries, Inc.; Series T TACTOO Insul-Hangers.
 - b. Gemco; Spindle Type.
 2. Plate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 3. Spindle: Copper-coated, low-carbon steel; fully annealed; 0.105 inch in diameter; length to suit depth of insulation indicated.

- B. Adhesively Attached: Attach board insulation with adhesive as recommended by insulation manufacturer for each substrate.
- C. For XPS insulation boards, when not adhered, use the washer type mechanical fastener recommended by the insulation manufacturer. Spacing of fasteners must comply with the board manufacturer's recommendations for the type of substrate.

2.4 VAPOR BARRIERS

- A. Polyethylene Vapor Barriers: ASTM D4397, 10 mil thick sheet with maximum permeance rating of 0.1 perm tested according to ASTM E96 Dessicant Method.
- B. Accessories: Vapor barrier tape, pressure sensitive, of type recommended by vapor barrier manufacturer for sealing joints and penetrations in vapor barrier.

2.5 INSULATION BOARD JOINT TAPE

- A. All board joints, edges at penetrations and all openings must be sealed with the insulation board manufacturers foam joint tape of approximately 3-1/2" wide.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Clean substrates of substances that are harmful to insulation or that interfere with insulation attachment.

3.2 INSTALLATION, GENERAL

- A. Comply with insulation manufacturer's written instructions applicable to products and applications indicated.
- B. Install insulation that is undamaged, dry, and unsoiled and that has not been left exposed to ice, rain, or snow at any time.
- C. Extend insulation to envelop entire area to be insulated. Cut and fit tightly around obstructions and fill voids with insulation. Remove projections that interfere with placement.
- D. Provide sizes to fit applications indicated and selected from manufacturer's standard thicknesses, widths, and lengths. Apply single layer of insulation units to produce thickness indicated unless multiple layers are otherwise shown or required to make up total thickness.
- E. Tape all joints of rigid insulation boards with the manufacturers foam joint tape.

3.3 INSTALLATION OF VAPOR BARRIERS AT GRADE

- A. Install vapor barriers over prepared grade. Lap joints a minimum of 12 inches and seal with manufacturer's recommended tape.
- B. Seal around penetrations such as utilities and columns in order to create a monolithic, airtight membrane at grade surface, perimeter, and all vertical penetrations.

3.4 INSTALLATION OF BELOW-GRADE INSULATION

- A. Install z-girts to 6 inches below grade as indicated on Drawings.
- B. On vertical surfaces, set insulation units using manufacturer's recommended adhesive according to manufacturer's written instructions.
 - 1. If not otherwise indicated, extend insulation a minimum of 24 inches below exterior grade line.
- C. On horizontal surfaces, loosely lay insulation units according to manufacturer's written instructions. Stagger end joints and tightly abut insulation units.
 - 1. If not otherwise indicated, extend insulation a minimum of 24 inches in from exterior walls.

3.5 INSTALLATION OF INSULATION FOR FRAMED CONSTRUCTION

- A. Apply insulation units to substrates by method indicated, complying with manufacturer's written instructions. If no specific method is indicated, bond units to substrate with adhesive or use mechanical anchorage to provide permanent placement and support of units.
- B. Glass-Fiber or Mineral-Wool Blanket Insulation: Install in cavities formed by framing members according to the following requirements:
 - 1. Use insulation widths and lengths that fill the cavities formed by framing members. If more than one length is required to fill the cavities, provide lengths that will produce a snug fit between ends.
 - 2. Place insulation in cavities formed by framing members to produce a friction fit between edges of insulation and adjoining framing members.
 - 3. Maintain 3-inch clearance of insulation around recessed lighting fixtures not rated for or protected from contact with insulation.
 - 4. For metal-framed wall cavities where cavity heights exceed 96 inches, support unfaced blankets mechanically and support faced blankets by taping flanges of insulation to flanges of metal studs.
 - 5. Vapor-Barrier-Faced Blankets: Tape joints and ruptures in vapor-barrier facings, and seal each continuous area of insulation to ensure airtight installation.

- a. Exterior Walls: Set units with facing placed toward interior of construction.

3.6 INSTALLATION OF INSULATION IN CEILINGS FOR SOUND ATTENUATION

- A. Where glass-fiber blankets are indicated for sound attenuation above ceilings, install blanket insulation over entire ceiling area in thicknesses indicated. Extend insulation 48 inches up either side of partitions.

3.7 INSTALLATION OF INSULATION FOR CONCRETE SUBSTRATES

- A. Install board insulation on concrete substrates by adhesively attached, spindle-type insulation anchors as follows:
 - 1. Fasten insulation anchors to concrete substrates with insulation anchor adhesive according to anchor manufacturer's written instructions. Space anchors according to insulation manufacturer's written instructions for insulation type, thickness, and application indicated.
 - 2. Apply insulation standoffs to each spindle to create cavity width indicated between concrete substrate and insulation.
 - 3. After adhesive has dried, install board insulation by pressing insulation into position over spindles and securing it tightly in place with insulation-retaining washers, taking care not to compress insulation below indicated thickness.
 - 4. Where insulation will not be covered by other building materials, apply capped washers to tips of spindles.

3.8 PROTECTION

- A. Protect installed insulation from damage due to harmful weather exposures, physical abuse, and other causes. Provide temporary coverings or enclosures where insulation is subject to abuse and cannot be concealed and protected by permanent construction immediately after installation.

END OF SECTION

SECTION 072413 – EXTERIOR INSULATION AND FINISH SYSTEM (EIFS)

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Exterior insulation and finish system (EIFS) applied over gypsum sheathing.
 - 2. Cleaning and repairing existing EIFS system exterior walls.
- B. Related Sections:
 - 1. Division 06 Section "Sheathing" for sheathing.
 - 2. Division 07 Section "Joint Sealants" for sealing joints in EIFS with elastomeric joint sealants.

1.3 SYSTEM DESCRIPTION

- A. General: The Dryvit Outsulation Plus MD System is an Exterior Insulation and Finish System (EIFS), Class PB, consisting of an air/water-resistive barrier, an adhesive, expanded polystyrene insulation board, base coat, reinforcing mesh(es) and finish.
- B. Methods of Installation:
 - 1. Field Applied: The Outsulation Plus MD System is applied to the substrate system in place
 - 2. Panelized: The Outsulation Plus MD System is shop-applied to the prefabricated wall panels.

1.4 DEFINITIONS

- A. Base Coat: Material used to encapsulate one or more layers of reinforcing mesh fully embedded that is applied to the outside surface of the EPS.
- B. Building Expansion Joint: A joint through the entire building structure designed to accommodate structural movement.
- C. Contractor: The contractor that installs the Outsulation Plus MD System to the substrate.

- D. Dryvit: Dryvit Systems, Inc., the manufacturer of the Outsulation Plus MD System, a Rhode Island corporation.
- E. Expansion Joint: A structural discontinuity in the Outsulation Plus MD System.
- F. Finish: An acrylic-based coating, available in a variety of textures and colors that is applied over the base coat.
- G. Insulation Board: Expanded polystyrene (EPS) insulation board, which is affixed to the substrate.
- H. Reinforcing Mesh: Glass fiber mesh(es) used to reinforce the base coat and to provide impact resistance.
- I. Sheathing: A substrate in sheet form. Exterior sheathing having a water-resistant core with fiberglass mat facers meeting ASTM C 1177.
- J. Substrate: The material to which the EIFS System is affixed.
- K. Substrate System: The total wall assembly including the attached substrate to which the EIFS System is affixed.

1.5 PERFORMANCE REQUIREMENTS

- A. EIFS Performance: Comply with the following:
 - 1. Bond Integrity: Free from bond failure within EIFS components or between system and supporting wall construction, resulting from exposure to fire, wind loads, weather, or other in-service conditions.
 - 2. Weathertightness: Resistant to water penetration from exterior into EIFS and assemblies behind it or through them into interior of building that results in deterioration of thermal-insulating effectiveness or other degradation of EIFS and assemblies behind it, including substrates, supporting wall construction, and interior finish.
 - 3. Deflection of the substrate systems shall not exceed 1/240 times the span.
 - 4. The substrate shall be flat within 1/4 in (6.4 mm) in a 4 ft (1.2 m) radius.
 - 5. The slope of inclined surfaces shall not be less than 6:12 (27°) and the length shall not exceed 12 in (305 mm).
 - 6. Expansion Joints:
 - a. Design and location of expansion joints in the Outsulation Plus MD System is the responsibility of the project designer and shall be noted on the project drawings. As a minimum, expansion joints shall be placed at the following locations:
 - 1) Where expansion joints occur in the substrate system
 - 2) Where building expansion joints occur
 - 3) At floor lines in wood frame construction
 - 4) At floor lines of non-wood framed buildings where significant movement is expected
 - 5) Where the Outsulation Plus MD System abuts dissimilar materials
 - 6) Where the substrate type changes
 - 7) Where prefabricated panels abut one another

- 8) In continuous elevations at intervals not exceeding 75 ft (23 m)
 - 9) Where significant structural movement occurs, such as changes in roof line, building shape or structural system
 - 7. Terminations:
 - a. Prior to applying the Dryvit Outsulation Plus MD System, wall openings shall be treated with Dryvit AquaFlash System or Flashing Tape. Refer to Dryvit Outsulation Plus MD Installation Details, DS110.
 - b. The Outsulation Plus MD System shall be held back from adjoining materials around openings and penetrations such as windows, doors, and mechanical equipment a minimum of 3/4 in (19 mm) for sealant application. See Dryvit's Outsulation Plus MD System Installation Details, DS110.
 - c. The system shall be terminated a minimum of 8 in (203 mm) above finished grade or in accordance with the DS110 details.
 - d. Sealants
 - 1) Shall be manufactured and supplied by others.
 - 2) Shall be compatible with the Outsulation Plus MD System materials. Refer to current Dryvit Publication DS153 for listing of sealants tested by sealant manufacturer for compatibility.
 - 3) The sealant backer rod shall be closed cell.
 - 8. Flashing: Shall be provided at all roof-wall intersections, windows, doors, chimneys, decks, balconies and other areas as necessary to prevent water from entering behind the Outsulation Plus MD System.
- B. Class PB EIFS: Provide EIFS having physical properties and structural performance that comply with the following durability testing:
- 1. Abrasion Resistance: Sample consisting of 1-inch- thick EIFS mounted on 1/2-inch- thick gypsum board; cured for a minimum of 28 days; and showing no cracking, checking, or loss of film integrity after exposure to 528 quarts of sand when tested per ASTM D 968, Method A.
 - 2. Water Penetration: ASTM E 331 – No water penetration beyond the inner-most plane of the wall 2 hours at 6.25 psf.
 - 3. Accelerated Weathering: ASTM G 155 Cycle 1: No deleterious effects after 5000 hours.
 - 4. Freeze-Thaw: ASTM E 2485 Method A: No deleterious effects after 60 cycles. Passed No deleterious effects after 90 cycles. ASTM C 67 Modified: No deleterious effects after 60 cycles. Passed No deleterious effects after 60 cycles. ASTM E 2485 Method B: No deleterious effects after 10 cycles. Passed No deleterious effects after 10 cycles.
 - 5. Mildew Resistance of Finish Coat: ASTM D 3273 No growth during 60-day exposure period.
 - 6. Salt-Spray Resistance: ASTM B 117 No deleterious effects after 1000 hours exposure.
 - 7. Tensile Bond: ASTM C 297/E 2134 Minimum 31 psi substrate or insulation failure.
 - 8. Water Resistance: ASTM D 2247 No deleterious effects after 42 days exposure.
 - 9. Wind-Driven-Rain Resistance: Resist wind-driven rain according to ICC-ES AC219.
 - 10. Impact Resistance: Sample consisting of 1-inch- thick EIFS when constructed, conditioned, and tested per EIMA 101.86; and meeting or exceeding the following:

- a. Medium Impact Resistance: 50 to 89 inch-lb.
- 11. Structural Performance Testing: EIFS assembly and components shall comply with ICC-ES AC219 when tested per ASTM E 330.
- 12. ASTM E 2486 (formerly EIMA Std. 101.86) Standard Test Method for Impact Resistance of Class PB and PI Exterior Insulation and Finish Systems (EIFS)
- 13. Fire Performance:
 - a. Fire Resistance: ASTM E 119 No effect on fire resistance of a rated wall assembly, passed 1 hour non-load bearing and 2 hour load bearing over wood framing.
 - b. Ignitability: NFPA 268 No ignition at 12.5 kw/m² at 20 minutes. Passed.
 - c. Surface Burning Characteristics: ASTM E 84 All components shall have a flame spread ≤25 Smoke Development ≤450.

1.6 SUBMITTALS

- A. Product Data: For each type and component of EIFS indicated.
- B. Shop Drawings: For EIFS. Include plans, elevations, sections, details of components, details of penetration and termination, flashing details, joint locations and configurations, fastening and anchorage details including mechanical fasteners, and connections and attachments to other work.
- C. Test Reports: When requested, the contractor shall submit to the owner/architect copies of selected test reports verifying the performance of the Outsulation Plus MD System.
- D. Samples for Initial Selection: For each type of finish-coat color and texture indicated.
 - 1. Include similar Samples of joint sealants and exposed accessories involving color selection.
- E. Samples for Verification: 9 x 11 inch- square panels for each type of finish-coat color and texture indicated, prepared using same tools and techniques intended for actual work including an aesthetic reveal, a typical control joint filled with sealant of color selected.
 - 1. Include sealants and exposed accessory Samples to verify color selected.
- F. Qualification Data: For Installer, fabricator/erector, and testing agency.
- G. Maintenance Data: For EIFS to include in maintenance manuals.
- H. Environmental Product Declaration: When requested, the contractor shall submit to the owner/architect copies of the Environmental Product Declaration (EPD) describing the estimated environmental impacts of the Outsulation Plus MD System

1.7 QUALITY ASSURANCE

A. Qualifications

1. System Manufacturer: Shall be Dryvit Systems, Inc. All materials shall be manufactured or sold by Dryvit and shall be purchased from Dryvit or its authorized distributors.
 - a. Materials shall be manufactured at a facility covered by a current ISO 9001:2015 and ISO 14001:2015 certification. Certification of the facility shall be done by a registrar accredited by the American National Standards Institute, Registrar Accreditation Board (ANSI-RAB).
2. Contractor: Shall be knowledgeable in the proper installation of the Dryvit Outsulation Plus MD System and shall be experienced and competent in the installation of Exterior Insulation and Finish Systems. Additionally, the contractor shall possess a current Outsulation Plus MD System Trained Contractor Certificate* issued by Dryvit Systems, Inc.
3. Insulation Board Manufacturer: Shall be listed by Dryvit Systems, Inc., shall be capable of producing the Expanded Polystyrene (EPS) in accordance with the current Dryvit Specification for Insulation Board, DS131, and shall subscribe to the Dryvit Third Party Certification and Quality Assurance Program.
4. Panel Fabricator: Shall be a contractor experienced and competent in the fabrication of architectural wall panels and shall possess a current Outsulation Plus MD System Trained Contractor Certificate* issued by Dryvit Systems, Inc.
5. Panel Erector: Shall be experienced and competent in the installation of architectural wall panel systems and shall be:
 - a. The panel fabricator or
 - b. An erector approved by the panel fabricator or
 - c. An erector under the direct supervision of the panel fabricator
6. Machine Coated Dryvit EPS Shapes and Starter Boards: Shall be supplied by Acrocore or other manufacturer that subscribes to the Dryvit third party certification and quality assurance program.

B. Regulatory Requirements:

1. The EPS shall be separated from the interior of the building by a minimum 15-minute thermal barrier.
2. The use and maximum thickness of EPS shall be in accordance with the applicable building code(s).

C. Certification

1. The Outsulation Plus MD System shall be recognized for the intended use by the applicable building code(s).

D. Mock-Up

1. The contractor shall, before the project commences, provide the owner/architect with a mock-up for approval.
2. The mock-up shall be of suitable size as required to accurately represent the products being installed, as well as each color and texture to be utilized on the project.
3. The mock-up shall be prepared with the same products, tools, equipment and techniques required for the actual applications. The finish used shall be from the same batch that is being used on the project.
4. The approved mock-up shall be available and maintained at the jobsite.
5. For panelized construction, the mock-up shall be available and maintained at the panel fabrication location.
6. Preinstallation Conference: Conduct conference at Project site.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver materials in original, unopened packages with manufacturers' labels intact and clearly identifying products.
- B. Store materials inside and under cover; keep them dry and protected from weather, direct sunlight, surface contamination, aging, corrosion, damaging temperatures, construction traffic, and other causes.
 1. Stack insulation board flat and off the ground.
 2. Protect plastic insulation against ignition at all times. Do not deliver plastic insulating materials to Project site before installation time.
 3. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

1.9 PROJECT CONDITIONS

A. Environmental Requirements

1. Application of wet materials shall not take place during inclement weather unless appropriate protection is provided. Protect materials from inclement weather until they are completely dry.

2. At the time of Dryvit product application, the air and wall surface temperatures shall be from 40 °F (4 °C) minimum to 100 °F (38 °C) maximum for the following products:
 - a. DPR, PMR, HDP, Weatherlastic and E Finishes, Color Prime, Primus, Genesis and NCB.
 - b. For other products, refer to specific product data sheets.
 3. These temperatures shall be maintained with adequate air ventilation and circulation for a minimum of 24 hours (48 hours for Weatherlastic Finishes, Ameristone, TerraNeo and Limestone) thereafter, or until the products are completely dry. Refer to published product data sheets for more specific information.
- B. Existing Conditions: The contractor shall have access to electric power, clean water and a clean work area at the location where the Dryvit materials are to be applied.

1.10 COORDINATION

- A. Coordinate installation of EIFS with related Work specified in other Sections to ensure that wall assemblies, including sheathing, flashing, trim, joint sealants, windows, and doors, are protected against damage from the effects of weather, age, corrosion, moisture, and other causes. Do not allow water to penetrate behind flashing and barrier coating of EIFS.
- B. Installation of the Outsulation Plus MD System shall be coordinated with other construction trades.
- C. Sufficient manpower and equipment shall be employed to ensure a continuous operation, free of cold joints, scaffold lines, texture variations, etc.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Basis-of-Design: Dryvit Systems, Inc. "Outsulation Plus MD".
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Dryvit Systems, Inc.
 2. Parex, Inc.; a brand of ParexLahabra, Inc.
 3. Senergy; Degussa Wall Systems, Inc.

2.2 MATERIALS – BASIS OF DESIGN: Outsulation Plus MD as manufactured by Dryvit Systems, Inc.

- A. Compatibility: Provide adhesive, fasteners, board insulation, reinforcing meshes, base- and finish-coat systems, sealants, and accessories that are compatible with one another and with substrates and approved for use by EIFS manufacturer for Project.

2.3 COMPONENTS – BASIS OF DESIGN: Outsulation Plus MD as manufactured by Dryvit Systems, Inc.

A. Air/Water-Resistive Barrier Components:

1. Dryvit Backstop® NT: A flexible, polymer-based noncementitious water-resistive coating available in Texture and Smooth.
2. Dryvit Grid Tape™: An open weave fiberglass mesh tape with pressure sensitive adhesive available in rolls 102 mm (4 in) wide by 91 m (100 yds) long.
3. Dryvit Backstop DMS: A sprayable single step water-resistive membrane/air barrier and adhesive.

B. Flashing Materials: Used to protect substrate edges at terminations.

1. Liquid Applied: Shall be AquaFlash and AquaFlash Mesh
2. Sheet Type:
 - a. Shall be Flashing Tape and Surface Conditioner
 - 1) Dryvit Flashing Tape™: A high density polyethylene film backed with a rubberized asphalt adhesive available in rolls 102 mm (4 in), 152 mm (6 in) and 229 mm (9 in) wide by 23 m (75 ft) long.
 - 2) Dryvit Flashing Tape Surface Conditioner™: A water-based surface conditioner and adhesion promoter for the Dryvit Flashing Tape.

C. Dryvit AP Adhesive™: A moisture cure, urethane-based adhesive used to adhere the Dryvit Drainage Strip and Drainage Track.

D. Dryvit Drainage Strip™: A corrugated plastic sheet material, which provides drainage.

E. Adhesives: Used to adhere the EPS to the air/water-resistive barrier, shall be compatible with the water-resistive barrier and the EPS.

1. Cementitious: A liquid polymer-based material, which is field mixed with Portland cement.
 - a. Shall be Primus, Genesis or Genesis FM

2. Ready mixed: A dry blend cementitious, copolymer-based product, field mixed with water.
 - a. Shall be Primus® DM, Genesis® DM, Genesis® DMS, Rapidry DM 35-50 or Rapidry DM 50-75
- F. Insulation Board: Expanded Polystyrene meeting Dryvit Specification for Insulation Board, DS131.
 1. Thickness of insulation board shall be minimum 25 mm (1 in) and as indicated on the drawings.
 2. The insulation board shall be manufactured by a board supplier listed by Dryvit Systems, Inc.
- G. Molded, Rigid expanded Polystyrene Board Insulation: Comply with ASTM C 578, Type I; EIFS manufacturer's requirements; and EIMA's "EIMA Guideline Specification for Expanded Polystyrene (EPS) Insulation Board" for most stringent requirements for material performance and qualities of insulation, including dimensions and permissible variations, and the following:
 1. Aging: Before cutting and shipping, age insulation in block form by air drying for not less than six weeks or by another method approved by EIMA that produces equivalent results.
 2. Flame-Spread and Smoke-Developed Indexes: 25 and 450 or less, respectively, per ASTM E 84.
 3. Dimensions: Provide insulation boards not more than 24 by 48 inches and in thickness indicated, but not more than 4 inches thick or less than thickness allowed by ASTM C 1397.
 4. Foam Shapes: Provide with profiles and dimensions indicated on Drawings.
- H. Base Coat: Shall be compatible with the EPS insulation board and reinforcing mesh(es).
 1. Cementitious: A liquid polymer-based material, which is field mixed with Portland cement.
 - a. Shall be Primus or Genesis or Genesis FM
 2. Noncementitious: A factory-mixed, fully formulated, water-based product.
 - a. Shall be NCB
 3. Ready mixed: A dry blend cementitious, copolymer-based product, field mixed with water.
 - a. Shall be Primus DM, Genesis DM, Genesis DMS, Rapidry DM 35-50 or Rapidry DM 50-75.
- I. Reinforcing Mesh: A balanced, open weave, glass fiber fabric treated for compatibility with other system materials. NOTE: Reinforcing meshes are classified by impact resistance and specified by weight and tensile strength as listed in Section 1.04.D.1.d.

1. Shall be Standard, Standard Plus, Intermediate, Panzer 15, Panzer 20, Detail and Corner Mesh
 2. Shall be colored blue for product identification bearing the Dryvit logo.
- J. Finish: Shall be the type, color and texture as selected by the architect/owner and shall be one or more of the following:
1. Standard DPR (Dirt Pickup Resistance): Water-based, acrylic coating with integral color and texture and formulated with DPR chemistry:
 - a. Sandpebble® Fine DPR: Fine pebble texture
 - b. Color: #113 "Amarillo White"

2.4 MIXING

- A. General: Comply with EIFS manufacturer's requirements for combining and mixing materials. Do not introduce admixtures, water, or other materials except as recommended by EIFS manufacturer. Mix materials in clean containers. Use materials within time period specified by EIFS manufacturer or discard.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Prior to installation of the Outsulation Plus MD System, the contractor shall verify that the substrate:
1. Is of a type listed in Section 1.04.C.1.
 2. Is flat within 1/4 in (6.4 mm) in a 4 ft (1.2 m) radius.
 3. Is sound, dry, connections are tight; has no surface voids, projections, or other conditions that may interfere with the Outsulation Plus MD System installation or performance.
- B. Prior to installation of the Outsulation Plus MD System, the architect or general contractor shall insure that all needed flashings and other waterproofing details have been completed, if such completion is required prior to the Outsulation Plus MD application. Additionally, the Contractor shall ensure that:
1. Metal roof flashing has been installed in accordance with the manufacturer's requirements, Asphalt Roofing Manufacturers Association (ARMA) Standards and Dryvit Outsulation Plus MD Installation Details, DS110, or as otherwise necessary to maintain a watertight envelope.

2. Openings are flashed in accordance with the Outsulation Plus MD System Installation Details, DS110, or as otherwise necessary to prevent water penetration.
 3. Chimneys, balconies and decks have been properly flashed.
 4. Windows, doors, etc. are installed and flashed per manufacturer's requirements and the Outsulation Plus MD System Installation Details, DS110.
- C. Prior to the installation of the Outsulation Plus MD System, the contractor shall notify the general contractor, and/or architect, and/or owner of all discrepancies.

3.2 PREPARATION

- A. Protect contiguous work from moisture deterioration and soiling caused by application of EIFS. Provide temporary covering and other protection needed to prevent spattering of exterior finish coats on other work.
- B. Protect EIFS, substrates, and wall construction behind them from inclement weather during installation. Prevent penetration of moisture behind EIFS and deterioration of substrates.
- C. Prepare and clean substrates to comply with EIFS manufacturer's written instructions to obtain optimum bond between substrate and adhesive for insulation.
 1. Concrete Substrates: Provide clean, dry, neutral-pH substrate for insulation installation. Verify suitability of substrate by performing bond and moisture tests recommended by EIFS manufacturer.

3.3 EIFS INSTALLATION, GENERAL

- A. The system shall be installed in accordance with the Dryvit Outsulation Plus MD System Application Instructions, DS218.
- B. The overall minimum base coat thickness shall be sufficient to fully embed the mesh. The recommended method is to apply the base coat in two (2) passes.
- C. Sealant shall not be applied directly to textured finishes or base coat surfaces. Dryvit Outsulation Plus MD System surfaces in contact with sealant shall be coated with Demandit Smooth or Color Prime.
- D. High impact meshes shall be installed as specified at ground level, high traffic areas and other areas exposed to or susceptible to impact damage.
- E. The installation of Machine Coated Dryvit EPS Shapes and Starter Boards shall be in accordance with Dryvit Publication DS854.

3.4 SUBSTRATE PROTECTION APPLICATION

- A. Primer/Sealer: Apply over gypsum sheathing substrates to protect substrates from degradation and where required by EIFS manufacturer for improving adhesion of insulation to substrate.
- B. Flexible-Membrane Flashing: Install over weather-resistive barrier, applied and lapped to shed water; seal at openings, penetrations, terminations, and where indicated by EIFS manufacturer's written instructions to protect wall assembly from degradation. Prime substrates, if required, and install flashing to comply with EIFS manufacturer's written instructions and details.

3.5 INSULATION INSTALLATION

- A. Board Insulation: Adhesively attach insulation to substrate in compliance with ASTM C 1397, EIFS manufacturer's written instructions, and the following:
 - 1. Apply adhesive to insulation by notched-trowel method in a manner that results in coating the entire surface of sheathing with adhesive once insulation is adhered to sheathing unless EIFS manufacturer's written instructions specify using primer/sealer with ribbon-and-dab method. Apply adhesive to a thickness of not less than 1/4 inch for factory mixed and not less than 3/8 inch for field mixed, measured from surface of insulation before placement.
 - 2. Press and slide insulation into place. Apply pressure over the entire surface of insulation to accomplish uniform contact, high initial grab, and overall level surface.
 - 3. Allow adhered insulation to remain undisturbed for period recommended by EIFS manufacturer, but not less than 24 hours, before beginning rasping and sanding insulation, or applying base coat and reinforcing mesh.
 - 4. Apply insulation over dry substrates in courses with long edges of boards oriented horizontally.
 - 5. Begin first course of insulation from a level base line and work upward.
 - 6. Stagger vertical joints of insulation boards in successive courses to produce running bond pattern. Locate joints so no piece of insulation is less than 12 inches wide or 6 inches high. Offset joints not less than 6 inches from corners of window and door openings and not less than 4 inches from aesthetic reveals.
 - a. Adhesive Attachment: Offset joints of insulation not less than 6 inches from horizontal and 4 inches from vertical joints in sheathing.
 - 7. Interlock ends at internal and external corners.
 - 8. Abut insulation tightly at joints within and between each course to produce flush, continuously even surfaces without gaps or raised edges between boards. If gaps greater than 1/16 inch occur, fill with insulation cut to fit gaps exactly; insert insulation without using adhesive or other material.

9. Cut insulation to fit openings, corners, and projections precisely and to produce edges and shapes complying with details indicated.
 10. Rasp or sand flush entire surface of insulation to remove irregularities projecting more than 1/32 inch from surface of insulation and to remove yellowed areas due to sun exposure; do not create depressions deeper than 1/16 inch.
 11. Cut aesthetic reveals in outside face of insulation with high-speed router and bit configured to produce grooves, rabbets, and other features that comply with profiles and locations indicated. Do not reduce insulation thickness at aesthetic reveals to less than 3/4 inch.
 12. Interrupt insulation for expansion joints where indicated.
 13. Form joints for sealant application by leaving gaps between adjoining insulation edges and between insulation edges and dissimilar adjoining surfaces. Make gaps wide enough to produce joint widths indicated after encapsulating joint substrates with base coat and reinforcing mesh.
 14. After installing insulation and before applying reinforcing mesh, fully wrap board edges with strip reinforcing mesh. Cover edges of board and extend encapsulating mesh not less than 2-1/2 inches over front and back face unless otherwise indicated on Drawings.
 15. Treat exposed edges of insulation as follows:
 - a. Except for edges forming substrates of sealant joints, encapsulate with base coat, reinforcing mesh, and finish coat.
 - b. Encapsulate edges forming substrates of sealant joints within EIFS or between EIFS and other work with base coat and reinforcing mesh and acrylic primer or paint.
 - c. At edges trimmed by accessories, extend base coat, reinforcing mesh, and finish coat over face leg of accessories.
 16. Coordinate installation of flashing and insulation to produce wall assembly that does not allow water to penetrate behind flashing and EIFS protective-coating lamina.
- B. Expansion Joints: Install at locations indicated, where required by EIFS manufacturer, and as follows:
1. At expansion joints in substrates behind EIFS.
 2. Where EIFS adjoin dissimilar substrates, materials, and construction, including other EIFS.
 3. At floor lines in multilevel wood-framed construction.
 4. Where wall height or building shape changes.
 5. Where EIFS manufacturer requires joints in long continuous elevations: at areas greater than 75 feet.
 6. Where panels abut one another.

3.6 BASE-COAT INSTALLATION

- A. Base Coat: Apply to exposed surfaces of insulation in minimum thickness recommended in writing by EIFS manufacturer, but not less than 1/16-inch dry-coat thickness.
- B. Reinforcing Mesh: Embed type indicated below in wet base coat to produce wrinkle-free installation with mesh continuous at corners and overlapped not less than 2-1/2 inches or otherwise treated at joints to comply with ASTM C 1397 and EIFS manufacturer's written instructions. Do not lap reinforcing mesh within 8 inches of corners. Completely embed mesh, applying additional base-coat material if necessary, so reinforcing-mesh color and pattern are not visible.
 - 1. Intermediate-impact reinforcing mesh: locate in accordance with manufacturer's recommendations for system installed..
- C. Double-Layer Reinforcing Mesh Application: Where indicated, apply second base coat and second layer of standard-impact reinforcing mesh, overlapped not less than 2-1/2 inches or otherwise treated at joints to comply with ASTM C 1397 and EIFS manufacturer's written instructions in same manner as first application. Do not apply until first base coat has cured.
- D. Additional Reinforcing Mesh: Apply strip reinforcing mesh around openings extending 4 inches beyond perimeter. Apply additional 9-by-12-inch strip reinforcing mesh diagonally at corners of openings (re-entrant corners). Apply 8-inch- wide strip reinforcing mesh at both inside and outside corners unless base layer of mesh is lapped not less than 4 inches on each side of corners.
 - 1. At aesthetic reveals, apply strip reinforcing mesh not less than 8 inches wide.
 - 2. Embed strip reinforcing mesh in base coat before applying first layer of reinforcing mesh.
- E. Double Base-Coat Application: Where indicated, apply second base coat in same manner and thickness as first application except without reinforcing mesh. Do not apply until first base coat has cured.

3.7 FINISH-COAT INSTALLATION

- A. Finish Coat: Apply over drybase coat, maintaining a wet edge at all times for uniform appearance, in thickness required by EIFS manufacturer to produce a uniform finish of color and texture matching approved sample and free of cold joints, shadow lines, and texture variations.
 - 1. Texture: As selected by Architect from manufacturer's full range.
 - 2. Float aggregate in finish coat according to EIFS manufacturer's written instructions to produce a uniform applied-aggregate finish of color and texture matching approved sample.

3.8 CLEANING AND PROTECTION

- A. Remove temporary covering and protection of other work. Promptly remove coating materials from window and door frames and other surfaces outside areas indicated to receive EIFS coatings.

3.9 CLEANING EXISTING EXTERIOR EIFS

- A. Contractor shall inspect existing walls with EIFS system.
- B. Identify areas of walls where graffiti has been placed.
- C. Repair walls in locations where EIFS is deteriorated and vandalized.
- D. Cut foam areas to be repaired to a square configuration and in accordance with EIFS manufacturer's recommendations for repair of existing EIFS..
- E. Provide new insulation board in cut areas.
- F. Provide new EIFS system similar to new system provided elsewhere on project.
- G. Provide new troweled non-cementitious base coat on patched areas and on adjacent EIFS to produce a smooth, blended face in preparation for field-painting by painting sub-contractor.

END OF SECTION 072413

SECTION 072500 - WEATHER BARRIERS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Building paper.
2. Building wrap.
3. Flexible flashing.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

1. For building wrap, include data on air and water-vapor permeance based on testing according to referenced standards.
2. Product Data: Submit manufacturer current technical literature for each component.
3. Samples: Weather Barrier membrane, minimum 8-1/2 inches by 11 inch.
4. Quality Assurance Submittals
 - a. Manufacturer Instructions: Provide manufacturer's written installation instructions.

1.3 INFORMATIONAL SUBMITTALS

A. Evaluation Reports: For water-resistive barrier and flexible flashing, from ICC-ES.

1.4 QUALITY ASSURANCE

A. Qualifications

1. Installer shall have experience with installation of similar weather barrier assemblies under similar conditions.
2. Installation shall be in accordance with manufacturer's installation guidelines and recommendations.
3. Source Limitations: Provide weather barrier and accessory materials produced by single manufacturer.

1.5 DELIVERY, STORAGE AND HANDLING

- A. Deliver weather barrier materials and components in manufacturer's original, unopened, undamaged containers with identification labels intact.
- C. Store weather barrier materials as recommended by system manufacturer.

PART 2 - PRODUCTS

2.1 WATER-RESISTIVE BARRIER

- A. Building Paper (for incidental use only): ASTM D 226, Type 1 (No. 15 asphalt-saturated organic felt), unperforated.
- B. Building Wrap: ASTM E 1677, Type I air barrier; with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, when tested according to ASTM E 84; UV stabilized; and acceptable to authorities having jurisdiction. Air Penetration: $<.004$ cfm/ft² at 1.57 psf, when tested in accordance with ASTM E2178. Water Vapor Transmission: 56 perms, when tested in accordance with ASTM E96-05, Method A. Water Penetration Resistance: 250 cm when tested in accordance with AATCC Test Method 127
 - 1. Products: Subject to compliance with requirements, provide basis of design product or comparable products by one of the following:
 - a. DuPont (E. I. du Pont de Nemours and Company); Tyvek CommercialWrap.
 - b. Dow Chemical Company (The).
 - c. Ludlow Coated Products.
 - d. Kingspan.
 - e. Raven Industries Inc.
 - f. Reemay, Inc.
- C. Building-Wrap Tape: Pressure-sensitive plastic tape recommended by building-wrap manufacturer for sealing joints and penetrations in building wrap.

2.2 MISCELLANEOUS MATERIALS

- A. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber or rubberized-asphalt compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch 0.030 inch 0.040 inch.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. DuPont (E. I. du Pont de Nemours and Company); DuPont Flashing Tape.

- b. Grace Construction Products, a unit of W. R. Grace & Co. - Conn.; Vycor Butyl Self Adhered Flashing.
 - c. Protecto Wrap Company; BT-25 XL.
 - d. Raven Industries Inc.; Fortress Flashshield.
 - e. Advanced Building Products Inc.; Wind-o-wrap.
 - f. Carlisle Coatings & Waterproofing; CCW-705-TWF Thru-Wall Flashing.
 - g. Fiberweb, Clark Hammerbeam Corp.; Aquaflash 500.
 - h. Grace Construction Products, a unit of W. R. Grace & Co. - Conn.; Vycor Plus Self-Adhered Flashing.
- B. Primer for Flexible Flashing: Product recommended by manufacturer of flexible flashing for substrate.
- C. Nails and Staples: ASTM F 1667. For steel stud construction use a rust resistant screw with a 2" diameter plastic cap or manufacturer approved 1-1/4" or 2" metal gasket washer. For wood construction use a #4 nails with large 1" plastic cap fasteners or 1" plastic cap staples with leg length sufficient to achieve penetration of 5/8" into wood stud.
- D. Sealants: Provide sealants that comply with ASTM C 920 elastomeric polymer sealant to maintain watertight conditions.
- E. Adhesives: Provide adhesives recommended by water barrier manufacturers.
- F. Primer: Provide flashing manufacturer recommended primer to assist in adhesion between substrate and flashing.

PART 3 - EXECUTION

3.1 WATER-RESISTIVE BARRIER INSTALLATION

- A. Cover exposed exterior surface of sheathing with water-resistive barrier securely fastened to framing immediately after sheathing is installed and prior to windows, doors, louvers, etc.
- B. Cover sheathing with water-resistive barrier as follows:
 - 1. Cut back barrier 1/2 inch on each side of the break in supporting members at expansion- or control-joint locations.
 - 2. Apply barrier to cover vertical flashing with a minimum 4-inch overlap unless otherwise indicated.
- C. Weather Barrier Application: Apply horizontally with a 2-inch overlap and a 6"-12" end extended lap; fasten to sheathing with manufacturer approved fasteners. Install weather barrier in a horizontal manner starting at the lower portion of the wall surface. Maintain weather barrier plumb and level. Extend bottom roll edge over sill plate interface 2" to 3" minimum. Seal weather barrier with sealant or tape. Shingle weather barrier over back edge of thru-wall flashings and seal weather barrier with sealant or tape. Ensure weeps are not

blocked. Subsequent layers shall overlap lower layers a minimum of 6 inches horizontally in a shingling manner.

D. Building Wrap: Comply with manufacturer's written instructions.

1. Seal seams, edges, fasteners, and penetrations with tape.
2. Extend into jambs of openings and seal corners with tape.

E. Weather Barrier Attachment:

1. (Specifier Note: Steel or Wood Frame Construction) Attach weather barrier to studs through exterior sheathing. Secure using weather barrier manufacturer recommended fasteners, spaced 12 -18 inches vertically on center along stud line, and 24 inch on center, maximum horizontally or as per manufacturer's recommendations for this specific application and substrate.

3.2 FLEXIBLE FLASHING INSTALLATION

A. Apply flexible flashing where indicated to comply with manufacturer's written instructions.

1. Prime substrates as recommended by flashing manufacturer.
2. Lap seams and junctures with other materials at least 4 inches except that at flashing flanges of other construction, laps need not exceed flange width.
3. Lap flashing over water-resistive barrier at bottom and sides of openings.
4. Lap water-resistive barrier over flashing at heads of openings.
5. After flashing has been applied, roll surfaces with a hard rubber or metal roller to ensure that flashing is completely adhered to substrates.

3.3 SEAMING

- A. Seal seams of weather barrier with seam tape at all vertical and horizontal overlapping seams.
- B. Seal any tears or cuts as recommended by weather barrier manufacturer.

3.4 THRU-WALL FLASHING

- A. Apply primer per manufacturer's written instructions.
- B. Install preformed corners and end dams bedded in sealant in appropriate locations along wall.
- C. Starting at a corner, remove release sheet and apply membrane to primed surfaces in lengths of 8 to 10 feet.
- D. Extend membrane through wall and leave ¼ inch minimum exposed to form drip edge.
- E. Roll flashing into place. Ensure continuous and direct contact with substrate.
- F. Lap ends and overlap preformed corners 4 inches minimum. Seal all laps with sealant.

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KITCHEN AND OFFICES
#24-018

WEATHER BARRIERS

072500 - 5

END OF SECTION

SECTION 076200 - SHEET METAL FLASHING AND TRIM

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Manufactured through-wall flashing with counterflashing.
 - 2. Manufactured reglets with counterflashing.
 - 3. Formed roof-drainage sheet metal fabrications.
 - 4. Formed low-slope roof sheet metal fabrications.
 - 5. Formed wall sheet metal fabrications.
 - 6. Formed equipment support flashing.
- B. Included under EPDM Roofing: Gutters, Downspouts and Roof Facias

1.2 COORDINATION

- A. Coordinate sheet metal flashing and trim layout and seams with sizes and locations of penetrations to be flashed, and joints and seams in adjacent materials.
- B. Coordinate sheet metal flashing and trim installation with adjoining roofing and wall materials, joints, and seams to provide leakproof, secure, and noncorrosive installation.

1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
 - 1. Review construction schedule. Verify availability of materials, Installer's personnel, equipment, and facilities needed to make progress and avoid delays.
 - 2. Review special roof details, roof drainage, roof-penetration flashing, equipment curbs, and condition of other construction that affect sheet metal flashing and trim.
 - 3. Review requirements for insurance and certificates if applicable.
 - 4. Review sheet metal flashing observation and repair procedures after flashing installation.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.

1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for each manufactured product and accessory.
 - B. Shop Drawings: For sheet metal flashing and trim.
 1. Include plans, elevations, sections, and attachment details.
 2. Detail fabrication and installation layouts, expansion-joint locations, and keyed details. Distinguish between shop- and field-assembled work.
 3. Include identification of material, thickness, weight, and finish for each item and location in Project.
 4. Include details for forming, including profiles, shapes, seams, and dimensions.
 5. Include details for joining, supporting, and securing, including layout and spacing of fasteners, cleats, clips, and other attachments. Include pattern of seams.
 6. Include details of termination points and assemblies.
 7. Include details of expansion joints and expansion-joint covers, including showing direction of expansion and contraction from fixed points.
 8. Include details of roof-penetration flashing.
 9. Include details of edge conditions, including eaves, ridges, valleys, rakes, crickets, and counterflashings as applicable.
 10. Include details of special conditions.
 11. Include details of connections to adjoining work.
 12. Detail formed flashing and trim at scale of not less than 1-1/2 inches per 12 inches.
 - C. Samples for Initial Selection: For each type of sheet metal and accessory indicated with factory-applied finishes.
 - D. Samples for Verification: For each type of exposed finish.
 1. Sheet Metal Flashing: 12 inches long by actual width of unit, including finished seam and in required profile. Include fasteners, cleats, clips, closures, and other attachments.
 2. Trim, Metal Closures, Expansion Joints, Joint Intersections, Fascia, Copings, and Miscellaneous Fabrications: 12 inches long and in required profile. Include fasteners and other exposed accessories.
 3. Unit-Type Accessories and Miscellaneous Materials: Full-size Sample.
 4. Anodized Aluminum Samples: Samples to show full range to be expected for each color required.
- 1.5 INFORMATIONAL SUBMITTALS
- A. Qualification Data: For fabricator.
 - B. Product Certificates: For each type of coping and roof edge flashing that is SPRI ES-1 tested.
 - C. Product Test Reports: For each product, for tests performed by a qualified testing agency.

- D. Sample Warranty: For special warranty.

1.6 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For sheet metal flashing and trim, and its accessories, to include in maintenance manuals.

1.7 QUALITY ASSURANCE

- A. Fabricator Qualifications: Employs skilled workers who custom fabricate sheet metal flashing and trim similar to that required for this Project and whose products have a record of successful in-service performance.
 - 1. For copings and roof edge flashings that are SPRI ES-1 tested, shop shall be listed as able to fabricate required details as tested and approved.
- B. Mockups: Build mockups to verify selections made under Sample submittals, to demonstrate aesthetic effects, and to set quality standards for fabrication and installation.
 - 1. Build mockup of typical roof edge, including fascia trim, approximately 10 feet long, including supporting construction cleats, seams, attachments, underlayment, and accessories.
 - 2. Approval of mockups does not constitute approval of deviations from the Contract Documents contained in mockups unless Architect specifically approves such deviations in writing.
 - 3. Subject to compliance with requirements, approved mockups may become part of the completed Work if undisturbed at time of Substantial Completion.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Do not store sheet metal flashing and trim materials in contact with other materials that might cause staining, denting, or other surface damage. Store sheet metal flashing and trim materials away from uncured concrete.
- B. Protect strippable protective covering on sheet metal flashing and trim from exposure to sunlight and high humidity, except to extent necessary for period of sheet metal flashing and trim installation.

1.9 WARRANTY

- A. Special Warranty on Finishes: Manufacturer agrees to repair finish or replace sheet metal flashing and trim that shows evidence of deterioration of factory-applied finishes within specified warranty period.

1. Exposed Panel Finish: Deterioration includes, but is not limited to, the following:
 - a. Color fading more than 5 Hunter units when tested according to ASTM D 2244.
 - b. Chalking in excess of a No. 8 rating when tested according to ASTM D 4214.
 - c. Cracking, checking, peeling, or failure of paint to adhere to bare metal.
2. Finish Warranty Period: 20 years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. General: Sheet metal flashing and trim assemblies shall withstand wind loads, structural movement, thermally induced movement, and exposure to weather without failure due to defective manufacture, fabrication, installation, or other defects in construction. Completed sheet metal flashing and trim shall not rattle, leak, or loosen, and shall remain watertight.
- B. Sheet Metal Standard for Flashing and Trim: Comply with NRCA's "The NRCA Roofing Manual" and SMACNA's "Architectural Sheet Metal Manual" requirements for dimensions and profiles shown unless more stringent requirements are indicated.
- C. SPRI Wind Design Standard: Manufacture and install copings and roof edge flashings tested according to SPRI ES-1 and capable of resisting the following design pressure:
 1. Design Pressure: As indicated on Drawings.
- D. Thermal Movements: Allow for thermal movements from ambient and surface temperature changes to prevent buckling, opening of joints, overstressing of components, failure of joint sealants, failure of connections, and other detrimental effects. Base calculations on surface temperatures of materials due to both solar heat gain and nighttime-sky heat loss.
 1. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.

2.2 SHEET METALS

- A. General: Protect mechanical and other finishes on exposed surfaces from damage by applying strippable, temporary protective film before shipping.
- B. Aluminum Sheet: ASTM B 209, alloy as standard with manufacturer for finish required, with temper as required to suit forming operations and performance required; with smooth, flat surface.
 1. Exposed Coil-Coated Finish:

- a. Mica Fluoropolymer: AAMA 620. Two-coat fluoropolymer finish with suspended mica flakes containing not less than 70 percent PVDF resin by weight in color coat. Prepare, pretreat, and apply coating to exposed metal surfaces to comply with coating and resin manufacturers' written instructions.
 2. Color: Refer to Finish Schedule on Drawings for color references.
 3. Concealed Finish: Pretreat with manufacturer's standard white or light-colored acrylic or polyester backer finish, consisting of prime coat and wash coat with minimum total dry film thickness of 0.5 mil.
- C. Stainless-Steel Sheet: ASTM A 240/A 240M or ASTM A 666, Type 304, dead soft, fully annealed; with smooth, flat surface.
1. Finish: 2B (bright, cold rolled).

2.3 UNDERLAYMENT MATERIALS

- A. Felt: ASTM D 226/D 226M, Type II (No. 30), asphalt-saturated organic felt; nonperforated.
- B. Synthetic Underlayment: Laminated or reinforced, woven polyethylene or polypropylene, synthetic roofing underlayment; bitumen free; slip resistant; suitable for high temperatures over 220 deg F; and complying with physical requirements of ASTM D 226/D 226M for Type I and Type II felts.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Atlas Roofing Corporation; Summit.
 - b. Engineered Coated Products; Nova-Seal II.
 - c. Kirsch Building Products, LLC; Sharkskin Ultra.
 - d. SDP Advanced Polymer Products Inc; Palisade.
- C. Self-Adhering, High-Temperature Sheet: Minimum 30 mils thick, consisting of a slip-resistant polyethylene- or polypropylene-film top surface laminated to a layer of butyl- or SBS-modified asphalt adhesive, with release-paper backing; specifically designed to withstand high metal temperatures beneath metal roofing. Provide primer according to written recommendations of underlayment manufacturer.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Carlisle Residential, a division of Carlisle Construction Materials; WIP 300HT.
 - b. Grace Construction Products, a unit of W. R. Grace & Co.-Conn.; Grace Ice and Water Shield HT.
 - c. Henry Company; Blueskin PE200 HT.
 - d. Kirsch Building Products, LLC; Sharkskin Ultra SA.
 - e. Metal-Fab Manufacturing, LLC; MetShield.
 - f. Owens Corning; WeatherLock Specialty Tile & Metal Underlayment.

- g. Polyguard Products, Inc.; Deck Guard HT.
 - h. Protecto Wrap Company; Protecto Jiffy Seal Ice & Water Guard HT.
 - i. SDP Advanced Polymer Products Inc; Palisade SA-HT.
- 2. Thermal Stability: ASTM D 1970; stable after testing at 240 deg F or higher.
- 3. Low-Temperature Flexibility: ASTM D 1970; passes after testing at minus 20 deg F or lower.
- D. Slip Sheet: Rosin-sized building paper, 3 lb/100 sq. ft. minimum.

2.4 MISCELLANEOUS MATERIALS

- A. General: Provide materials and types of fasteners, solder, protective coatings, sealants, and other miscellaneous items as required for complete sheet metal flashing and trim installation and as recommended by manufacturer of primary sheet metal or manufactured item unless otherwise indicated.
- B. Fasteners: Wood screws, annular threaded nails, self-tapping screws, self-locking rivets and bolts, and other suitable fasteners designed to withstand design loads and recommended by manufacturer of primary sheet metal or manufactured item.
 - 1. General: Blind fasteners or self-drilling screws, gasketed, with hex-washer head.
 - a. Exposed Fasteners: Heads matching color of sheet metal using plastic caps or factory-applied coating. Provide metal-backed EPDM or PVC sealing washers under heads of exposed fasteners bearing on weather side of metal.
 - b. Blind Fasteners: High-strength aluminum or stainless-steel rivets suitable for metal being fastened.
 - c. Spikes and Ferrules: Same material as gutter; with spike with ferrule matching internal gutter width.
 - 2. Fasteners for Aluminum Sheet: Aluminum or Series 300 stainless steel.
 - 3. Fasteners for Stainless-Steel Sheet: Series 300 stainless steel.
- C. Solder:
 - 1. For Stainless Steel: ASTM B 32, Grade Sn60, with acid flux of type recommended by stainless-steel sheet manufacturer.
- D. Sealant Tape: Pressure-sensitive, 100 percent solids, polyisobutylene compound sealant tape with release-paper backing. Provide permanently elastic, nonsag, nontoxic, nonstaining tape 1/2 inch wide and 1/8 inch thick.
- E. Elastomeric Sealant: ASTM C 920, elastomeric polyurethane or silicone polymer sealant; of type, grade, class, and use classifications required to seal joints in sheet metal flashing and trim and remain watertight.

- F. Butyl Sealant: ASTM C 1311, single-component, solvent-release butyl rubber sealant; polyisobutylene plasticized; heavy bodied for hooked-type expansion joints with limited movement.
- G. Bituminous Coating: Cold-applied asphalt emulsion according to ASTM D 1187.

2.5 MANUFACTURED SHEET METAL FLASHING AND TRIM

- A. Reglets: Units of type, material, and profile required, formed to provide secure interlocking of separate reglet and counterflashing pieces, and compatible with flashing indicated with factory-mitered and -welded corners and junctions and with interlocking counterflashing on exterior face, of same metal as reglet.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Cheney Flashing Company.
 - b. Fry Reglet Corporation.
 - c. Heckmann Building Products, Inc.
 - d. Hickman, W. P. Company.
 - e. Hohmann & Barnard, Inc.
 - f. Sandell Manufacturing.
 - 2. Material: Stainless steel, 0.019 inch thick.
 - 3. Surface-Mounted Type: Provide with slotted holes for fastening to substrate, with neoprene or other suitable weatherproofing washers, and with channel for sealant at top edge.
 - 4. Stucco Type: Provide with upturned fastening flange and extension leg of length to match thickness of applied finish materials.
 - 5. Concrete Type: Provide temporary closure tape to keep reglet free of concrete materials, special fasteners for attaching reglet to concrete forms, and guides to ensure alignment of reglet section ends.
 - 6. Accessories:
 - a. Flexible-Flashing Retainer: Provide resilient plastic or rubber accessory to secure flexible flashing in reglet where clearance does not permit use of standard metal counterflashing or where Drawings show reglet without metal counterflashing.
 - b. Counterflashing Wind-Restraint Clips: Provide clips to be installed before counterflashing to prevent wind uplift of counterflashing's lower edge.
 - 7. Finish: Mill.

2.6 FABRICATION, GENERAL

- A. General: Custom fabricate sheet metal flashing and trim to comply with details shown and recommendations in cited sheet metal standard that apply to design, dimensions, geometry, metal thickness, and other characteristics of item required. Fabricate sheet metal flashing and trim in shop to greatest extent possible.
 - 1. Fabricate sheet metal flashing and trim in thickness or weight needed to comply with performance requirements, but not less than that specified for each application and metal.
 - 2. Obtain field measurements for accurate fit before shop fabrication.
 - 3. Form sheet metal flashing and trim to fit substrates without excessive oil canning, buckling, and tool marks; true to line, levels, and slopes; and with exposed edges folded back to form hems.
 - 4. Conceal fasteners and expansion provisions where possible. Do not use exposed fasteners on faces exposed to view.
- B. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to a tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.
- C. Fabrication Tolerances: Fabricate sheet metal flashing and trim that is capable of installation to tolerances specified in MCA's "Guide Specification for Residential Metal Roofing."
- D. Expansion Provisions: Form metal for thermal expansion of exposed flashing and trim.
 - 1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with butyl sealant concealed within joints.
 - 2. Use lapped expansion joints only where indicated on Drawings.
- E. Sealant Joints: Where movable, nonexpansion-type joints are required, form metal to provide for proper installation of elastomeric sealant according to cited sheet metal standard.
- F. Fabricate cleats and attachment devices from same material as accessory being anchored or from compatible, noncorrosive metal.
- G. Seams: Fabricate nonmoving seams with flat-lock seams. Tin edges to be seamed, form seams, and solder.
- H. Seams: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with elastomeric sealant unless otherwise recommended by sealant manufacturer for intended use. Rivet joints where necessary for strength.

- I. Seams for Aluminum: Fabricate nonmoving seams with flat-lock seams. Form seams and seal with epoxy seam sealer. Rivet joints where necessary for strength.
- J. Do not use graphite pencils to mark metal surfaces.
- K. Provide factory manufactured miters at all corners.

2.7 ROOF-DRAINAGE SHEET METAL FABRICATIONS

- A. Built-in Gutters: Fabricate to cross section required, with riveted and sealed joints, complete with end pieces, outlet tubes, and other special accessories as required. Fabricate full length sections wherever possible. Fabricate expansion joints and accessories from same metal as gutters unless otherwise indicated.
 - 1. Fabricate gutters with built-in expansion joints and gutter-end expansion joints at walls.
 - 2. Accessories: Wire-ball downspout strainer.
 - 3. Fabricate from the Following Materials:
 - a. Aluminum: 0.024 inch minimum thickness.
- B. Downspouts: Fabricate integral downspouts to dimensions indicated, complete with mitered elbows. Furnish with attachments from same material as downspouts and anchors. Shop fabricate elbows.
 - 1. Attach integral downspouts to adjacent assemblies.
 - 2. Fabricate elbows to profiles indicated on Drawings.

2.8 LOW-SLOPE ROOF SHEET METAL FABRICATIONS

- A. Copings: Fabricate in minimum 96-inch-long, but not exceeding 12-foot-long, sections. Fabricate joint plates of same thickness as copings. Furnish with continuous cleats to support edge of external leg and drill elongated holes for fasteners on interior leg. Miter corners, fasten and seal watertight. Shop fabricate interior and exterior corners.
 - 1. Coping Profile: As indicated on Drawings.
 - 2. Joint Style: Butted with expansion space and 6-inch-wide, concealed backup plate.
 - 3. Fabricate from the Following Materials:
 - a. Aluminum: 0.050 inch thick.
- B. Transitions Between Roof and Other Assemblies: Fabricate from the following materials: Shop fabricate interior and exterior corners.
 - 1. Aluminum: 0.050 inch thick.
- C. Base Flashing: Shop fabricate interior and exterior corners. Fabricate from the following materials:

1. Stainless Steel: 0.019 inch thick.
- D. Counterflashing: Shop fabricate interior and exterior corners. Fabricate from the following materials:
 1. Stainless Steel: 0.019 inch thick.
- E. Flashing Receivers: Fabricate from the following materials:
 1. Stainless Steel: 0.016 inch thick.
- F. Roof-Penetration Flashing: Fabricate from the following materials:
 1. Stainless Steel: 0.019 inch thick.
- G. Roof-Drain Flashing: Fabricate from the following materials:
 1. Stainless Steel: 0.016 inch thick.

2.9 WALL SHEET METAL FABRICATIONS

- A. Through-Wall Flashing: Fabricate continuous flashings in minimum 96-inch-long, but not exceeding 12-foot-long, sections, under copings, and at shelf angles. Fabricate discontinuous lintel, sill, and similar flashings to extend 6 inches beyond each side of wall openings; and form with 2-inch-high, end dams. Fabricate from the following materials:
 1. Stainless Steel: 0.016 inch thick.
- B. Opening Flashings in Frame Construction: Fabricate head, sill, jamb, and similar flashings to extend 4 inches beyond wall openings. Form head and sill flashing with 2-inch-high, end dams. Fabricate from the following materials:
 1. Aluminum: 0.032 inch thick.
 2. Stainless Steel: 0.016 inch thick.

2.10 MISCELLANEOUS SHEET METAL FABRICATIONS

- A. Equipment Support Flashing: Fabricate from the following materials:
 1. Stainless Steel: 0.019 inch thick.

2.11 ACCESSORIES

- A. Splash Pads: Precast concrete type, of size and profiles indicated; minimum 3000 psi at 28 days, with minimum 5 percent air entrainment.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, substrate, and other conditions affecting performance of the Work.
 - 1. Verify compliance with requirements for installation tolerances of substrates.
 - 2. Verify that substrate is sound, dry, smooth, clean, sloped for drainage, and securely anchored.
 - 3. Verify that air- or water-resistant barriers have been installed over sheathing or backing substrate to prevent air infiltration or water penetration.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 UNDERLAYMENT INSTALLATION

- A. Felt Underlayment: Install felt underlayment, wrinkle free, using adhesive to minimize use of mechanical fasteners under sheet metal flashing and trim. Apply in shingle fashion to shed water, with lapped joints of not less than 2 inches.
- B. Synthetic Underlayment: Install synthetic underlayment, wrinkle free, according to manufacturers' written instructions, and using adhesive where possible to minimize use of mechanical fasteners under sheet metal.
- C. Self-Adhering Sheet Underlayment: Install self-adhering sheet underlayment, wrinkle free. Prime substrate if recommended by underlayment manufacturer. Comply with temperature restrictions of underlayment manufacturer for installation; use primer for installing underlayment at low temperatures. Apply in shingle fashion to shed water, with end laps of not less than 6 inches staggered 24 inches between courses. Overlap side edges not less than 3-1/2 inches. Roll laps and edges with roller. Cover underlayment within 14 days.
- D. Apply slip sheet, wrinkle free, over underlayment before installing sheet metal flashing and trim.

3.3 INSTALLATION, GENERAL

- A. General: Anchor sheet metal flashing and trim and other components of the Work securely in place, with provisions for thermal and structural movement. Use fasteners, solder, protective coatings, separators, sealants, and other miscellaneous items as required to complete sheet metal flashing and trim system.
 - 1. Install sheet metal flashing and trim true to line, levels, and slopes. Provide uniform, neat seams with minimum exposure of solder, welds, and sealant.

2. Install sheet metal flashing and trim to fit substrates and to result in watertight performance. Verify shapes and dimensions of surfaces to be covered before fabricating sheet metal.
 3. Space cleats not more than 12 inches apart. Attach each cleat with at least two fasteners. Bend tabs over fasteners.
 4. Install exposed sheet metal flashing and trim with limited oil canning, and free of buckling and tool marks.
 5. Torch cutting of sheet metal flashing and trim is not permitted.
 6. Do not use graphite pencils to mark metal surfaces.
- B. Metal Protection: Where dissimilar metals contact each other, or where metal contacts pressure-treated wood or other corrosive substrates, protect against galvanic action or corrosion by painting contact surfaces with bituminous coating or by other permanent separation as recommended by sheet metal manufacturer or cited sheet metal standard.
1. Coat concealed side of uncoated-aluminum and stainless-steel sheet metal flashing and trim with bituminous coating where flashing and trim contact wood, ferrous metal, or cementitious construction.
 2. Underlayment: Where installing sheet metal flashing and trim directly on cementitious or wood substrates, install underlayment and cover with slip sheet.
- C. Expansion Provisions: Provide for thermal expansion of exposed flashing and trim. Space movement joints at maximum of 10 feet with no joints within 24 inches of corner or intersection.
1. Form expansion joints of intermeshing hooked flanges, not less than 1 inch deep, filled with sealant concealed within joints.
 2. Use lapped expansion joints only where indicated on Drawings.
- D. Fasteners: Use fastener sizes that penetrate substrate not less than recommended by fastener manufacturer to achieve maximum pull-out resistance.
- E. Conceal fasteners and expansion provisions where possible in exposed work and locate to minimize possibility of leakage. Cover and seal fasteners and anchors as required for a tight installation.
- F. Seal joints as required for watertight construction.
1. Use sealant-filled joints unless otherwise indicated. Embed hooked flanges of joint members not less than 1 inch into sealant. Form joints to completely conceal sealant. When ambient temperature at time of installation is between 40 and 70 deg F, set joint members for 50 percent movement each way. Adjust setting proportionately for installation at higher ambient temperatures. Do not install sealant-type joints at temperatures below 40 deg F.
 2. Prepare joints and apply sealants to comply with requirements in Section 079200 "Joint Sealants."

- G. Soldered Joints: Clean surfaces to be soldered, removing oils and foreign matter. Pre-tin edges of sheets with solder to width of 1-1/2 inches; however, reduce pre-tinning where pre-tinned surface would show in completed Work.
1. Do not solder metallic-coated steel and aluminum sheet.
 2. Do not pre-tin zinc-tin alloy-coated stainless steel and zinc-tin alloy-coated copper.
 3. Do not use torches for soldering.
 4. Heat surfaces to receive solder, and flow solder into joint. Fill joint completely. Completely remove flux and spatter from exposed surfaces.
 5. Stainless-Steel Soldering: Tin edges of uncoated sheets, using solder for stainless steel and acid flux. Promptly remove acid flux residue from metal after tinning and soldering. Comply with solder manufacturer's recommended methods for cleaning and neutralization.
- H. Rivets: Rivet joints in uncoated aluminum where necessary for strength.

3.4 ROOF FLASHING INSTALLATION

- A. General: Install sheet metal flashing and trim to comply with performance requirements, sheet metal manufacturer's written installation instructions, and cited sheet metal standard. Provide concealed fasteners where possible, and set units true to line, levels, and slopes. Install work with laps, joints, and seams that are permanently watertight and weather resistant.
- B. Roof Edge Flashing: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated. Interlock bottom edge of roof edge flashing with continuous cleat anchored to substrate at staggered 3-inch centers.
- C. Copings: Anchor to resist uplift and outward forces according to recommendations in cited sheet metal standard unless otherwise indicated.
1. Interlock exterior bottom edge of coping with continuous cleat anchored to substrate at 24-inch centers.
 2. Anchor interior leg of coping with washers and screw fasteners through slotted holes at 24-inch centers.
- D. Copings: Anchor to resist uplift and outward forces according to recommendations in FM Global Property Loss Prevention Data Sheet 1-49 for specified FM Approvals' listing for required windstorm classification.
- E. Pipe or Post Counterflashing: Install counterflashing umbrella with close-fitting collar with top edge flared for elastomeric sealant, extending minimum of 4 inches over base flashing. Install stainless-steel draw band and tighten.

- F. Counterflashing: Coordinate installation of counterflashing with installation of base flashing. Insert counterflashing in reglets or receivers and fit tightly to base flashing. Extend counterflashing 4 inches over base flashing. Lap counterflashing joints minimum of 4 inches. Secure in waterproof manner by means indicated on Drawings.
- G. Roof-Penetration Flashing: Coordinate installation of roof-penetration flashing with installation of roofing and other items penetrating roof. Seal with butyl sealant and clamp flashing to pipes that penetrate roof.

3.5 WALL FLASHING INSTALLATION

- A. General: Install sheet metal wall flashing to intercept and exclude penetrating moisture according to cited sheet metal standard unless otherwise indicated. Coordinate installation of wall flashing with installation of wall-opening components such as windows, doors, and louvers.
- B. Opening Flashings in Frame Construction: Install continuous head, sill, jamb, and similar flashings to extend 4 inches beyond wall openings.

3.6 MISCELLANEOUS FLASHING INSTALLATION

- A. Equipment Support Flashing: Coordinate installation of equipment support flashing with installation of roofing and equipment. Weld or seal flashing with elastomeric sealant to equipment support member.
- B. Overhead-Piping Safety Pans: Suspend pans from structure above, independent of other overhead items such as equipment, piping, and conduit, unless otherwise indicated on Drawings. Pipe and install drain line to plumbing waste or drainage system.

3.7 ERECTION TOLERANCES

- A. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerance of 1/4 inch in 20 feet on slope and location lines indicated on Drawings and within 1/8-inch offset of adjoining faces and of alignment of matching profiles.
- B. Installation Tolerances: Shim and align sheet metal flashing and trim within installed tolerances specified in MCA's "Guide Specification for Residential Metal Roofing."

3.8 CLEANING AND PROTECTION

- A. Clean exposed metal surfaces of substances that interfere with uniform oxidation and weathering.
- B. Clean and neutralize flux materials. Clean off excess solder.

- C. Clean off excess sealants.
- D. Remove temporary protective coverings and strippable films as sheet metal flashing and trim are installed unless otherwise indicated in manufacturer's written installation instructions. On completion of sheet metal flashing and trim installation, remove unused materials and clean finished surfaces as recommended by sheet metal flashing and trim manufacturer. Maintain sheet metal flashing and trim in clean condition during construction.
- E. Replace sheet metal flashing and trim that have been damaged or that have deteriorated beyond successful repair by finish touchup or similar minor repair procedures.

END OF SECTION

SECTION 079200 - JOINT SEALANTS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Silicone joint sealants.
 - 2. Nonstaining silicone joint sealants.
 - 3. Urethane joint sealants.
 - 4. Mildew-resistant joint sealants.
 - 5. Butyl joint sealants.
 - 6. Latex joint sealants.
 - 7. Spray foam sealants.

1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

1.3 ACTION SUBMITTALS

- A. Product Data: For each joint-sealant product.
- B. Samples for Initial Selection: Manufacturer's color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
- C. Samples for Verification: For each kind and color of joint sealant required, provide Samples with joint sealants in 1/2-inch-wide joints formed between two 6-inch-long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- D. Joint-Sealant Schedule: Include the following information:
 - 1. Joint-sealant application, joint location, and designation.
 - 2. Joint-sealant manufacturer and product name.
 - 3. Joint-sealant formulation.
 - 4. Joint-sealant color.

1.4 INFORMATIONAL SUBMITTALS

- A. Qualification Data: For qualified testing agency.

- B. Product Test Reports: For each kind of joint sealant, for tests performed by manufacturer and witnessed by a qualified testing agency.
- C. Preconstruction Field-Adhesion-Test Reports: Indicate which sealants and joint preparation methods resulted in optimum adhesion to joint substrates based on testing specified in "Preconstruction Testing" Article.
- D. Field-Adhesion-Test Reports: For each sealant application tested.
- E. Sample Warranties: For special warranties.

1.5 QUALITY ASSURANCE

- A. Installer Qualifications: An authorized representative who is trained and approved by manufacturer.
- B. Product Testing: Test joint sealants using a qualified testing agency.
 - 1. Testing Agency Qualifications: Qualified according to ASTM C 1021 to conduct the testing indicated.
- C. Mockups: Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.

1.6 PRECONSTRUCTION TESTING

- A. Preconstruction Laboratory Testing: Submit to joint-sealant manufacturers, for testing indicated below, samples of materials that will contact or affect joint sealants.
 - 1. Testing will not be required if joint-sealant manufacturers submit data that are based on previous testing, not older than 24 months, of sealant products for adhesion to, staining of, and compatibility with joint substrates and other materials matching those submitted.
- B. Preconstruction Field-Adhesion Testing: Before installing sealants, field test their adhesion to Project joint substrates as follows:
 - 1. Locate test joints where indicated on Project or, if not indicated, as directed by Architect.
 - 2. Conduct field tests for each kind of sealant and joint substrate.
 - 3. Notify Architect seven days in advance of dates and times when test joints will be erected.
 - 4. Arrange for tests to take place with joint-sealant manufacturer's technical representative present.

- a. Test Method: Test joint sealants according to Method A, Field-Applied Sealant Joint Hand Pull Tab, in Appendix X1.1 in ASTM C 1193 or Method A, Tail Procedure, in ASTM C 1521.
 - 1) For joints with dissimilar substrates, verify adhesion to each substrate separately; extend cut along one side, verifying adhesion to opposite side. Repeat procedure for opposite side.
5. Report whether sealant failed to adhere to joint substrates or tore cohesively. Include data on pull distance used to test each kind of product and joint substrate. For sealants that fail adhesively, retest until satisfactory adhesion is obtained.
6. Evaluation of Preconstruction Field-Adhesion-Test Results: Sealants not evidencing adhesive failure from testing, in absence of other indications of noncompliance with requirements, will be considered satisfactory. Do not use sealants that fail to adhere to joint substrates during testing.

1.7 FIELD CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
 1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer.
 2. When joint substrates are wet.
 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

1.8 WARRANTY

- A. Special Installer's Warranty: Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
 1. Warranty Period: Two years from date of Substantial Completion.
- B. Special Manufacturer's Warranty: Manufacturer agrees to furnish joint sealants to repair or replace those joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
 1. Warranty Period: 20 years from date of Substantial Completion.
- C. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:

1. Movement of the structure caused by stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
2. Disintegration of joint substrates from causes exceeding design specifications.
3. Mechanical damage caused by individuals, tools, or other outside agents.
4. Changes in sealant appearance caused by accumulation of dirt or other atmospheric contaminants.

PART 2 - PRODUCTS

2.1 JOINT SEALANTS, GENERAL

- A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
- B. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

2.2 SILICONE JOINT SEALANTS

- A. Silicone, S, NS, 50, NT: Single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C 920, Type S, Grade NS, Class 50, Use NT.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Dow Corning Corporation; 791.
 - b. GE Construction Sealants; SCS2000 SilProf.
 - c. May National Associates, Inc., a subsidiary of Sika Corporation U.S.; Bondaflex Sil 265 LTS.
 - d. Pecora Corporation; PCS.
 - e. Sika Corporation U.S.; Sikasil WS-295.
 2. Locations: Exterior non-traffic joints.

2.3 NONSTAINING SILICONE JOINT SEALANTS

- A. Nonstaining Joint Sealants: No staining of substrates when tested according to ASTM C 1248.
- B. Silicone, Nonstaining, S, NS, 50, NT: Nonstaining, single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C 920, Type S, Grade NS, Class 50, Use NT.

1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Dow Corning Corporation; 756 SMS.
 - b. GE Construction Sealants; SilPruf NB.
 - c. May National Associates, Inc., a subsidiary of Sika Corporation U.S.; Bondaflex Sil 295 FPS NB.
 - d. Pecora Corporation; 864NST.
 - e. Tremco Incorporated; Spectrem 2.
2. Locations: Joints adjacent to masonry or that may drain onto masonry.

2.4 POLYURETHANE JOINT SEALANTS

- A. Urethane, S, NS, 25, T, NT: Single-component, nonsag, plus 25 percent and minus 25 percent movement capability, traffic- and nontraffic-use, urethane joint sealant; ASTM C 920, Type S, Grade NS, Class 25, Uses T and NT.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. LymTal International, Inc.; Iso-Flex 830.
 2. Locations: Joints in floor slab.

2.5 MILDEW-RESISTANT JOINT SEALANTS

- A. Mildew-Resistant Joint Sealants: Formulated for prolonged exposure to humidity with fungicide to prevent mold and mildew growth.
- B. Silicone, Mildew Resistant, Acid Curing, S, NS, 25, NT: Mildew-resistant, single-component, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, acid-curing silicone joint sealant; ASTM C 920, Type S, Grade NS, Class 25, Use NT.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Dow Corning Corporation; 786-M White.
 - b. GE Construction Sealants; SCS1700 Sanitary.
 - c. May National Associates, Inc., a subsidiary of Sika Corporation U.S.; Bondaflex Sil 100 WF.
 - d. Soudal USA; RTV GP.
 - e. Tremco Incorporated; Tremsil 200.
 2. Locations: Interior bathrooms and other wet locations.

2.6 BUTYL JOINT SEALANTS

- A. Butyl-Rubber-Based Joint Sealants: ASTM C 1311.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Bostik, Inc.; Chem-Calk 300.
 - b. Pecora Corporation; BC-158.
 - c. Tremco; Tremco Butyl Sealant.

2.7 LATEX JOINT SEALANTS

- A. Acrylic Latex: Acrylic latex or siliconized acrylic latex, ASTM C 834, Type OP, Grade NF.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. BASF Construction Chemicals, LLC, Building Systems; Sonolac.
 - b. May National Associates, Inc., a subsidiary of Sika Corporation U.S.; Bondaflex 600.
 - c. Pecora Corporation; AC-20.
 - d. Sherwin-Williams Company (The); 850A.
 - e. Tremco Incorporated; Tremflex 834.
 - 2. Locations: Interior joints.

2.8 SPRAY FOAM SEALANT

- A. Spray Foam Gap and Crack Sealant: AAMA 812; one- or two-component, foamed-in-place, polyurethane foam with the following characteristics:
 - 1. Density: 2.9 PCF maximum.
 - 2. Surface Burning Characteristics: ASTM E84.
 - 3. Flame Spread Index: 25, maximum.
 - 4. Smoke Developed Index: 450, maximum.
 - 5. Initial R-Value: ASTM C518; 4 per inch thickness, minimum.
 - 6. Maximum Pressure: 1.25 psig.
 - 7. Products:
 - a. The Dow Chemical Company; Great Stuff Pro Window and Door Insulating Foam Sealant.
 - b. Tremco; TremGlaze Low Expansion Polyurethane Foam Sealant.

2.9 JOINT-SEALANT BACKING

- A. Sealant Backing Material, General: Nonstaining; compatible with joint substrates, sealants, primers, and other joint fillers; and approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. BASF Construction Chemicals, LLC, Building Systems.
 - b. Construction Foam Products, a division of Nomaco, Inc.
- B. Cylindrical Sealant Backings: ASTM C 1330, Type C (closed-cell material with a surface skin) Type B (bicellular material with a surface skin) , and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance. Coordinate proper rod with joint width.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

2.10 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:

1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
 - a. Concrete.
 - b. Masonry.
 - c. Unglazed surfaces of ceramic tile.
 - d. Exterior insulation and finish systems.
 3. Remove laitance and form-release agents from concrete.
 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
 - a. Metal.
 - b. Glass.
 - c. Porcelain enamel.
 - d. Glazed surfaces of ceramic tile.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C 1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.

- C. Install sealant backings of kind indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
 - 1. Do not leave gaps between ends of sealant backings.
 - 2. Do not stretch, twist, puncture, or tear sealant backings.
 - 3. Remove absorbent sealant backings that have become wet before sealant application, and replace them with dry materials.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
 - 1. Place sealants so they directly contact and fully wet joint substrates.
 - 2. Completely fill recesses in each joint configuration.
 - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants according to requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.
 - 1. Remove excess sealant from surfaces adjacent to joints.
 - 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
 - 3. Provide concave joint profile per Figure 8A in ASTM C 1193 unless otherwise indicated.

3.4 SPRAY FOAM SEALANT INSTALLATION

- A. Install spray foam sealant in accordance with manufacturer's instructions.
- B. Fill cracks and gaps at wall framing openings to provide continuous thermal barrier.
- C. Install foam without causing deflection in adjacent window and door frames in excess of allowable tolerances for proper operation and performance of windows and doors.
- D. Trim excess foam flush with adjacent surfaces.

3.5 FIELD QUALITY CONTROL

- A. Field-Adhesion Testing: Field test joint-sealant adhesion to joint substrates as follows:

1. Extent of Testing: Test completed and cured sealant joints as follows:
 - a. Perform 10 tests for the first 1000 feet of joint length for each kind of sealant and joint substrate.
 - b. Perform one test for each 1000 feet of joint length thereafter or one test per each floor per elevation.
 2. Test Method: Test joint sealants according to Method A, Field-Applied Sealant Joint Hand Pull Tab, in Appendix X1 in ASTM C 1193 or Method A, Tail Procedure, in ASTM C 1521.
 - a. For joints with dissimilar substrates, verify adhesion to each substrate separately; extend cut along one side, verifying adhesion to opposite side. Repeat procedure for opposite side.
 3. Inspect tested joints and report on the following:
 - a. Whether sealants filled joint cavities and are free of voids.
 - b. Whether sealant dimensions and configurations comply with specified requirements.
 - c. Whether sealants in joints connected to pulled-out portion failed to adhere to joint substrates or tore cohesively. Include data on pull distance used to test each kind of product and joint substrate. Compare these results to determine if adhesion complies with sealant manufacturer's field-adhesion hand-pull test criteria.
 4. Record test results in a field-adhesion-test log. Include dates when sealants were installed, names of persons who installed sealants, test dates, test locations, whether joints were primed, adhesion results and percent elongations, sealant material, sealant configuration, and sealant dimensions.
 5. Repair sealants pulled from test area by applying new sealants following same procedures used originally to seal joints. Ensure that original sealant surfaces are clean and that new sealant contacts original sealant.
- B. Evaluation of Field-Adhesion-Test Results: Sealants not evidencing adhesive failure from testing or noncompliance with other indicated requirements will be considered satisfactory. Remove sealants that fail to adhere to joint substrates during testing or to comply with other requirements. Retest failed applications until test results prove sealants comply with indicated requirements.

3.6 CLEANING

- A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

3.7 PROTECTION

- A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out, remove, and repair damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

END OF SECTION

SECTION 092216 - NON-STRUCTURAL METAL FRAMING

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Non-load-bearing steel framing systems for interior partitions.
2. Suspension systems for interior ceilings and soffits.
3. Grid suspension systems for gypsum board ceilings.

1.2 ACTION SUBMITTALS

- ##### A. Product Data:
- For each type of product.

1.3 INFORMATIONAL SUBMITTALS

- ##### A. Evaluation Reports:
- For firestop tracks, from ICC-ES.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- ##### A. Fire-Test-Response Characteristics:
- For fire-resistance-rated assemblies that incorporate non-load-bearing steel framing, provide materials and construction identical to those tested in assembly indicated, according to ASTM E 119 by an independent testing agency.
- ##### B. STC-Rated Assemblies:
- For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated, according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.
- ##### C. Steel coil must comply with ASTM A 1003 'Standard Specification for Steel Sheet, Carbon, Metallic and Non-metallic-coated for Cold Formed Framing Members'.

2.2 FRAMING SYSTEMS

- ##### A. Manufacturers:
- Subject to compliance with requirements, provide products by one of the following:
1. California Expanded Metal Products Company (CEMCO).

2. ClarkDietrich Building Systems
 3. Marino\WARE.
 4. Phillips Manufacturing Company.
 5. Telling Industries, LLC.
- B. Framing Members, General: Comply with ASTM C 754 for conditions indicated.
1. Steel Sheet Components: Comply with ASTM C 645 requirements for metal unless otherwise indicated.
 2. Protective Coating: ASTM A 653/A 653M, G60, hot-dip galvanized unless otherwise indicated.
- C. Studs and Runners: Comply with ASTM C 645 for minimum steel thickness. Stud and runner coatings must comply with ASTM A653/A653M.
- D. Slip-Type Head Joints: Provide one of the following:
1. Single Long-Leg Runner System: ASTM C 645 top runner with 2-inch-deep flanges in thickness not less than indicated for studs, installed with studs friction fit into top runner and with continuous bridging located within 12 inches of the top of studs to provide lateral bracing.
 2. Double-Runner System: ASTM C 645 top runners, inside runner with 2-inch-deep flanges in thickness not less than indicated for studs and fastened to studs, and outer runner sized to friction fit inside runner.
 3. Deflection Track: Steel sheet top runner manufactured to prevent cracking of finishes applied to interior partition framing resulting from deflection of structure above; in thickness not less than indicated for studs and in width to accommodate depth of studs.
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) Dietrich Metal Framing; SLP-TRK Slotted Deflection Track.
 - 2) MBA Building Supplies; FlatSteel Deflection Track.
 - 3) Steel Network Inc. (The); VertiClip SLD Series.
 - 4) Superior Metal Trim; Superior Flex Track System (SFT).
 - 5) Telling Industries; Vertical Slip Track.
- E. Firestop Tracks: Top runner manufactured to allow partition heads to expand and contract with movement of the structure while maintaining continuity of fire-resistance-rated assembly indicated; in thickness not less than indicated for studs and in width to accommodate depth of studs.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Fire Trak Corp.; Fire Trak System.
 - b. Grace Construction Products; FlameSafe FlowTrak System.

- c. Metal-Lite, Inc.; The System.
- F. Blocking Material Options:
 - 1. 6 inch wide, 16 gage steel with 1-1/4 inch legs, pre notched 1/2 inch to fit 16 or 24 inch on center stud.
 - a. Standard backing; as manufactured by Perfect Wall, Inc.
 - 2. 6 inch wide by 48 inches long, pre notched fire- retardant treated plywood with flexible connector plate including trimable plates for off-module backing, to fit 16 or 24 inch on center stud.
 - a. Danback; as manufactured by Dietrich.
 - 3. Flat Strap and Backing Plate: Steel sheet for blocking and bracing in length and width indicated.
 - a. Minimum Base-Metal Thickness: As indicated on Drawings.
- G. Cold-Rolled Channel Bridging: Steel, 0.053-inch minimum base-metal thickness, with minimum 1/2-inch-wide flanges.
 - 1. Depth: As indicated on Drawings.
 - 2. Clip Angle: Not less than 1-1/2 by 1-1/2 inches, 0.068-inch-thick, galvanized steel.
- H. Hat-Shaped, Rigid Furring Channels: ASTM C 645.
 - 1. Minimum Base-Metal Thickness: As indicated on Drawings.
 - 2. Depth: As indicated on Drawings.
- I. Resilient Furring Channels: 1/2-inch-deep, steel sheet members designed to reduce sound transmission.
 - 1. Configuration: Hat shaped.
- J. Cold-Rolled Furring Channels: 0.053-inch uncoated-steel thickness, with minimum 1/2-inch-wide flanges.
 - 1. Depth: As indicated on Drawings.
 - 2. Furring Brackets: Adjustable, corrugated-edge type of steel sheet with minimum uncoated-steel thickness of 0.033 inch.
 - 3. Tie Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.062-inch-diameter wire, or double strand of 0.048-inch-diameter wire.

2.3 SUSPENSION SYSTEMS

- A. Tie Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.062-inch-diameter wire, or double strand of 0.048-inch-diameter wire.
- B. Hanger Attachments to Concrete:
 - 1. Anchors: Fabricated from corrosion-resistant materials with holes or loops for attaching wire hangers and capable of sustaining, without failure, a load equal to 5 times that imposed by construction as determined by testing according to ASTM E 488 by an independent testing agency.
 - a. Type: Cast-in-place anchor, designed for attachment to concrete forms, postinstalled, chemical anchors, postinstalled, expansion anchors.
- C. Wire Hangers: ASTM A 641/A 641M, Class 1 zinc coating, soft temper, 0.16 inch in diameter.
- D. Flat Hangers: Steel sheet, in size indicated on Drawings.
- E. Carrying Channels: Cold-rolled, commercial-steel sheet with a base-metal thickness of 0.053 inch and minimum 1/2-inch-wide flanges.
 - 1. Depth: As indicated on Drawings.
- F. Furring Channels (Furring Members):
 - 1. Cold-Rolled Channels: 0.053-inch uncoated-steel thickness, with minimum 1/2-inch-wide flanges, 3/4 inch deep.
 - 2. Steel Studs and Runners: ASTM C 645.
 - a. Minimum Base-Metal Thickness: As indicated on Drawings.
 - b. Depth: As indicated on Drawings.
- G. Grid Suspension System for Gypsum Board Ceilings: ASTM C 645, direct-hung system composed of main beams and cross-furring members that interlock.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Armstrong World Industries, Inc.; Drywall Grid Systems.
 - b. Chicago Metallic Corporation; Drywall Grid System.
 - c. USG Corporation; Drywall Suspension System.

2.4 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards.

1. Fasteners for Metal Framing: Of type, material, size, corrosion resistance, holding power, and other properties required to fasten steel members to substrates.
- B. Isolation Strip at Exterior Walls: Provide one of the following:
 1. Asphalt-Saturated Organic Felt: ASTM D 226, Type I (No. 15 asphalt felt), nonperforated.
 2. Foam Gasket: Adhesive-backed, closed-cell vinyl foam strips that allow fastener penetration without foam displacement, 1/8 inch thick, in width to suit steel stud size.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and substrates, with Installer present, and including welded hollow-metal frames, cast-in anchors, and structural framing, for compliance with requirements and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Suspended Assemblies: Coordinate installation of suspension systems with installation of overhead structure to ensure that inserts and other provisions for anchorages to building structure have been installed to receive hangers at spacing required to support the Work and that hangers will develop their full strength.
 1. Furnish concrete inserts and other devices indicated to other trades for installation in advance of time needed for coordination and construction.

3.3 INSTALLATION, GENERAL

- A. Installation Standard: ASTM C 754.
 1. Gypsum Plaster Assemblies: Also comply with requirements in ASTM C 841 that apply to framing installation.
 2. Portland Cement Plaster Assemblies: Also comply with requirements in ASTM C 1063 that apply to framing installation.
 3. Gypsum Veneer Plaster Assemblies: Also comply with requirements in ASTM C 844 that apply to framing installation.
 4. Gypsum Board Assemblies: Also comply with requirements in ASTM C 840 that apply to framing installation.

- B. Install supplementary framing, and blocking to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction.
- C. Install bracing at terminations in assemblies.
- D. Do not bridge building control and expansion joints with non-load-bearing steel framing members. Frame both sides of joints independently.

3.4 INSTALLING FRAMED ASSEMBLIES

- A. Install framing system components according to spacings indicated on Drawings, but not greater than spacings required by referenced installation standards for assembly types.
- B. Where studs are installed directly against exterior masonry walls or dissimilar metals at exterior walls, install isolation strip between studs and exterior wall.
- C. Install studs so flanges within framing system point in same direction. Stud spacing is 16" o.c. unless otherwise noted.
- D. Install tracks (runners) at floors and overhead supports. Extend framing full height to structural supports or substrates above suspended ceilings except where partitions are indicated to terminate at suspended ceilings. Continue framing around ducts penetrating partitions above ceiling. Tracks fasteners must be 2" in from each end and spaced not more than 24" o.c.
 - 1. Slip-Type Head Joints: Where framing extends to overhead structural supports and floor decks, install to produce joints at tops of framing systems that prevent axial loading of finished assemblies.
 - 2. Door Openings: Screw vertical studs at jambs to jamb anchor clips on door frames; install runner track section (for cripple studs) at head and secure to jamb studs.
 - a. Install two studs at each jamb unless otherwise indicated.
 - b. Install cripple studs at head adjacent to each jamb stud, with a minimum 1/2-inch clearance from jamb stud to allow for installation of control joint in finished assembly.
 - c. Extend jamb studs through suspended ceilings and attach to underside of overhead structure.
 - 3. Other Framed Openings: Frame openings other than door openings the same as required for door openings unless otherwise indicated. Install framing below sills of openings to match framing required above door heads.
 - 4. Fire-Resistance-Rated Partitions: Install framing to comply with fire-resistance-rated assembly indicated and support closures and to make partitions continuous from floor to underside of solid structure.

- a. Firestop Track: Install where required to maintain continuity of fire-resistance-rated assembly indicated.
- 5. Sound-Rated Partitions: Install framing to comply with sound-rated assembly indicated.
- 6. Curved Partitions:
 - a. Bend track to uniform curve and locate straight lengths so they are tangent to arcs.
 - b. Begin and end each arc with a stud, and space intermediate studs equally along arcs. On straight lengths of no fewer than two studs at ends of arcs, place studs 6 inches o.c.
- E. Direct Furring:
 - 1. Screw to wood framing.
 - 2. Attach to concrete or masonry with stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches o.c.
- F. Z-Furring Members:
 - 1. Erect insulation, specified in Section 072100 "Thermal Insulation," vertically and hold in place with Z-furring members spaced as required.
 - 2. Except at exterior corners, securely attach narrow flanges of furring members to wall with concrete stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches o.c.
 - 3. At exterior corners, attach wide flange of furring members to wall with short flange extending beyond corner; on adjacent wall surface, screw-attach short flange of furring channel to web of attached channel. At interior corners, space second member no more than 12 inches from corner and cut insulation to fit.
- G. Installation Tolerance: Install each framing member so fastening surfaces vary not more than 1/8 inch from the plane formed by faces of adjacent framing.

3.5 INSTALLING SUSPENSION SYSTEMS

- A. Install suspension system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
 - 1. Hangers: 48 inches o.c. unless otherwise indicated.
 - 2. Carrying Channels (Main Runners): 48 inches o.c.
 - 3. Furring Channels (Furring Members): 16 inches o.c.
- B. Isolate suspension systems from building structure where they abut or are penetrated by building structure to prevent transfer of loading imposed by structural movement.
- C. Suspend hangers from building structure as follows:

1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structural or suspension system.
 - a. Splay hangers only where required to miss obstructions and offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
 2. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with locations of hangers required to support standard suspension system members, install supplemental suspension members and hangers in the form of trapezes or equivalent devices.
 - a. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced installation standards
 3. Wire Hangers: Secure by looping and wire tying, either directly to structures or to inserts, eye screws, or other devices and fasteners that are secure and appropriate for substrate, and in a manner that will not cause hangers to deteriorate or otherwise fail.
 4. Flat Hangers: Secure to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices and fasteners that are secure and appropriate for structure and hanger, and in a manner that will not cause hangers to deteriorate or otherwise fail.
 5. Do not attach hangers to steel roof deck.
 6. Do not attach hangers to permanent metal forms. Furnish cast-in-place hanger inserts that extend through forms.
 7. Do not attach hangers to rolled-in hanger tabs of composite steel floor deck.
 8. Do not connect or suspend steel framing from ducts, pipes, or conduit.
- D. Fire-Resistance-Rated Assemblies: Wire tie furring channels to supports.
- E. Seismic Bracing: Sway-brace suspension systems with hangers used for support.
- F. Grid Suspension Systems: Attach perimeter wall track or angle where grid suspension systems meet vertical surfaces. Mechanically join main beam and cross-furring members to each other and butt-cut to fit into wall track.
- G. Installation Tolerances: Install suspension systems that are level to within 1/8 inch in 12 feet measured lengthwise on each member that will receive finishes and transversely between parallel members that will receive finishes.

END OF SECTION

SECTION 092900 - GYPSUM BOARD

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Interior gypsum board.

B. Gypsum Board Construction Terminology Standard : Refer to ASTM C 11

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

1.3 DELIVERY, STORAGE AND HANDLING

- A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.

1.4 FIELD CONDITIONS

- A. Environmental Limitations: Comply with ASTM C 840 requirements or gypsum board manufacturer's written recommendations, whichever are more stringent.
- B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, those that are moisture damaged, and those that are mold damaged.
1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance-Rated Assemblies: For fire-resistance-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated according to ASTM E 90 and classified according to ASTM E 413 by an independent testing agency.

2.2 GYPSUM BOARD, GENERAL

- A. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

2.3 INTERIOR GYPSUM BOARD

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. American Gypsum.
 - 2. CertainTeed Corp.
 - 3. Continental Building Products.
 - 4. Georgia-Pacific Gypsum LLC.
 - 5. National Gypsum Company.
 - 6. PABCO Gypsum.
 - 7. USG Corporation.
- B. Impact-Resistant Gypsum Board: ASTM C 1629/C 1629M.
 - 1. Basis of Design Product: Georgia-Pacific; DensArmor Plus.
 - 2. Core: 5/8 inch, Type X.
 - 3. Surface Abrasion: Meets or exceeds Level 3 requirements.
 - 4. Surface Indentation: Meets or exceeds Level 1 requirements.
 - 5. Single-Drop Soft-Body Impact: Meets or exceeds Level 3 requirements.
 - 6. Hard-Body Impact: Meets or exceeds Level 3 requirements according to test in Annex A1.
 - 7. Long Edges: Tapered.
 - 8. Mold Resistance: ASTM D 3273, score of 10 as rated according to ASTM D 3274.

2.4 TRIM ACCESSORIES

- A. Interior Trim: ASTM C 1047.

1. Material: Galvanized or aluminum-coated steel sheet, rolled zinc, or paper-faced galvanized steel sheet.
2. Shapes:
 - a. Cornerbead.
 - b. Bullnose bead.
 - c. LC-Bead: J-shaped; exposed long flange receives joint compound.
 - d. L-Bead: L-shaped; exposed long flange receives joint compound.
 - e. Expansion (control) joint.

2.5 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C 475/C 475M. In addition, install as per the manufacturer's written instructions.
- B. Joint Tape:
 1. Interior Gypsum Board: Paper.
 2. Tile Backing Panels: As recommended by panel manufacturer.
- C. Joint Compound for Interior Gypsum Board: For each coat use formulation that is compatible with other compounds applied on previous or for successive coats.
 1. Prefilling: At open joints, rounded or beveled panel edges, and damaged surface areas, use setting-type taping compound.
 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use setting-type taping compound.
 - a. Use setting-type compound for installing paper-faced metal trim accessories.
 3. Fill Coat: For second coat, use setting-type, sandable topping compound.
 4. Finish Coat: For third coat, use setting-type, sandable topping compound.
 5. Skim Coat: For final coat of Level 5 finish, use setting-type, sandable topping compound.
- D. Joint Compound for Tile Backing Panels:
 1. Glass-Mat, Water-Resistant Backing Panel: As recommended by backing panel manufacturer.
 2. Cementitious Backer Units: As recommended by backer unit manufacturer.

2.6 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards and manufacturer's written recommendations.

- B. Laminating Adhesive: Adhesive or joint compound recommended for directly adhering gypsum panels to continuous substrate.
- C. Steel Drill Screws: ASTM C 1002, unless otherwise indicated.
 - 1. Use screws complying with ASTM C 954 for fastening panels to steel members from 0.033 to 0.112 inch thick.
 - 2. For fastening cementitious backer units, use screws of type and size recommended by panel manufacturer.
- D. Thermal Insulation: As specified in Section 072100 "Thermal Insulation."
- E. Vapor Retarder: As specified in Section 072100 "Thermal Insulation."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and substrates including welded hollow-metal frames and framing, with Installer present, for compliance with requirements and other conditions affecting performance.
- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 APPLYING AND FINISHING PANELS, GENERAL

- A. Comply with ASTM C 840.
- B. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
- C. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- D. Form control and expansion joints with space between edges of adjoining gypsum panels.
- E. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.

1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.
 2. Fit gypsum panels around ducts, pipes, and conduits.
 3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow 1/4- to 3/8-inch-wide joints to install sealant.
- F. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments, except floors. Provide 1/4- to 1/2-inch-wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- G. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.

3.3 APPLYING INTERIOR GYPSUM BOARD

- A. Install interior gypsum board in the following locations:
1. Type X: Where required for fire-resistance-rated assembly Vertical surfaces unless otherwise indicated.
- B. Single-Layer Application:
1. On ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
 2. On partitions/walls, apply gypsum panels vertically (parallel to framing) unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
 - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
 3. On Z-furring members, apply gypsum panels vertically (parallel to framing) with no end joints. Locate edge joints over furring members.
 4. Fastening Methods: Apply gypsum panels to supports with steel drill screws.
- C. Laminating to Substrate: Where gypsum panels are indicated as directly adhered to a substrate (other than studs, joists, furring members, or base layer of gypsum board), comply with gypsum board manufacturer's written recommendations and temporarily brace or fasten gypsum panels until fastening adhesive has set.

3.4 APPLYING TILE BACKING PANELS

- A. Glass-Mat, Water-Resistant Backing Panels: Comply with manufacturer's written installation instructions and install at locations indicated to receive tile. Install with 1/4-inch gap where panels abut other construction or penetrations.
- B. Where tile backing panels abut other types of panels in same plane, shim surfaces to produce a uniform plane across panel surfaces.

3.5 INSTALLING TRIM ACCESSORIES

- A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- B. Control Joints: Install control joints according to ASTM C 840 and in specific locations approved by Architect for visual effect.
- C. Interior Trim: Install in the following locations:
 - 1. Cornerbead: Use at outside corners unless otherwise indicated.
 - 2. LC-Bead: Use at exposed panel edges.
 - 3. L-Bead: Use where indicated.

3.6 FINISHING GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and according to ASTM C 840:
 - 1. Level 1: Ceiling plenum areas, concealed areas, and where indicated.
 - 2. Level 2: Panels that are substrate for tile.
 - 3. Level 4: At panel surfaces that will be exposed to view unless otherwise indicated.
 - a. Primer and its application to surfaces are specified in Section 099123 "Interior Painting."
- E. Glass-Mat Faced Panels: Finish according to manufacturer's written instructions.

3.7 IDENTIFICATION

- A. Identify fire rated walls and partitions and other walls required to have protected openings or penetrations effectively and permanently with signs or stenciling above accessible ceilings, repeated at intervals not exceeding 30 feet measured horizontally along walls and partitions.
- B. Include the following information in lettering not less than 3 inches high with 3/8 inch stroke:
 - 1. "FIRE AND/OR SMOKE BARRIER - PROTECT ALL OPENINGS."

3.8 PROTECTION

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.
 - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
 - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

END OF SECTION

SECTION 095113 - ACOUSTICAL PANEL CEILINGS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes acoustical panels and exposed suspension systems for ceilings.

1.2 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, 6 inches in size.
- C. Samples for Initial Selection: For components with factory-applied color finishes.
- D. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of size indicated below.
 - 1. Acoustical Panel: Set of 6-inch-square Samples of each type, color, pattern, and texture.
 - 2. Exposed Suspension-System Members, Moldings, and Trim: Set of 6-inch-long Samples of each type, finish, and color.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Suspended ceiling components.
 - 2. Structural members to which suspension systems will be attached.
 - 3. Size and location of initial access modules for acoustical panels.
 - 4. Items penetrating finished ceiling including the following:
 - a. Lighting fixtures.
 - b. Air outlets and inlets.

- c. Speakers.
- d. Sprinklers.
- e. Access panels.
- f. Detector wiring.
- g. Projection systems.
- h. Etc.

5. Perimeter moldings.

- B. Qualification Data: For testing agency.
- C. Product Test Reports: For each acoustical panel ceiling, for tests performed by manufacturer and witnessed by a qualified testing agency.
- D. Evaluation Reports: For each acoustical panel ceiling suspension system and anchor and fastener type, from ICC-ES.
- E. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For finishes to include in maintenance manuals.
- B. Attic Stock: One case of each tile type.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical panels, suspension-system components, and accessories to Project site in original, unopened packages and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical panels, permit them to reach room temperature and a stabilized moisture content.
- C. Handle acoustical panels carefully to avoid chipping edges or damaging units in any way.

1.7 FIELD CONDITIONS

- A. Environmental Limitations: Do not install acoustical panel ceilings until spaces are enclosed and weatherproof, wet work in spaces is complete and dry, work above ceilings is complete, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

1. Pressurized Plenums: Operate ventilation system for not less than 48 hours before beginning acoustical panel ceiling installation.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Seismic Performance: Acoustical ceiling shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
- B. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 1. Flame-Spread Index: Comply with ASTM E 1264 for Class A materials.
 2. Smoke-Developed Index: 50 or less.
- C. Fire-Resistance Ratings: Comply with ASTM E 119; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 1. Indicate design designations from UL's "Fire Resistance Directory" or from the listings of another qualified testing agency.

2.2 ACOUSTICAL PANELS, GENERAL

- A. Source Limitations:
 1. Acoustical Ceiling Panel: Obtain each type from single source from single manufacturer.
 2. Suspension System: Obtain each type from single source from single manufacturer.
- B. Source Limitations: Obtain each type of acoustical ceiling panel and supporting suspension system from single source from single manufacturer.
- C. Glass-Fiber-Based Panels: Made with binder containing no urea formaldehyde.
- D. Acoustical Panel Standard: Provide manufacturer's standard panels of configuration indicated that comply with ASTM E 1264 classifications as designated by types, patterns, acoustical ratings, and light reflectances unless otherwise indicated.
 1. Mounting Method for Measuring NRC: Type E-400; plenum mounting in which face of test specimen is 15-3/4 inches away from test surface according to ASTM E 795.
- E. Acoustical Panel Colors and Patterns: Match appearance characteristics indicated for each product type.

1. Where appearance characteristics of acoustical panels are indicated by referencing pattern designations in ASTM E 1264 and not manufacturers' proprietary product designations, provide products selected by Architect from each manufacturer's full range that comply with requirements indicated for type, pattern, color, light reflectance, acoustical performance, edge detail, and size.

2.3 ACOUSTICAL PANELS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide products indicated on Drawings or comparable products by one of the following:
 1. CertainTeed Corp.
 2. Chicago Metallic Corporation.
 3. Tectum Inc.
 4. USG Interiors, Inc.; Subsidiary of USG Corporation.
- B. Color: As indicated on Drawings.
- C. Broad Spectrum Antimicrobial Fungicide and Bactericide Treatment: Provide acoustical panels treated with manufacturer's standard antimicrobial formulation that inhibits fungus, mold, mildew, and gram-positive and gram-negative bacteria and showing no mold, mildew, or bacterial growth when tested according to ASTM D 3273 and evaluated according to ASTM D 3274 or ASTM G 21.
- D. Over food preparation: Ceiling tile complying with Department of Health requirements and scrubable.

2.4 METAL SUSPENSION SYSTEMS, GENERAL

- A. Metal Suspension-System Standard: Provide manufacturer's standard direct-hung metal suspension systems of types, structural classifications, and finishes indicated that comply with applicable requirements in ASTM C 635/C 635M.
- B. Attachment Devices: Size for five times the design load indicated in ASTM C 635/C 635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
 1. Anchors in Concrete: Anchors of type and material indicated below, with holes or loops for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to five times that imposed by ceiling construction, as determined by testing according to ASTM E 488 or ASTM E 1512 as applicable, conducted by a qualified testing and inspecting agency.
 - a. Type: Postinstalled expansion or Postinstalled bonded anchors.
 - b. Corrosion Protection: Carbon-steel components zinc plated to comply with ASTM B 633, Class Fe/Zn 5 (0.005 mm) for Class SC 1 service condition.

- c. Corrosion Protection: Stainless-steel components complying with ASTM F 593 and ASTM F 594, Group 1 Alloy 304 or 316 for bolts; Alloy 304 or 316 for anchor.
- 2. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to 10 times that imposed by ceiling construction, as determined by testing according to ASTM E 1190, conducted by a qualified testing and inspecting agency.
- C. Wire Hangers, Braces, and Ties: Provide wires complying with the following requirements:
 - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A 641/A 641M, Class 1 zinc coating, soft temper.
 - 2. Stainless-Steel Wire: ASTM A 580/A 580M, Type 304, nonmagnetic.
 - 3. Size: Select wire diameter so its stress at three times hanger design load (ASTM C 635/C 635M, Table 1, "Direct Hung") will be less than yield stress of wire, but provide not less than 0.135-inch-diameter wire.
- D. Hanger Rods or Flat Hangers: Mild steel, zinc coated or protected with rust-inhibitive paint.
- E. Angle Hangers: Angles with legs not less than 7/8 inch wide; formed with 0.04-inch-thick, galvanized-steel sheet complying with ASTM A 653/A 653M, G90 coating designation; with bolted connections and 5/16-inch-diameter bolts.
- F. Hold-Down Clips: Where indicated, provide manufacturer's standard hold-down clips spaced 24 inches o.c. on all cross tees.
- G. Impact Clips: Where indicated, provide manufacturer's standard impact-clip system designed to absorb impact forces against acoustical panels.
- H. Expansion Sleeves: 4" long and the width of the grid. Install where expansion joint line is shown on the drawings. Install as per the manufacturers requirements.

2.5 METAL SUSPENSION SYSTEM

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Prelude 15/16 inch grid manufactured by Armstrong World Industries, Inc. or comparable product by one of the following:
 - 1. CertainTeed Corp.
 - 2. Chicago Metallic Corporation.
 - 3. USG Interiors, Inc.; Subsidiary of USG Corporation.
- B. Wide-Face, Single-Web, Steel Suspension System: Main and cross runners roll formed from cold-rolled steel sheet electrolytically zinc coated, with prefinished flanges of width indicated.

1. Structural Classification: Heavy-duty system.
2. Face Finish: Painted white.

2.6 METAL EDGE MOLDINGS AND TRIM

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Armstrong World Industries, Inc.
 2. CertainTeed Corp.
 3. USG Interiors, Inc.; Subsidiary of USG Corporation.
- B. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations that comply with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.
 1. Provide manufacturer's standard edge moldings that fit acoustical panel edge details and suspension systems indicated and that match width and configuration of exposed runners unless otherwise indicated.
 2. For lay-in panels with reveal edge details, provide stepped edge molding that forms reveal of same depth and width as that formed between edge of panel and flange at exposed suspension member.
 3. For circular penetrations of ceiling, provide edge moldings fabricated to diameter required to fit penetration exactly.

2.7 ACOUSTICAL SEALANT

- A. Acoustical Sealant: Manufacturer's standard sealant complying with ASTM C 834 and effective in reducing airborne sound transmission through perimeter joints and openings in building construction as demonstrated by testing representative assemblies according to ASTM E 90.
 1. Exposed and Concealed Joints: Nonsag, paintable, nonstaining latex sealant.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing to which acoustical panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.

- B. Examine acoustical panels before installation. Reject acoustical panels that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders, and comply with layout shown on reflected ceiling plans.

3.3 INSTALLATION

- A. General: Install acoustical panel ceilings to comply with ASTM C 636/C 636M and seismic design requirements indicated, according to manufacturer's written instructions and CISCA's "Ceiling Systems Handbook."
- B. Suspend ceiling hangers from building's structural members and as follows:
 - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.
 - 2. Splay hangers only where required and, if permitted with fire-resistance-rated ceilings, to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
 - 3. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
 - 4. Secure wire hangers to ceiling-suspension members and to supports above with a minimum of three tight turns. Connect hangers directly either to structures or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
 - 5. Secure flat, angle, channel, and rod hangers to structure, including intermediate framing members, by attaching to inserts, eye screws, or other devices that are secure and appropriate for both the structure to which hangers are attached and the type of hanger involved. Install hangers in a manner that will not cause them to deteriorate or fail due to age, corrosion, or elevated temperatures.
 - 6. Do not support ceilings directly from permanent metal forms or floor deck. Fasten hangers to cast-in-place hanger inserts, postinstalled mechanical or adhesive anchors, or power-actuated fasteners that extend through forms into concrete.
 - 7. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.

8. Do not attach hangers to steel deck tabs.
 9. Do not attach hangers to steel roof deck. Attach hangers to structural members.
 10. Space hangers not more than 48 inches o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches from ends of each member.
 11. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards and publications.
- C. Secure bracing wires to ceiling suspension members and to supports with a minimum of four tight turns. Suspend bracing from building's structural members as required for hangers, without attaching to permanent metal forms, steel deck, or steel deck tabs. Fasten bracing wires into concrete with cast-in-place or postinstalled anchors.
- D. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
1. Apply acoustical sealant in a continuous ribbon concealed on back of vertical legs of moldings before they are installed.
 2. Screw attach moldings to substrate at intervals not more than 16 inches o.c. and not more than 3 inches from ends, leveling with ceiling suspension system to a tolerance of 1/8 inch in 12 feet. Miter corners accurately and connect securely.
 3. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- E. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- F. Install acoustical panels with undamaged edges and fit accurately into suspension-system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide a neat, precise fit.
1. For reveal-edged panels on suspension-system runners, install panels with bottom of reveal in firm contact with top surface of runner flanges.
 2. Paint cut edges of panel remaining exposed after installation; match color of exposed panel surfaces using coating recommended in writing for this purpose by acoustical panel manufacturer.
 3. Install hold-down impact clips in areas indicated, in areas required by authorities having jurisdiction, and for fire-resistance ratings; space as recommended by panel manufacturer's written instructions unless otherwise indicated.

3.4 CLEANING

- A. Clean exposed surfaces of acoustical panel ceilings, including trim, edge moldings, and suspension-system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

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KITCHEN AND OFFICES
#24-018

ACOUSTIC PANEL CEILINGS

095113 - 9

END OF SECTION

SECTION 099000 - PAINTING AND COATING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes surface preparation and the application of paint systems on the following substrates:
 - 1. Concrete masonry units (CMUs).
 - 2. Steel and iron.
 - 3. Galvanized metal.
 - 4. Aluminum (not anodized or otherwise coated).
 - 5. Wood.
 - 6. Plastic.
 - 7. Gypsum board.
 - 8. Acoustic panels and tiles.
 - 9. ASJ insulation covering.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
- B. Samples for Verification: For each type of paint system and for each color and gloss of topcoat.
 - 1. Submit Samples on rigid backing, 8 inches square.
 - 2. Apply coats on Samples in steps to show each coat required for system.
 - 3. Label each coat of each Sample.
 - 4. Label each Sample for location and application area.
- C. Product List: Cross-reference to paint system and locations of application areas. Use same designations indicated on Drawings and in schedules. Include color designations.

1.3 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For paint and coating products to include in Project maintenance manuals.
 - 1. Include summary description with finish schedule indicating area name, substrate, finish product, and color for each Project area.

2. Include detail description indicating specific product, color, finish, purchase location, and physical color sample for each Project area.
3. Include maintenance instructions for care and cleaning and touchup.
4. Include product data sheets and Material Safety Data Sheets for each product used on Project.

1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, as installed products.
 1. Package products with protective covering for storage and identified with labels describing contents.
 2. Paint: 5 percent, but not less than 1 gal. of each material, color and finish applied.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F.
 1. Maintain containers in clean condition, free of foreign materials and residue.
 2. Remove rags and waste from storage areas daily.

1.6 FIELD CONDITIONS

- A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F.
- B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures less than 5 deg F above the dew point; or to damp or wet surfaces.
- C. Do not apply exterior paints in snow, rain, fog, or mist.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products in Finish Schedule or comparable products by one of the following :
 1. Benjamin Moore.
 2. Sherwin Williams.
 3. PPG Paints.
 4. Behr

5. Tnemec.

2.2 PAINT, GENERAL

- A. VOC Content: Products shall comply with VOC limits of authorities having jurisdiction.
 1. Flat Paints and Coatings: 50 g/L.
 2. Nonflat Paints and Coatings: 150 g/L.
 3. Primers, Sealers, and Undercoaters: 200 g/L.
 4. Floor Coatings: 100 g/L.
- B. Colors: As indicated in Finish Schedule on Drawings.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
 1. Concrete: 12 percent.
 2. Wood: 15 percent.
 3. Gypsum Board: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- E. Proceed with coating application only after unsatisfactory conditions have been corrected.
 1. Application of coating indicates acceptance of surfaces and conditions.

3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations in "MPI Architectural Painting Specification Manual" applicable to substrates and paint systems indicated.

- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
 - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection.
- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
 - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Steel Substrates: Remove rust, loose mill scale, and shop primer. Clean using methods recommended in writing by paint manufacturer.
- F. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and areas where shop paint is abraded. Paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.
- G. Galvanized-Metal Substrates: Remove grease and oil residue from galvanized sheet metal by mechanical methods to produce clean, lightly etched surfaces that promote adhesion of subsequently applied paints.
- H. Wood Substrates:
 - 1. Scrape and clean knots, and apply coat of knot sealer before applying primer.
 - 2. Sand surfaces that will be exposed to view, and dust off.
 - 3. Prime edges, ends, faces, undersides, and backsides of wood.
 - 4. After priming, fill holes and imperfections in the finish surfaces with putty or plastic wood filler. Sand smooth when dried.
- I. Plastic Trim Fabrication Substrates: Remove dust, dirt, and other foreign material that might impair bond of paints to substrates.

3.3 APPLICATION

- A. Apply paints according to manufacturer's written instructions.
 - 1. Use applicators and techniques suited for paint and substrate indicated.
 - 2. Paint surfaces behind movable items, equipment, and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.

3. Paint both sides and edges of exterior doors and entire exposed surface of exterior door frames.
 4. Paint entire exposed surface of window frames and sashes.
 5. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
 6. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
 7. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.

3.4 FIELD QUALITY CONTROL

- A. Dry Film Thickness Testing: Owner may engage the services of a qualified testing and inspecting agency to inspect and test paint for dry film thickness.
1. Contractor shall touch up and restore painted surfaces damaged by testing.
 2. If test results show that dry film thickness of applied paint does not comply with paint manufacturer's written recommendations, Contractor shall pay for testing and apply additional coats as needed to provide dry film thickness that complies with paint manufacturer's written recommendations.

3.5 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

3.6 SCHEDULE - EXTERIOR SURFACES - LATEX

A. Shop Primed Ferrous Metal - Gloss Acrylic Enamel:

1. Benjamin Moore:
 - a. Finish: Two coats DTM M-28 Acrylic Gloss, 2.0 mils dry film thickness each coat.
2. Behr:
 - a. Finish: Two coats Direct-To-Metal Gloss 8200 1.7 mils dry film thickness each coat.
3. PPG Paints:
 - a. Finish: Two coats 90-374 Pitt-Tech DTM Acrylic Gloss, 2 - 3 mils dry film thickness each coat.
4. Sherwin-Williams:
 - a. Finish: Two coats DTM Acrylic Gloss B66, 2.5 - 4.0 mils dry film thickness each coat.

B. Ferrous Metal - Gloss Acrylic Enamel:

1. Benjamin Moore:
 - a. Primer: One coat M-28 Acrylic Metal Primer; 2.0 mils dry film thickness.
 - b. Finish: Two coats M-28 Acrylic Gloss Enamel; 2.0 mils dry film thickness each coat.
2. Behr:
 - a. Primer: One coat Premium Plus Multi-Surface Primer 436. 1.7 - 2.7 mils dry film thickness.
 - b. Finish: Two coats Direct-To-Metal Gloss 8200, 1.7 mils dry film thickness each coat.
3. PPG Paints:
 - a. Primer: One coat 90-712 Pitt-Tech DTM Acrylic Primer/Finish, 2 - 3 mils dry film thickness.
 - b. Finish: Finish: Two coats Pitt-Tech DTM Acrylic Gloss, 2 - 3 mils dry film thickness each coat.
4. Sherwin-Williams:

- a. Primer: One coat DTM Acrylic Primer/Finish B66W1, 2.5 - 5.0 mils dry film thickness.
 - b. Finish: Finish: Two coats DTM Acrylic Gloss B66, 2.5 - 4.0 mils dry film thickness each coat.
- C. Galvanized Metals - Gloss Acrylic Enamel: Pretreat as required by manufacturer.
 - 1. Benjamin Moore:
 - a. Primer: One coat M-28 Acrylic Metal Primer; 2.0 mils dry film thickness
 - b. Finish: Two coats M-28 Acrylic Gloss Enamel; 2.0 mils dry film thickness each coat.
 - 2. Behr:
 - a. Primer: One coat Premium Plus Multi-Surface Primer 436. 1.7 - 2.7 mils dry film thickness.
 - b. Finish: Two coats Direct-To-Metal Gloss 8200, 1.7 mils dry film thickness each coat.
 - 3. PPG Paints:
 - a. Primer: One coat 90-712 Pitt-Tech DTM Acrylic Primer/Finish, 2 - 3 mils dry film thickness.
 - b. Finish: Finish: Two coats 90-374 Pitt-Tech DTM Acrylic Gloss, 2 - 3 mils dry film thickness each coat.
 - 4. Sherwin-Williams:
 - a. Primer: One coat DTM Acrylic Primer/Finish B66W1, 2.5 - 5.0 mils dry film thickness.
 - b. Finish: Two coats DTM Acrylic Gloss B66, 2.5 - 4.0 mils dry film thickness each coat.
- D. Wood and Plastic, Previously Painted - High Gloss Latex Enamel:
 - 1. Benjamin Moore:
 - a. Finish: Two coats DTM Acrylic M-28; 2.0 mils dry film thickness each coat.
 - 2. Behr:
 - a. Finish: Two coats Premium Plus Hi-Gloss 8050. 1.4 - 2.2 mils dry film thickness each coat.
 - 3. PPG Paints:

- a. Finish: Two coats 90-374 Pitt-Tech DTM Acrylic Gloss, 2 - 3 mils dry film thickness each coat.
- 4. Sherwin-Williams:
 - a. Finish: Two coats DTM Acrylic B66-100, 2.5 - 4.0 mils dry film thickness each coat.
- E. Wood and Plastic, New - High Gloss Latex Enamel:
 - 1. Benjamin Moore:
 - a. Primer: One coat Fresh Start Exterior Primer 023; 1.8 mils dry film thickness.
 - b. Finish: Two coats DTM Acrylic M28; 2.0 mils dry film thickness each coat.
 - 2. Behr:
 - a. Primer: One coat Premium Plus Multi-Surface Primer 436. 1.7 - 2.7 mils dry film thickness.
 - b. Finish: Two coats Premium Plus Hi-Gloss 8050. 1.4 - 2.2 mils dry film thickness each coat.
 - 3. PPG Paints:
 - a. Primer: One coat Seal Grip 17-921Acrylic Primer, 1.5 dry film thickness
 - b. Finish: Two coats 90-374 Pitt-Tech DTM Acrylic Gloss, 2 - 3 mils dry film thickness each coat.
 - 4. Sherwin-Williams:
 - a. Primer (Wood): One coat Exterior Oil Based Wood Primer, Y24W820, 1.5 mils dry film thickness.
 - b. PVC Plastic Primer: One coat Multi Purpose Latex Primer, B51-800; 1.5/2 mils dry film thickness.
 - c. Finish: Two coats DTM Acrylic B66-100, 2.0 mils dry film thickness each coat.
- F. Concrete - Semi-Gloss Acrylic:
 - 1. Benjamin Moore: Concrete
 - a. Primer: One coat Acrylic Masonry Sealer 066; dry film thickness as recommended by manufacturer.
 - b. Finish: Two coats Super Spec Latex House and Trim Paint 170; 1.1 mils dry film thickness each coat.
 - 2. Behr:

- a. Primer: One coat Premium Plus Multi-Surface Primer 436. 1.7 - 2.7 mils dry film thickness.
 - b. Finish: Two coats Behr Pro e600 Semi-Gloss 670. 1.3 - 2.0 mils dry film thickness each coat.
- 3. PPG Paints:
 - a. Primer: One coat 6-15 Speedhide Acrylic Masonry Block Filler, 5 - 14 mils dry film thickness.
 - b. Finish: Finish: Two coats PP649 Acri-Shield Semi-Gloss Acrylic, 1.5 mils dry film thickness each coat.
- 4. Sherwin-Williams:
 - a. Filler: One coat Loxon Block Surfacers, A24W200 as recommended by S-W.
 - b. Finish: Two coats A-100 Gloss Latex House & Trim A8, 1.5 mils dry film thickness each coat.

3.7 SCHEDULE - INTERIOR SURFACES - LATEX

A. Shop Primed Ferrous Metal - Semi-Gloss Latex:

- 1. Benjamin Moore:
 - a. Finish: Two coats Super Spec Latex Semi-Gloss Enamel 276, 1.2 mils dry film thickness each coat.
- 2. Behr:
 - a. Finish: Two coats Behr Pro i300 Interior Semi-Gloss, 370, 1.7 mils dry film thickness each coat.
- 3. PPG Paints:
 - a. Finish: Two coats PPG Speedhide Interior Semi-Gloss Acrylic Latex, 6-500 Series, 1.4 mils dry film thickness.
- 4. Sherwin-Williams:
 - a. Finish: Two coats Promar 200 Zero VOC Interior Latex Semi-Gloss, B31-2600, 1.7 mils dry film thickness each coat.

B. Ferrous Metal - Semi-Gloss Latex:

- 1. Benjamin Moore:
 - a. Primer: One coat M 04 Acrylic Metal Primer; 2.0 mils dry film thickness.

- b. Finish: Two coats Super Spec Latex Semi-Gloss Enamel 276; 1.2 mils dry film thickness each coat.
 - 2. Behr:
 - a. Primer: One coat Premium Plus Multi-Surface Primer 436. 1.7 - 2.7 mils dry film thickness.
 - b. Finish: Two coats BehrPro i300 Interior Semi-Gloss, 370, 1.7 mils dry film thickness each coat.
 - 3. PPG Paints:
 - a. Primer: One coat 90-712 Pitt-Tech Int/Ext Industrial DTM Primer/Finish, 2 - 3 mils dry film thickness.
 - b. Finish: Two coats PPG Speedhide Interior Semi-Gloss Acrylic Latex 6-500 Series 1.4 mils dry film thickness.
 - 4. Sherwin-Williams:
 - a. Primer: One coat DTM Acrylic B66 Primer/Finish B66W1, 2.5 - 5.0 mils dry film thickness.
 - b. Finish: Two coats Promar 200 Zero VOC Interior Latex Semi-Gloss, B31-2600, 1.5 mils dry film thickness each coat.
- C. Gypsum Board Under Vinyl Wall Covering - Latex Primer:
 - 1. Benjamin Moore:
 - a. Primer: One coat Super Spec Latex Enamel Undercoater and Primer Sealer 253; 1.2 mils dry film thickness.
 - 2. Behr:
 - a. Primer: One coat Premium Interior All-In-One Primer & Sealer 75. 1.6 mils dry film thickness.
 - 3. Dunn Edwards:
 - a. Primer: One coat Ultr Grip W715 Acrylic Multi-Purpose Primer, 1.5 mils dry film thickness.
 - 4. Frazee Paint:
 - a. Primer: One coat 065 Acryprime, 1.5 mils dry film thickness.
 - 5. PPG Paints:

- a. Primer: One coat PPG Seal Grip Interior/Exterior Acrylic Universal Primer/Sealer 17-921, 1.6 mils dry film thickness.
- 6. Sherwin-Williams:
 - a. Primer: One coat Premium Wall & Wood Primer, B28W08111, 1.6 mils dry film thickness.
- D. Insulated Coverings - Flat Latex:
 - 1. Benjamin Moore:
 - a. Primer: One coat Super Spec Latex Enamel Undercoater and Primer Sealer 253; 1.2 mils dry film thickness.
 - b. Finish: Two coats Super Spec Latex Flat 275; 1.2 mils dry film thickness each coat.
 - 2. Behr:
 - a. Primer: One coat Premium Interior Drywall Primer & Sealer 73. 1.0 mils dry film thickness.
 - b. Finish: Two coats BehrPro i300 Interior Flat, 310, 1.7 mils dry film thickness each coat.
 - 3. Dunn Edwards:
 - a. Primer: One coat Viny-Lastic W101 pigmented sealer, 1.5 mils dry film thickness.
 - b. Finish: Two coats Decovel W401 Acrylic Flat, 1.5 dry film thickness.
 - 4. Frazee Paint:
 - a. Primer: One coat 061 Aqua Seal, 1.3 mils dry film thickness.
 - b. Finish: Two coats 011 Velvin, 1.6 mils dry film thickness each coat.
 - 5. PPG Paints:
 - a. Primer: PPG Speedhide Interior Latex Primer Sealer 6-2, 1.0 mils dry film thickness.
 - b. Finish: Two coats PPG Speedhide Interior Flat 6-70 Series, 1.3 mils dry film thickness each coat.
 - 6. Sherwin-Williams:
 - a. Primer: One coat Premium Wall & Wood Primer, B28W08111, 1.6 mils dry film thickness.
 - b. Finish: Two coats ProMar 200 Zero VOC Interior Latex Flat Wall Paint B30-2600, 1.6 mils dry film thickness each coat.

E. Exposed Metal Deck & Joists - Flat Acrylic:

1. Benjamin Moore:
 - a. Finish: One coat M 33 Sweep-Up Spray, Latex Flat; 2.0 mils dry film thickness.
2. Behr:
 - a. Finish: One coat Behr Pro Dryfall Latex Flat 890. 1.8 mils dry film thickness.
3. Dunn Edwards:
 - a. Finish: Two coats Aqua-Fall W6079 Acrylic Dryfall Flat, 2.0 mils dry film thickness.
4. Frazee Paint:
 - a. Finish: One coat Acrylic Dry Fall 504, 3.1 mils dry film thickness.
5. PPG Paints:
 - a. Finish: One coat PPG Speedhide Interior Dry-Fog Spray Paint Flat Vinyl Acrylic Latex 6-715XI, 2.2 mils dry film thickness.
6. Sherwin-Williams:
 - a. Finish: One-two coat Pro Industrial Low VOC Waterborne Acrylic Dry Fall B42W1, 3-4.5 mils dry film thickness.

3.8 SCHEDULE - INTERIOR SURFACES - LATEX, LOW VOC

A. Gypsum Board: Flat Finish: Gypsum board ceilings.

1. Benjamin Moore:
 - a. Primer: One coat Pristine Eco Spec Latex Primer Sealer 231.
 - b. Finish: Two Coats Pristine Eco Spec Latex Flat 219.
2. Behr:
 - a. Primer: Premium Plus Interior Drywall Primer & Sealer 73
 - b. Finish: Two coats Behr Pro i300 Interior Flat 310.
3. PPG Paints:
 - a. Primer: One coat Pure Performance Primer 9-900
 - b. Finish: Two coats Pure Performance Flat 9-100

4. Sherwin Williams:
 - a. Primer: One coat Premium Wall & Wood Primer, B28W08111 Series.
 - b. Finish: Two coats ProMar 200 Zero VOC Interior Latex Flat B30W0265.
- B. Gypsum Board: Semi-Gloss Finish: Gypsum board walls and wayfinding soffits – Eggshell.
 1. Benjamin Moore:
 - a. Primer: One coat Pristine Eco Spec Latex Primer Sealer 231.
 - b. Finish: Two Coats Pristine Eco Spec Latex Semi-Gloss 224.
 2. Behr:
 - a. Primer: Premium Plus Interior All-In-One Primer & Sealer 75.
 - b. Finish: Two coats Behr Pro i300 Interior Semi-Gloss 370.
 3. PPG Paints:
 - a. Primer: One coat Pure Performance Primer 9-900
 - b. Finish: Two coats Pure Performance Semi-Gloss 9-500
 4. Sherwin Williams:
 - a. Primer: One coat Premium Wall & Wood Primer, B28W08111 Series.
 - b. Finish: Two coats ProMar 200 Zero VOC Interior Latex Semi-Gloss B31W0265.
- C. Wood: Semi-Gloss Finish:
 1. Benjamin Moore:
 - a. Primer: One coat Pristine Eco Spec Latex Primer Sealer 231.
 - b. Finish: Two Coats Pristine Eco Spec Latex Semi-Gloss 224.
 2. Behr:
 - a. Primer: Premium Plus Interior All-In-One Primer & Sealer 75.
 - b. Finish: Two coats Behr Pro i300 Interior Semi-Gloss 370.
 3. PPG Paints:
 - a. Primer: One coat Pure Performance Primer 9-900
 - b. Finish: Two coats Pure Performance Semi-Gloss 9-500
 4. Sherwin Williams:
 - a. Primer: One coat Premium Wall & Wood Primer, B28W8111.
 - b. Finish: Two coats ProMar 200 Zero VOC Interior Latex Semi-Gloss B31-2600.

D. Ferrous Metal: Semi-Gloss Finish:

1. Benjamin Moore:
 - a. Primer: One coat IronClad Latex Low Lustre Metal and Wood Enamel 363.
 - b. Finish: Two Coats Pristine Eco Spec Latex Semi-Gloss 224.
2. PPG Paints:
 - a. Primer: One coat Pitt-Tech DTM Acrylic Primer 90-712
 - b. Finish: Two coats Pure Performance Semi-Gloss 9-500
3. Sherwin Williams: For doors and door frames.
 - a. Primer: One coat ProIndustrial Pro-Cryl Universal WB Primer, B66-310.
 - b. Finish: Two coats ProIndustrial High Performance Acrylic Semi-Gloss B66-650 series.
4. Sherwin Williams: For other ferrous metals.
 - a. Primer: One coat Pro Industrial Pro Cryl Universal WB Primer, B666-310.
 - b. Finish: Two coats ProMar 200 Zero VOC Interior Latex Semi-Gloss B31-2600 series.
5. Behr: For other ferrous metals.
 - a. Primer: One coat Premium Plus Multi-Surface Primer & Sealer 436.
 - b. Finish: Two coats; Behr Pro i300 Interior Semi-Gloss 370.

END OF SECTION

SECTION 102600 - WALL AND DOOR PROTECTION

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Wall Protection

1.2 ACTION SUBMITTALS

- A. Product Data: Include construction details, material descriptions, impact strength, dimensions of individual components and profiles, and finishes for each impact-resistant wall protection unit.
- B. Shop Drawings: For each impact-resistant wall protection unit showing locations and extent. Include sections, details, and attachments to other work.
- C. Samples for Initial Selection: For each type of impact-resistant wall protection unit indicated.
 - 1. Include similar Samples of accent strips and accessories involving color selection.
- D. Samples for Verification: For each type of exposed finish required, prepared on Samples of size indicated below.
 - 1. Corner Guards: 12 inches long. Include examples of joinery, corners, end caps, top caps, and field splices.

1.3 INFORMATIONAL SUBMITTALS

- A. Warranty: Sample of special warranty.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include data on physical characteristics, durability, fade resistance, and fire-test-response characteristics.
- B. Shop Drawings: Show location and extent of each wall-covering type. Indicate pattern placement, seams and termination points.
- C. Samples for Verification: For each type of wall covering and for each color, pattern, texture, and finish specified, full width by 36-inch- long in size.

1. Wall-Protection Sample: From same production run to be used for the Work, with specified treatments.

1.5 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For each impact-resistant wall protection unit to include in maintenance manuals.

1.6 QUALITY ASSURANCE

- A. Installer Qualifications: An employer of workers trained and approved by manufacturer.
- B. Source Limitations: Obtain impact-resistant wall protection units from single source from single manufacturer.
- C. Product Options: Drawings indicate size, profiles, and dimensional requirements of impact-resistant wall protection units and are based on the specific system indicated. Refer to Section 014000 "Quality Requirements."
- D. Do not modify intended aesthetic effects, as judged solely by Architect, except with Architect's approval. If modifications are proposed, submit comprehensive explanatory data to Architect for review.
- E. Preinstallation Conference: Conduct conference at Project site.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 1. Wall-Covering Materials: For each type, color, texture, and finish, full width by length to equal to 5 percent of amount installed.

1.8 DELIVERY, STORAGE, AND HANDLING

- A. Store impact-resistant wall protection units in original undamaged packages and containers inside well-ventilated area protected from weather, moisture, soiling, extreme temperatures, and humidity.
 1. Maintain room temperature within storage area at not less than 65 deg F and maximum of 75 deg F during the period stainless steel materials are stored. Materials must reach this temperature range for 24 hours prior to installation.
 2. Store products to prevent deformation and avoid and bends.

1.9 PROJECT CONDITIONS

- A. Environmental Limitations: Do not deliver or install impact-resistant wall protection units until building is enclosed and weatherproof, wet work is complete and dry, and HVAC system is operating and maintaining temperature range of 65 deg F to 75 deg F for not less than 72 hours before beginning installation and for the remainder of the construction period.
- B. Lighting: Do not install wall covering until lighting that matches conditions intended for occupants after Project completion is provided on the surfaces to receive wall covering.
- C. Ventilation: Provide continuous ventilation during installation and for not less than the time recommended by wall-covering manufacturer for full drying or curing.

1.10 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of impact-resistant wall protection units that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Structural failures.
 - b. Deterioration, scratching or discoloration of materials beyond normal use.
 - 2. Warranty Period: Five years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: As determined by testing identical wall coverings applied with identical adhesives to substrates according to test method indicated below by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - 1. Surface-Burning Characteristics: Comply with ASTM E 84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
 - a. Flame-Spread Index: 25 or less.
 - b. Smoke-Developed Index: 50 or less.

2.2 WALL PROTECTION:

- A. Manufacturers
 - 1. Basis of Design for Interior surface protection products specified herein are manufactured by Construction Specialties, Inc.

B. Materials

1. Engineered PETG: Basis of Design: Rigid sheet should be high-impact Acrovyn 4000 with standard Suede texture, nominal .060" (1.52mm) thickness. Chemical and stain resistance should be per ASTM D543 standards as established by the manufacturer. Colors to be indicated in the finish schedule from one of manufacturer's available colors and patterns. Comply with ASTM E84, product to have a flame spread of 25 or less and a smoke development of 450 or less.

C. Accessories

1. Adhesive: Acrovyn wall covering shall be furnished as a complete packaged system, including appropriate standard adhesive.
2. Provide color matched trims to the wall panel.

2.3 ACCESSORIES

- A. Adhesive: Mildew-resistant, nonstaining, strippable adhesive, for use with specific wall covering and substrate application indicated and as recommended in writing by wall-covering manufacturer.
- B. Primer/Sealer: Mildew resistant, complying with requirements in Section 099000 "Painting and Coating" and recommended in writing by primer/sealer and wall-covering manufacturers for intended substrate.
- C. Manufacturer's standard sealant that matches tackable surface.

2.4 FABRICATION

- A. Fabricate impact-resistant wall protection units to comply with requirements indicated for design, dimensions, and member sizes, including thicknesses of components.
- B. Assemble components in factory to greatest extent possible to minimize field assembly. Disassemble only as necessary for shipping and handling.
- C. Fabricate components with tight seams and joints with exposed edges rolled. Provide surfaces free of wrinkles, chips, dents, uneven coloration, and other imperfections. Fabricate members and fittings to produce flush, smooth, and rigid hairline joints.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and wall areas, with Installer present, for compliance with requirements for installation tolerances, fire rating, and other conditions affecting performance of work.

- B. Examine walls to which impact-resistant wall protection will be attached for blocking, grounds, and other solid backing that have been installed in the locations required for secure attachment of support fasteners.
 - 1. For impact-resistant wall protection units attached with adhesive or foam tape, verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Comply with manufacturer's written instructions for surface preparation.
- B. Remove hardware and hardware accessories, electrical plates and covers, light fixture trims, and similar items.
- C. Acclimatize wall-covering materials by removing them from packaging in the installation areas not less than 24 hours before installation.
- D. Complete finishing operations, including painting, before installing impact-resistant wall protection system components.
- E. Before installation, clean substrate to remove dust, debris, and loose particles.

3.3 INSTALLATION

- A. Comply with manufacturers' written installation instructions applicable to products and applications indicated.
- B. General: Install impact-resistant wall protection units level, plumb, and true to line without distortions. Do not use materials with chips, cracks, voids, stains, or other defects that might be visible in the finished Work.
 - 1. Install impact-resistant wall protection units in locations and at mounting heights indicated on Drawings.
 - 2. Provide splices, mounting hardware, anchors, and other accessories required for a complete installation.
 - a. Provide anchoring devices to withstand imposed loads.
 - b. Where splices occur in horizontal runs of more than 20 feet, splice aluminum retainers and plastic covers at different locations along the run, but no closer than 12 inches.
 - c. Adjust end and top caps as required to ensure tight seams.

3.4 CLEANING

- A. Remove excess adhesive at seams, perimeter edges, and adjacent surfaces.

- B. Use cleaning methods recommended in writing by wall-covering manufacturer.
- C. Replace strips that cannot be cleaned.
- D. Reinstall hardware and hardware accessories, electrical plates and covers, light fixture trims, and similar items.

END OF SECTION

SECTION 230000 – MECHANICAL SUMMARY OF WORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and other Divisions Specification Sections, apply to this Section.
- B. The requirements of all other sections of Division 23 apply to this section.

1.2 WARRANTY FOR PROJECT

- A. The Contractor shall provide the Owner with a (2) two year warranty on all materials, labor and systems from the date of Substantial Completion. The date of Substantial completion will be as set in a letter issued by the Architect.

1.3 DEFINITIONS

- A. Provide: Means to furnish, install and make the equipment/system completely functional and operational with testing, commissioning and training.

1.4 SUMMARY

- A. Work Included: It is the intent of these specifications and the accompanying drawings that the Contractor shall, unless otherwise specified herein, furnish all labor, materials, tools, and equipment necessary to complete the installation of the work as indicated on the drawings and described hereinafter. The Contractor shall properly install, equip, adjust and put in perfect condition, the respective portions of the work specified, and to so interconnect the various items or sections of the work to form a complete and properly operating whole. The work shall consist of, but shall not necessarily be limited to the following:
 - 1. Refer to Division 00 and 01 Specification Sections regarding summer school schedule and locations that will affect the mechanical work.
 - 2. Remove ceiling exhaust fans in their entirety, including but not limited to, ductwork, insulation, hangers, supports and controls.
 - 3. Remove split system air conditioning unit and all associated hangers, supports, refrigerant piping, condensate piping, insulations, controls and wiring.
 - 4. Provide new outside air intake on roof, and all associated, controls, and supports.
 - 5. Provide and install new VRF systems, split systems and all associated piping, controls, specialties and appurtenances.

6. Provide exhaust fans, exhaust hood, including but not limited to, hangers, supports and controls.
 7. Provide all bipolar ionization units and all associated controls.
 8. Provide and install insulation for piping and ductwork including requirements for internal lining for ductwork as indicated within the specifications.
 9. Provide all pipe materials and ductwork materials and construction as outlined on drawings and within specifications.
 10. Provide testing, adjusting and balancing for all new HVAC Systems.
 11. Provide all new controls for new HVAC equipment as indicated.
 12. Provide all work noted in all of the specifications and drawings.
 13. Provide all cutting and patching as required to perform the work of this contract.
 14. Provide all necessary permits and approvals.
 15. Provide all necessary rigging as required to perform the work of this contract.
 16. Provide operation and maintenance manuals and record as-built drawings for everything installed in this contract.
 17. Provide instructions and factory authorized training to owner of all equipment provided in this contract.
 18. Provide cleanup and removal of all construction debris and other trash on a daily basis.
 19. Alternate Bids: Refer to the front end specifications and architectural drawings for a complete list of applicable alternates for Mechanical.
- B. Note that this Summary of Work specification is intended to help delineate work. It does not mean that this is necessarily all of the work. It is ultimately the responsibility of the Contractor and their subcontractors to look at all the Contract Documents and all field conditions to determine the full extent of work for this project.
- C. The work shall include all materials, equipment and systems shown on the drawings and work for other Divisions required to complete all the work ready for operation.
- D. The Contractor shall provide all labor, material, equipment and services for the complete and proper installation and operation of the work as indicated, required or implied by the drawings and as specified herein.
- E. All of the specifications listed and all of the drawings listed are part of the Contract Documents of the Contractor. The Contractor shall review all drawings, other documents and specification divisions to determine the full scope of his work.
- F. It will be the responsibility of the Contractor to examine all Drawings (Architectural, Mechanical and Electrical) and contract documents to determine the full extent of the work. All field measurements and verifications of conditions and materials will be the obligation of the Contractor. The submission of a Proposal by the Contractor will be considered an indication that all work has been included in the Proposal. It will also be considered an indication that a thorough review of conditions, materials, and all related specifications have been investigated by the Contractor, and the results of such investigations have been included in the Contractor's Proposal.

G. Coordination between the Mechanical Contractor and Electrical Contractor:

1. The Electrical Contractor shall:
 - a. Receive and set the motor starters, etc. as provided by the Mechanical Contractor.
 - b. Provide power wiring, including final connection of same, from source to starters or contactors to motors.
 - c. Receive and install the wall-mounted electrical control devices, thermal switches, etc., and provide all wiring for same.
 - d. Provide all fused or unfused disconnect switches and circuit breakers not supplied as part of the HVAC system and as required by the National Electrical Code, or as shown on the drawings, or as specified.
 - e. Adjust connections to electrical motors to insure proper rotation.
 - f. Provide and install duct mounted smoke detectors and remote test stations and tie into the fire alarm system. MC will install the duct detector housing and tubing inside the ductwork and will tie in the duct detector relay into the respective unit shut-down circuit.
2. The Mechanical Contractor will:
 - a. Furnish and set all motors for equipment provided as part of the HVAC contract.
 - b. Furnish all motor starters, variable frequency drives, contactors, pushbuttons and switches for local and remote control of HVAC equipment that is not provided by the Electrical Contractor and turn over to the Electrical Contractor for installation. Combination starters shall be furnished for individual (not attached to the equipment) and for packaged equipment regardless if specified or not in the respective sections of the specification.
 - c. Provide pre-wired control panels, including relays, switches, pilot lights, etc., all as shown and/or specified, complete with wiring to numbered terminal strip. Provide all control wiring for all equipment, up to and including all 120 V controls and 24V power to all Control Panels (including 120V power feeds and 120V-24V control power transformers), unless specifically indicated on electrical drawings. Only power supply connection to the mechanical unit equipment will be by the Electrical Contractor.
 - d. Furnish wiring diagrams for the systems power wiring, in sufficient time to allow roughing-in of conduit in accordance with the proposed work schedule.
 - e. Receive and install duct detector housing and tubing and install in ductwork according to NFPA 72. Provide and install wiring and conduit to tie duct detector relay into respective unit shut-down circuit.
2. The Electrical Contractor shall examine the drawings and read the specifications for the mechanical trades, and shall note all motor-driven equipment, starters and control apparatus noted, shown or specified herein.

1.5 WARRANTY

- A. Contractors shall note that all equipment warranties, as described in the various sections of the Specifications, will begin after Substantial Completion. It will not make any difference when equipment is ordered, delivered or installed, warranties will commence after the Engineer issues his letter of "Substantial Completion."
- B. All equipment is to include factory start-up unless the Contractor receives written permission, from the owner, for Contractor start-up. Copies of the start-up report must be included with the Request for Final Payment, otherwise final payment will be withheld until the factory reports are submitted.
- C. All equipment furnished for this School shall include a warranty on parts and labor. The duration of this warranty shall be as noted in paragraph 1.2.A above. This warranty shall supersede all notations in all the other Division 23 specification sections that are shorter than the duration in paragraph 1.2.A above.

PART 2 - PRODUCTS (Not applicable)

PART 3 - EXECUTION (Not applicable).

END OF SECTION 230000

SECTION 230500 – COMMON WORK RESULTS FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Piping materials and installation instructions common to most piping systems.
 - 2. Dielectric fittings.
 - 3. Mechanical sleeve seals.
 - 4. Sleeves.
 - 5. Escutcheons.
 - 6. Grout.
 - 7. Equipment installation requirements common to equipment sections.
 - 8. Painting and finishing.
 - 9. Supports and anchorages.
 - 10. Roof penetration housings
 - 11. Safety railing

1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct chases, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and chases.

- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:
 - 1. CPVC: Chlorinated polyvinyl chloride plastic.
 - 2. PE: Polyethylene plastic.
 - 3. PVC: Polyvinyl chloride plastic.
- G. The following are industry abbreviations for rubber materials:
 - 1. EPDM: Ethylene-propylene-diene terpolymer rubber.
 - 2. NBR: Acrylonitrile-butadiene rubber.
- H. References
 - 1. ICC-500, FEMA 320/361 – Third Party Tested to +225 mph
 - 2. ICC 2015 Energy Code – Third Party Tested to ASTM E 2078-13 Standard Test Method for Air Permeance of Building Materials
 - 3. ASTM E 1980 Solar Reflectance Index (SRI)

1.4 SUBMITTALS

- A. Product Data: For the following:
 - 1. Transition fittings.
 - 2. Dielectric fittings.
 - 3. Mechanical sleeve seals.
 - 4. Escutcheons.
- B. Welding certificates.

1.5 QUALITY ASSURANCE

- A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code--Steel."
- B. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
 - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
 - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.

- C. Electrical Characteristics for HVAC Equipment: Equipment of higher electrical characteristics may be furnished provided such proposed equipment is approved in writing and connecting electrical services, circuit breakers, and conduit sizes are appropriately modified. If minimum energy ratings or efficiencies are specified, equipment shall comply with requirements.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

1.7 COORDINATION

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for HVAC installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for HVAC items requiring access that are concealed behind finished surfaces. Access panels and doors are specified in Division 08 Section "Access Doors and Frames."

1.8 CODES AND STANDARDS FOR WELDING

- A. The following codes and standards are to be followed for all welding performed on this project:
 - 1. ASME Section IX Boiler and Pressure Vessel Code
 - 2. AWS D1.1, "Structural Welding Code--Steel."
 - 3. AWS D10.12, "Guide for Welding Mild Steel Pipe."
 - 4. ASME B31 Series, "Code for Pressure Piping."

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:

1. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the manufacturers specified.
2. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

2.2 PIPE, TUBE, AND FITTINGS

- A. Refer to individual Division 23 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

2.3 JOINING MATERIALS

- A. Refer to individual Division 23 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch (3.2-mm) maximum thickness unless thickness or specific material is indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
 2. AWWA C110, rubber, flat face, 1/8 inch (3.2 mm) thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- E. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- F. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- G. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- H. Solvent Cements for Joining Plastic Piping:

1. CPVC Piping: ASTM F 493.
 2. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.
- I. Fiberglass Pipe Adhesive: As furnished or recommended by pipe manufacturer.

2.4 DIELECTRIC FITTINGS

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.
1. Manufacturers:
 - a. Capitol Manufacturing Co.
 - b. Central Plastics Company.
 - c. Eclipse, Inc.
 - d. Epco Sales, Inc.
 - e. Watts Industries, Inc.; Water Products Div.
 - f. Zurn Industries, Inc.; Wilkins Div.
- D. Dielectric Flanges: Factory-fabricated, companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.
1. Manufacturers:
 - a. Capitol Manufacturing Co.
 - b. Central Plastics Company.
 - c. Epco Sales, Inc.
 - d. Watts Industries, Inc.; Water Products Div.
- E. Dielectric-Flange Kits: Companion-flange assembly for field assembly. Include flanges, full-face- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
1. Manufacturers:
 - a. Advance Products & Systems, Inc.
 - b. Calpico, Inc.
 - c. Central Plastics Company.
 - d. Pipeline Seal and Insulator, Inc.

2. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig minimum working pressure where required to suit system pressures.
- F. Dielectric Nipples: Electroplated steel nipple with inert and noncorrosive, thermoplastic lining; plain, threaded, or grooved ends; and 300-psig minimum working pressure at 225 deg F.
 1. Manufacturers:
 - a. Perfection Corp.
 - b. Precision Plumbing Products, Inc.
 - c. Sioux Chief Manufacturing Co., Inc.
 - d. Victaulic Co. of America.

2.5 MECHANICAL SLEEVE SEALS

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
 1. Manufacturers:
 - a. Advance Products & Systems, Inc.
 - b. Calpico, Inc.
 - c. Metraflex Co.
 - d. Pipeline Seal and Insulator, Inc.
 2. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 3. Pressure Plates: Carbon steel. Include two for each sealing element.
 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.6 SLEEVES

- A. Galvanized-Steel Sheet: 0.0239-inch (0.6-mm) minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.
- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- D. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.

1. Underdeck Clamp: Clamping ring with set screws.

2.7 ESCUTCHEONS

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Deep-Pattern Type: Deep-drawn, box-shaped brass with polished chrome-plated finish.
- C. One-Piece, Cast-Brass Type: With set screw.
 1. Finish: Rough brass.
- D. Split-Casting, Cast-Brass Type: With concealed hinge and set screw.
 1. Finish: Polished chrome-plated.
- E. One-Piece, Stamped-Steel Type: With set screw and chrome-plated finish.
- F. Split-Plate, Stamped-Steel Type: With concealed hinge, set screw or spring clips, and chrome-plated finish.
- G. One-Piece, Floor-Plate Type: Cast-iron floor plate.
- H. Split-Casting, Floor-Plate Type: Cast brass with concealed hinge and set screw.

2.8 GROUT

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
 3. Packaging: Premixed and factory packaged.

2.9 ROOF PENETRATION HOUSINGS

- A. Description: Pipe and duct roof penetration housing.
 1. Manufacturers:
 - a. Roof Penetration Housings, San Antonio, Texas
 - 1) 1-800-994-0945, TomK@Roofpenetrationhousings.com or
 - b. Equal as approved by the engineer

B. The Vault

1. Product: The Vault® Model AW by Roof Penetration Housings:

- a. All Aluminum 3rd-party tested for wind and ICC2018 Air Permeance and Insulated Curb code compliance. Vault® to carry an insured 20-yr. warranty against leaks. Units shall include Series 5000 aluminum exit seals with Silx14 gasket, or Series 6000 & 7000 Stainless steel frame with Silx14 gaskets, for various types of penetrant's, including, but not limited to, duct work, electrical outlets, electrical conduit, communication cables, refrigeration lines, & solar lines.
- b. Exit seals - Each contractor trade (HVAC, Electrical, Plumbing, etc) shall provide the appropriate exit seals for their specific level of responsibility
- c. Equal products with 20 year warranty/insurance certificate and 3rd party testing for ICC 2018 Compliance and Wind rating, will be acceptable.
- d. The contractor shall supply Vault® 20 year warranty/insurance certificate and 3rd party certification, for Wind and ICC 2018 compliance, along with Vault® submission for approval.

2. Construction:

- a. 0.080 inch (2mm) thick aluminum housing and curb
- b. UV protected powder coated finish (2 mil (.05 mm) thick)
- c. Stainless Steel. V.P. fasteners
- d. Gasketed lid to housing and housing to curb connection joints to ensure compliance to ICC 2015 Air Permeance Levels
- e. Standard Color: Beige – To meet an initial SRI of 85 (White available for SRI 100)
- f. Constructed to withstand wind to 225+ MPH, third party tested.

3. Style & Sizes: AW Series

- a. Small Vault®
Model: AW-161010
L- 16 ½" W- 9 ¾" H- 10"
Designed to small AC Condensing Units up to 7 ½ tons. Accommodates up to 1.9 OD pipes/conduits/telecommunication cables. Designed for a power conduit, control conduit, liquid line and suction line.
- b. Medium Vault®
Model: AW-201412
L- 20 ½" W- 14 ½" H – 12"
Accommodates multiple pipes/conduit/telecommunication cables to the roof. Designed for 4 condensing units (two on each side) up to 16 Series 5000 Exit Seals
- c. Mega Vault®
Model: AW-343424
L – 34" W – 34" H – 24"

Allows for a wide variety of installation choices, including multiple AC units, larger pipe diameters, large electrical disconnects and ducts up to 30+ Series 5000 Exit Seals

- d. Custom Size– Consult Factory

4. Exit Seals

- a. Design: Weather tight seal for vertical surface/plane penetrations. Seal construction to be manufactured in all aluminum construction and 100% Sil-X-14 silicone gaskets.

- 1) Series 5000 - .25" to 1.90"
Series 6000 – 2" to 3.125"
Series 7000 – 3.5" Large Diameter Double Gasketed inside and out
- 2) Penetration Pipe Type as Applicable: Copper K and L, copper ACR, steel Schedule 40, PVC Schedule 40 and 80, electrical EMT, electrical rigid, aluminum, liquid light, and A/C or Plumbing Ducts

2.10 SAFETY RAILINGS

- A. Basis of Design: Garlock or comparable product one of the following:

- 1. Engineer approved equal

- B. PERFORMANCE REQUIREMENTS

- 1. Structural Performance: Comply with requirements of applicable local, state, and federal codes.
 - a. OSHA: 29 CFR 1926.502.
 - b. OSHA: 29 CFR 1910.29.
 - c. ASTM Standard E985 Maximum Allowable Deflection under test conditions specified in section 7.1 and 7.2.
- 2. Structural performance of cable and stanchion supports:
 - a. Capable of withstanding a concentrated load of 200 pounds (90.6 kg), applied to the top rail at any point and in any direction.
 - b. Capable of withstanding a uniform load of 50 pounds per linear foot (74.3 kg/m) applied to the top rail horizontally with a simultaneous load of 100 pounds per linear foot (148.6 kg/m) applied vertically downward.
 - c. Design need not provide for both concentrated and uniform loads to be applied concurrently.
- 3. Structural performance of cable infill:
 - a. Capable of withstanding a horizontal concentrated load of 200 pounds (90.6 kg), applied to one foot (30.5mm) square area at any point on the infill.
 - b. Infill includes cable, intermediate posts and other elements.
 - c. Design need not provide for infill loads to be applied concurrently with top rail loading.

- C. Equipment: RailGuard 200: Customizable, non-penetrating safety guardrail system with weighted base.

1. Description:
 - a. Standard rail section 16 gauge welded steel.
 - b. Rails: 1.625 inch O.D. 16 gage wall HREW tubing.
 - c. Length: 5 feet, 6 feet or 10 feet.
 - d. Height: 42 inches.
 - e. Mid-rail: 20 inches.
 - f. Finish: In color chosen by the architect.
- D. Base Plates.
 1. Material: Cast iron class 20B.
 2. Size: 1 foot 9-1/2 inches by 1 foot 9-1/2 inches.
 3. Carrying handles: built in with a center carrying hook for base transporter.
 4. Toeboard receptacles: two, built in.
 5. Capacity: two railing sections and be able to accommodate adapter to support three or four intersecting rails on the same base.
 6. Holes: Holes for permanent mounting and round holes for pins securing base to rail.
 7. Bottom of base must have a concave recess no less than 125 sq. inches to reduce rocking on uneven surfaces.
 8. Base plate must provide no less than 5 inches of leading edge substrate contact as concentrated load is applied to base.
 9. Finish: Hot-dipped galvanized.
 10. Four adhesive pads with directional non-skid resistant ridge pattern and minimum 28 sq. inches (180 sq.cm) of substrate contact each shall be adhered to the bottom of base plate to resist slippage on hard surfaces.
- E. Speed Boards.
 1. Material: 4 inches (102 mm) wide, zinc plated steel.
 2. Attachment: Boards shall telescope to fit into toe board brackets on base plate and pinned to the base toe board brackets.
- F. Installation
 1. Install in accordance with manufacturer's instructions.
 2. Before installation, inspect all parts to insure no damaged parts are used.
 3. Where there is a danger of falling materials onto someone below insert a steel Speed Board into the toeboard bracket on the base plate and secure with securing pins to base.
 4. Use a Railguard 200 outrigger at any interruption in continuous railing sections. Outrigger assembly consists of a 5 foot railing with base plate pinned to railing and placed 90 degrees away from danger side of continuous railing.

PART 3 - EXECUTION

3.1 DEMOLITION

- A. Refer to Division 10000 Sections "Cutting and Patching" and "Selective Demolition" for general demolition requirements and procedures.
- B. Disconnect, demolish, and remove Mechanical systems, equipment, and components indicated to be removed.
 - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
 - 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
 - 3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
 - 4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
 - 5. Equipment to Be Removed: Disconnect and cap services and remove equipment.
 - 6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.
 - 7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- C. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

3.2 PIPING SYSTEMS - COMMON REQUIREMENTS

- A. Install piping according to the following requirements and Division 23 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.

- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors according to the following:
 - 1. New Piping:
 - a. Piping with Fitting or Sleeve Protruding from Wall: One-piece, deep-pattern type.
 - b. Chrome-Plated Piping: One-piece, cast-brass type with polished chrome-plated finish.
 - c. Insulated Piping: One-piece, stamped-steel type with spring clips.
 - d. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One-piece, stamped-steel type.
 - e. Bare Piping at Ceiling Penetrations in Finished Spaces: Split-casting, cast-brass type with polished chrome-plated finish.
 - f. Bare Piping in Unfinished Service Spaces: One-piece, cast-brass type with rough-brass finish.
 - g. Bare Piping in Equipment Rooms: One-piece, stamped-steel type with set screw.
 - h. Bare Piping at Floor Penetrations in Equipment Rooms: One-piece, floor-plate type.
- M. Sleeves are not required for core-drilled holes.
- N. Permanent sleeves are not required for holes formed by removable PE sleeves.
- O. Install sleeves for pipes passing through concrete and masonry walls and concrete floor and roof slabs.
- P. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
 - 1. Cut sleeves to length for mounting flush with both surfaces.

- a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
 2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
 3. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
 - a. Steel Pipe Sleeves: For pipes smaller than NPS 6.
 - b. Steel Sheet Sleeves: For pipes NPS 6 and larger, penetrating gypsum-board partitions.
 - c. Stack Sleeve Fittings: For pipes penetrating floors with membrane waterproofing. Secure flashing between clamping flanges. Install section of cast-iron soil pipe to extend sleeve to 2 inches above finished floor level. Refer to Division 07 Section "Sheet Metal Flashing and Trim" for flashing.
 - 1) Seal space outside of sleeve fittings with grout.
 4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint. Refer to Division 07 Section "Joint Sealants" for materials and installation.
- Q. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Install steel pipe for sleeves smaller than 6 inches in diameter.
 2. Install cast-iron "wall pipes" for sleeves 6 inches and larger in diameter.
 3. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- R. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- S. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Refer to Division 07 Section "Penetration Firestopping" for materials.

- T. Verify final equipment locations for roughing-in.
- U. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

3.3 PIPING JOINT CONSTRUCTION

- A. Join pipe and fittings according to the following requirements and Division 23 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
 - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- I. Plastic Piping Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
 - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
 - 2. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
 - 3. PVC Pressure Piping: Join schedule number ASTM D 1785, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule-number PVC pipe and socket fittings according to ASTM D 2855.

4. PVC Nonpressure Piping: Join according to ASTM D 2855.

J. Plastic Pressure Piping Gasketed Joints: Join according to ASTM D 3139.

K. Plastic Nonpressure Piping Gasketed Joints: Join according to ASTM D 3212.

3.4 PIPING CONNECTIONS

A. Make connections according to the following, unless otherwise indicated:

1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.
3. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install HVAC equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

3.6 PAINTING

- A. Painting of HVAC systems, equipment, and components is specified in Division 09 Sections "Interior Painting" and "Exterior Painting."
- B. Damage and Touchup: Repair marred and damaged factory-painted finishes with materials and procedures to match original factory finish.

3.7 ERECTION OF METAL SUPPORTS AND ANCHORAGES

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor HVAC materials and equipment.

- B. Field Welding: Comply with AWS D1.1.

3.8 GROUTING

- A. Mix and install grout for HVAC equipment base bearing surfaces, pump and other equipment base plates, and anchors.
- B. Clean surfaces that will come into contact with grout.
- C. Provide forms as required for placement of grout.
- D. Avoid air entrapment during placement of grout.
- E. Place grout, completely filling equipment bases.
- F. Place grout on concrete bases and provide smooth bearing surface for equipment.
- G. Place grout around anchors.
- H. Cure placed grout.

END OF SECTION 230500

SECTION 230513 – COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with requirements in this Section except when stricter requirements are specified in HVAC equipment schedules or Sections.
- B. Comply with NEMA MG 1 unless otherwise indicated.
- C. Comply with IEEE 841 for severe-duty motors.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Energy efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
 - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
 - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F
- J. Code Letter Designation:
 - 1. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.

1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

- B. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
1. Permanent-split capacitor.
 2. Split phase.
 3. Capacitor start, inductor run.
 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

SECTION 230529 – HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following hangers and supports for HVAC system piping and equipment:
 - 1. Steel pipe hangers and supports.
 - 2. Trapeze pipe hangers.
 - 3. Metal framing systems.
 - 4. Thermal-hanger shield inserts.
 - 5. Fastener systems.
 - 6. Pipe stands.
 - 7. Equipment supports.
- B. Related Sections include the following:
 - 1. Division 23 Section(s) "Metal Ducts" for duct hangers and supports.

1.3 DEFINITIONS

- A. MSS: Manufacturers Standardization Society for The Valve and Fittings Industry Inc.
- B. Terminology: As defined in MSS SP-90, "Guidelines on Terminology for Pipe Hangers and Supports."

1.4 PERFORMANCE REQUIREMENTS

- A. Design supports for multiple pipes capable of supporting combined weight of supported systems, system contents, and test water.
- B. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.

1.5 SUBMITTALS

- A. Product Data: For the following:
 - 1. Steel pipe hangers and supports.
 - 2. Thermal-hanger shield inserts.
 - 3. Powder-actuated fastener systems.
- B. Welding certificates.

1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 STEEL PIPE HANGERS AND SUPPORTS

- A. Description: MSS SP-58, Types 1 through 58, factory-fabricated components. Refer to Part 3 "Hanger and Support Applications" Article for where to use specific hanger and support types.
- B. Manufacturers:
 - 1. AAA Technology & Specialties Co., Inc.
 - 2. Bergen-Power Pipe Supports.
 - 3. B-Line Systems, Inc.; a division of Cooper Industries.
 - 4. Carpenter & Paterson, Inc.
 - 5. Empire Industries, Inc.
 - 6. ERICO/Michigan Hanger Co.
 - 7. Globe Pipe Hanger Products, Inc.
 - 8. Grinnell Corp.
 - 9. GS Metals Corp.
 - 10. National Pipe Hanger Corporation.
 - 11. PHD Manufacturing, Inc.

12. PHS Industries, Inc.
13. Piping Technology & Products, Inc.
14. Tolco Inc.

- C. Galvanized, Metallic Coatings: Pregalvanized or hot dipped.
- D. Nonmetallic Coatings: Plastic coating, jacket, or liner.
- E. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion for support of bearing surface of piping.

2.3 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural-steel shapes with MSS SP-58 hanger rods, nuts, saddles, and U-bolts.

2.4 METAL FRAMING SYSTEMS

- A. Description: MFMA-3, shop- or field-fabricated pipe-support assembly made of steel channels and other components.
- B. Manufacturers:
 1. B-Line Systems, Inc.; a division of Cooper Industries.
 2. ERICO/Michigan Hanger Co.; ERISTRUT Div.
 3. GS Metals Corp.
 4. Power-Strut Div.; Tyco International, Ltd.
 5. Thomas & Betts Corporation.
 6. Tolco Inc.
 7. Unistrut Corp.; Tyco International, Ltd.
- C. Coatings: Manufacturer's standard finish, unless bare metal surfaces are indicated.
- D. Nonmetallic Coatings: Plastic coating, jacket, or liner.

2.5 THERMAL-HANGER SHIELD INSERTS

- A. Description: 100-psig minimum, compressive-strength insulation insert encased in sheet metal shield.
- B. Manufacturers:
 1. Carpenter & Paterson, Inc.
 2. ERICO/Michigan Hanger Co.

3. PHS Industries, Inc.
 4. Pipe Shields, Inc.
 5. Rilco Manufacturing Company, Inc.
- C. Insulation-Insert Material for Cold Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate or ASTM C 552, Type II cellular glass with vapor barrier.
- D. Insulation-Insert Material for Hot Piping: Water-repellent treated, ASTM C 533, Type I calcium silicate or ASTM C 552, Type II cellular glass.
- E. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- F. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- G. Insert Length: Extend 2 inches (50 mm) beyond sheet metal shield for piping operating below ambient air temperature.

2.6 FASTENER SYSTEMS

- A. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
1. Manufacturers:
 - a. Hilti, Inc.
 - b. ITW Ramset/Red Head.
 - c. Masterset Fastening Systems, Inc.
 - d. MKT Fastening, LLC.
 - e. Powers Fasteners.

2.7 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support pad-mounted piping.
- B. Low-Type, Single-Pipe Stand: One-piece stainless-steel base unit with plastic roller.
- C. High-Type, Single-Pipe Stand:
1. Description: Assembly of base, vertical and horizontal members, and pipe support.
 2. Base: Stainless steel.
 3. Vertical Members: Two or more stainless-steel, continuous-thread rods.
 4. Horizontal Member: Stainless-steel rod with plastic or stainless-steel, roller-type pipe support.

D. High-Type, Multiple-Pipe Stand:

1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
2. Bases: One or more; stainless steel.
3. Vertical Members: Two or more stainless steel channels.
4. Horizontal Member: stainless steel channel.
5. Pipe Supports: Stainless steel, clevis-type pipe hangers.

2.8 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural-steel shapes.

2.9 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
1. Properties: Nonstaining, noncorrosive, and nongaseous.
 2. Design Mix: 5000-psi, 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT APPLICATIONS

- A. Specific hanger and support requirements are specified in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized, metallic coatings for piping and equipment that will not have field-applied finish.
- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use padded hangers for piping that is subject to scratching.
- F. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:

1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated stationary pipes, NPS 1/2 to NPS 30.
 2. Carbon- or Alloy-Steel, Double-Bolt Pipe Clamps (MSS Type 3): For suspension of pipes, NPS 3/4 to NPS 24, requiring clamp flexibility and up to 4 inches of insulation.
 3. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes, NPS 1/2 to NPS 24, if little or no insulation is required.
 4. Pipe Hangers (MSS Type 5): For suspension of pipes, NPS 1/2 to NPS 4, to allow off-center closure for hanger installation before pipe erection.
 5. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated stationary pipes, NPS 3/4 to NPS 8.
 6. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated stationary pipes, NPS 1/2 to NPS 8.
 7. Adjustable Band Hangers (MSS Type 9): For suspension of noninsulated stationary pipes, NPS 1/2 to NPS 8.
 8. Adjustable, Swivel-Ring Band Hangers (MSS Type 10): For suspension of noninsulated stationary pipes, NPS 1/2 to NPS 2.
 9. Split Pipe-Ring with or without Turnbuckle-Adjustment Hangers (MSS Type 11): For suspension of noninsulated stationary pipes, NPS 3/8 to NPS 8.
 10. Extension Hinged or 2-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated stationary pipes, NPS 3/8 to NPS 3.
 11. U-Bolts (MSS Type 24): For support of heavy pipes, NPS 1/2 to NPS 30.
 12. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
 13. Single Pipe Rolls (MSS Type 41): For suspension of pipes, NPS 1 to NPS 30, from 2 rods if longitudinal movement caused by expansion and contraction might occur.
- G. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Extension Pipe or Riser Clamps (MSS Type 8): For support of pipe risers, NPS 3/4 to NPS 20.
 2. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers, NPS 3/4 to NPS 20, if longer ends are required for riser clamps.
- H. Hanger-Rod Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Turnbuckles (MSS Type 13): For adjustment up to 6 inches for heavy loads.
 2. Steel Clevises (MSS Type 14): For 120 to 450 deg F piping installations.
 3. Swivel Turnbuckles (MSS Type 15): For use with MSS Type 11, split pipe rings.
 4. Malleable-Iron Sockets (MSS Type 16): For attaching hanger rods to various types of building attachments.
 5. Steel Weldless Eye Nuts (MSS Type 17): For 120 to 450 deg F piping installations.
- I. Building Attachments: Unless otherwise indicated and except as specified in piping system Sections, install the following types:

1. Steel or Malleable Concrete Inserts (MSS Type 18): For upper attachment to suspend pipe hangers from concrete ceiling.
 2. Top-Beam C-Clamps (MSS Type 19): For use under roof installations with bar-joist construction to attach to top flange of structural shape.
 3. Side-Beam or Channel Clamps (MSS Type 20): For attaching to bottom flange of beams, channels, or angles.
 4. Center-Beam Clamps (MSS Type 21): For attaching to center of bottom flange of beams.
 5. Welded Beam Attachments (MSS Type 22): For attaching to bottom of beams if loads are considerable and rod sizes are large.
 6. C-Clamps (MSS Type 23): For structural shapes.
 7. Top-Beam Clamps (MSS Type 25): For top of beams if hanger rod is required tangent to flange edge.
 8. Side-Beam Clamps (MSS Type 27): For bottom of steel I-beams.
 9. Steel-Beam Clamps with Eye Nuts (MSS Type 28): For attaching to bottom of steel I-beams for heavy loads.
 10. Linked-Steel Clamps with Eye Nuts (MSS Type 29): For attaching to bottom of steel I-beams for heavy loads, with link extensions.
 11. Malleable Beam Clamps with Extension Pieces (MSS Type 30): For attaching to structural steel.
 12. Welded-Steel Brackets: For support of pipes from below, or for suspending from above by using clip and rod. Use one of the following for indicated loads:
 - a. Light (MSS Type 31): 750 lb.
 - b. Medium (MSS Type 32): 1500 lb.
 - c. Heavy (MSS Type 33): 3000 lb.
 13. Side-Beam Brackets (MSS Type 34): For sides of steel or wooden beams.
 14. Plate Lugs (MSS Type 57): For attaching to steel beams if flexibility at beam is required.
 15. Horizontal Travelers (MSS Type 58): For supporting piping systems subject to linear horizontal movement where headroom is limited.
- J. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
1. Steel Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.
 2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- K. Comply with MSS SP-69 for trapeze pipe hanger selections and applications that are not specified in piping system Sections.
- L. Comply with MFMA-102 for metal framing system selections and applications that are not specified in piping system Sections.

- M. Use powder-actuated fasteners or mechanical-expansion anchors instead of building attachments where required in concrete construction.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make smooth bearing surface.
- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Cut, drill, and fit miscellaneous metal fabrications for trapeze pipe hangers and equipment supports.
- B. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- C. Field Welding: Comply with AWS D1.1 procedures for shielded metal arc welding, appearance and quality of welds, and methods used in correcting welding work, and with the following:
 - 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 - 2. Obtain fusion without undercut or overlap.
 - 3. Remove welding flux immediately.
 - 4. Finish welds at exposed connections so no roughness shows after finishing and contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.

3.5 PAINTING

- A. Touch Up: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils (0.05 mm).

- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 230529

SECTION 230553 – IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Warning signs and labels.
 - 3. Pipe labels.
 - 4. Warning tags.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Equipment Label Schedule: Include a listing of all equipment to be labeled with the proposed content for each label.

1.4 COORDINATION

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

A. Plastic Labels for Equipment:

1. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
2. Letter Color: Black.
3. Background Color: White.
4. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
5. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.
6. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
7. Fasteners: Stainless-steel rivets or self-tapping screws.
8. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.

B. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified.

C. Equipment Label Schedule: For each item of equipment to be labeled, on 8-1/2-by-11-inch bond paper. Tabulate equipment identification number and identify Drawing numbers where equipment is indicated (plans, details, and schedules), plus the Specification Section number and title where equipment is specified. Equipment schedule shall be included in operation and maintenance data.

2.2 WARNING SIGNS AND LABELS

- A. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch thick, and having predrilled holes for attachment hardware.
- B. Letter Color: Black.
- C. Background Color: Yellow.
- D. Maximum Temperature: Able to withstand temperatures up to 160 deg F.
- E. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch.

- F. Minimum Letter Size: 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
- G. Fasteners: Stainless-steel rivets or self-tapping screws.
- H. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- I. Label Content: Include caution and warning information, plus emergency notification instructions.

2.3 PIPE LABELS

- A. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction.
- B. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to cover full circumference of pipe and to attach to pipe without fasteners or adhesive.
- C. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- D. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings, pipe size, and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions, or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: At least 1-1/2 inches high.

2.4 WARNING TAGS

- A. Warning Tags: Preprinted or partially preprinted, accident-prevention tags, of plasticized card stock with matte finish suitable for writing.
 - 1. Size: 3 by 5-1/4 inches minimum.
 - 2. Fasteners: Brass grommet and wire.
 - 3. Nomenclature: Large-size primary caption such as "DANGER," "CAUTION," or "DO NOT OPERATE."
 - 4. Color: Yellow background with black lettering.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.3 PIPE LABEL INSTALLATION

- A. Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
 - 1. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 - 2. Near penetrations through walls, floors, ceilings, and inaccessible enclosures.
 - 3. At access doors, manholes, and similar access points that permit view of concealed piping.
 - 4. Near major equipment items and other points of origination and termination.
 - 5. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
 - 6. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- B. Pipe Label Color Schedule:
 - 1. Condensate-Water Piping:
 - a. Background Color: Green.
 - b. Letter Color: White.
 - 2. Refrigerant Piping:
 - a. Background Color: Black.
 - b. Letter Color: White.

3.4 WARNING-TAG INSTALLATION

- A. Write required message on, and attach warning tags to, equipment and other items where required.

END OF SECTION 230553

SECTION 230593 – TESTING, ADJUSTING AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Balancing Air Systems:
 - a. Constant-volume air systems.

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. NEBB: National Environmental Balancing Bureau.
- C. TAB: Testing, adjusting, and balancing.
- D. TABB: Testing, Adjusting, and Balancing Bureau.
- E. TAB Specialist: An entity engaged to perform TAB Work.

1.4 SUBMITTALS

- A. Qualification Data: Within 30 days of Contractor's Notice to Proceed, submit documentation that the TAB contractor and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days of Contractor's Notice to Proceed, submit the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 30 days of Contractor's Notice to Proceed, submit TAB strategies and step-by-step procedures as specified in "Preparation" Article.
- D. Certified TAB reports.
- E. Instrument calibration reports, to include the following:
 - 1. Instrument type and make.
 - 2. Serial number.

3. Application.
4. Dates of use.
5. Dates of calibration.

1.5 QUALITY ASSURANCE

- A. TAB Contractor Qualifications: Engage a TAB entity certified by NEBB.
 1. TAB Field Supervisor: Employee of the TAB contractor and certified by NEBB.
 2. TAB Technician: Employee of the TAB contractor and who is certified by NEBB as a TAB technician.
- B. Certify TAB field data reports and perform the following:
 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
 2. Certify that the TAB team complied with the approved TAB plan and the procedures specified and referenced in this Specification.
- C. TAB Report Forms: Use standard TAB contractor's forms approved by Commissioning Authority.
- D. Instrumentation Type, Quantity, Accuracy, and Calibration: As described in ASHRAE 111, Section 5, "Instrumentation."

1.6 PROJECT CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

1.7 COORDINATION

- A. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.
- B. Perform TAB after leakage and pressure tests on air distribution systems have been satisfactorily completed.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.
- B. Examine systems for installed balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems' output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine equipment performance data including fan and pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
 - 2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems - Duct Design." Compare results with the design data and installed conditions.
- F. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- G. Examine test reports specified in individual system and equipment Sections.
- H. Examine HVAC equipment and filters and verify that bearings are greased, belts are aligned and tight, and equipment with functioning controls is ready for operation.
- I. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- J. Examine strainers. Verify that startup screens are replaced by permanent screens with indicated perforations.

- K. Examine three-way valves for proper installation for their intended function of diverting or mixing fluid flows.
- L. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- M. Examine system pumps to ensure absence of entrained air in the suction piping.
- N. Examine operating safety interlocks and controls on HVAC equipment.
- O. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system-readiness checks and prepare reports. Verify the following:
 - 1. Permanent electrical-power wiring is complete.
 - 2. Hydronic systems are filled, clean, and free of air.
 - 3. Automatic temperature-control systems are operational.
 - 4. Equipment and duct access doors are securely closed.
 - 5. Balance, smoke, and fire dampers are open.
 - 6. Isolating and balancing valves are open and control valves are operational.
 - 7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
 - 8. Windows and doors can be closed so indicated conditions for system operations can be met.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Perform testing and balancing procedures on each system according to the procedures contained in SMACNA's "HVAC Systems - Testing, Adjusting, and Balancing" and in this Section.
 - 1. Comply with requirements in ASHRAE 62.1, Section 7.2.2, "Air Balancing."
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, install test ports and duct access doors that comply with requirements in Division 23 Section "Air Duct Accessories."
 - 2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Division 23 Section "HVAC Insulation."

- C. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- D. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Crosscheck the summation of required outlet volumes with required fan volumes.
- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Division 23 Section "Metal Ducts."

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure total airflow.
 - a. Where sufficient space in ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow.

2. Measure fan static pressures as follows to determine actual static pressure:
 - a. Measure outlet static pressure as far downstream from the fan as practical and upstream from restrictions in ducts such as elbows and transitions.
 - b. Measure static pressure directly at the fan outlet or through the flexible connection.
 - c. Measure inlet static pressure of single-inlet fans in the inlet duct as near the fan as possible, upstream from the flexible connection, and downstream from duct restrictions.
 - d. Measure inlet static pressure of double-inlet fans through the wall of the plenum that houses the fan.
 3. Measure static pressure across each component that makes up an air-handling unit, rooftop unit, and other air-handling and -treating equipment.
 - a. Report the cleanliness status of filters and the time static pressures are measured.
 4. Measure static pressures entering and leaving other devices, such as sound traps, heat-recovery equipment, and air washers, under final balanced conditions.
 5. Review Record Documents to determine variations in design static pressures versus actual static pressures. Calculate actual system-effect factors. Recommend adjustments to accommodate actual conditions.
 6. Obtain approval from Engineer for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in Division 23 Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
 7. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload will occur. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows within specified tolerances.
1. Measure airflow of submain and branch ducts.
 - a. Where sufficient space in submain and branch ducts is unavailable for Pitot-tube traverse measurements, measure airflow at terminal outlets and inlets and calculate the total airflow for that zone.
 2. Measure static pressure at a point downstream from the balancing damper, and adjust volume dampers until the proper static pressure is achieved.
 3. Remeasure each submain and branch duct after all have been adjusted. Continue to adjust submain and branch ducts to indicated airflows within specified tolerances.

- C. Measure air outlets and inlets without making adjustments.
 - 1. Measure terminal outlets using a direct-reading hood or outlet manufacturer's written instructions and calculating factors.
- D. Adjust air outlets and inlets for each space to indicated airflows within specified tolerances of indicated values. Make adjustments using branch volume dampers rather than extractors and the dampers at air terminals.
 - 1. Adjust each outlet in same room or space to within specified tolerances of indicated quantities without generating noise levels above the limitations prescribed by the Contract Documents.
 - 2. Adjust patterns of adjustable outlets for proper distribution without drafts.

3.6 PROCEDURES FOR MOTORS

- A. Motors, 1/2 HP and Larger: Test at final balanced conditions and record the following data:
 - 1. Manufacturer's name, model number, and serial number.
 - 2. Motor horsepower rating.
 - 3. Motor rpm.
 - 4. Efficiency rating.
 - 5. Nameplate and measured voltage, each phase.
 - 6. Nameplate and measured amperage, each phase.
 - 7. Starter thermal-protection-element rating.
- B. Motors Driven by Variable-Frequency Controllers: Test for proper operation at speeds varying from minimum to maximum. Test the manual bypass of the controller to prove proper operation. Record observations including name of controller manufacturer, model number, serial number, and nameplate data.

3.7 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record compressor data.

3.8 TOLERANCES

- A. Set HVAC system's air flow flow rates within the following tolerances:

1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
2. Air Outlets and Inlets: Plus or minus 10 percent.

3.9 REPORTING

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing. Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.
- B. Status Reports: Prepare biweekly progress reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

3.10 FINAL REPORT

- A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.
 1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
 2. Include a list of instruments used for procedures, along with proof of calibration.
- B. Final Report Contents: In addition to certified field-report data, include the following:
 1. Pump curves.
 2. Fan curves.
 3. Manufacturers' test data.
 4. Field test reports prepared by system and equipment installers.
 5. Other information relative to equipment performance; do not include Shop Drawings and product data.
- C. General Report Data: In addition to form titles and entries, include the following data:
 1. Title page.
 2. Name and address of the TAB contractor.
 3. Project name.
 4. Project location.
 5. Architect's name and address.
 6. Engineer's name and address.
 7. Contractor's name and address.

8. Report date.
 9. Signature of TAB supervisor who certifies the report.
 10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
 11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
 12. Nomenclature sheets for each item of equipment.
 13. Data for terminal units, including manufacturer's name, type, size, and fittings.
 14. Notes to explain why certain final data in the body of reports vary from indicated values.
 15. Test conditions for fans and pump performance forms including the following:
 - a. Settings for outdoor-, return-, and exhaust-air dampers.
 - b. Conditions of filters.
 - c. Cooling coil, wet- and dry-bulb conditions.
 - d. Face and bypass damper settings at coils.
 - e. Fan drive settings including settings and percentage of maximum pitch diameter.
 - f. Inlet vane settings for variable-air-volume systems.
 - g. Settings for supply-air, static-pressure controller.
 - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Quantities of outdoor, supply, return, and exhaust airflows.
 2. Duct, outlet, and inlet sizes.
 3. Pipe and valve sizes and locations.
 4. Terminal units.
 5. Balancing stations.
 6. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and unit size.
 - e. Manufacturer's serial number.
 - f. Unit arrangement and class.

- g. Discharge arrangement.
 - h. Sheave make, size in inches, and bore.
 - i. Center-to-center dimensions of sheave, and amount of adjustments in inches.
 - j. Number, make, and size of belts.
 - k. Number, type, and size of filters.
 - 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - e. Sheave make, size in inches, and bore.
 - f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
 - 3. Test Data (Indicated and Actual Values):
 - a. Total air flow rate in cfm.
 - b. Total system static pressure in inches wg.
 - c. Fan rpm.
 - d. Discharge static pressure in inches wg.
 - e. Filter static-pressure differential in inches wg.
 - f. Preheat-coil static-pressure differential in inches wg.
 - g. Cooling-coil static-pressure differential in inches wg.
 - h. Heating-coil static-pressure differential in inches wg.
 - i. Outdoor airflow in cfm.
 - j. Return airflow in cfm.
 - k. Outdoor-air damper position.
 - l. Return-air damper position.
- F. Apparatus-Coil Test Reports:
 - 1. Coil Data:
 - a. System identification.
 - b. Location.
 - c. Coil type.
 - d. Number of rows.
 - e. Fin spacing in fins per inch o.c.
 - f. Make and model number.
 - g. Face area in sq. ft..
 - h. Tube size in NPS.
 - i. Tube and fin materials.
 - j. Circuiting arrangement.
 - 2. Test Data (Indicated and Actual Values):

- a. Air flow rate in cfm.
- b. Average face velocity in fpm.
- c. Air pressure drop in inches wg.
- d. Outdoor-air, wet- and dry-bulb temperatures in deg F.
- e. Return-air, wet- and dry-bulb temperatures in deg F.
- f. Entering-air, wet- and dry-bulb temperatures in deg F.
- g. Leaving-air, wet- and dry-bulb temperatures in deg F.
- h. Refrigerant expansion valve and refrigerant types.
- i. Refrigerant suction pressure in psig.
- j. Refrigerant suction temperature in deg F.

G. Fan Test Reports: For supply, return, and exhaust fans, include the following:

1. Fan Data:

- a. System identification.
- b. Location.
- c. Make and type.
- d. Model number and size.
- e. Manufacturer's serial number.
- f. Arrangement and class.
- g. Sheave make, size in inches, and bore.
- h. Center-to-center dimensions of sheave, and amount of adjustments in inches.

2. Motor Data:

- a. Motor make, and frame type and size.
- b. Horsepower and rpm.
- c. Volts, phase, and hertz.
- d. Full-load amperage and service factor.
- e. Sheave make, size in inches, and bore.
- f. Center-to-center dimensions of sheave, and amount of adjustments in inches.
- g. Number, make, and size of belts.

3. Test Data (Indicated and Actual Values):

- a. Total airflow rate in cfm.
- b. Total system static pressure in inches wg.
- c. Fan rpm.
- d. Discharge static pressure in inches wg.
- e. Suction static pressure in inches wg.

H. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:

1. Report Data:

- a. System and air-handling-unit number.
- b. Location and zone.
- c. Traverse air temperature in deg F.
- d. Duct static pressure in inches wg.
- e. Duct size in inches.
- f. Duct area in sq. ft..
- g. Indicated air flow rate in cfm.
- h. Indicated velocity in fpm.
- i. Actual air flow rate in cfm.
- j. Actual average velocity in fpm.
- k. Barometric pressure in psig.

I. Air-Terminal-Device Reports:

1. Unit Data:

- a. System and air-handling unit identification.
- b. Location and zone.
- c. Apparatus used for test.
- d. Area served.
- e. Make.
- f. Number from system diagram.
- g. Type and model number.
- h. Size.
- i. Effective area in sq. ft..

2. Test Data (Indicated and Actual Values):

- a. Air flow rate in cfm.
- b. Air velocity in fpm.
- c. Preliminary air flow rate as needed in cfm.
- d. Preliminary velocity as needed in fpm.
- e. Final air flow rate in cfm.
- f. Final velocity in fpm.
- g. Space temperature in deg F.

J. Instrument Calibration Reports:

1. Report Data:

- a. Instrument type and make.
- b. Serial number.
- c. Application.
- d. Dates of use.
- e. Dates of calibration.

3.11 INSPECTIONS

A. Initial Inspection:

1. After testing and balancing are complete, operate each system and randomly check measurements to verify that the system is operating according to the final test and balance readings documented in the final report.
2. Check the following for each system:
 - a. Measure airflow of at least 10 percent of air outlets.
 - b. Measure room temperature at each thermostat/temperature sensor. Compare the reading to the set point.
 - c. Verify that balancing devices are marked with final balance position.
 - d. Note deviations from the Contract Documents in the final report.

B. Final Inspection:

1. After initial inspection is complete and documentation by random checks verifies that testing and balancing are complete and accurately documented in the final report, request that a final inspection be made by Commissioning Authority.
2. The TAB contractor's test and balance engineer shall conduct the inspection in the presence of Commissioning Authority.
3. Commissioning Authority shall randomly select measurements, documented in the final report, to be rechecked. Rechecking shall be limited to either 10 percent of the total measurements recorded or the extent of measurements that can be accomplished in a normal 8-hour business day.
4. If rechecks yield measurements that differ from the measurements documented in the final report by more than the tolerances allowed, the measurements shall be noted as "FAILED."
5. If the number of "FAILED" measurements is greater than 10 percent of the total measurements checked during the final inspection, the testing and balancing shall be considered incomplete and shall be rejected.

C. TAB Work will be considered defective if it does not pass final inspections. If TAB Work fails, proceed as follows:

1. Recheck all measurements and make adjustments. Revise the final report and balancing device settings to include all changes; resubmit the final report and request a second final inspection.
2. If the second final inspection also fails, Owner may contract the services of another TAB contractor to complete TAB Work according to the Contract Documents and deduct the cost of the services from the original TAB contractor's final payment.

D. Prepare test and inspection reports.

3.12 ADDITIONAL TESTS

- A. Within 90 days of completing TAB, perform additional TAB to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional TAB during near-peak summer and winter conditions.

END OF SECTION 230593

SECTION 230700 – HVAC INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Insulation Materials:
 - a. Flexible elastomeric.
 - b. Mineral fiber.
- 2. Adhesives.
- 3. Mastics.
- 4. Lagging adhesives.
- 5. Sealants.
- 6. Factory-applied jackets.
- 7. Field-applied jackets.
- 8. Tapes.
- 9. Securements.

- B. Related Sections:

- 1. Division 23 Section "Metal Ducts" for duct liners.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Shop Drawings:
 - 1. Detail application of protective shields, saddles, and inserts at hangers for each type of insulation and hanger.
 - 2. Detail attachment and covering of heat tracing inside insulation.
 - 3. Detail insulation application at pipe expansion joints for each type of insulation.

4. Detail insulation application at elbows, fittings, flanges, valves, and specialties for each type of insulation.
5. Detail removable insulation at piping specialties, equipment connections, and access panels.
6. Detail application of field-applied jackets.
7. Detail application at linkages of control devices.
8. Detail field application for each equipment type.

C. Qualification Data: For qualified Installer.

D. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.

E. Field quality-control reports.

1.4 QUALITY ASSURANCE

A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.

B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.

1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.5 DELIVERY, STORAGE, AND HANDLING

A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

1.6 COORDINATION

A. Coordinate size and location of supports, hangers, and insulation shields specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."

- B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

1.7 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- D. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- E. Flexible Elastomeric: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials and Type II for sheet materials.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Aeroflex USA Inc.; Aerocel.
 - b. Armacell LLC; AP Armaflex.
 - c. RBX Corporation; Insul-Sheet 1800 and Insul-Tube 180.
- F. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSP jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, provide one of the following:

- a. CertainTeed Corp.; Duct Wrap.
 - b. Johns Manville; Microlite.
 - c. Knauf Insulation; Duct Wrap.
 - d. Manson Insulation Inc.; Alley Wrap.
 - e. Owens Corning; All-Service Duct Wrap.
- G. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. For equipment applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. CertainTeed Corp.; Commercial Board.
 - b. Fibrex Insulations Inc.; FBX.
 - c. Johns Manville; 800 Series Spin-Glas.
 - d. Knauf Insulation; Insulation Board.
 - e. Manson Insulation Inc.; AK Board.
 - f. Owens Corning; Fiberglas 700 Series.
- H. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Fibrex Insulations Inc.; Coreplus 1200.
 - b. Johns Manville; Micro-Lok.
 - c. Knauf Insulation; 1000 Pipe Insulation.
 - d. Manson Insulation Inc.; Alley-K.
 - e. Owens Corning; Fiberglas Pipe Insulation.
 - 2. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 3. Conductivity: 0.28 Btu*in./(h*ft² °F)

2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Flexible Elastomeric Adhesive: Comply with MIL-A-24179A, Type II, Class I.
 - 1. Products: Subject to compliance with requirements, provide one of the following:

- a. Aeroflex USA Inc.; Aeroseal.
 - b. Armacell LCC; 520 Adhesive.
 - c. Foster Products Corporation, H. B. Fuller Company; 85-75.
 - d. RBX Corporation; Rubatex Contact Adhesive.
- C. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-82.
 - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
 - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
 - d. Marathon Industries, Inc.; 225.
 - e. Mon-Eco Industries, Inc.; 22-25.
- D. ASJ Adhesive, and FSK and PVDC Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-82.
 - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
 - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
 - d. Marathon Industries, Inc.; 225.
 - e. Mon-Eco Industries, Inc.; 22-25.

2.3 MASTICS

- A. Materials shall be compatible with insulation materials, jackets, and substrates; comply with MIL-C-19565C, Type II.
- B. Vapor-Barrier Mastic: Water based; suitable for indoor and outdoor use on below ambient services.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-35.
 - b. Foster Products Corporation, H. B. Fuller Company; 30-90.
 - c. ITW TACC, Division of Illinois Tool Works; CB-50.
 - d. Marathon Industries, Inc.; 590.
 - e. Mon-Eco Industries, Inc.; 55-40.
 - f. Vimasco Corporation; 749.
 - 2. Water-Vapor Permeance: ASTM E 96, Procedure B, 0.013 perm at 43-mil dry film thickness.
 - 3. Service Temperature Range: Minus 20 to plus 180 deg F.

4. Solids Content: ASTM D 1644, 59 percent by volume and 71 percent by weight.
 5. Color: White.
- C. Breather Mastic: Water based; suitable for indoor and outdoor use on above ambient services.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-10.
 - b. Foster Products Corporation, H. B. Fuller Company; 35-00.
 - c. ITW TACC, Division of Illinois Tool Works; CB-05/15.
 - d. Marathon Industries, Inc.; 550.
 - e. Mon-Eco Industries, Inc.; 55-50.
 - f. Vimasco Corporation; WC-1/WC-5.
 2. Water-Vapor Permeance: ASTM F 1249, 3 perms at 0.0625-inch dry film thickness.
 3. Service Temperature Range: Minus 20 to plus 200 deg F.
 4. Solids Content: 63 percent by volume and 73 percent by weight.
 5. Color: White.

2.4 LAGGING ADHESIVES

- A. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-52.
 - b. Foster Products Corporation, H. B. Fuller Company; 81-42.
 - c. Marathon Industries, Inc.; 130.
 - d. Mon-Eco Industries, Inc.; 11-30.
 - e. Vimasco Corporation; 136.
 2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over duct, equipment, and pipe insulation.
 3. Service Temperature Range: Minus 50 to plus 180 deg F.
 4. Color: White.

2.5 SEALANTS

- A. FSK and Metal Jacket Flashing Sealants:
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products, Division of ITW; CP-76-8.

- b. Foster Products Corporation, H. B. Fuller Company; 95-44.
 - c. Marathon Industries, Inc.; 405.
 - d. Mon-Eco Industries, Inc.; 44-05.
 - e. Vimasco Corporation; 750.
 2. Materials shall be compatible with insulation materials, jackets, and substrates.
 3. Fire- and water-resistant, flexible, elastomeric sealant.
 4. Service Temperature Range: Minus 40 to plus 250 deg F.
 5. Color: Aluminum.
- B. ASJ Flashing Sealants, and Vinyl, PVDC, and PVC Jacket Flashing Sealants:
 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Childers Products, Division of ITW; CP-76.
 2. Materials shall be compatible with insulation materials, jackets, and substrates.
 3. Fire- and water-resistant, flexible, elastomeric sealant.
 4. Service Temperature Range: Minus 40 to plus 250 deg F.
 5. Color: White.

2.6 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
 2. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

2.7 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; Zeston.
 - b. P.I.C. Plastics, Inc.; FG Series.
 - c. Proto PVC Corporation; LoSmoke.

- d. Speedline Corporation; SmokeSafe.
 2. Adhesive: As recommended by jacket material manufacturer.
 3. Color: White.
 4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, and mechanical joints..
 5. Factory-fabricated tank heads and tank side panels.
- C. Self-Adhesive Outdoor Jacket: 60-mil-thick, laminated vapor barrier and waterproofing membrane for installation over insulation located aboveground outdoors; consisting of a rubberized bituminous resin on a crosslaminated polyethylene film covered with stucco-embossed aluminum-foil facing.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Polyguard Products, Inc.; Alumaguard 60.
- D. Outdoor insulation PVC Jacket: Insulation Protector for Refrigeration Piping on Outdoor applications that complies with mandatory requirements. Engineered PVC Material is UV/Weather Resistant and a Class II Vapor Retarder. Insulation Protection System consists of an Engineered and Formulated PVC Sheeted Material to Specifically protect outdoor piping insulation, it is designed and manufactured as a flexible PVC jacket, with a permanent non-adhesive dual bonded self-gripping integral fastening system. The fastening system allows the protector to be Removable and Reusable for ease of Maintenance, as required by code bodies. The Insulation Protector consists of resilient PVC Material that is Class "A" Fire/Smoke Rated, Vapor Retarder, Anti-Fungal, and Anti-Microbial.
1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Airex: Eflexguard.
 - b. Childers Products, Division of ITW
 - c. Foster Products Corportation
 - d. Or Approved Equal
 2. Adhesive: As recommended by jacket material manufacturer.
 3. Color: White.
 - a. Shapes: 90-degree, short- and long-radius elbows, mechanical joints.
 4. Comply with ASTM E96 and ASTM G153.

2.8 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0835.
 - b. Compac Corp.; 104 and 105.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 428 AWF ASJ.
 - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.
 2. Width: 3 inches.
 3. Thickness: 11.5 mils.
 4. Adhesion: 90 ounces force/inch in width.
 5. Elongation: 2 percent.
 6. Tensile Strength: 40 lbf/inch in width.
 7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
 - b. Compac Corp.; 110 and 111.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 491 AWF FSK.
 - d. Venture Tape; 1525 CW, 1528 CW, and 1528 CW/SQ.
 2. Width: 3 inches.
 3. Thickness: 6.5 mils.
 4. Adhesion: 90 ounces force/inch in width.
 5. Elongation: 2 percent.
 6. Tensile Strength: 40 lbf/inch in width.
 7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0555.
 - b. Compac Corp.; 130.
 - c. Ideal Tape Co., Inc., an American Biltrite Company; 370 White PVC tape.
 - d. Venture Tape; 1506 CW NS.
 2. Width: 2 inches.

3. Thickness: 6 mils.
4. Adhesion: 64 ounces force/inch in width.
5. Elongation: 500 percent.
6. Tensile Strength: 18 lbf/inch in width.

2.9 SECUREMENTS

A. Bands:

1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Childers Products; Bands.
 - b. PABCO Metals Corporation; Bands.
 - c. RPR Products, Inc.; Bands.
2. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304 or Type 316; 0.015 inch thick, 3/4 inch wide with wing seal.
3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 3/4 inch wide with wing seal.

B. Insulation Pins and Hangers:

1. Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch-diameter shank, length to suit depth of insulation indicated.
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) AGM Industries, Inc.; CWP-1.
 - 2) GEMCO; CD.
 - 3) Midwest Fasteners, Inc.; CD.
 - 4) Nelson Stud Welding; TPA, TPC, and TPS.
2. Cupped-Head, Capacitor-Discharge-Weld Pins: Copper- or zinc-coated steel pin, fully annealed for capacitor-discharge welding, 0.135-inch-diameter shank, length to suit depth of insulation indicated with integral 1-1/2-inch galvanized carbon-steel washer.
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) AGM Industries, Inc.; CWP-1.
 - 2) GEMCO; Cupped Head Weld Pin.
 - 3) Midwest Fasteners, Inc.; Cupped Head.
 - 4) Nelson Stud Welding; CHP.

3. Metal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series T.
 - 2) GEMCO; Perforated Base.
 - 3) Midwest Fasteners, Inc.; Spindle.
 - b. Baseplate: Perforated, galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - c. Spindle: Copper- or zinc-coated, low carbon steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
 - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
4. Nonmetal, Adhesively Attached, Perforated-Base Insulation Hangers: Baseplate fastened to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) GEMCO; Nylon Hangers.
 - 2) Midwest Fasteners, Inc.; Nylon Insulation Hangers.
 - b. Baseplate: Perforated, nylon sheet, 0.030 inch thick by 1-1/2 inches in diameter.
 - c. Spindle: Nylon, 0.106-inch-diameter shank, length to suit depth of insulation indicated, up to 2-1/2 inches.
 - d. Adhesive: Recommended by hanger manufacturer. Product with demonstrated capability to bond insulation hanger securely to substrates indicated without damaging insulation, hangers, and substrates.
5. Self-Sticking-Base Insulation Hangers: Baseplate welded to projecting spindle that is capable of holding insulation, of thickness indicated, securely in position indicated when self-locking washer is in place. Comply with the following requirements:
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) AGM Industries, Inc.; Tactoo Insul-Hangers, Series TSA.

- 2) GEMCO; Press and Peel.
 - 3) Midwest Fasteners, Inc.; Self Stick.
 - b. Baseplate: Galvanized carbon-steel sheet, 0.030 inch thick by 2 inches square.
 - c. Spindle: Copper- or zinc-coated, low carbon steel, fully annealed, 0.106-inch-diameter shank, length to suit depth of insulation indicated.
 - d. Adhesive-backed base with a peel-off protective cover.
- 6. Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick, galvanized-steel sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) AGM Industries, Inc.; RC-150.
 - 2) GEMCO; R-150.
 - 3) Midwest Fasteners, Inc.; WA-150.
 - 4) Nelson Stud Welding; Speed Clips.
 - b. Protect ends with capped self-locking washers incorporating a spring steel insert to ensure permanent retention of cap in exposed locations.
- 7. Nonmetal Insulation-Retaining Washers: Self-locking washers formed from 0.016-inch-thick nylon sheet, with beveled edge sized as required to hold insulation securely in place but not less than 1-1/2 inches in diameter.
 - a. Products: Subject to compliance with requirements, provide one of the following:
 - 1) GEMCO.
 - 2) Midwest Fasteners, Inc.
- C. Staples: Outward-clinching insulation staples, nominal 3/4-inch-wide, stainless steel or Monel.
- D. Wire: 0.062-inch soft-annealed, stainless steel.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. C & F Wire.
 - b. Childers Products.
 - c. PABCO Metals Corporation.
 - d. RPR Products, Inc.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.
 - 1. Verify that systems and equipment to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
 - 3. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
 - 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
 - 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.

- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch-wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.

- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
 - 1. Vibration-control devices.
 - 2. Testing agency labels and stamps.
 - 3. Nameplates and data plates.
 - 4. Manholes.
 - 5. Handholes.
 - 6. Cleanouts.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
 - 4. Seal jacket to wall flashing with flashing sealant.

- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.
 - 1. Comply with requirements in Division 7 Section "Through-Penetration Firestop Systems" for firestopping and fire-resistive joint sealers.
- E. Insulation Installation on Pumps:
 - 1. Fabricate metal boxes lined with insulation. Fit boxes around pumps and coincide box joints with splits in pump casings. Fabricate joints with outward bolted flanges. Bolt flanges on 6-inch centers, starting at corners. Install 3/8-inch diameter fasteners with wing nuts. Alternatively, secure the box sections together using a latching mechanism.
 - 2. Fabricate boxes from stainless steel, at least 0.040 inch thick.
 - 3. For below ambient services, install a vapor barrier at seams, joints, and penetrations. Seal between flanges with replaceable gasket material to form a vapor barrier.

3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
 - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
 - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.

5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.
 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
 7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
 9. Label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
 3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement

applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.

5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

3.6 FLEXIBLE ELASTOMERIC INSULATION INSTALLATION

- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
 1. Install pipe insulation to outer diameter of pipe flange.
 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
 4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- C. Insulation Installation on Pipe Fittings and Elbows:
 1. Install mitered sections of pipe insulation.
 2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- D. Insulation Installation on Valves and Pipe Specialties:
 1. Install preformed valve covers manufactured of same material as pipe insulation when available.
 2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 3. Install insulation to flanges as specified for flange insulation application.
 4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.7 MINERAL-FIBER INSULATION INSTALLATION

- A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
 2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
 3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
 4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.
- B. Insulation Installation on Pipe Flanges:
1. Install preformed pipe insulation to outer diameter of pipe flange.
 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
 3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
 4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.
- C. Insulation Installation on Pipe Fittings and Elbows:
1. Install preformed sections of same material as straight segments of pipe insulation when available.
 2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.
- D. Insulation Installation on Valves and Pipe Specialties:
1. Install preformed sections of same material as straight segments of pipe insulation when available.
 2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
 3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
 4. Install insulation to flanges as specified for flange insulation application.
- E. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.
 2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.

3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, place pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Impale insulation over pins and attach speed washers.
 - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches.
 5. Overlap unfaced blankets a minimum of 2 inches on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches o.c.
 6. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
 7. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.
- F. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of duct and plenum surfaces.

2. Apply adhesive to entire circumference of ducts and to all surfaces of fittings and transitions.
3. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches and smaller, place pins along longitudinal centerline of duct. Space 3 inches maximum from insulation end joints, and 16 inches o.c.
 - b. On duct sides with dimensions larger than 18 inches, space pins 16 inches o.c. each way, and 3 inches maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
4. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches from 1 edge and 1 end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch outward-clinching staples, 1 inch o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F at 18-foot intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to 2 times the insulation thickness but not less than 3 inches.
5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch-wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches o.c.

3.8 FIELD-APPLIED JACKET INSTALLATION

- A. Where metal jackets are indicated, install with 2-inch overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with

weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches o.c. and at end joints.

- B. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.
 - 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

3.9 FINISHES

- A. Flexible Elastomeric Thermal Insulation: After adhesive has fully cured, apply two coats of insulation manufacturer's recommended protective coating.

3.10 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
 - 1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location for each duct system defined in the "Duct Insulation Schedule, General" Article.
 - 2. Inspect field-insulated equipment, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
 - 3. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- C. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

3.11 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:

1. Indoor, concealed supply and outdoor air.
2. Indoor, exposed supply and outdoor air.
3. Indoor, concealed return located in nonconditioned space.
4. Indoor, exposed return located in nonconditioned space.
5. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
6. Indoor, exposed exhaust between isolation damper and penetration of building exterior.

B. Items Not Insulated:

1. Fibrous-glass ducts.
2. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
3. Factory-insulated flexible ducts.
4. Factory-insulated plenums and casings.
5. Flexible connectors.
6. Vibration-control devices.
7. Factory-insulated access panels and doors.

3.12 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

A. Round and Rectangular, unconditioned outdoor-air duct insulation shall be one of the following:

1. Mineral-Fiber Blanket: 2 inches thick and 0.75-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 2 inches thick and 2-lb/cu. ft. nominal density.

B. Rectangular, supply-air duct and conditioned outside air duct insulation shall be one of the following:

1. Mineral-Fiber Blanket: 1-1/2 inches thick and 0.75-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.

C. Round, supply-air duct and conditioned outside air duct insulation shall be one of the following:

1. Mineral-Fiber Blanket: 1-1/2 inches thick and 0.75-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.

D. Rectangular, return-air duct air duct insulation shall be one of the following:

1. Mineral-Fiber Blanket: 1-1/2 inches thick and 0.75-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.

E. Round, return-air duct air duct insulation shall be one of the following:

1. Mineral-Fiber Blanket: 1-1/2 inches thick and 0.75-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.

F. Rectangular, exhaust-air duct insulation between isolation damper and penetration of building exterior shall be one of the following:

1. Mineral-Fiber Blanket: 1-1/2 inches thick and 0.75-lb/cu. ft. nominal density.
2. Mineral-Fiber Board: 1-1/2 inches thick and 2-lb/cu. ft. nominal density.

3.13 PIPING INSULATION SCHEDULE, GENERAL

A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.

B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:

1. Drainage piping located in crawl spaces.
2. Underground piping.
3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.14 INDOOR PIPING INSULATION SCHEDULE

A. Heating-Hot-Water Supply and Return, 200 Deg F and below:

1. NPS 1-1/4 and Smaller: Insulation shall be the following:
 - a. Mineral-Fiber, Preformed Pipe, Type I: 1-1/2 inch thick.

B. Condensate and Equipment Drain Water below 60 Deg F:

1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1 inch thick.
 - b. Flexible Elastomeric: 3/4 inch thick.

C. Refrigerant Liquid, Suction and Hot-Gas Flexible Tubing for ductless split systems:

1. Refer to specification Division 23 Section "Refrigerant Piping" for pre-insulated pipe sets.

D. Refrigerant Suction and Hot-Gas Flexible Tubing for VRF systems:

1. All Pipe Sizes: Insulation shall be the following:
 - a. Flexible Elastomeric: 1 inch thick.

E. Domestic Hot Water:

1. Insulation shall be one of the following:

- a. Mineral-Fiber, Preformed Pipe Insulation, Type I: 1 inch thick.

3.15 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Piping, Exposed:
 1. PVC: 20 mils thick, in custom color as selected by Architect.

3.16 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Refrigerant, Liquid, Suction and Hot-Gas Flexible Tubing for individual split systems: Refer to specification Division 23 Section "Refrigerant Piping" for pre-insulated pipe sets.
- B. Outdoor Refrigerant Suction and Hot-Gas Flexible Tubing for VRF systems:
 1. All Pipe Sizes: Insulation shall be the following:
 - a. Flexible Elastomeric: 1-1/8" inch thick Aeroflex Aerocel UV resistant insulation.

3.17 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. Refrigerant Piping, Exposed: Outdoor insulation PVC Jacket Airex Eflexguard or approved equal.

END OF SECTION 230700

SECTION 230900 - DIRECT DIGITAL CONTROL SYSTEM FOR HVAC

PART 1 - GENERAL

1.1 SUMMARY

- A. Scope: Provide labor, material, equipment, related services, and supervision required, including, but not limited to, manufacturing, fabrication, configuration and installation for integration into the existing building automation system (also identified as BMS, Direct Digital Control System For HVAC) including all necessary hardware as required for the complete performance of the Work, as shown on the Drawings, as specified herein.
- B. Related Sections: Related sections include, but shall not be limited to, the following:
 - 1. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.
 - 2. Applicable general requirements for electrical Work specified within Divisions 23, 25 Specification Sections apply to this Section.
- C. Network level components of the system – workstations, servers, etc. shall communicate using the BACnet protocol, as defined by ASHRAE Standard 135-2004, EIA standard 709.1, the LonTalk™ protocol, or Modbus protocol. No gateways shall be used for communication to controllers furnished under this section.
- D. At a minimum, provide controls for the following:
 - 1. Unit Ventilators
 - 2. Condensing Units
 - 3. VRF & Split System Units
- E. The BAS system supplier shall review and study all HVAC drawings and the entire specification to familiarize themselves with the equipment and system operation and to verify the quantities and types of alarms, etc. to be provided.
- F. All interlocking wiring, wiring and installation of control devices associated with the equipment listed below shall be provided under this Contract. When the BAS system is fully installed and operational, the BAS system supplier and representatives of the Owner will review and check out the system – see System Acceptance and Testing section of this document. At that time, the BAS system supplier shall demonstrate the operation of the system and prove that it complies with the intent of the drawings and specifications.
- G. Provide services and manpower necessary for commissioning of the system in coordination with the HVAC Contractor, Balancing Contractor and Owner's representative.

- H. All work performed under this section of the specifications will comply with all governing codes, laws and governing bodies. If the drawings and/or specifications are in conflict with governing codes, the Contractor, with guidance from the engineer, shall submit a proposal with appropriate modifications to the project to meet code restrictions. If this specification and associated drawings exceed governing code requirements, the specification will govern. The Contractor shall obtain and pay for all necessary construction permits and licenses.

I. Related Sections

1. This Section includes the Building Management System (BMS) control equipment for HVAC systems and components, including open protocol control components for terminal heating and cooling units. Depending on the scope of the project, the complete specification may have numerous sections that interface to this section, including several from Division 25, 26, & 28.

1.2 REFERENCES

- A. General, Code Compliance: The code listed below form a part of this Specification to the extent referenced. The codes are referred to in the text by the basic designation only. The edition/revision of the referenced code shall be the latest date as of the date of the Contract Documents, unless otherwise specified.
1. Provide BAS components and ancillary equipment, which are UL-916 listed and labeled.
 2. All equipment or piping used in conditioned air streams, spaces or return air plenums shall comply with NFPA 90A Flame/Smoke/Fuel contribution rating of 25/50/0 and all applicable building codes or requirements.
 3. All wiring shall conform to the National Electrical Code.
 4. All smoke dampers shall be rated in accordance with UL 555S.
 5. Comply with FCC rules, Part 15 regarding Class A radiation for computing devices and low power communication equipment operating in commercial environments.
 6. Comply with FCC, Part 68 rules for telephone modems and data sets.

1.3 DEFINITIONS

- A. Unless specifically defined within the Contract Documents, the words or acronyms contained within this specification shall be as defined within, or by the references listed within this specification, the Contract Documents, or, if not listed by either, by common industry practice.
1. Standard
 - a. ASHRAE: American Society Heating, Refrigeration, Air Conditioning Engineers
 - b. AHU: Air Handling Unit
 - c. BACnet: Building Automation Controls Network
 - d. BMS: Building Management System
 - e. DDC: Direct Digital Control
 - f. EIA: Electronic Industries Alliance
 - g. GUI: Graphical User Interface

- h. HVAC: Heating, Ventilation, and Air Conditioning
- i. IEEE: Institute Electrical Electronic Engineers
- j. MER: Mechanical Equipment Room
- k. PID: Proportional, Integral, Derivative
- l. VAV: Variable Air Volume Box
- 2. Communications and protocols
 - a. ARP: Address Resolution Protocol
 - b. BACnet: Building Automation and Control Networks
 - c. CORBA: Common Object Request Broker Architecture
 - d. CSMA/CD: Carrier Sense Multiple Access/Collision Detect
 - e. DDE: Dynamic Data Exchange
 - f. FTP: File Transfer Protocol
 - g. FTT: Free Topology Transceivers
 - h. HTTP: Hyper Text Transfer Protocol
 - i. IIOP: Internet Inter-ORB Protocol
 - j. IP: Internet Protocol
 - k. LAN: Local Area Network
 - l. LON: Echelon Communication – Local Operating Network
 - m. MS/TP: Master Slave Token Passing
 - n. OBIX: Open Building Information Exchange
 - o. ODBC: Open Database Connectivity
 - p. ORB: Object Request Broker
 - q. SNVT: Standard Network Variables Types
 - r. SQL: Structured Query Language
 - s. UDP: User Datagram Protocol
 - t. XML: eXtensible Markup Language
- 3. Controllers
 - a. ASD: Application Specific Device
 - b. AAC: Advanced Application Controller
 - c. ASC: Application Specific Controller
 - d. CAC: Custom Application Controller
 - e. DCU: Distributed Control Unit
 - f. HRC: Hotel Room Controller
 - g. LCM: Local Control Module
 - h. MC: MicroControllers
 - i. MPC: Multi-purpose Controller
 - j. NSC: Network Server Controller

- k. PEM: Package Equipment Module
 - l. PPC: Programmable Process Controller
 - m. RC: Room controller
 - n. RPC: Room Purpose Controller
 - o. SDCU: Standalone Digital Control Units
 - p. SLC: Supervisory Logic Controller
 - q. UEC: Unitary Equipment Controller
 - r. VAVDDC: Variable Air Volume Direct Digital Controller
4. Tools and Software
- a. AFDD: Automated Fault Detection and Diagnostic
 - b. APEO: Automated Predictive Energy Optimization
 - c. DR: Demand Response
 - d. CCDT: Configuration, Commissioning and Diagnostic Tool
 - e. BPES: BACnet Portable Engineering Station
 - f. LPES: LON Portable Engineering Station
 - g. POT: Portable Operator's Terminal
 - h. PEMS: Power and Energy Management Software
 - i. MTBF: Mean Time Between Failure

1.4 SUBMITTALS

- A. General: Submittals shall be in accordance with the requirements of Section 01 33 00 Submittals and Section 23 00 10 Mechanical, in addition to those specified herein.
- 1. All shop drawings shall be prepared in Visio Professional or AutoCAD software. In addition to the drawings, the Contractor shall furnish a CD containing the identical information. Drawings shall be B size or larger.
 - 2. Shop drawings shall include a riser diagram depicting locations of all controllers and workstations, with associated network wiring. Also included shall be individual schematics of each mechanical system showing all connected points with reference to their associated controller. Typical will be allowed where appropriate.
 - 3. Submittal data shall contain manufacturer's data on all hardware and software products required by the specification. Valve, damper and air flow station schedules shall indicate size, configuration, capacity and location of all equipment.
 - 4. Software submittals shall contain narrative descriptions of sequences of operation, program listings, point lists, and a complete description of the graphics, reports, alarms and configuration to be furnished with the workstation software. Information shall be bound or in a three ring binder with an index and tabs. Diagrams shall be on 11" by 17" foldouts. If color has been used to differentiate information, the printed copies shall be in color.

5. Submit five (5) copies of submittal data and shop drawings to the Engineer for review prior to ordering or fabrication of the equipment. The Contractor, prior to submitting, shall check all documents for accuracy.
6. The Engineer will make corrections, if required, and return to the Contractor. The Contractor will then resubmit with the corrected or additional data. This procedure shall be repeated until all corrections are made to the satisfaction of the Engineer and the submittals are fully approved.
7. The following is a list of post construction submittals that shall be updated to reflect any changes during construction and re-submitted as "As-Built".
 - a. System architecture drawing.
 - b. Wiring diagram for individual components
 - c. System flow diagram for each controlled system
 - d. Instrumentation list for each controlled system
 - e. Sequence of control
 - f. Binding map
 - g. A matrix sheet detailing all system addresses and communication settings for the following:
 - 1) All IP network addresses & settings
 - 2) All BMS device addresses & communication settings
 - h. Operation and Maintenance Manuals
8. Information common to the entire system shall be provided. This shall include but not be limited to the following.
 - a. Product manuals for the key software tasks.
 - b. Operating the system.
 - c. Adminstrating the system.
 - d. Application programming.
 - e. Engineering the network.
 - f. Setting up the web server.
 - g. Report creation.
 - h. Graphics creation.
 - i. All other engineering tasks.
 - j. System Architecture Diagram.
 - k. List of recommended maintenance tasks associated with the system servers, operator workstations, data servers, web servers and web clients.
 - l. Define the task.
 - m. Recommend a frequency for the task.
 - n. Reference the product manual that includes instructions on executing the task.
 - o. Names, addresses, and telephone numbers of installing contractors and service representatives for equipment and control systems.

- p. Licenses, guarantees, and warranty documents for equipment and systems.
 - q. Submit one copy for each building, plus two extra copies.
- 9. Information common to the systems in a single building shall be provided.
 - a. System architecture diagram for components within the building annotated with specific location information.
 - b. As-built drawing for each control panel.
 - c. As-built wiring design diagram for all components.
 - d. Installation design details for each I/O device.
 - e. As-built system flow diagram for each system.
 - f. Sequence of control for each system.
 - g. Binding map for the building.
 - h. Product data sheet for each component.
 - i. Installation data sheet for each component.
 - j. Submit two copies for each building and two extra copies.

1.5 QUALITY ASSURANCE

- A. All bidders must be building automation contractors in the business of installing direct digital control building automation systems for a minimum of 3 years.
 - 1. The Building Management System contractor shall have a full service facility within 100 miles of the project that is staffed with engineers trained and certified by the manufacturer in the configuration, programming and service of the automation system. The contractor's technicians shall be fully capable of providing instructions and routine emergency maintenance service on all system components.
 - 2. Any installing contractor, not listed as prequalified in the Approved Manufacturer's section, shall submit credentials as detailed in the Pre-bid Submittal section for the engineer's review 2 weeks prior to bid date. Failure to follow the attached formats shall disqualify potential alternate bidders. Credentials must attest that the contractor meets all requirements of the specification and the Engineers judgment regarding approval to bid as an acceptable installer after reviewing the data will be final.
- B. All bidders must be authorized distributors or branch offices of the manufacturers specified.
- C. The following bidders have been pre-qualified:
 - 1. Schneider Electric
 - 2. Or as approved by owners.
- D. Any installing contractors or manufacturers interested in participating as acceptable bidders for this project that are not pre-qualified shall furnish a detailed technical pre-bid submittal to the consulting engineer. All information must be submitted 2 weeks prior to the published bid date to allow the engineer adequate time to review the bidder's credentials.

- E. The Pre-Bid submittal shall contain the following information as a minimum:
1. A profile of the manufacturer and the local installation and service/organization.
 2. Description of how the system meets and achieves all the specified criteria in terms of configuration, operation, and control.
 3. System Architecture with single line riser diagram showing all major components (digital controllers, routers, hubs, etc.) that will be required for this project.
 4. Procedure for commissioning and time required to startup and commission each of the systems for this project.
 5. Contractors approach for the project planning and management.
 6. Product Data Sheets for all components, DDC panels, and all accessories listed per the appropriate specification sections herein.
 7. Examples of actual graphic screens for other similar projects.
 8. Number and types of DDC panels required for this installation.
 9. Number and types of spare points provided with the proposed system.
 10. Recommended spare parts list for components with list price schedule.
 11. List of 2 similar systems in size, point capacity, total installed value, installed and commissioned by the local office with a list of the installers/manufacturers design team members for each project and the owners contact information.
 12. Samples of service offerings and a list of current similar service contracts with contact information.
 13. Resumes for the management team and all employees who will be involved with the project design, commissioning, project management, and after installation service. Resumes should include copies of manufacturer's certifications for the proposed product line.
 14. Copy of this Control Specification in its entirety with a check mark beside each paragraph to signify that the manufacturer's equipment and software shall fully conform to the specified requirement. If the requirement cannot be met, indicate the reasons/limitations and the alternative proposed.
 15. An interview may be conducted and the bidder will be requested to make a formal presentation concerning the proposed system and possibly provide an installed project tour prior to a final decision.
- F. Each point in the system shall be tested for both hardware and software functionality. In addition, each mechanical and electrical system under control of the BAS will be tested against the appropriate sequence of operation specified herein. Successful completion of the system test shall constitute the beginning of the warranty period. A written report will be submitted to the owner indicating that the installed system functions in accordance with the plans and specifications.
- G. The BAS system supplier shall commission and set in operating condition all major equipment and systems, such as the chilled water, hot water and all air handling systems, in the presence of the equipment manufacturer's representatives, as applicable, and the Owner and Architect's

representatives. If the vendor is providing an AFDD/CC system, use of the analytics shall be used to help commission the system.

- H. Startup Testing shall be performed for each task on the startup test checklist, which shall be initialed by the technician and dated upon test was completion along with any recorded data such as voltages, offsets or tuning parameters. Any deviations from the submitted installation plan shall also be recorded.
- I. Required elements of the startup testing include:
 - 1. Measurement of voltage sources, primary and secondary
 - 2. Verification of proper controller power wiring.
 - 3. Verification of component inventory when compared to the submittals.
 - 4. Verification of labeling on components and wiring.
 - 5. Verification of connection integrity and quality (loose strands and tight connections).
 - 6. Verification of bus topology, grounding of shields and installation of termination devices.
 - 7. Verification of point checkout.
 - 8. Each I/O device is landed per the submittals and functions per the sequence of control.
 - 9. Analog sensors are properly scaled and a value is reported
 - 10. Binary sensors have the correct normal position and the state is correctly reported.
 - 11. Analog outputs have the correct normal position and move full stroke when so commanded.
 - 12. Binary outputs have the correct normal state and respond appropriately to energize/de-energize commands.
 - 13. Documentation of analog sensor calibration (measured value, reported value and calculated offset).
 - 14. Documentation of Loop tuning (sample rate, gain and integral time constant).
- J. A performance verification test shall also be completed for the operator interaction with the system. Test elements shall be written to require the verification of all operator interaction tasks including, but not limited to the following.
 - 1. Graphics navigation.
 - 2. Trend data collection and presentation.
 - 3. Alarm handling, acknowledgement and routing.
 - 4. Time schedule editing.
 - 5. Application parameter adjustment.
 - 6. Manual control.
 - 7. Report execution.
 - 8. Automatic backups.
 - 9. Web Client access.

- K. A Startup Testing Report and a Performance Verification Testing Report shall be provided upon test completion.

1.6 COORDINATION

- A. Coordinate location of thermostats, humidistats, and other exposed control sensors with plans and room details before installation.
- B. Coordinate equipment from other divisions including "Intrusion Detection," "Lighting Controls," "Motor Control Centers," "Panel boards," and "Fire Alarm" to achieve compatibility with equipment that interfaces with those systems.
- C. Coordinate supply of conditioned electrical circuits for control units and operator workstation.
- D. Coordinate location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 3 Section "Cast-in-Place Concrete".
- E. Coordinate with the Owner's IT department on locations for NSC's, Ethernet communication cabling and TCP/IP addresses.

1.7 OWNERSHIP

- A. The Owner shall retain licenses to software for this project.
- B. The Owner shall sign a copy of the manufacturer's standard software and firmware licensing agreement as a condition off this contractor. Such license shall grant use of all programs and application software to the Owner as defined by the manufacturer's license agreement, but shall protect the manufacturer's rights to disclosure of Trade Secrets contained within such software.
- C. The licensing agreement shall not preclude the use of the software by individuals under contract to the owner for commissioning, servicing or altering the system in the future. Use of the software by individuals under contract to the owner shall be restricted to use on the owner's computers and only for the purpose of commissioning, servicing, or altering the installed system.
- D. All project developed software, files and documentation shall become the property of the Owner. These include but are not limited to:
 - 1. Server and workstation software
 - 2. Application programming tools
 - 3. Configuration tools
 - 4. Network diagnostic tools
 - 5. Addressing tools
 - 6. Application files

7. Configuration files
8. Graphic files
9. Report files
10. Graphic symbol libraries
11. All documentation

1.8 WORK BY OTHERS

- A. The BAS system supplier shall cooperate with other contractors performing work on this project necessary to achieve a complete and neat installation. To that end, each contractor shall consult the drawings and specifications for all trades to determine the nature and extent of others' work.
- B. The BAS system supplier shall provide field supervision to the designated contractor for the installation of the following:
 1. Automatic control dampers
 2. Blank-off plates for dampers that are smaller than duct size.
 3. Sheet metal baffles plates to eliminate stratification.
 4. The Electrical Contractor shall provide:
 - a. All 120VAC power wiring to motors, junction boxes for power to BAS panels.
 - b. Furnish smoke detectors and wire to the building fire alarm system. HVAC Contractor to mount devices. BAS system supplier to hardwire to fan shut down.
 - c. Auxiliary contact (pulse initiator) on the electric meter for central monitoring of kWh and KW. Electrical Contractor shall provide the pulse rate for remote readout to the BAS. BAS system supplier to coordinate this with the electrical contractor.
- C. Prior to delivery to the Project site, ensure that suitable storage space is available to store materials in a well-ventilated area protected from weather, moisture, soiling, extreme temperatures, humidity, and corrosive atmospheres. Materials shall be protected during delivery and storage and shall not exceed the manufacturer stated storage requirements. As a minimum, store indoors in clean, dry space with uniform temperature to prevent condensation. In addition, protect electronics from all forms of electrical and magnetic energy that could reasonably cause damage.
- D. Deliver materials to the Project site in supplier's or manufacturer's original wrappings and containers, labeled with supplier's or manufacturer's name, material or product brand name, and equipment tag number or service name as identified within the Contract Documents.
- E. Inspect and report any concealed damage or violation of delivery storage, and handling requirements to the Engineer.

1.9 WARRANTY

- A. All components, system software, and parts furnished and installed by the BMS system supplier shall be guaranteed against defects in materials and workmanship for 2 years after substantial completion. Labor to repair, reprogram, or replace these components shall be furnished by the BMS system supplier at no charge during normal working hours during the warranty period. Materials furnished but not installed by the BMS system supplier shall be covered to the extent of the product only. Installation labor shall be the responsibility of the trade contractor performing the installation. All corrective software modifications made during warranty periods shall be updated on all user documentation and on user and manufacturer archived software disks. The Contractor shall respond to the owner's request for warranty service within 24 standard working hours.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Basis of Design Product: Subject to compliance with requirements, provide products by one of the following pre-qualified manufacturers for integration into the buildings existing Schneider Electric control system by Building Control Solutions, Contact Karlo Radolovic: 215-333-2220:
 - 1. Electric Components
 - a. Schneider-Electric Field Devices
 - 2. Electronic Components
 - a. Schneider-Electric Field Devices
 - 3. Direct Digital Control Systems Field Controller Devices:
 - a. Schneider Electric EcoStruxure Building MP/RP BACnet series, b3 BACnet series, MNB BACnet, MNL LON, Xenta LON series installed by approved manufacturer's local field office or authorized distributor.
 - b. Or approved equal.

2.2 EXISTING OPEN, INTEROPERABLE SYSTEM ARCHITECTURE

- A. General
 - 1. The Building Automation System (BAS) shall consist of Network Server/Controllers (NSCs), a family of Standalone Digital Control Units (SDCUs), Administration and Programming Workstations (APWs), and Web-based Operator Workstations (WOWs). The BAS shall provide control, alarm detection, scheduling, reporting and information management for the entire facility, and Wide Area Network (WAN) if applicable.
 - 2. An Enterprise Level BAS shall consist of an Enterprise Server, which enables multiple NSCs (including all graphics, alarms, schedules, trends, programming, and configuration) to be accessible from a single Workstation simultaneously for operations and engineering tasks.

3. The Enterprise Level BAS shall support built-in reporting functionality without dependency on other software.
 4. The Enterprise Level BAS shall support standard accessing of data for third party reporting or analytics software.
 5. The Enterprise Level BAS shall be able to host up to 250 servers, or NSCs, beneath it.
 6. For Enterprise reporting capability and robust reporting capability outside of the trend chart and listing ability of the Workstation, a Reports Server shall be installed on a Microsoft Windows SQL based computer. The Reports Server can be installed on the same computer as the Enterprise Server.
 7. The system shall be designed with a top-level 10/100bT Ethernet network, using the BACnet/IP, LonWorks IP, and/or Modbus TCP protocol.
- B. A sub-network of SDCUs using the BACnet IP, BACnet MS/TP, LonTalk FTT-10A, and/or Modbus RTU protocol shall connect the local, stand-alone controllers with Ethernet-level Network Server Controllers/IP Routers.
- C. The TCP/IP layer connects all of the buildings on a single Wide Area Network (WAN) isolated behind the campus firewall. Fixed IP addresses for connections to the campus WAN shall be used for each device that connects to the WAN.
- D. All Network Server Controllers must natively support the BACnet IP, BACnet MS/TP, LonWorks FTT-10, Modbus TCP, Modbus RTU (RS-485 and RS-232), and Modbus ASCII protocols.

2.3 BACNET IP FIELDBUS CONTROLLERS

- A. Controllers – BACnet/IP Protocol
1. All BACnet/IP Fieldbus controllers shall be BACnet Testing Laboratory listed (v12 or later) as specified BACnet Advanced Application Controller (B-AAC)
 2. All BACnet/IP Fieldbus controllers shall use the following communication specifications and achieve performance as specified herein:
 - a. All controllers shall be able to communicate peer-to-peer without the need for a NSC
 - b. Any BACnet/IP Fieldbus controllers on the Ethernet Data Link/Physical layer shall be able to act as a Master to allow for the exchange and sharing of data variables and messages with any other controller connected on the same communication cabling. Slave controllers are not acceptable.
- B. The BACnet/IP Fieldbus controllers shall be equipped with 2x 10/100bT Ethernet communication ports with active switch and will support BACnet/IP communication protocols with the following configurations:
1. Supporting IPv4 addressing
 2. Supporting Static IP setting, DHCP client and Auto-IP address acquisition
 3. It shall be possible to disable Ethernet port 2

C. Topologies

1. BACnet/IP Fieldbus controllers shall support daisy chain topology of up to 50 controllers. In case of any disruption to the communication, a system alarm shall notify the NSC/BMS of the point disruption has occurred.
2. BACnet/IP Fieldbus Controllers shall support RSTP loop whereby up to 39 controllers are supported.
 - a. In case of any disruption there shall be no communication interruption
 - b. In case of any disruption there shall be system alarms that will inform the operator of the disruption

D. Performance

1. Each BACnet/IP Fieldbus Controllers shall have a 32-bit microprocessor operating at 500 MHz and support a BACnet protocol stack in accordance with the ANSI/ASHRAE Standard 135-2008 and the BACnet Device Profile supported.
2. They shall be multi-tasking, real-time digital control processors consisting of communication controllers, controls processing, power supplies with built-in inputs and outputs.

E. Programmability

1. The BACnet/IP Fieldbus controllers shall support both script programming language and graphical that will be consistent with the NSC.
2. The control program will reside within the same enclosure as the input/output circuitry, that reads inputs and controls outputs
3. All control sequences programmed into the BACnet/IP Fieldbus Controllers shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained.
4. BACnet/IP Fieldbus controllers shall communicate with the Network Server Controller (NSC) via a BACnet/IP connection at a baud rate of not less than 100 Mbps
5. BACnet/IP Fieldbus controllers shall support a dedicated communications port for connecting and supplying power to a matching room temperature and/or humidity sensor and/or CO2 and/or presence detector that does not utilize any of the I/O points of the controller.
6. BACnet/IP Fieldbus controllers (Excluding VAV) shall support an add-on display to supply and provide access in real-time for monitoring inputs and overriding of outputs
7. The override functionality must be supported by a dedicated processor to assure reliable operation (overriding of output)
8. Each BACnet/IP Fieldbus controller shall have sufficient memory, to support its own operating system and databases, including:
 - a. Control processes
 - b. Energy management applications
 - c. Alarm management
 - d. Historical/trend data

- e. Maintenance support applications
- f. Custom processes
- g. Manual override monitoring
- 9. Each BACnet/IP Fieldbus controller shall support local trend data up to 2x the built-in I/O and at a minimum be capable of holding 5 days @ 15 min intervals locally.
- 10. The BACnet/IP Fieldbus controller analog or universal input shall use a 16 bit A/D converter.
- 11. The BACnet/IP Fieldbus controller analog or universal output shall use a 10 bit D/A converter.
- 12. Built-in I/O: each BACnet/IP Fieldbus controllers shall support:
 - a. At minimum 8 and up to 20 configurable IO channels to monitor and to control the following types of inputs and outputs without the addition of equipment inside or outside the DDC Controller cabinet.
 - 1) Universal Inputs – the following thermistors for use in the system without any external converters needed.
 - a) 10 kohm Type I (Continuum)
 - b) 10 kohm Type II (I/NET)
 - c) 10 kohm Type III (Satchwell)
 - d) 10 kohm Type IV (FD)
 - e) Linearized 10 kohm Type V (FD w/11k shunt)
 - f) Linearized 10 kohm (Satchwell)
 - g) 1.8 kohm (Xenta)
 - h) 1 kohm (Balco)
 - i) 20 kohm (Honeywell)
 - j) 2.2 kohm (Johnson)
 - k) PT100 (Siemens)
 - l) PT1000 (Sauter)
 - m) Ni1000 (Danfoss)
 - 2) Analog inputs
 - a) Current Input - 0-20 mA
 - b) Voltage Input 0-10 Vdc
 - 3) Digital inputs from dry contact closure, pulse accumulators, voltage sensing.
 - 4) Digital outputs
 - 5) Analog outputs of 4-20 mA and/or 0-10 Vdc
- 13. Real Time Clock (RTC):
 - a. Provide internal clocks for all BACnet Controllers (B-AAC) using BACnet time synchronization services.
 - 1) Automatically synchronize system clocks daily from an operator-designated controller.
 - 2) The system shall automatically adjust for daylight saving time.
 - b. Each BACnet/IP Fieldbus controller shall include a real time clock, accurate to +/-1 minute per month.

- c. The RTC shall provide the following: time of day, day, month, year, and day of week.
 - d. The RTC date and time shall also be accurate up to 7 days, from when the BACnet/IP Fieldbus controller has lost power with no reliance on.
- 14. The BACnet/IP Fieldbus controller for Variable Air Volume (VAV) applications
 - a. The BACnet/IP Fieldbus controller for VAV applications shall include a built-in 'flow thru' differential pressure transducer
 - b. The VAV differential pressure transducer shall have a measurement range of 0 to 1 in. W.C. and measurement accuracy of $\pm 5\%$ at 0.001 to 1 in. W.C. and a minimum resolution of 0.001 in. W.C., insuring primary air flow conditions shall be controlled and maintained to within $\pm 5\%$ of setpoint at the specified minimum and maximum air flow parameters
 - c. The BACnet/IP FieldBus controller for VAV applications shall support a dedicated commissioning tool for air flow balancing
 - d. The BACnet/IP Fieldbus controller for VAV applications shall require no programing for air balancing algorithm
 - e. All balancing parameters shall be synchronized in NSC
- 15. Each BACnet/IP Fieldbus controller shall have a minimum of 10% spare capacity for each point type represented on the controller for future point connection
- 16. Power Requirements. 24VDC (21 to 33 VDC) and 24 VAC +/-20% with local transformer power
- 17. Each BACnet/IP Fieldbus controller shall be accredited for smoke control and smoke management within a fully IP control solution
- 18. The BACnet/IP Fieldbus controller shall comply with the following regulatory certifications
 - a. CE - EMCD 2014/30/EU
 - b. CE LVD 2014/35/EU
 - c. FCC CFR 47 Part 15 Class B
 - d. RCM
 - e. RoHS 2011/65/EU
 - f. China RoHS SJ/T 11364-2014
 - g. UL2043 (Plenum space mounting)
 - h. UL916 Open-Energy Management equipment
 - i. UL916 Energy Management equipment
- 19. Intelligent Space Sensor Interface –
 - a. The BACnet/IP Fieldbus controllers shall support a dedicated RJ45 communication port to communicate and power up to 4 intelligent wall mount sensors without the use of on-board inputs or outputs

- b. It shall be possible to disable the RJ45 communication port.
- 20. The BACnet/IP Fieldbus controller for Connected Room solutions
 - a. All BACnet/IP Fieldbus controllers shall be BACnet Testing Laboratory listed (v14 or later) as specified BACnet Advanced Application Controller (B-AAC)
 - b. All BACnet/IP Fieldbus controllers shall use the following communication specifications and achieve performance as specified herein:
 - 1) All controllers shall be able to communicate peer-to-peer without the need for an NSC
 - 2) Any BACnet/IP Fieldbus controllers on the Ethernet Data Link/Physical layer shall be able to act as a Master to allow for the exchange and sharing of data variables and messages with any other controller connected on the same communication cabling. Slave controllers are not acceptable.
 - c. The BACnet/IP Fieldbus controllers shall be equipped with 2x 10/100bT Ethernet communication ports with active switch and will support BACnet/IP communication protocols with the following configurations:
 - 1) Supporting IPv4 addressing
 - 2) Supporting Static IP setting, DHCP client and Auto-IP address acquisition
 - 3) It shall be possible to disable Ethernet port 2
 - 4) Each BACnet/IP controller shall be configurable to restrict communications to only whitelisted IP addresses.
 - d. Topologies
 - 1) BACnet/IP Fieldbus controllers shall support daisy chain topology of up to 50 controllers. In case of any disruption to the communication, a system alarm shall notify the NSC/BMS of the point disruption has occurred.
 - 2) BACnet/IP Fieldbus Controllers shall support RSTP loop whereby up to 39 controllers are supported.
 - a) In case of any disruption there shall be no communication interruption
 - b) In case of any disruption there shall be system alarms that will inform the operator of the disruption
 - e. Performance
 - 1) Each BACnet/IP Fieldbus Controllers shall have a 32-bit microprocessor operating at 500 MHz and support a BACnet protocol stack in accordance with the ANSI/ASHRAE Standard 135-2012 and the BACnet Device Profile supported.
 - 2) They shall be multi-tasking, real-time digital control processors consisting of communication controllers, controls processing, power supplies with built-in inputs and outputs.
 - 3) Each BACnet/IP Fieldbus Controllers shall support upgrade of its firmware with no impact to its operation

- f. Programmability
 - 1) The BACnet/IP Fieldbus controllers shall support both script programming language and graphical that will be consistent with the NSC.
 - 2) The control program will reside within the same enclosure as the input/output circuitry, that reads inputs and controls outputs
 - 3) All control sequences programmed into the BACnet/IP Fieldbus Controllers shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained.
 - 4) The BACnet/IP Fieldbus controllers shall communicate with the Network Server Controller (NSC) via a BACnet/IP connection at a baud rate of not less than 100 Mbps
 - 5) The BACnet/IP Fieldbus controllers shall support two RS485 communication ports for connecting and supplying power to a range of protocol types
 - a) BACnet/IP Fieldbus controllers shall support configurable selection of the supported protocol on the RS485 communications ports,
 - b) BACnet/IP Fieldbus controllers shall support a communications capability for connecting and supplying power to a matching room temperature and/or humidity sensor and/or CO2 and/or presence detector that does not utilize any of the I/O points of the controller.
 - c) BACnet/IP Fieldbus controllers shall support a communications capability for connecting and supplying power to a matching connected module for the purpose of control of lights and blinds that do not utilize any of the I/O points of the controller
 - d) BACnet/IP Fieldbus controllers shall support a communications capability for connecting to open market Modbus devices
- g. BACnet/IP Fieldbus controllers shall support on-board Bluetooth Low Energy radio to support:
 - 1) Mobile application shall be available for controller commissioning
 - 2) Mobile applications shall be available for building occupants
 - 3) It shall be possible to disable the Bluetooth Low Energy Radio
 - 4) The BACnet/IP Fieldbus controller shall support a connection for an external antenna.
- h. BACnet/IP Fieldbus controllers shall support an optional plug-in Zigbee 3.0 radio for the purpose of connecting to wireless Zigbee sensors and devices.
 - 1) It shall be possible to connect to up to 16 Zigbee sensors or devices
 - 2) The controller shall support a range of different sensors and devices for easy commissioning
 - 3) The controller shall be able to connect to a Green Power Zigbee temperature and humidity sensor with 10 years of battery life

- 4) The controller shall be able to connect to a Zigbee temperature, humidity and CO2 sensor with 10 years of battery life
- i. Controllers that only support older versions of the Zigbee 3.0 are not approved due to the lack of security layer
- j. It shall be possible to connect the Zigbee radio directly to the BACnet/IP RP Fieldbus controller.
- k. It shall be possible to install the Zigbee radio in the ceiling using a purpose designed extension cable and ceiling housing when radio reception at the controller may be compromised.
- l. Each BACnet/IP Fieldbus controller shall have sufficient memory, to support its own operating system and databases, including:
 - 1) Control processes
 - 2) Energy management applications
 - 3) Alarm management
 - 4) Historical/trend data
 - 5) Maintenance support applications
 - 6) Custom processes
- m. In the case of communication disruption between the BACnet/IP Fieldbus controller and NSC/BMS, each BACnet/IP Fieldbus controller shall support storage of local trend data up to 2x the number of its built-in I/O at the collection rate of 5 min for 5 days.
- n. The BACnet/IP Fieldbus controller analog or universal input shall use a 16-bit A/D converter.
- o. The BACnet/IP Fieldbus controller analog or universal output shall use a 10-bit D/A converter.
- p. Built-in I/O: each BACnet/IP Fieldbus controllers shall support:
 - 1) Up to 8 configurable IO channels to monitor and to control the following types of inputs and outputs without the addition of equipment inside or outside the DDC Controller cabinet.
 - a) Universal Inputs – the following thermistors for use in the system without any external converters needed.
 - b) 10K Ohm Type I (Continuum)
 - c) 10K Ohm Type II (I/NET)
 - d) 10K Ohm Type III (Satchwell)
 - e) 10K Ohm Type IV (FD)
 - f) Linearized 10K Ohm Type V (FD w/11k shunt)
 - g) Linearized 10K Ohm (Satchwell)
 - h) 1.8K Ohm (Xenta)
 - i) 1K Ohm (Balco)

- j) 20K Ohm (Honeywell)
 - k) 2.2K Ohm (Johnson)
 - l) PT100 (Siemens)
 - m) PT1000 (Sauter)
 - n) Ni1000 (Danfoss)
 - o) Voltage Input - 0-10 Vdc
 - p) Digital inputs from dry contact closure, pulse accumulators, voltage sensing.
 - q) Digital outputs
 - r) Analog outputs 0-10 Vdc
- q. Internal Clock
 - 1) Provide internal clocks for all BACnet Controllers (B-AAC) using BACnet time synchronization services.
 - a) Automatically synchronize system clocks daily from an operator-designated controller.
 - b) The system shall automatically adjust for daylight saving time.
 - 2) Each BACnet/IP Fieldbus controller shall include a real time clock, accurate to +/-1 minute per month.
 - 3) The RTC shall provide the following: time of day, day, month, year, and day of week.
 - 4) The RTC date and time shall also be accurate up to 7 days, from when the BACnet/IP Fieldbus controller has lost power with no reliance on batteries
- r. Each BACnet/IP Fieldbus controller shall have a minimum of 10% spare capacity for each point type represented on the controller for future point connection
- s. Power Requirements. 24VDC (21 to 33 VDC) and 24 VAC +/-20% with local transformer power
- t. Power Requirements. A line voltage version shall be available 230 VAC
- u. In the case of power disruption, each BACnet/IP Fieldbus controller shall support power failure recovery within 10 seconds and resume operation from where the disruption had occurred
- v. The BACnet/IP Fieldbus controller shall be able to be plenum mounted (UL2043 compliant)
- w. The BACnet/IP Fieldbus controller shall meet the open class standard of UL916 permitting its installation without secondary enclosure where appropriate
- x. The BACnet/IP Fieldbus controller shall comply with the following regulatory certifications
 - 1) CE - EMCD 2014/30/EU
 - 2) CE LVD 2014/35/EU

- 3) FCC CFR 47 Part 15 Class B
- 4) RCM
- 5) RoHS 2011/65/EU
- 6) China RoHS SJ/T 11364-2014
- 7) UL2043 (Plenum space mounting)
- 8) UL916 Open-Energy Management equipment
- 9) UL916 Energy Management equipment
- y. Intelligent Space Sensor Interface - The BACnet/IP Fieldbus controllers shall support an RJ45 communication port to communicate and power up to 4 intelligent wall mount sensors without the use of on-board inputs or outputs
 - 1) It shall be possible to disable the RJ45 communication port
- z. Integrations - Connected Room
 - 1) The controller shall be capable of controlling lighting fixtures thru various open protocols listed below. this shall be achieved thru on-board I/O on the controller or via expansion modules (of the BACnet/IP controller) and will be capable of supporting the following:
 - a) The DALI expansion module shall be certified and capable of full DALI2 control for individual and groups of lights (up to 32 ballasts or LED drivers and a maximum of 16 groups).
 - b) During zero light output it shall be possible to fully shut down the ballasts thereby minimizing any leakage current.
 - c) The controller / expansion module shall be certified for multi-master functionality thereby allowing DALI pushbuttons sensors and dimmers to be mounted on the DALI communication bus.
 - d) The DALI expansion module shall be rated to 10A in total (Max 5A per channel)
 - e) The DALI expansion module shall support DALI version-1 control gear
 - f) The DALI expansion module shall support DALI-1 version control gear.
 - g) The DALI expansion module shall support Discharge lamps
 - h) The DALI expansion module shall support LED
 - i) The DALI expansion module shall support color control (Device type 8)
 - j) The DALI expansion module shall support feedback from control gear (including lamp failure feedback)
 - k) The DALI expansion module shall support addressing and grouping of control gear.
 - l) The 0-10V expansion modules shall be capable of on/off/dim of light using 0-10V dimming signal.

- m) During zero light output it shall be possible to fully shut down the ballasts thereby minimizing any leakage current.
 - n) It shall be possible to interface and control lighting that are dimmed using Phase cut dimming the controller/interface shall be capable of automatically detecting the appropriate leading or trailing edge control mechanism that may be needed depending on the type of load.
- 2) The controller shall be capable of controlling blinds and shades thru various open protocols listed below. this shall be achieved thru on-board I/O on the controller or via expansion modules (of the BACnet/IP controller) and will be capable of supporting the following:
- a) The controller/ expansion modules shall be capable of interfacing with and controlling blind motors that uses low voltage Standard Motor Interface (SMI) communication.
 - b) The controller/ expansion modules shall be capable of interfacing with and controlling blind motors that use high voltage SMI communication.
 - c) The controller/ expansion modules shall be capable of interfacing with and controlling blind motors using low voltage (24V) relays.
 - d) The controller/ expansion modules shall be capable of interfacing with and controlling blind motors using line voltage relays.
- 3) It shall be possible for the controller to interface with third party Modbus devices sensors, pushbuttons and glass touch panels
- 4) It shall be possible for the controller to interface with KNX sensors and push button devices
- 5) It shall be possible for the controller to communicate to wireless devices such as sensors, power meters, and wireless lighting control gateways via Zigbee 3.0.
- a) Controllers using earlier Zigbee standards shall not be acceptable.
- 6) It shall be possible to rezone and partition spaces using a graphical software, that works using floor plan maps and allows the user to create zones by positioning HVAC equipment, lights, blinds and sensors directly on the map. It shall then be possible to assign them to zones
- 7) It shall be possible to connect to four advanced sensors with capability for sensing occupancy and light levels. The sensor shall be powered by the controller and will not require batteries for operation.
- 8) it shall be possible to control lights/ blinds and HVAC functions such as fan speed and temperature via an optional remote control that can be located anywhere conveniently within the room or mounted on the wall and communicates to the controller securely via blue-tooth
- 9) It shall be possible for the controller to measure the power consumed by the different devices connected to the controller such as lighting HVAC and blinds

- 10) Lighting Control Interfaces
 - a) Mobile Based Personal Control Interface - an integrated mobile application shall provide current status of the light and blind in the room and enable each room occupant with the ability to:
 - b) Dim, brighten lights and turn them on and off
 - c) And for blinds: tilt, vertical up or down
 - d) Ability to select scenes
 - e) Control HVAC
 - 11) The Connected Room Solution will be fully programmable capable of supporting different control strategies locally.
 - 12) Standard applications shall be available for download from a central repository, which will allow common configurations such as those listed below to be easily configured.
 - a) Occupied state
 - b) Unoccupied state
 - c) Load Shed Mode
 - d) Daylight Harvesting
 - e) Time Clock Scheduling
 - 13) The integration modules shall comply with the following regulatory certifications
 - a) CE - EMCD 2014/30/EU
 - b) CE LVD 2014/35/EU
 - c) FCC CFR 47 Part 15 Class B
 - d) RCM
 - e) RoHS 2011/65/EU
 - f) China RoHS SJ/T 11364-2014
 - g) UL2043 (Plenum space mounting)
 - h) UL916 Energy Management
21. The BACnet/IP Fieldbus controller for remote IO
- a. It shall be possible to extend Inputs / Outputs required in NSC or BACnet/IP Fieldbus Controllers over the IP network
 - b. The BACnet/IP IO expansion device shall be equipped with 2x 10/100bT Ethernet communication ports with active switch supporting the following configurations:
 - 1) Supporting IPv4 addressing
 - 2) Supporting Static IP setting, DHCP client and Auto-IP address acquisition
 - 3) It shall be possible to disable Ethernet port 2
 - c. The BACnet/IP IO expansion device shall support daisy and RSTP topologies

- d. The BACnet/IP I/O expansion device shall be capable of sharing its local I/O resources with one or multiple applications distributed across one or multiple NSCs or BACnet/IP Fieldbus Controllers.
 - e. The BACnet/IP I/O expansion device shall support BACnet Alarm and Trend locally
 - f. Outputs of the BACnet/IP I/O expansion device shall support user configurable fallback value that is triggered in case of communication disruption.
- 22. IO Checkout
 - a. The Commissioning Tool shall be able to support overriding of the outputs and reading value of inputs live that includes light and blind points and their configuration
 - b. The Commissioning Tool shall be able to support generation of I/O checkout report
- 23. There shall be no limit to the number of Commissioning Tools that can be used on a network segment.
- F. Intelligent Space Sensors - The BACnet/IP Fieldbus controller shall support a dedicated RJ45 communication port to communicate and power up to 4 intelligent wall mount sensors without the use of on board inputs or outputs
 - 1. The Intelligent Space Sensor shall communicate with the BACnet/IP Fieldbus controller through the sensor port and via category 5 or category 6 cable
 - 2. The Intelligent Space Sensor shall provide 2 RJ45 communication ports that will allow communication with parent BACnet/IP Field controller upstream and additional Intelligent Space Sensors downstream
 - 3. The Intelligent Space Sensor shall provide ambient space condition sensing without the use of hardware I/O
- G. Each Intelligent Space Sensor shall provide a color touch display with:
 - 1. Minimum 61 mm (2.4") by 61 mm (2.4") display
 - 2. Backlit
- H. The Intelligent Space Sensor shall be capable of displaying measured space temperature from 0 to 50 °C (32 to 122 °F) with accuracy of ± 0.2 °C (± 0.4 °F) selectable for 0.1 or 1 degree display resolution of °F or °C
 - 1. Sensing Element: 10k Type 3 Thermistor
 - 2. Accuracy of ± 0.2 °C (± 0.4 °F)
 - 3. Resolution: 0.1 or 1 degree display resolution
 - 4. Range: 0 to 50 °C (32 to 122 °F)
- I. The Intelligent Space Sensor shall have the option for humidity sensor support sensing humidity from 0 % RH to 100 % RH Digital humidity indication (selectable for 0.1 or 1% RH with selectable display resolution of 0.1 or 1 % RH

1. Accuracy: ± 2 % RH
 2. Resolution: 0.1 or 1 % RH
 3. Range: 0 % RH to 100 % RH
- J. The Intelligent Space Sensor shall have the option for support of CO₂ sensor with display resolution with 0 to 2000 ppm resolution
1. Accuracy: ± 30 ppm $\pm 2\%$ of measured value
 2. Range: 0 to 2,000 ppm
 3. Operating elevation: 0 to 16,000 ft.
 4. Temperature dependence: 0.11% FS per °F
 5. Stability: <2% of FS over life of sensor (15 years)
 6. Sensing method: Non-dispersive infrared (NDIR), diffusion sampling
- K. The Intelligent Space Sensor shall have the option for motion sensor
- L. Display options: The Intelligent Space Sensor shall be capable of displaying the following elements:
1. Space temperature
 2. Cooling space temperature set point
 3. Heating space temperature set point
 4. Current heating or cooling mode
 5. Current occupancy mode
 6. Fan speed
 7. Current time
 8. Light control
 9. Blind adjustment
 10. Scene selection

2.4 BACNET FIELDBUS AND BACNET SDCUS

- A. Networking
1. IP Network: All devices that connect to the WAN shall be capable of operating at 10 megabits per second or 100 megabits per second.
 2. IP To Field Bus Routing Devices
 - a. A Network Server Controller shall be used to provide this functionality.
 - b. These devices shall be configurable locally with IP crossover cable and configurable via the IP network.
 - c. The routing configuration shall be such that only data packets from the field bus devices that need to travel over the IP level of the architecture are forwarded.

B. Field Bus Wiring and Termination

1. The wiring of components shall use a bus or daisy chain concept with no tees, stubs, or free topology.
2. Each field bus shall have a termination resistor at both ends of each segment.
3. The field bus shall support the use of wireless communications.

C. Repeaters

1. Repeaters are required to connect two segments.
2. Repeaters shall be installed in an enclosure. The enclosure may be in an interstitial space.

D. Field Bus Devices

1. General Requirements
 - a. Devices shall have a light indicating that they are powered.
 - b. Devices shall be locally powered. Link powered devices (power is furnished from a central source over the field bus cable) are not acceptable.
 - c. Application programs shall be stored in a manner such that a loss of power does not result in a loss of the application program or configuration parameter settings. (Battery backup, flash memory, etc.)

E. Advance Application Controllers (B-AAC)

1. The key characteristics of a B-AAC are:
 - a. They have physical input and output circuits for the connection of analog input devices, binary input devices, pulse input devices, analog output devices, and binary output devices. The number and type of input and output devices supported will vary by model.
 - b. They may or may not provide support for additional input and output devices beyond the number of circuits that are provided on the basic circuit board. Support for additional I/O shall be provided by additional circuit boards that physically connect to the basic controller.
 - c. The application to be executed by a B-AAC is created by an application engineer using the vendor's application programming tool.
 - d. If local time schedules are embedded, the B-AAC shall support the editing of time schedule entries from any BACnet OWS that supports the BACnet service for writing of time schedule parameters.
 - e. If local trend logging is embedded, the B-AAC shall support the exporting of trend log data to any BACnet OWS that supports the read range BACnet service for trending.
 - f. If local alarm message initiation is embedded, the B-AAC shall:
 - 1) Deliver alarm messages to any BACnet OWS that supports the BACnet service for receiving alarm messages and is configured to be a recipient of the alarm message.

- 2) Support alarm acknowledgement from any BACnet OWS that supports the BACnet service for executing alarm/event acknowledgement,
 - g. Shall support the reading of analog and binary data from any BACnet OWS or Building Controller that supports the BACnet service for the reading of data.
 - h. Shall support the control of the out of service property and assignment of value or state to analog and binary objects from any BACnet OWS that supports writing to the out of service property and the value property of analog and binary objects.
 - i. Shall support the receipt and response to Time Synchronization commands from a BACnet Building Controller.
 - j. Shall support the "Who is" and "I am." BACnet services.
 - k. Shall support the "Who has" and "I have." BACnet services.
2. Analog Input Circuits
 - a. The resolution of the A/D chip shall not be greater than 0.01 Volts per increment. For an A/D converter that has a measurement range of 0 to 10 VDC and is 10 bit, the resolution is 10/1024 or 0.00976 Volts per increment.
 - b. For non-flow sensors, the control logic shall provide support for the use of a calibration offset such that the raw measured value is added to the (+/-) offset to create a calibration value to be used by the control logic and reported to the Operator Workstation (OWS).
 - c. For flow sensors, the control logic shall provide support for the use of an adjustable gain and an adjustable offset such that a two point calibration concept can be executed (both a low range value and a high range value are adjusted to match values determined by a calibration instrument).
 - d. For non-linear sensors such as thermistors and flow sensors the B-AAC shall provide software support for the linearization of the input signal.
 3. Binary Input Circuits
 - a. Dry contact sensors shall wire to the controller with two wires.
 - b. An external power supply in the sensor circuit shall not be required.
 4. Pulse Input Circuits
 - a. Pulse input sensors shall wire to the controller with two wires.
 - b. An external power supply in the sensor circuit shall not be required.
 - c. The pulse input circuit shall be able to process up to 20 pulses per second.
 5. True Analog Output Circuits
 - a. The logical commands shall be processed by a digital to analog (D/A) converter chip. The 0% to 100% control signal shall be scalable to the full output range which shall be either 0 to 10 VDC, 4 to 20 milliamps or 0 to 20 milliamps or to ranges within the full output range (Example: 0 to 100% creates 3 to 6 VDC where the full output range is 0 to 10 VDC).
 - b. The resolution of the D/A chip shall not be greater than 0.04 Volts per increment or 0.08 milliamps per increment.
 6. Binary Output Circuits

- a. Single pole, single throw or single pole, double throw relays with support for up to 230 VAC and a maximum current of 2 amps.
 - b. Voltage sourcing or externally powered triacs with support for up to 30 VAC and 0.5 amps at 24 VAC.
- 7. Program Execution
 - a. Process control loops shall operate in parallel and not in sequence unless specifically required to operate in sequence by the sequence of control.
 - b. The sample rate for a process control loop shall be adjustable and shall support a minimum sample rate of 1 second.
 - c. The sample rate for process variables shall be adjustable and shall support a minimum sample rate of 1 second.
 - d. The sample rate for algorithm updates shall be adjustable and shall support a minimum sample rate of 1 second.
 - e. The application shall have the ability to determine if a power cycle to the controller has occurred and the application programmer shall be able to use the indication of a power cycle to modify the sequence of controller immediately following a power cycle.
- 8. Local Interface
 - a. The controller shall support the connection of a portable interface device such as a laptop computer or vendor unique hand-held device. The ability to execute any tasks other than viewing data shall be password protected. Via this local interface, an operator shall be able to:
 - 1) Adjust application parameters.
 - 2) Execute manual control of input and output points.
 - 3) View dynamic data.
- F. Application Specific Devices
 - 1. Application specific devices shall have fixed function configurable applications.
 - 2. If the application can be altered by the vendor's application programmable tool, the device is an advanced application controller and not an application specific device.
 - 3. Application specific devices shall be BTL certified.
- G. Room controllers
 - 1. For connected room solutions that do not require integrated lighting and blind busses built into a singular unit, the system shall include a BACnet MS-TP enabled controller specifically designed for room control.
 - 2. The controller shall communicate via BACnet MS-TP. It should also be capable of MODBUS RTU communication.
 - 3. The controller shall be capable of controlling fan coil units, cooling VVT zones with reheat, fin-tube radiators, cabinet heaters, radiant panel heaters, electric re-heat zones, terminal reheats, rooftop units (1H1C, 2H2C, 3H2C, MH2C), or heat pumps, if necessary.

4. The controller shall house an onboard temperature sensor, and options for onboard humidity and occupancy sensor.
5. The controller shall utilize a touch screen interface and have multiple options for casings and fascias. The screen shall be a TFT transmissive LED backlit LCD touchscreen with atleast 5 color options.
6. Controller will have password protection to prevent unauthorized access to the configuration menu parameters.
7. The controller will have integrated Zigbee wireless communications with predefined profiles for Zigbee door and window switches, occupancy sensors, water leakage detectors, CO2 sensors, and additional temperature and humidity sensors.
8. The controller will be capable of hosting at least 10 Zigbee sub devices.
9. The controller will be capable of being programmed with customizable scripts via the open programming language Lua. It shall be equipped with at least 256KB of SRAM with 80KB configurable/reserved for Lua scripting purposes.

2.5 LON FIELDBUS AND LON SDCUS

A. IP Network

1. All devices that connect to the WAN shall be capable of operating at 10 megabits per second and 100 megabits per second

B. Field Bus

1. The field busses shall be FTT-10A operating at 78 kilobits per second.
2. The wiring of components shall use a bus or daisy chain concept with no tees, stubs or free topology.
3. The wiring type and length limitations shall conform to Echelon's Junction Box and Wiring Guideline for Twisted Pair LonWorks Networks.
4. Each field bus shall have a termination device at both ends of each segment.

C. IP to Field Bus Router

1. These devices shall perform layer 3 routing of ANSI/EIA 709.1B packets onto the IP network.
2. These devices shall be configurable locally without the use of the IP network (local cross over cable connection is acceptable) and configurable via the IP network.
3. These devices shall be configurable as routers such that only data packets from the field bus devices that need to travel over the IP level of the architecture are forwarded.

D. Physical Layer Repeaters (PLR)

1. PLRs are required to connect two segments to create a channel.
2. The design of the PLRs shall conform to LonMark standards.
3. LON to LON routers configured as repeaters may be used as a PLR.

4. Physical layer repeaters shall be installed in an enclosure. The enclosure may be in an interstitial space.
- E. Standalone Digital Control Units (SDCUs)
 1. General Requirements
 - a. Devices shall incorporate a service pin which, when pressed, will cause the device to broadcast its 48 bit node ID and its program ID over the network. The service pin shall be distinguishable and accessible.
 - b. Devices shall have a light indicating that they are powered.
 - c. Devices shall incorporate a TP/FT-10A transceiver in accordance with ANSI/EIA 709.3 and connections for TP/FT control network wiring.
 - d. Devices shall be locally powered. Link powered devices are not acceptable.
 - e. Application programs shall be stored in a manner such that a loss of power does not result in a loss of the application program or configuration parameter settings.
 2. Programmable Process Controllers (PPC)
 - a. The key characteristics of a PPC are:
 - 1) They have physical input and output circuits for the connection of analog input devices, binary input devices, pulse input devices, analog output devices and binary output devices. The number and type of input and output devices supported will vary by model.
 - 2) They may or may not provide support for additional input and output devices beyond the number of circuits that are provided on the basic circuit board. Support for additional I/O may be by additional circuit boards that physically connect to the basic controller or by a standalone device that communicates with the basic controller via the FTT-10A field bus.
 - 3) The application to be executed by a PPC is created by an application engineer using the vendor's application programming tool.
 - 4) PPCs may or may not support embedded time schedules. When time schedules are not embedded in a PPC, an occupancy command shall be an input network variable when time based control is required by the sequence of control. Systems that use a Network Server Controller shall provide time schedule support in the Network Server Controller and the PPCs are not required to support for time schedules. Systems that use LON to IP routers require that PPCs support embedded time schedules.
 - 5) PPCs may or may not support trend data storage with periodic upload to the data server. When trend data storage is not supported, the variables to be trended shall be broadcast over the field bus to another device that does support embedded trend data storage. Systems that use a Network Server Controller shall provide trend logging support in the Network Server Controller and the PPCs are not required to support trend logging. Systems that use LON to IP routers require that PPCs support embedded trend logging.
 - 6) PPCs shall, may or may not support the initiation of an alarm message to the system server. When alarm message initiation is not supported, binary

alarm indication variables shall be broadcast over the field bus to another device that does support the initiation of alarm messages to the system server. Systems that use a Network Server Controller shall provide alarm message initiation support in the Network Server Controller and the PPCs are not required to support alarm message initiation. Systems that use LON to IP routers require that PPCs support alarm messaging initiation.

- b. Analog Input Circuits
 - 1) The electrical signals from analog sensors shall be processed by an analog to digital (A/D) converter chip. The output of the A/D chip shall then be processed mathematically to produce data within the controller that has the required engineering units.
 - 2) The resolution of the A/D chip shall not be greater than 0.01 Volts per increment. For an A/D converter that has a measurement range of 0 to 10 VDC and is 10 bit, the resolution is $10/1024$ or 0.00976 Volts per increment.
 - 3) For non-flow sensors, the control logic shall provide support for the use of a calibration offset such that the raw measured value is added to the (+/-) offset to create a calibration value to be used by the control logic and reported to the Operator Workstation (OWS).
 - 4) For flow sensors, the control logic shall provide support for the use of an adjustable gain and an adjustable offset such that a two point calibration concept can be executed (both a low range value and a high range value are adjusted to match values determined by a calibration instrument).
 - 5) For non-linear sensors such as thermistors and flow sensors the PPC shall provide software support for the linearization of the input signal.
- c. Binary Input Circuits
 - 1) Dry contact sensors shall wire to the controller with two wires.
 - 2) An external power supply in the sensor circuit shall not be required.
- d. Pulse Input Circuits
 - 1) Pulse input sensors shall wire to the controller with two wires.
 - 2) An external power supply in the sensor circuit shall not be required.
 - 3) The pulse input circuit shall be able to process up to 50 pulses per second.
- e. True Analog Output Circuits
 - 1) The logical commands shall be processed by a digital to analog (D/A) converter chip. The 0% to 100% control signal shall be scalable to the full output range which shall be either 0 to 10 VDC, 4 to 20 milliamps or 0 to 20 milliamps or to ranges within the full output range (Example: 0 to 100% creates 3 to 6 VDC where the full output range is 0 to 10 VDC).
 - 2) The resolution of the D/A chip shall not be greater than 0.04 Volts per increment or 0.08 milliamps per increment.
- f. Pulse Width Modulation Outputs with PWM transducers
 - 1) The controller shall be able to generate incremental pulses as small as 0.1 seconds.
- g. Binary Output Circuits

- 1) Single pole single throw or single pole double throw relays with support for up to 230 VAC and a maximum current of 2 amps.
 - 2) Voltage sourcing or externally powered triacs with support for up to 30 VAC and 0.8 amps.
 - h. Program Execution
 - 1) Process control loops shall operate in parallel and not in sequence unless specifically required to operate in sequence by the sequence of control.
 - 2) The sample rate for a process control loop shall be adjustable and shall support a minimum sample rate of 1 second.
 - 3) The sample rate for process variables shall be adjustable and shall support a minimum sample rate of 1 second.
 - 4) The sample rate for algorithm updates shall be adjustable and shall support a minimum sample rate of 1 second.
 - 5) The application shall have the ability to determine if a power cycle to the controller has occurred, and the application programmer shall be able to use the indication of a power cycle to modify the sequence of control immediately following a power cycle.
 - i. Local Interface: The controller shall support the connection of a portable interface device such as a laptop computer or vendor unique hand-held device. The ability to execute any tasks other than viewing data shall be password protected. Via this local interface, an operator shall be able to:
 - 1) Adjust application parameters.
 - 2) Edit time schedule parameters if time schedules are embedded in the controller.
 - 3) Execute manual control of input and output points.
 - 4) View dynamic data.
 - 5) View alarm messages if alarm messaging is embedded in the controller.
 - j. Each PPC shall have a network interface port that allows for an external device to connect to the FTT-10A network by plugging into the port. This port shall be built into the controller.
3. Supervisory Logic Controller (SLC)
 - a. The key characteristics of an SLC are:
 - 1) The application to be executed by as SLC is created by an application engineer using the vendor's application programming tool.
 - 2) SLCs may or may not support embedded time schedules. When time schedules are not embedded in a SLC, an occupancy command shall be an input network variable when time based control is required by the sequence of control. Systems that use a Network Server Controller shall provide time schedule support in the Network Server Controller and the SLCs do not have to support for time schedules. Systems that use a LON to IP router will provide time schedule support in the SLCs.
 - 3) SLCs may or may not support trend data storage with periodic upload to the data server. When trend data storage is not supported, the variables to be trended shall be broadcast over the field bus to another device that does support embedded trend data storage. Systems that use a Network Server

- Controller shall provide trend logging support in the Network Server Controller and the SLCs are not required to support trend logging. Systems that use LON to IP routers require that SLCs support embedded trend logging.
- 4) SLCs may or may not support the initiation of an alarm message to the system server. When alarm message initiation is not supported, binary alarm indication variables shall be broadcast over the field bus to another device that does support the initiation of alarm messages to the system server. Systems that use a Network Server Controller shall provide alarm message initiation support in the Network Server Controller and the SLCs are not required to support alarm message initiation. Systems that use LON to IP routers require that SLCs support alarm messaging initiation.
- b. Program Execution
 - 1) Control algorithms shall operate in parallel and not in sequence unless specifically required to operate in sequence by the sequence of control.
 - 2) The sample rate for algorithm updates shall be adjustable and shall support a minimum sample rate of 1 second.
 - 3) The application shall have the ability to determine if a power cycle to the controller has occurred and the application programmer shall be able to use the indication of a power cycle to modify the sequence of control immediately following a power cycle.
 - c. Local Interface
 - 1) The controller shall support the connection of a portable interface device such as a laptop computer or vendor unique hand-held device. The ability to execute any tasks other than viewing data shall be password protected. Via this local interface, an operator shall be able to:
 - a) Adjust application parameters.
 - b) Edit time schedule parameters if time schedules are embedded in the controller.
 - c) Execute manual control of input and output network variables.
 - d) View dynamic data.
 - e) View alarm messages if alarm messaging is embedded in the controller.
 - d. Each SLC shall have a network interface port that allows for an external device to connect to the FTT-10A network by plugging into the port. This port shall be built into the controller.
 - e. Programmable Process Controllers (PPCs) with un-used I/O may be used as Supervisory Logic Controllers provided they meet all other requirements.
 - f. Supervisory logic controllers shall support a minimum of 200 input network variables and 70 output network variables.
 - 1) The SNVT for each of the 200 input network variables shall be selectable.
 - 2) The SNVT for each of the 70 output network variables shall be selectable.
 - g. For the input and output network variables there shall not be any limitations as to the SNVT selected. (Example: SNVT_temp_p can only be used on 10 input network variables.)

4. Application Specific Devices (ASD)
 - a. ASD shall have fixed function configurable applications.
 - b. If the application can be altered by the vendor's application programming tool, the device is a programmable controller and not an application specific device.
 - c. All input and output network variables shall be formatted with SNVTs.
 - d. All input configuration parameters shall be formatted with SNVTs or SCPTs. If UNVTs or UCPTs are used, the device resource files that allow these custom parameters to be read shall be provided to the owner.
 - e. The network interface shall conform to the LonMark profile for the application provided by the ASD.
 - f. Each ASD shall have a network interface port that allows for an external device to connect to the FTT-10A network by plugging into the port. This port shall be built into the controller.
5. Portable Operating Terminals (POT)
 - a. Laptop Computer
 - b. Software Requirements: The software requirements for a POT are identical to those for an operator workstation.
 - c. Hardware Requirements: The hardware requirements for a POT are identical to those for an operator workstation.
 - d. In addition, an app based solution on a mobile device will be required.

2.6 DDC SENSORS AND POINT HARDWARE

- A. Current Sensors
 1. Current status switches shall be used to monitor fans, pumps, motors and electrical loads. Current switches shall be available in split core models, and offer either a digital or an analog signal to the automation system. Acceptable manufacturer is Veris Industries
- B. Current Status Switches for Constant Load Devices
 1. Acceptable Manufacturer: Veris Industries
 2. General: Factory programmed current sensor to detect motor undercurrent situations such as belt or coupling loss on constant loads. Sensor shall store motor current as operating parameter in non-volatile memory. Push-button to clear memory.
 3. Visual LED indicator for status.
 4. Split core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 0.5 A to 175 A.
 5. Normally open current sensor output. 0.1A at 30 VAC/DC.
 6. Basis of Design: Veris Model H608.
- C. Current Status Switches for Constant Load Devices (Auto Calibration)
 1. Acceptable Manufacturer: Veris Industries.

2. General: Microprocessor based, self-learning, self-calibrating current switch. Calibration-free status for both under and overcurrent, LCD display, and slide-switch selectable trip point limits. At initial power-up automatically learns average current on the line with no action required by the installer
3. Split core sensor, induced powered from monitored load and isolated to 600 VAC rms. Sensor shall indicate status from 2.5 A to 200 A.
4. Display: Backlit LCD; illuminates when monitored current exceeds 4.5A
5. Nominal Trip Point: $\pm 40\%$, $\pm 60\%$, or on/off (user selectable)
6. Normally open current sensor output. 0.1A at 30 VAC/DC.
7. Basis of Design: Veris Model H11D.

PART 3 - EXECUTION

3.1 GENERAL

- A. In addition to the requirements specified herein, execution shall be in accordance with the requirements of Specification Section 23 00 00 and Drawings.
- B. Examine equipment exterior and interior prior to installation. Report any damage and do not install any equipment that is structurally, moisture, or mildew damaged.
- C. Verification of Conditions: Examine areas and conditions under which the work is to be installed, and notify the Contractor in writing, with a copy to the Owner and the Engineer, of any conditions detrimental to the proper and timely completion of the work. Do not proceed with the work until unsatisfactory conditions have been corrected.
- D. Beginning of the work shall indicate acceptance of the areas and conditions as satisfactory by the Installer.
- E. Install equipment in accordance with reviewed product data, final shop drawings, manufacturer's written instructions and recommendations, and as indicated on the Drawings.
- F. Provide final protection and maintain conditions in a manner acceptable to the manufacturer that shall help ensure that the equipment is without damage at time of Substantial Completion.
- G. Demolition
 1. Remove controls which do not remain as part of the building automation system, all associated abandoned wiring and conduit, and all associated pneumatic tubing. The Owner will inform the Contractor of any equipment which is to be removed that will remain the property of the Owner. All other equipment which is removed will be disposed of by the Contractor.
- H. Access to Site

1. Unless notified otherwise, entrance to building is restricted. No one will be permitted to enter the building unless their names have been cleared with the Owner or the Owner's Representative.

I. Code Compliance

1. All wiring shall be installed in accordance with all applicable electrical codes and will comply with equipment manufacturer's recommendations. Should any discrepancy be found between wiring specifications in Division 17 and Division 16, wiring requirements of Division 17 will prevail for work specified in Division 17.

J. Cleanup

1. At the completion of the work, all equipment pertinent to this contract shall be checked and thoroughly cleaned, and all other areas shall be cleaned around equipment provided under this contract.

3.2 SYSTEM ACCEPTANCE TESTING

- A. All application software will be verified and compared against the sequences of operation.
- B. Control loops will be exercised by inducing a setpoint shift of at least 10% and observing whether the system successfully returns the process variable to setpoint. Record all test results and attach to the Test Results Sheet.
- C. Test each alarm in the system and validate that the system generates the appropriate alarm message, that the message appears at all prescribed destinations (workstations or printers), and that any other related actions occur as defined (i.e. graphic panels are invoked, reports are generated, etc.). Submit a Test Results Sheet to the owner.
- D. Perform an operational test of each unique graphic display and report to verify that the item exists, that the appearance and content are correct, and that any special features work as intended. Submit a Test Results Sheet to the owner.
- E. Perform an operational test of each third party interface that has been included as part of the automation system. Verify that all points are properly polled, that alarms have been configured, and that any associated graphics and reports have been completed. If the interface involves a file transfer over Ethernet, test any logic that controls the transmission of the file, and verify the content of the specified information.

3.3 INSTALLATION

- A. Hardware Installation Practices for Wiring
 1. All controllers are to be mounted vertically and per the manufacturer's installation documentation.
 2. The 120VAC power wiring to each Ethernet or Remote Site controller shall be a dedicated run, with a separate breaker. Each run will include a separate hot, neutral

and ground wire. The ground wire will terminate at the breaker panel ground. This circuit will not feed any other circuit or device.

3. A true earth ground must be available in the building. Do not use a corroded or galvanized pipe, or structural steel.
4. Wires are to be attached to the building proper at regular intervals such that wiring does not droop. Wires are not to be affixed to or supported by pipes, conduit, etc.
5. Conduit in finished areas will be concealed in ceiling cavity spaces, plenums, furred spaces and wall construction. Exception; metallic surface raceway may be used in finished areas on masonry walls. All surface raceway in finished areas must be color matched to the existing finish within the limitations of standard manufactured colors.
6. Conduit, in non-finished areas where possible, will be concealed in ceiling cavity spaces, plenums, furred spaces, and wall construction. Exposed conduit will run parallel to or at right angles to the building structure.
7. Wires are to be kept a minimum of three (3) inches from hot water, steam, or condensate piping.
8. Where sensor wires leave the conduit system, they are to be protected by a plastic insert.
9. Wire will not be allowed to run across telephone equipment areas.
10. Provide fire caulking at all rated penetrations.
11. Install signal and communication cable according to Division 16 Section "Voice and Data Communication Cabling."
 - a. Conceal cable, except in mechanical rooms and areas where other conduit and piping are exposed.
 - b. Install exposed cable in raceway.
 - c. Install concealed cable in raceway.
 - d. Bundle and harness multiconductor instrument cable in place of single cables where several cables follow a common path.
 - e. Fasten flexible conductors, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
 - f. Number-code or color-code conductors for future identification and service of control system, except local individual room control cables.
 - g. Install wire and cable with sufficient slack and flexible connections to allow for vibration of piping and equipment.

B. Installation Practices for Field Devices

1. Well-mounted sensors will include thermal conducting compound within the well to insure good heat transfer to the sensor.
2. Actuators will be firmly mounted to give positive movement and linkage will be adjusted to give smooth continuous movement throughout 100 percent of the stroke.
3. Relay outputs will include transient suppression across all coils. Suppression devices shall limit transients to 150% of the rated coil voltage.

4. Water line mounted sensors shall be removable without shutting down the system in which they are installed.
5. For duct static pressure sensors, the high pressure port shall be connected to a metal static pressure probe inserted into the duct pointing upstream. The low pressure port shall be left open to the plenum area at the point that the high pressure port is tapped into the ductwork.
6. For building static pressure sensors, the high pressure port shall be inserted into the space via a metal tube. Pipe the low pressure port to the outside of the building.
7. Verify location of thermostats, humidistats, and other exposed control sensors with Drawings and room details before installation. Install devices 48 inches above the floor.

C. Wiring, Conduit, and Cable

1. All wire will be copper and meet the minimum wire size and insulation class listed below:
 - a. Power - 12 Gauge - 600 Volt
 - b. Class One - 14 Gauge Std. - 600 Volt
 - c. Class Two - 18 Gauge Std. - 300 Volt
 - d. Class Three - 18 Gauge Std. - 300 Volt
 - e. Communications - Per Mfr.
2. Power and Class One wiring may be run in the same conduit. Class Two and Three wiring and communications wiring may be run in the same conduit.
3. Where different wiring classes terminate within the same enclosure, maintain clearances and install barriers per the National Electric Code.
4. Where wiring is required to be installed in conduit, EMT shall be used. Conduit shall be minimum 1/2 inch galvanized EMT. Set screw fittings are acceptable for dry interior locations. Watertight compression fittings shall be used for exterior locations and interior locations subject to moisture. Provide conduit seal-off fitting where exterior conduits enter the building or between areas of high temperature/moisture differential.
5. Flexible metallic conduit (max. 3 feet) shall be used for connections to motors, actuators, controllers, and sensors mounted on vibration producing equipment. Liquid-tight flexible conduit shall be use in exterior locations and interior locations subject to moisture.
6. Junction boxes shall be provided at all cable splices, equipment termination, and transitions from EMT to flexible conduit. Interior dry location J-boxes shall be galvanized pressed steel, nominal four-inch square with blank cover. Exterior and damp location JH-boxes shall be cast alloy FS boxes with threaded hubs and gasketed covers.
7. Where the space above the ceiling is a supply or return air plenum, the wiring shall be plenum rated. Teflon wiring can be run without conduit above suspended ceilings. EXCEPTION: Any wire run in suspended ceilings that is used to control outside air dampers or to connect the system to the fire management system shall be in conduit.
8. Fiber optic cable shall include the following sizes; 50/125, 62.5/125 or 100/140.
9. Only glass fiber is acceptable, no plastic.

10. Fiber optic cable shall only be installed and terminated by an experienced contractor. The BAS system supplier shall submit to the Engineer the name of the intended contractor of the fiber optic cable with his submittal documents.

D. Enclosures

1. For all I/O requiring field interface devices, these devices where practical will be mounted in a field interface panel (FIP). The Contractor shall provide an enclosure which protects the device(s) from dust, moisture, conceals integral wiring and moving parts.
2. FIPs shall contain power supplies for sensors, interface relays and contactors, and safety circuits.
3. The FIP enclosure shall be of steel construction with baked enamel finish; NEMA 1 rated with a hinged door and keyed lock. The enclosure will be sized for twenty percent spare mounting space. All locks will be keyed identically.
4. All wiring to and from the FIP will be to screw type terminals. Analog or communications wiring may use the FIP as a raceway without terminating. The use of wire nuts within the FIP is prohibited.
5. All outside mounted enclosures shall meet the NEMA-4 rating.
6. The wiring within all enclosures shall be run in plastic track. Wiring within controllers shall be wrapped and secured.

E. Identification

1. Identify all control wires with labeling tape or sleeves using words, letters, or numbers that can be exactly cross-referenced with as-built drawings.
2. All field enclosures, other than controllers, shall be identified with a Bakelite nameplate. The lettering shall be in white against a black or blue background.
3. Junction box covers will be marked to indicate that they are a part of the BAS system.
4. All I/O field devices (except space sensors) that are not mounted within FIP's shall be identified with name plates.
5. All I/O field devices inside FIP's shall be labeled.

F. Existing Controls.

1. Existing controls which are to be reused must each be tested and calibrated for proper operation. Existing controls which are to be reused and are found to be defective requiring replacement, will be noted to the Owner. The Owner will be responsible for all material and labor costs associated with their repair.

G. Location

1. The location of sensors is per mechanical and architectural drawings.
2. Space humidity or temperature sensors will be mounted away from machinery generating heat, direct light and diffuser air streams.
3. Outdoor air sensors will be mounted on the north building face directly in the outside air. Install these sensors such that the effects of heat radiated from the building or sunlight is minimized.

4. Field enclosures shall be located immediately adjacent to the controller panel(s) to which it is being interfaced.

H. Software Installation

1. The Contractor shall provide all labor necessary to install, initialize, start-up and debug all system software as described in this section. This includes any operating system software or other third party software necessary for successful operation of the system.

3.4 DATABASE CONFIGURATION.

- A. The Contractor will provide all labor to configure those portions of the database that are required by the points list and sequence of operation.

3.5 COLOR GRAPHIC DISPLAYS.

- A. Unless otherwise directed by the owner, the Contractor will provide color graphic displays as depicted in the mechanical drawings for each system and floor plan. For each system or floor plan, the display shall contain the associated points identified in the point list and allow for setpoint changes as required by the owner.

3.6 POINT TO POINT CHECKOUT.

- A. Each I/O device (both field mounted as well as those located in FIPs) shall be inspected and verified for proper installation and functionality. A checkout sheet itemizing each device shall be filled out, dated and approved by the Project Manager for submission to the owner or owner's representative.
- B. In case of wireless devices, the signal strength recorded during checkout shall be reported.

3.7 CONTROLLER AND WORKSTATION CHECKOUT.

- A. A field checkout of all controllers and front end equipment (computers, printers, modems, etc.) shall be conducted to verify proper operation of both hardware and software. A checkout sheet itemizing each device and a description of the associated tests shall be prepared and submitted to the owner or owner's representative by the completion of the project.

3.8 DOCUMENTATION

- A. As built software documentation will include the following:
 1. Descriptive point lists
 2. Application program listing
 3. Application programs with comments.
 4. Printouts of all reports.
 5. Alarm list.
 6. Printouts of all graphics

7. Commissioning and System Startup
8. An electronic copy of all databases, configuration files, or any type of files created specifically for each system.

END OF SECTION 23 09 23

SECTION 231116 - DOMESTIC WATER PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Specialty valves.
 - 2. Flexible connectors.

1.3 SUBMITTALS

- A. Product Data: For the following products:
 - 1. Specialty valves.
 - 2. Transition fittings.
 - 3. Dielectric fittings.
 - 4. Flexible connectors.
- B. Water Samples: Specified in "Cleaning" Article.
- C. Coordination Drawings: For piping in equipment rooms and other congested areas, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
 - 1. Domestic water piping.
- D. Field quality-control reports.

1.4 QUALITY ASSURANCE

- A. Piping materials shall bear label, stamp, or other markings of specified testing agency.

- B. Comply with NSF 61 for potable domestic water piping and components.

1.5 PROJECT CONDITIONS

- A. Interruption of Existing Water Service: Do not interrupt water service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary water service according to requirements indicated:
 - 1. Notify Owner no fewer than three days in advance of proposed interruption of water service.
 - 2. Do not proceed with interruption of water service without Owner's written permission.

1.6 COORDINATION

- A. Coordinate sizes and locations of concrete bases with actual equipment provided.

PART 2 - PRODUCTS

2.1 PIPING MATERIALS

- A. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.

2.2 COPPER TUBE AND FITTINGS

- A. Hard Copper Tube: ASTM B 88, Type L (ASTM B 88M, Type B) water tube, drawn temper.
 - 1. Cast-Copper Solder-Joint Fittings: ASME B16.18, pressure fittings.
 - 2. Wrought-Copper Solder-Joint Fittings: ASME B16.22, wrought-copper pressure fittings.
 - 3. Copper Pressure-Seal-Joint Fittings:
 - a. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1) Elkhart Products Corporation; Industrial Division.
 - 2) NIBCO INC.
 - 3) Viega; Plumbing and Heating Systems.
 - b. NPS 2 and Smaller: Wrought-copper fitting with EPDM-rubber O-ring seal in each end.

- c. NPS 2-1/2 to NPS 4: Cast-bronze or wrought-copper fitting with EPDM-rubber O-ring seal in each end.

2.3 PIPING JOINING MATERIALS

- A. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.

2.4 SPECIALTY VALVES

- A. Comply with requirements in Division 22 Section "General-Duty Valves for Plumbing Piping" for general-duty metal valves.
- B. Comply with requirements in Division 22 Section "Domestic Water Piping Specialties" for balancing valves, drain valves, backflow preventers, and vacuum breakers.

2.5 TRANSITION FITTINGS

- A. General Requirements:
 - 1. Same size as pipes to be joined.
 - 2. Pressure rating at least equal to pipes to be joined.
 - 3. End connections compatible with pipes to be joined.
- B. Fitting-Type Transition Couplings: Manufactured piping coupling or specified piping system fitting.
- C. Sleeve-Type Transition Coupling: AWWA C219.
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Cascade Waterworks Manufacturing.
 - b. Dresser, Inc.; Dresser Piping Specialties.
 - c. Ford Meter Box Company, Inc. (The).
 - d. JCM Industries.
 - e. Viking Johnson; c/o Mueller Co.

2.6 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials or ferrous material body with separating nonconductive insulating material suitable for system fluid, pressure, and temperature.

B. Dielectric Unions:

1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Capitol Manufacturing Company.
 - b. Central Plastics Company.
 - c. Watts Regulator Co.; a division of Watts Water Technologies, Inc.
 - d. Zurn Plumbing Products Group; Wilkins Water Control Products.
2. Description:
 - a. Pressure Rating: 150 psig .
 - b. End Connections: Solder-joint copper alloy and threaded ferrous.

C. Dielectric Couplings:

1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Calpico, Inc.
 - b. Lochinvar Corporation.
2. Description:
 - a. Galvanized-steel coupling.
 - b. Pressure Rating: 300 psig at 225 deg F.
 - c. End Connections: Female threaded.
 - d. Lining: Inert and noncorrosive, thermoplastic.

D. Dielectric Nipples:

1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Perfection Corporation; a subsidiary of American Meter Company.
 - b. Precision Plumbing Products, Inc.
 - c. Victaulic Company.
2. Description:
 - a. Electroplated steel nipple complying with ASTM F 1545.
 - b. Pressure Rating: 300 psig at 225 deg F.

- c. End Connections: Male threaded or grooved.
- d. Lining: Inert and noncorrosive, propylene.

2.7 FLEXIBLE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Flex-Hose Co., Inc.
 - 2. Flexicraft Industries.
 - 3. Flex Pression, Ltd.
 - 4. Flex-Weld, Inc.
 - 5. Metraflex, Inc.
 - 6. Unaflex, Inc.
- B. Stainless-Steel-Hose Flexible Connectors: Corrugated-stainless-steel tubing with stainless-steel wire-braid covering and ends welded to inner tubing.
 - 1. Working-Pressure Rating: Minimum 200 psig.
 - 2. End Connections NPS 2 and Smaller: Threaded steel-pipe nipple.
 - 3. End Connections NPS 2-1/2 and Larger: Flanged steel nipple.

PART 3 - EXECUTION

3.1 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of domestic water piping. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install shutoff valve immediately upstream of each dielectric fitting.
- C. Install domestic water piping level with 0.25 percent slope downward toward drain and plumb.
- D. Install piping concealed from view and protected from physical contact by building occupants unless otherwise indicated and except in equipment rooms and service areas.
- E. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.

- F. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal, and coordinate with other services occupying that space.
- G. Install piping adjacent to equipment and specialties to allow service and maintenance.
- H. Install piping to permit valve servicing.
- I. Install nipples, unions, special fittings, and valves with pressure ratings the same as or higher than system pressure rating used in applications below unless otherwise indicated.
- J. Install piping free of sags and bends.
- K. Install fittings for changes in direction and branch connections.
- L. Install unions in copper tubing at final connection to each piece of equipment, machine, and specialty.
- M. Install thermostats in hot-water circulation piping. Comply with requirements in Division 22 Section "Domestic Water Pumps" for thermostats.

3.2 JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipes, tubes, and fittings before assembly.
- C. Brazed Joints: Join copper tube and fittings according to CDA's "Copper Tube Handbook," "Brazed Joints" Chapter.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux to end of tube. Join copper tube and fittings according to ASTM B 828 or CDA's "Copper Tube Handbook."
- E. Extruded-Tee Connections: Form tee in copper tube according to ASTM F 2014. Use tool designed for copper tube; drill pilot hole, form collar for outlet, dimple tube to form seating stop, and braze branch tube into collar.
- F. Dissimilar-Material Piping Joints: Make joints using adapters compatible with materials of both piping systems.

3.3 VALVE INSTALLATION

- A. General-Duty Valves: Comply with requirements in Division 22 Section "General-Duty Valves for Plumbing Piping" for valve installations.

- B. Install shutoff valve close to water main on each branch and riser serving plumbing fixtures or equipment, on each water supply to equipment, and on each water supply to plumbing fixtures that do not have supply stops. Use ball or gate valves for piping NPS 2 and smaller. Use butterfly or gate valves for piping NPS 2-1/2 and larger.
- C. Install drain valves for equipment at base of each water riser, at low points in horizontal piping, and where required to drain water piping. Drain valves are specified in Division 22 Section "Domestic Water Piping Specialties."
 - 1. Hose-End Drain Valves: At low points in water mains, risers, and branches.
 - 2. Stop-and-Waste Drain Valves: Instead of hose-end drain valves where indicated.
- D. Install calibrated balancing valves in each hot-water circulation return branch and discharge side of each pump and circulator. Set calibrated balancing valves partly open to restrict but not stop flow. Comply with requirements in Division 22 Section "Domestic Water Piping Specialties" for calibrated balancing valves.

3.4 TRANSITION FITTING INSTALLATION

- A. Install transition couplings at joints of dissimilar piping.
- B. Transition Fittings in Aboveground Domestic Water Piping NPS 2 and Smaller: Plastic-to-metal transition fittings or unions.

3.5 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 and Smaller: Use dielectric couplings or nipples.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4: Use dielectric nipples.

3.6 FLEXIBLE CONNECTOR INSTALLATION

- A. Install bronze-hose flexible connectors in copper domestic water tubing.
- B. Install stainless-steel-hose flexible connectors in steel domestic water piping.

3.7 HANGER AND SUPPORT INSTALLATION

- A. Comply with requirements in Division 22 Section "Hangers and Supports for Plumbing Piping and Equipment" for pipe hanger and support products and installation.
 - 1. Vertical Piping: MSS Type 8 or 42, clamps.

2. Individual, Straight, Horizontal Piping Runs:
 - a. 100 Feet and Less: MSS Type 1, adjustable, steel clevis hangers.
 - b. Longer Than 100 Feet: MSS Type 43, adjustable roller hangers.
 - c. Longer Than 100 Feet If Indicated: MSS Type 49, spring cushion rolls.
 3. Multiple, Straight, Horizontal Piping Runs 100 Feet or Longer: MSS Type 44, pipe rolls. Support pipe rolls on trapeze.
 4. Base of Vertical Piping: MSS Type 52, spring hangers.
- B. Support vertical piping and tubing at base and at each floor.
- C. Rod diameter may be reduced one size for double-rod hangers, to a minimum of 3/8 inch.
- D. Install hangers for copper tubing with the following maximum horizontal spacing and minimum rod diameters:
1. NPS 3/4 and Smaller: 60 inches with 3/8-inch rod.
 2. NPS 1 and NPS 1-1/4: 72 inches with 3/8-inch rod.
 3. NPS 1-1/2 and NPS 2: 96 inches with 3/8-inch rod.
 4. NPS 2-1/2: 108 inches with 1/2-inch rod.
- E. Install supports for vertical copper tubing every 10 feet.

3.8 CONNECTIONS

- A. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to equipment and machines to allow service and maintenance.
- C. Connect domestic water piping to exterior water-service piping. Use transition fitting to join dissimilar piping materials.

3.9 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Piping Inspections:
 1. Do not enclose, cover, or put piping into operation until it has been inspected and approved by authorities having jurisdiction.
 2. During installation, notify authorities having jurisdiction at least one day before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction:

- a. Roughing-in Inspection: Arrange for inspection of piping before concealing or closing-in after roughing-in and before setting fixtures.
 - b. Final Inspection: Arrange final inspection for authorities having jurisdiction to observe tests specified below and to ensure compliance with requirements.
3. Reinspection: If authorities having jurisdiction find that piping will not pass tests or inspections, make required corrections and arrange for reinspection.
4. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.
- C. Piping Tests:
 1. Fill domestic water piping. Check components to determine that they are not air bound and that piping is full of water.
 2. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired. If testing is performed in segments, submit a separate report for each test, complete with diagram of portion of piping tested.
 3. Leave new, altered, extended, or replaced domestic water piping uncovered and unconcealed until it has been tested and approved. Expose work that was covered or concealed before it was tested.
 4. Cap and subject piping to static water pressure of 50 psig above operating pressure, without exceeding pressure rating of piping system materials. Isolate test source and allow to stand for four hours. Leaks and loss in test pressure constitute defects that must be repaired.
 5. Repair leaks and defects with new materials and retest piping or portion thereof until satisfactory results are obtained.
 6. Prepare reports for tests and for corrective action required.
- D. Domestic water piping will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

3.10 ADJUSTING

- A. Perform the following adjustments before operation:
 1. Close drain valves, hydrants, and hose bibbs.
 2. Open shutoff valves to fully open position.
 3. Open throttling valves to proper setting.
 4. Adjust balancing valves in hot-water-circulation return piping to provide adequate flow.
 - a. Manually adjust ball-type balancing valves in hot-water-circulation return piping to provide flow of hot water in each branch.
 - b. Adjust calibrated balancing valves to flows indicated.

5. Remove plugs used during testing of piping and for temporary sealing of piping during installation.
6. Remove and clean strainer screens. Close drain valves and replace drain plugs.
7. Remove filter cartridges from housings and verify that cartridges are as specified for application where used and are clean and ready for use.
8. Check plumbing specialties and verify proper settings, adjustments, and operation.

3.11 CLEANING

A. Clean and disinfect potable domestic water piping as follows:

1. Purge new piping and parts of existing piping that have been altered, extended, or repaired before using.
2. Use purging and disinfecting procedures prescribed by authorities having jurisdiction; if methods are not prescribed, use procedures described in either AWWA C651 or AWWA C652 or follow procedures described below:
 - a. Flush piping system with clean, potable water until dirty water does not appear at outlets.
 - b. Fill and isolate system according to either of the following:
 - 1) Fill system or part thereof with water/chlorine solution with at least 50 ppm of chlorine. Isolate with valves and allow to stand for 24 hours.
 - 2) Fill system or part thereof with water/chlorine solution with at least 200 ppm of chlorine. Isolate and allow to stand for three hours.
 - c. Flush system with clean, potable water until no chlorine is in water coming from system after the standing time.
 - d. Submit water samples in sterile bottles to authorities having jurisdiction. Repeat procedures if biological examination shows contamination.

B. Prepare and submit reports of purging and disinfecting activities.

C. Clean interior of domestic water piping system. Remove dirt and debris as work progresses.

3.12 PIPING SCHEDULE

- A. Transition and special fittings with pressure ratings at least equal to piping rating may be used in applications below unless otherwise indicated.
- B. Flanges and unions may be used for aboveground piping joints unless otherwise indicated.
- C. Fitting Option: Extruded-tee connections and brazed joints may be used on aboveground copper tubing.

D. Aboveground domestic water piping shall be one of the following:

1. Hard copper tube, ASTM B 88, Type L (ASTM B 88M, Type B) cast- or wrought- copper solder-joint fittings; and soldered joints.
2. Hard copper tube, ASTM B 88, Type L (ASTM B 88M, Type B); copper pressure-seal-joint fittings; and pressure-sealed joints.

3.13 VALVE SCHEDULE

A. Drawings indicate valve types to be used. Where specific valve types are not indicated, the following requirements apply:

1. Shutoff Duty: Use ball valves for piping NPS 2 and smaller.

END OF SECTION 221116

SECTION 232300 – REFRIGERANT PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes refrigerant piping used for air-conditioning applications.

1.3 PERFORMANCE REQUIREMENTS

- A. Line Test Pressure for Refrigerant R-410A:
 - 1. Suction Lines for Air-Conditioning Applications: 300 psig.
 - 2. Suction Lines for Heat-Pump Applications: 535 psig.
 - 3. Hot-Gas and Liquid Lines: 535 psig.
- B. Line Test Pressure for Refrigerant R-32 & R-454B:
 - 1. Suction Lines for Air-Conditioning Applications: 300 psig.
 - 2. Suction Lines for Heat-Pump Applications: 535 psig.
 - 3. Liquid Lines: 535 psig.

1.4 SUBMITTALS

- A. Product Data: For each type of valve and refrigerant piping specialty indicated. Include pressure drop, based on manufacturer's test data, for the following:
 - 1. Thermostatic expansion valves.
 - 2. Solenoid valves.
 - 3. Filter dryers.
 - 4. Strainers.
 - 5. Pressure-regulating valves.
- B. Shop Drawings: Show layout of refrigerant piping and specialties, including pipe, tube, and fitting sizes, flow capacities, valve arrangements and locations, slopes of horizontal runs, oil traps, double risers, wall and floor penetrations, and equipment connection details. Show interface and spatial relationships between piping and equipment.

1. Shop Drawing Scale: 1/4 inch equals 1 foot.
 2. Refrigerant piping indicated on Drawings is schematic only. Size piping and design actual piping layout, including oil traps, double risers, specialties, and pipe and tube sizes to accommodate, as a minimum, equipment provided, elevation difference between compressor and evaporator, and length of piping to ensure proper operation and compliance with warranties of connected equipment.
- C. Welding certificates.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For refrigerant valves and piping specialties to include in maintenance manuals.

1.5 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
- B. Comply with ASHRAE 15, "Safety Code for Refrigeration Systems."
- C. Comply with ASME B31.5, "Refrigeration Piping and Heat Transfer Components."

1.6 PRODUCT STORAGE AND HANDLING

- A. Store piping in a clean and protected area with end caps in place to ensure that piping interior and exterior are clean when installed.

1.7 COORDINATION

- A. Coordinate size and location of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 07 Section "Roof Accessories."

PART 2 - PRODUCTS

2.1 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 88, Type K or L, ASTM B 280, Type ACR.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Wrought-Copper Unions: ASME B16.22.

- D. Solder Filler Metals: ASTM B 32. Use 95-5 tin antimony or alloy HB solder to join copper socket fittings on copper pipe.
- E. Brazing Filler Metals: AWS A5.8.
- F. Flexible Connectors:
 - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
 - 2. End Connections: Socket ends.
 - 3. Offset Performance: Capable of minimum 3/4-inch misalignment in minimum 7-inch- long assembly.
 - 4. Pressure Rating: Factory test at minimum 500 psig.
 - 5. Maximum Operating Temperature: 250 deg F.

2.2 VALVES AND SPECIALTIES

- A. Diaphragm Packless Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze; globe design with straight-through or angle pattern.
 - 2. Diaphragm: Phosphor bronze and stainless steel with stainless-steel spring.
 - 3. Operator: Rising stem and hand wheel.
 - 4. Seat: Nylon.
 - 5. End Connections: Socket, union, or flanged.
 - 6. Working Pressure Rating: 700 psig.
 - 7. Maximum Operating Temperature: 275 deg F.
- B. Packed-Angle Valves:
 - 1. Body and Bonnet: Forged brass or cast bronze.
 - 2. Packing: Molded stem, back seating, and replaceable under pressure.
 - 3. Operator: Rising stem.
 - 4. Seat: Nonrotating, self-aligning polytetrafluoroethylene.
 - 5. Seal Cap: Forged-brass or valox hex cap.
 - 6. End Connections: Socket, union, threaded, or flanged.
 - 7. Working Pressure Rating: 700 psig.
 - 8. Maximum Operating Temperature: 275 deg F.
- C. Check Valves:
 - 1. Body: Ductile iron, forged brass, or cast bronze; globe pattern.
 - 2. Bonnet: Bolted ductile iron, forged brass, or cast bronze; or brass hex plug.
 - 3. Piston: Removable polytetrafluoroethylene seat.
 - 4. Closing Spring: Stainless steel.
 - 5. Manual Opening Stem: Seal cap, plated-steel stem, and graphite seal.

6. End Connections: Socket, union, threaded, or flanged.
7. Maximum Opening Pressure: 0.50 psig.
8. Working Pressure Rating: 500 psig.
9. Maximum Operating Temperature: 275 deg F.

D. Service Valves:

1. Body: Forged brass with brass cap including key end to remove core.
2. Core: Removable ball-type check valve with stainless-steel spring.
3. Seat: Polytetrafluoroethylene.
4. End Connections: Copper spring.
5. Working Pressure Rating: 700 psig.

E. Solenoid Valves: Comply with ARI 760 and UL 429; listed and labeled by an NRTL.

1. Body and Bonnet: Plated steel.
2. Solenoid Tube, Plunger, Closing Spring, and Seat Orifice: Stainless steel.
3. Seat: Polytetrafluoroethylene.
4. End Connections: Threaded.
5. Electrical: Molded, watertight coil in NEMA 250 enclosure of type required by location with 1/2-inch conduit adapter, and 24-V ac coil.
6. Working Pressure Rating: 400 psig.
7. Maximum Operating Temperature: 240 deg F.
8. Manual operator.

F. Safety Relief Valves: Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.

1. Body and Bonnet: Ductile iron and steel, with neoprene O-ring seal.
2. Piston, Closing Spring, and Seat Insert: Stainless steel.
3. Seat Disc: Polytetrafluoroethylene.
4. End Connections: Threaded.
5. Working Pressure Rating: 550 psig.
6. Maximum Operating Temperature: 240 deg F.

G. Thermostatic Expansion Valves: Comply with ARI 750.

1. Body, Bonnet, and Seal Cap: Forged brass or steel.
2. Diaphragm, Piston, Closing Spring, and Seat Insert: Stainless steel.
3. Packing and Gaskets: Non-asbestos.
4. Capillary and Bulb: Copper tubing filled with refrigerant charge.
5. Suction Temperature: 40 deg F.
6. Superheat: Adjustable.
7. Reverse-flow option (for heat-pump applications).
8. End Connections: Socket, flare, or threaded union.
9. Working Pressure Rating: 700 psig.

H. Straight-Type Strainers:

1. Body: Welded steel with corrosion-resistant coating.
2. Screen: 100-mesh stainless steel.
3. End Connections: Socket or flare.
4. Working Pressure Rating: 500 psig.
5. Maximum Operating Temperature: 275 deg F.

I. Angle-Type Strainers:

1. Body: Forged brass or cast bronze.
2. Drain Plug: Brass hex plug.
3. Screen: 100-mesh monel.
4. End Connections: Socket or flare.
5. Working Pressure Rating: 500 psig.
6. Maximum Operating Temperature: 275 deg F.

J. Moisture/Liquid Indicators:

1. Body: Forged brass.
2. Window: Replaceable, clear, fused glass window with indicating element protected by filter screen.
3. Indicator: Color coded to show moisture content in ppm.
4. Minimum Moisture Indicator Sensitivity: Indicate moisture above 60 ppm.
5. End Connections: Socket or flare.
6. Working Pressure Rating: 550 psig.
7. Maximum Operating Temperature: 240 deg F.

K. Replaceable-Core Filter Dryers: Comply with ARI 730.

1. Body and Cover: Painted-steel shell with ductile-iron cover, stainless-steel screws, and neoprene gaskets.
2. Filter Media: 10 micron, pleated with integral end rings; stainless-steel support.
3. Desiccant Media: Activated alumina.
4. End Connections: Socket.
5. Access Ports: NPS 1/4 connections at entering and leaving sides for pressure differential measurement.
6. Maximum Pressure Loss: 2 psig.
7. Working Pressure Rating: 550 psig.
8. Maximum Operating Temperature: 240 deg F.

L. Receivers: Comply with ARI 495.

1. Comply with ASME Boiler and Pressure Vessel Code; listed and labeled by an NRTL.
2. Comply with UL 207; listed and labeled by an NRTL.
3. Body: Welded steel with corrosion-resistant coating.
4. Tappings: Inlet, outlet, liquid level indicator, and safety relief valve.

5. End Connections: Socket or threaded.
6. Working Pressure Rating: 500 psig.
7. Maximum Operating Temperature: 275 deg F.

M. Liquid Accumulators: Comply with ARI 495.

1. Body: Welded steel with corrosion-resistant coating.
2. End Connections: Socket or threaded.
3. Working Pressure Rating: 550 psig.
4. Maximum Operating Temperature: 275 deg F.

2.3 REFRIGERANTS

- A. Available Manufacturers: Subject to compliance with requirements, manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
- B. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Atofina Chemicals, Inc.
 2. DuPont Company; Fluorochemicals Div.
 3. Honeywell, Inc.; Genetron Refrigerants.
 4. INEOS Fluor Americas LLC.
- C. ASHRAE 34, R-410A: Pentafluoroethane/Difluoromethane.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS FOR REFRIGERANT

- A. Suction and Liquid line sets for ductless split systems: PDM Gelcopper, pre-insulated Type ACR piping with polyethylene closed cell insulation. Insulation thickness: 1".
- B. Suction Lines NPS 1 and Smaller for VRF system and conventional split system piping: Copper, Type ACR, annealed-temper tubing and wrought-copper fittings with ZoomLock Braze-Free joints or brazed joints.
- C. Hot-Gas and Liquid Lines for VRF system and conventional split system piping:
 1. NPS 5/8 and Smaller: Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with ZoomLock Braze-Free joints or brazed joints.
 2. NPS 3/4 to NPS 1 and Smaller: Copper, Type K, annealed- or drawn-temper tubing and wrought-copper fittings with ZoomLock Braze-Free joints or brazed joints.

D. Safety-Relief-Valve Discharge Piping:

1. Copper, Type ACR, annealed- or drawn-temper tubing and wrought-copper fittings with brazed joints.

3.2 VALVE AND SPECIALTY APPLICATIONS

- A. Install diaphragm packless valves in suction and discharge lines of compressor.
- B. Install service valves for gage taps at inlet and outlet of hot-gas bypass valves and strainers if they are not an integral part of valves and strainers.
- C. Install a check valve at the compressor discharge and a liquid accumulator at the compressor suction connection.
- D. Except as otherwise indicated, install diaphragm packless valves on inlet and outlet side of filter dryers.
- E. Install a full-sized, three-valve bypass around filter dryers.
- F. Install solenoid valves upstream from each expansion valve and hot-gas bypass valve. Install solenoid valves in horizontal lines with coil at top.
- G. Install thermostatic expansion valves as close as possible to distributors on evaporators.
 1. Install valve so diaphragm case is warmer than bulb.
 2. Secure bulb to clean, straight, horizontal section of suction line using two bulb straps. Do not mount bulb in a trap or at bottom of the line.
 3. If external equalizer lines are required, make connection where it will reflect suction-line pressure at bulb location.
- H. Install safety relief valves where required by ASME Boiler and Pressure Vessel Code. Pipe safety-relief-valve discharge line to outside according to ASHRAE 15.
- I. Install moisture/liquid indicators in liquid line at the inlet of the thermostatic expansion valve or at the inlet of the evaporator coil capillary tube.
- J. Install strainers upstream from and adjacent to the following unless they are furnished as an integral assembly for device being protected:
 1. Solenoid valves.
 2. Thermostatic expansion valves.
 3. Hot-gas bypass valves.
 4. Compressor.

- K. Install filter dryers in liquid line between compressor and thermostatic expansion valve, and in the suction line at the compressor.
- L. Install receivers sized to accommodate pump-down charge.
- M. Install flexible connectors at compressors.

3.3 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- K. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection.
- L. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.
- M. Slope refrigerant piping as follows:
 - 1. Install horizontal hot-gas discharge piping with a uniform slope downward away from compressor.

2. Install horizontal suction lines with a uniform slope downward to compressor.
 3. Install traps and double risers to entrain oil in vertical runs.
 4. Liquid lines may be installed level.
- N. When brazing or soldering, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- O. Install pipe sleeves at penetrations in exterior walls and floor assemblies.
- P. Seal penetrations through fire and smoke barriers according to Division 07 Section "Penetration Firestopping."
- Q. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- R. Install sleeves through floors, walls, or ceilings, sized to permit installation of full-thickness insulation.
- S. Seal pipe penetrations through exterior walls according to Division 07 Section "Joint Sealants" for materials and methods.
- T. Identify refrigerant piping and valves according to Division 23 Section "Identification for HVAC Piping and Equipment."

3.4 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Fill pipe and fittings with an inert gas (nitrogen or carbon dioxide), during brazing or welding, to prevent scale formation.
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
1. Use Type BcuP, copper-phosphorus alloy for joining copper socket fittings with copper pipe.
 2. Use Type BAg, cadmium-free silver alloy for joining copper with bronze or steel.

3.5 HANGERS AND SUPPORTS

- A. Hanger, support, and anchor products are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."
- B. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet long.
 - 2. Roller hangers and spring hangers for individual horizontal runs 20 feet or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- C. Install hangers for copper tubing with the following maximum spacing and minimum rod sizes:
 - 1. NPS 1/2: Maximum span, 60 inches; minimum rod size, 1/4 inch.
 - 2. NPS 5/8: Maximum span, 60 inches; minimum rod size, 1/4 inch.
 - 3. NPS 1: Maximum span, 72 inches; minimum rod size, 1/4 inch.
 - 4. NPS 1-1/4: Maximum span, 96 inches; minimum rod size, 3/8 inch.
 - 5. NPS 1-1/2: Maximum span, 96 inches; minimum rod size, 3/8 inch.
- D. Support multifloor vertical runs at least at each floor.

3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections and prepare test reports.
- B. Tests and Inspections:
 - 1. Comply with ASME B31.5, Chapter VI.
 - 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
 - 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in Part 1 "Performance Requirements" Article.
 - a. Fill system with nitrogen to the required test pressure.
 - b. System shall maintain test pressure at the manifold gage throughout duration of test.
 - c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
 - d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.

3.7 SYSTEM CHARGING

- A. Charge system using the following procedures:
 - 1. Install core in filter dryers after leak test but before evacuation.
 - 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers. If vacuum holds for 12 hours, system is ready for charging.
 - 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig.
 - 4. Charge system with a new filter-dryer core in charging line.

3.8 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.
- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
 - 1. Verify that compressor oil level is correct.
 - 2. Open compressor suction and discharge valves.
 - 3. Open refrigerant valves except bypass valves that are used for other purposes.
 - 4. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION 232300

SECTION 233113 – METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

1. Single-wall rectangular ducts and fittings.
2. Single-wall round ducts and fittings.
3. Sheet metal materials.
4. Duct liner.
5. Sealants and gaskets.
6. Hangers and supports.

- B. Related Sections:

1. Division 23 Section "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
2. Division 23 Section "Air Duct Accessories" for dampers, sound-control devices, duct-mounting access doors and panels, turning vanes, and flexible ducts.

1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.
- B. Structural Performance: Duct hangers and supports shall withstand the effects of gravity loads and stresses within limits and under conditions described in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1-2004.

1.4 SUBMITTALS

- A. Product Data: For each type of the following products:
 - 1. Liners and adhesives.
 - 2. Sealants and gaskets.
- B. Shop Drawings:
 - 1. Fabrication, assembly, and installation, including plans, elevations, sections, components, and attachments to other work.
 - 2. Factory- and shop-fabricated ducts and fittings.
 - 3. Duct layout indicating sizes, configuration, liner material, and static-pressure classes.
 - 4. Elevation of top of ducts.
 - 5. Dimensions of main duct runs from building grid lines.
 - 6. Fittings.
 - 7. Reinforcement and spacing.
 - 8. Seam and joint construction.
 - 9. Penetrations through fire-rated and other partitions.
 - 10. Equipment installation based on equipment being used on Project.
 - 11. Locations for duct accessories, including dampers, turning vanes, and access doors and panels.
 - 12. Hangers and supports, including methods for duct and building attachment and vibration isolation.
- C. Coordination Drawings: Plans, drawn to scale, on which the following items are shown and coordinated with each other, using input from installers of the items involved:
 - 1. Duct installation in congested spaces, indicating coordination with general construction, building components, and other building services. Indicate proposed changes to duct layout.
 - 2. Suspended ceiling components.
 - 3. Structural members to which duct will be attached.
 - 4. Size and location of initial access modules for acoustical tile.
 - 5. Penetrations of smoke barriers and fire-rated construction.
 - 6. Items penetrating finished ceiling including the following:
 - a. Lighting fixtures.
 - b. Air outlets and inlets.
 - c. Speakers.
 - d. Sprinklers.
 - e. Access panels.
 - f. Perimeter moldings.
- D. Welding certificates.
- E. Field quality-control reports.

1.5 QUALITY ASSURANCE

- A. Welding Qualifications: Qualify procedures and personnel according to the following:
 - 1. AWS D1.1/D1.1M, "Structural Welding Code - Steel," for hangers and supports.
 - 2. AWS D1.2/D1.2M, "Structural Welding Code - Aluminum," for aluminum supports.
 - 3. AWS D9.1M/D9.1, "Sheet Metal Welding Code," for duct joint and seam welding.
- B. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1-2004, Section 5 - "Systems and Equipment" and Section 7 - "Construction and System Start-Up."
- C. ASHRAE/IESNA Compliance: Applicable requirements in ASHRAE/IESNA 90.1-2004, Section 6.4.4 - "HVAC System Construction and Insulation."

PART 2 - PRODUCTS

2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated. Ductwork shall be mechanical fastened and sealed. Mechanical fasteners for use with flexible non-metallic air ducts shall comply with UL 181B and shall be marked "181 B-C".
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 1-4, "Transverse (Girth) Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 1-5, "Longitudinal Seams - Rectangular Ducts," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 2, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.2 SINGLE-WALL ROUND DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 3, "Round, Oval, and Flexible Duct," based on indicated static-pressure class unless otherwise indicated.
1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
- a. Lindab Inc.
 - b. McGill AirFlow LLC.
 - c. SEMCO Incorporated.
 - d. Sheet Metal Connectors, Inc.
 - e. Spiral Manufacturing Co., Inc.
- B. Flat-Oval Ducts: Indicated dimensions are the duct width (major dimension) and diameter of the round sides connecting the flat portions of the duct (minor dimension).
- C. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-2, "Transverse Joints - Round Duct," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
1. Transverse Joints in Ducts Larger Than 60 Inches in Diameter: Flanged.
- D. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-1, "Seams - Round Duct and Fittings," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- E. Tees and Laterals: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-4, "90 Degree Tees and Laterals," and Figure 3-5, "Conical Tees," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.3 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.

1. Galvanized Coating Designation: G60.
 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Carbon-Steel Sheets: Comply with ASTM A 1008/A 1008M, with oiled, matte finish for exposed ducts.
- D. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304 or 316, as indicated in the "Duct Schedule" Article; cold rolled, annealed, sheet. Exposed surface finish shall be No. 2B, No. 2D, No. 3, or No. 4 as indicated in the "Duct Schedule" Article.
- E. Reinforcement Shapes and Plates: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- F. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.4 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
- B. Two-Part Tape Sealing System:
1. Tape: Woven cotton fiber impregnated with mineral gypsum and modified acrylic/silicone activator to react exothermically with tape to form hard, durable, airtight seal.
 2. Tape Width: 3 inches.
 3. Sealant: Modified styrene acrylic.
 4. Water resistant.
 5. Mold and mildew resistant.
 6. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
 7. Service: Indoor and outdoor.
 8. Service Temperature: Minus 40 to plus 200 deg F.
 9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum.
 10. For indoor applications, use sealant that has a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).
 11. Tape shall comply with UL 181B and shall be marked "181 B-FX".
- C. Water-Based Joint and Seam Sealant:

1. Application Method: Brush on.
2. Solids Content: Minimum 65 percent.
3. Shore A Hardness: Minimum 20.
4. Water resistant.
5. Mold and mildew resistant.
6. VOC: Maximum 75 g/L (less water).
7. Maximum Static-Pressure Class: 10-inch wg, positive and negative.
8. Service: Indoor or outdoor.
9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.
10. Sealant shall comply with UL 181B and shall be marked "181 B-M".

D. Flanged Joint Sealant: Comply with ASTM C 920.

1. General: Single-component, acid-curing, silicone, elastomeric.
2. Type: S.
3. Grade: NS.
4. Class: 25.
5. Use: O.
6. For indoor applications, use sealant that has a VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

E. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.

F. Round Duct Joint O-Ring Seals:

1. Seal shall provide maximum leakage class of 3 cfm/100 sq. ft. at 1-inch wg and shall be rated for 10-inch wg static-pressure class, positive or negative.
2. EPDM O-ring to seal in concave bead in coupling or fitting spigot.
3. Double-lipped, EPDM O-ring seal, mechanically fastened to factory-fabricated couplings and fitting spigots.

2.5 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 4-1, "Rectangular Duct Hangers Minimum Size," and Table 4-2, "Minimum Hanger Sizes for Round Duct."
- D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.
- E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A 492.

- F. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.
- G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- H. Trapeze and Riser Supports:
 - 1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
 - 2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
 - 3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" unless otherwise indicated.
- C. Install round ducts in maximum practical lengths.
- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch, plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.

- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches.
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Division 23 Section "Air Duct Accessories" for fire and smoke dampers.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials. Comply with SMACNA's "Duct Cleanliness for New Construction Guidelines."

3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.
- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in the arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.

3.3 DUCT SEALING

- A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- B. Seal ducts to the following seal classes according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible":
 - 1. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
 - 2. Outdoor, Supply-Air Ducts: Seal Class A.
 - 3. Outdoor, Exhaust Ducts: Seal Class C.
 - 4. Outdoor, Return-Air Ducts: Seal Class C.
 - 5. Unconditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class B.

6. Unconditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class A.
7. Unconditioned Space, Exhaust Ducts: Seal Class C.
8. Unconditioned Space, Return-Air Ducts: Seal Class B.
9. Conditioned Space, Supply-Air Ducts in Pressure Classes 2-Inch wg and Lower: Seal Class C.
10. Conditioned Space, Supply-Air Ducts in Pressure Classes Higher Than 2-Inch wg: Seal Class B.
11. Conditioned Space, Exhaust Ducts: Seal Class B.
12. Conditioned Space, Return-Air Ducts: Seal Class C.

3.4 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 4, "Hangers and Supports."
- B. Building Attachments: Concrete inserts, powder-actuated fasteners, or structural-steel fasteners appropriate for construction materials to which hangers are being attached.
 1. Where practical, install concrete inserts before placing concrete.
 2. Install powder-actuated concrete fasteners after concrete is placed and completely cured.
 3. Use powder-actuated concrete fasteners for standard-weight aggregate concretes or for slabs more than 4 inches thick.
 4. Do not use powder-actuated concrete fasteners for lightweight-aggregate concretes or for slabs less than 4 inches thick.
 5. Do not use powder-actuated concrete fasteners for seismic restraints.
- C. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 4-1, "Rectangular Duct Hangers Minimum Size," and Table 4-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches of each elbow and within 48 inches of each branch intersection.
- D. Hangers Exposed to View: Threaded rod and angle or channel supports.
- E. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet.
- F. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Division 23 Section "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

3.6 PAINTING

- A. Paint interior of metal ducts that are visible through registers and grilles and that do not have duct liner. Apply one coat of flat, black, latex paint over a compatible galvanized-steel primer. Paint materials and application requirements are specified in Division 09 painting Sections.

3.7 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Leakage Tests:
 - 1. Comply with SMACNA's "HVAC Air Duct Leakage Test Manual." Submit a test report for each test.
 - 2. Test the following systems:
 - a. Ducts with a Pressure Class Higher Than 3-Inch wg: Test representative duct sections[, selected by Architect from sections installed,] totaling no less than 25 percent of total installed duct area for each designated pressure class.
 - 3. Disassemble, reassemble, and seal segments of systems to accommodate leakage testing and for compliance with test requirements.
 - 4. Test for leaks before applying external insulation.
 - 5. Conduct tests at static pressures equal to maximum design pressure of system or section being tested. If static-pressure classes are not indicated, test system at maximum system design pressure. Do not pressurize systems above maximum design operating pressure.
 - 6. Give seven days' advance notice for testing.
- C. Duct System Cleanliness Tests:
 - 1. Visually inspect duct system to ensure that no visible contaminants are present.
 - 2. Test sections of metal duct system, chosen randomly by Owner, for cleanliness according to "Vacuum Test" in NADCA ACR, "Assessment, Cleaning and Restoration of HVAC Systems."

- a. Acceptable Cleanliness Level: Net weight of debris collected on the filter media shall not exceed 0.75 mg/100 sq. cm.
- D. Duct system will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

3.8 START UP

- A. Air Balance: Comply with requirements in Division 23 Section "Testing, Adjusting, and Balancing for HVAC."

3.9 DUCT SCHEDULE

A. Supply Ducts:

1. Ducts Connected to Fan Coil Units and Terminal Units:

- a. Pressure Class: Positive 1-inch wg.
- b. Minimum SMACNA Seal Class: C.
- c. SMACNA Leakage Class for Rectangular: 12.
- d. SMACNA Leakage Class for Round and Flat Oval: 12.

2. Ducts Connected to Equipment Not Listed Above:

- a. Pressure Class: Positive 2-inch wg.
- b. Minimum SMACNA Seal Class: B.
- c. SMACNA Leakage Class for Rectangular: 3.
- d. SMACNA Leakage Class for Round and Flat Oval: 3.

B. Return Ducts:

1. Ducts Connected to Fan Coil Units and Terminal Units:

- a. Pressure Class: Positive or negative 1-inch wg.
- b. Minimum SMACNA Seal Class: C.
- c. SMACNA Leakage Class for Rectangular: 12.
- d. SMACNA Leakage Class for Round and Flat Oval: 12.

2. Ducts Connected to Equipment Not Listed Above:

- a. Pressure Class: Positive or negative 2-inch wg.
- b. Minimum SMACNA Seal Class: B.
- c. SMACNA Leakage Class for Rectangular: 3.
- d. SMACNA Leakage Class for Round and Flat Oval: 3.

C. Exhaust Ducts:

1. Ducts Connected to Fans Exhausting (ASHRAE 62.1, Class 1 and 2) Air:
 - a. Pressure Class: Negative 1-inch wg.
 - b. Minimum SMACNA Seal Class: B if negative pressure, and A if positive pressure.
 - c. SMACNA Leakage Class for Rectangular: 12.
 - d. SMACNA Leakage Class for Round and Flat Oval: 6.
2. Ducts Connected to Commercial Kitchen Hoods and Commercial Dishwashers: Comply with NFPA 96.
 - a. Minimum 18 gauge, Type 316, stainless-steel sheet, No. 2D finish.
 - b. Welded seams and joints.
 - c. Pressure Class: Positive or negative 3-inch wg.
 - d. Minimum SMACNA Seal Class: Welded seams, joints, and penetrations.
 - e. SMACNA Leakage Class: 3.
3. Ducts Connected to Equipment Not Listed Above:
 - a. Pressure Class: Positive or negative 2-inch wg.
 - b. Minimum SMACNA Seal Class: B if negative pressure, and A if positive pressure.
 - c. SMACNA Leakage Class for Rectangular: 6.
 - d. SMACNA Leakage Class for Round and Flat Oval: 3.

D. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:

1. Ducts Connected to Fan Coil Units and Terminal Units:
 - a. Pressure Class: Positive or negative 1-inch wg.
 - b. Minimum SMACNA Seal Class: A.
 - c. SMACNA Leakage Class for Rectangular: 12.
 - d. SMACNA Leakage Class for Round and Flat Oval: 6.
2. Ducts Connected to Equipment Not Listed Above:
 - a. Pressure Class: Positive or negative 3-inch wg.
 - b. Minimum SMACNA Seal Class: A.
 - c. SMACNA Leakage Class for Rectangular: 3.
 - d. SMACNA Leakage Class for Round and Flat Oval: 3.

E. Intermediate Reinforcement:

1. Galvanized-Steel Ducts: Galvanized steel.
2. Stainless-Steel Ducts:

- a. Exposed to Airstream: Match duct material.
- b. Not Exposed to Airstream: Match duct material.

F. Elbow Configuration:

1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Elbows."
 - a. Velocity 1000 fpm or Lower:
 - 1) Radius Type RE 1 with minimum 0.5 radius-to-diameter ratio and two vanes.
 - 2) Mitered Type RE 4 with vanes.
 - b. Velocity 1000 to 1500 fpm:
 - 1) Radius Type RE 1 with minimum 1.0 radius-to-diameter ratio and two vanes.
 - 2) Radius Type RE 3 with minimum 0.5 radius-to-diameter ratio and two vanes.
 - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-3, "Vanes and Vane Runners," and Figure 2-4, "Vane Support in Elbows."
 - c. Velocity 1500 fpm or Higher:
 - 1) Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
 - 2) Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
 - 3) Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-3, "Vanes and Vane Runners," and Figure 2-4, "Vane Support in Elbows."
2. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Elbows."
 - a. Radius Type RE 1 with minimum 1.5 radius-to-diameter ratio.
 - b. Radius Type RE 3 with minimum 1.0 radius-to-diameter ratio and two vanes.
 - c. Mitered Type RE 2 with vanes complying with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-3, "Vanes and Vane Runners," and Figure 2-4, "Vane Support in Elbows."
3. Round Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-3, "Round Duct Elbows."
 - a. Minimum Radius-to-Diameter Ratio and Elbow Segments: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 3-

1, "Mitered Elbows." Elbows with less than 90-degree change of direction have proportionately fewer segments.

- 1) Velocity 1000 fpm or Lower: 0.5 radius-to-diameter ratio and three segments for 90-degree elbow.
- 2) Velocity 1000 to 1500 fpm: 1.0 radius-to-diameter ratio and four segments for 90-degree elbow.
- 3) Velocity 1500 fpm or Higher: 1.5 radius-to-diameter ratio and five segments for 90-degree elbow.
- 4) Radius-to Diameter Ratio: 1.5.

- b. Round Elbows, 12 Inches and Smaller in Diameter: Stamped or pleated.
- c. Round Elbows, 14 Inches and Larger in Diameter: Standing seam.

G. Branch Configuration:

1. Rectangular Duct: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-6, "Branch Connections."
 - a. Rectangular Main to Rectangular Branch: 45-degree entry.
2. Round and Flat Oval: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 3-4, "90 Degree Tees and Laterals," and Figure 3-5, "Conical Tees." Saddle taps are permitted in existing duct.
 - a. Velocity 1000 fpm or Lower: Conical tap.
 - b. Velocity 1000 to 1500 fpm: Conical tap.
 - c. Velocity 1500 fpm or Higher: 45-degree lateral.

END OF SECTION

SECTION 233300 – AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:

- 1. Backdraft and pressure relief dampers.
- 2. Manual volume dampers.
- 3. Flange connectors.
- 4. Turning vanes.
- 5. Duct-mounted access doors.
- 6. Flexible connectors.
- 7. Flexible ducts.
- 8. Duct accessory hardware.

- B. Related Sections:

- 1. Division 23 Section "HVAC Gravity Ventilators" for roof-mounted ventilator caps.
- 2. Division 28 Section "Fire Detection and Alarm" for duct-mounted fire and smoke detectors.

1.3 SUBMITTALS

- A. Shop Drawings: For duct accessories. Include plans, elevations, sections, details and attachments to other work.
 - 1. Detail duct accessories fabrication and installation in ducts and other construction. Include dimensions, weights, loads, and required clearances; and method of field assembly into duct systems and other construction. Include the following:
 - a. Special fittings.
 - b. Manual volume damper installations.
 - c. Control damper installations.
 - d. Wiring Diagrams: For power, signal, and control wiring.

- B. Coordination Drawings: Reflected ceiling plans, drawn to scale, on which ceiling-mounted access panels and access doors required for access to duct accessories are shown and coordinated with each other, using input from Installers of the items involved.
- C. Source quality-control reports.
- D. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

1.4 QUALITY ASSURANCE

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with AMCA 500-D testing for damper rating.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G60.
 - 2. Exposed-Surface Finish: Mill phosphatized.
- C. Aluminum Sheets: Comply with ASTM B 209, Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- D. Extruded Aluminum: Comply with ASTM B 221, Alloy 6063, Temper T6.
- E. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- F. Tie Rods: Galvanized steel, 1/4-inch minimum diameter for lengths 36 inches or less; 3/8-inch minimum diameter for lengths longer than 36 inches.

2.2 BACKDRAFT AND PRESSURE RELIEF DAMPERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Greenheck Fan Corporation.
 - 2. Pottorff Company
 - 3. Ruskin Company.
- B. Description: Gravity balanced.
- C. Maximum Air Velocity: 2000 fpm.
- D. Maximum System Pressure: 1-inch wg.
- E. Frame: 0.052-inch thick, galvanized sheet steel, with welded corners and mounting flange.
- F. Blades: Multiple single-piece blades, center-pivoted, maximum 6-inch width, 0.025-inch-thick, roll-formed aluminum with sealed edges.
- G. Blade Action: Parallel.
- H. Blade Seals: Neoprene, mechanically locked.
- I. Blade Axles:
 - 1. Material: Nonferrous metal.
 - 2. Diameter: 0.20 inch.
- J. Tie Bars and Brackets: Galvanized steel.
- K. Return Spring: Adjustable tension.
- L. Bearings: Steel ball or synthetic pivot bushings.
- M. Accessories:
 - 1. Adjustment device to permit setting for varying differential static pressure.
 - 2. Counterweights and spring-assist kits for vertical airflow installations.
 - 3. Electric actuators.
 - 4. Chain pulls.
 - 5. Screen Mounting: Front mounted in sleeve.
 - a. Sleeve Thickness: 20-gage minimum.
 - b. Sleeve Length: 6 inches minimum.
 - 6. Screen Material: Galvanized steel.
 - 7. Screen Type: Insect.

8. 90-degree stops.

2.3 MANUAL VOLUME DAMPERS

A. Standard, Steel, Manual Volume Dampers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. McGill AirFlow LLC.
 - b. Greenheck
 - c. Ruskin Company.
 - d. Pottorff Company
2. Standard leakage rating, with linkage outside airstream.
3. Suitable for horizontal or vertical applications.
4. Frames:
 - a. Hat-shaped, galvanized-steel channels, 0.064-inch minimum thickness.
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
5. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.
 - c. Stiffen damper blades for stability.
 - d. Galvanized-steel, 0.064 inch thick.
6. Blade Axles: Nonferrous metal.
7. Bearings:
 - a. Oil-impregnated bronze.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
8. Tie Bars and Brackets: Galvanized steel.

B. Low-Leakage, Steel, Manual Volume Dampers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. McGill AirFlow LLC.
 - b. Greenheck
 - c. Pottorff Company
 - d. Ruskin Company.

2. Low-leakage rating, with linkage outside airstream, and bearing AMCA's Certified Ratings Seal for both air performance and air leakage.
3. Suitable for horizontal or vertical applications.
4. Frames:
 - a. Hat shaped.
 - b. Galvanized-steel channels, 0.064 inch thick.
 - c. Mitered and welded corners.
 - d. Flanges for attaching to walls and flangeless frames for installing in ducts.
5. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.
 - c. Stiffen damper blades for stability.
 - d. Galvanized, roll-formed steel, 0.064 inch thick.
6. Blade Axles: Nonferrous metal.
7. Bearings:
 - a. Oil-impregnated bronze.
 - b. Dampers in ducts with pressure classes of 3-inch wg or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
8. Blade Seals: Neoprene.
9. Jamb Seals: Cambered stainless steel.
10. Tie Bars and Brackets: Galvanized steel.
11. Accessories:
 - a. Include locking device to hold single-blade dampers in a fixed position without vibration.

2.4 FLANGE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Ductmate Industries, Inc.
 2. Nexus PDQ; Division of Shilco Holdings Inc.
 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Description: Add-on or roll-formed, factory-fabricated, slide-on transverse flange connectors, gaskets, and components.
- C. Material: Galvanized steel.

- D. Gage and Shape: Match connecting ductwork.

2.5 TURNING VANES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Ductmate Industries, Inc.
 - 2. Duro Dyne Inc.
 - 3. SEMCO Incorporated.
- B. Manufactured Turning Vanes for Metal Ducts: Curved blades of galvanized sheet steel; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
 - 1. Acoustic Turning Vanes: Fabricate airfoil-shaped aluminum extrusions with perforated faces and fibrous-glass fill.
- C. Manufactured Turning Vanes for Nonmetal Ducts: Fabricate curved blades of resin-bonded fiberglass with acrylic polymer coating; support with bars perpendicular to blades set; set into vane runners suitable for duct mounting.
- D. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 2-3, "Vanes and Vane Runners," and 2-4, "Vane Support in Elbows."
- E. Vane Construction: Double wall.
- F. Vane Construction: Single wall for ducts up to 48 inches wide and double wall for larger dimensions.

2.6 DUCT-MOUNTED ACCESS DOORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Ductmate Industries, Inc.
 - 2. Greenheck Fan Corporation.
 - 3. McGill AirFlow LLC.
- B. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 2-10, "Duct Access Doors and Panels," and 2-11, "Access Panels - Round Duct."
 - 1. Door:

- a. Double wall, rectangular.
 - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
 - c. Vision panel.
 - d. Hinges and Latches: 1-by-1-inch butt or piano hinge and cam latches.
 - e. Fabricate doors airtight and suitable for duct pressure class.
2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
3. Number of Hinges and Locks:
 - a. Access Doors Less Than 12 Inches Square: No hinges and two sash locks.
 - b. Access Doors up to 18 Inches Square: Two hinges and two sash locks.
 - c. Access Doors up to 24 by 48 Inches: Three hinges and two compression latches with outside and inside handles.
 - d. Access Doors Larger Than 24 by 48 Inches: Four hinges and two compression latches with outside and inside handles.

2.7 DUCT ACCESS PANEL ASSEMBLIES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Ductmate Industries, Inc.
 2. Flame Gard, Inc.
 3. 3M.
- B. Labeled according to UL 1978 by an NRTL.
- C. Panel and Frame: Minimum thickness 0.0428-inch stainless steel.
- D. Fasteners: Stainless steel. Panel fasteners shall not penetrate duct wall.
- E. Gasket: Comply with NFPA 96; grease-tight, high-temperature ceramic fiber, rated for minimum 2000 deg F.
- F. Minimum Pressure Rating: 10-inch wg, positive or negative.

2.8 FLEXIBLE CONNECTORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Ductmate Industries, Inc.
 2. Duro Dyne Inc.
 3. Ventfabrics, Inc.

4. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Materials: Flame-retardant or noncombustible fabrics.
- C. Coatings and Adhesives: Comply with UL 181, Class 1.
- D. Metal-Edged Connectors: Factory fabricated with a fabric strip 3-1/2 inches wide attached to 2 strips of 2-3/4-inch wide, 0.028-inch thick, galvanized sheet steel or 0.032-inch thick aluminum sheets. Provide metal compatible with connected ducts.
- E. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
 1. Minimum Weight: 26 oz./sq. yd..
 2. Tensile Strength: 480 lbf/inch in the warp and 360 lbf/inch in the filling.
 3. Service Temperature: Minus 40 to plus 200 deg F.
- F. Outdoor System, Flexible Connector Fabric: Glass fabric double coated with weatherproof, synthetic rubber resistant to UV rays and ozone.
 1. Minimum Weight: 24 oz./sq. yd..
 2. Tensile Strength: 530 lbf/inch in the warp and 440 lbf/inch in the filling.
 3. Service Temperature: Minus 50 to plus 250 deg F.
- G. Thrust Limits: Combination coil spring and elastomeric insert with spring and insert in compression, and with a load stop. Include rod and angle-iron brackets for attaching to fan discharge and duct.
 1. Frame: Steel, fabricated for connection to threaded rods and to allow for a maximum of 30 degrees of angular rod misalignment without binding or reducing isolation efficiency.
 2. Outdoor Spring Diameter: Not less than 80 percent of the compressed height of the spring at rated load.
 3. Minimum Additional Travel: 50 percent of the required deflection at rated load.
 4. Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 5. Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
 6. Elastomeric Element: Molded, oil-resistant rubber or neoprene.
 7. Coil Spring: Factory set and field adjustable for a maximum of 1/4-inch movement at start and stop.

2.9 FLEXIBLE DUCTS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Flexmaster U.S.A., Inc.

2. McGill AirFlow LLC.
 3. Ward Industries, Inc.; a division of Hart & Cooley, Inc.
- B. Insulated, Flexible Duct: UL 181, Class 1, 2-ply vinyl film supported by helically wound, spring-steel wire; fibrous-glass insulation; polyethylene vapor-barrier film.
1. Pressure Rating: 10-inch wg positive.
 2. Maximum Air Velocity: 4000 fpm.
 3. Temperature Range: Minus 10 to plus 160 deg F.
 4. Insulation R-value: Comply with ASHRAE/IESNA 90.1-2004.
- C. Flexible Duct Connectors:
1. Clamps: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action in sizes 3 through 18 inches, to suit duct size.

2.10 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.
- B. Adhesives: High strength, quick setting, neoprene based, waterproof, and resistant to gasoline and grease.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install backdraft dampers at inlet of exhaust fans or exhaust ducts as close as possible to exhaust fan unless otherwise indicated.
- D. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.

1. Install steel volume dampers in steel ducts.
 2. Install aluminum volume dampers in aluminum ducts.
- E. Set dampers to fully open position before testing, adjusting, and balancing.
- F. Install test holes at fan inlets and outlets and elsewhere as indicated.
- G. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
1. On both sides of duct coils.
 2. Upstream and downstream from duct filters.
 3. At outdoor-air intakes and mixed-air plenums.
 4. At drain pans and seals.
 5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
 6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
 7. At each change in direction and at maximum 50-foot spacing.
 8. Upstream and downstream from turning vanes.
 9. Control devices requiring inspection.
 10. Elsewhere as indicated.
- H. Install access doors with swing against duct static pressure.
- I. Access Door Sizes:
1. One-Hand or Inspection Access: 8 by 5 inches.
 2. Two-Hand Access: 12 by 6 inches.
 3. Head and Hand Access: 18 by 10 inches.
 4. Head and Shoulders Access: 21 by 14 inches.
 5. Body Access: 25 by 14 inches.
 6. Body plus Ladder Access: 25 by 17 inches.
- J. Label access doors according to Division 23 Section "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- K. Install flexible connectors to connect ducts to equipment.
- L. For fans developing static pressures of 5-inch wg and more, cover flexible connectors with loaded vinyl sheet held in place with metal straps.
- M. Connect supply diffusers to ducts with maximum 60-inch lengths of flexible duct clamped or strapped in place.

- N. Connect flexible ducts to metal ducts with adhesive plus sheet metal screws.
- O. Install duct test holes where required for testing and balancing purposes.
- P. Provide remote damper operators where ever volume dampers are installed above an inaccessible hard ceiling.

3.2 ADJUSTMENT, CALIBRATION, AND TESTING

A. Description:

- 1. Calibrate each instrument installed that is not factory calibrated and provided with calibration documentation.
- 2. Provide a written description of proposed field procedures and equipment for calibrating each type of instrument. Submit procedures before calibration and adjustment.
- 3. For each analog instrument, make a three-point test of calibration for both linearity and accuracy.
- 4. Equipment and procedures used for calibration shall meet instrument manufacturer's recommendations.
- 5. Provide diagnostic and test equipment for calibration and adjustment.
- 6. Field instruments and equipment used to test and calibrate installed instruments shall have accuracy at least twice the instrument accuracy being calibrated. For example, an installed instrument with an accuracy of 1 percent shall be checked by an instrument with an accuracy of 0.5 percent.
- 7. Calibrate each instrument according to instrument instruction manual supplied by manufacturer.
- 8. If after-calibration-indicated performance cannot be achieved, replace out-of-tolerance instruments.
- 9. Comply with field-testing requirements and procedures indicated by ASHRAE Guideline 11, "Field Testing of HVAC Control Components," in the absence of specific requirements, and to supplement requirements indicated.

3.3 FIELD QUALITY CONTROL

A. Tests and Inspections:

- 1. Operate dampers to verify full range of movement.
- 2. Inspect locations of access doors and verify that purpose of access door can be performed.
- 3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
- 4. Inspect turning vanes for proper and secure installation.
- 5. Operate remote damper operators to verify full range of movement of operator and damper.

AVON GROVE CHARTER SCHOOL
STATE ROAD – HVAC RENOVATIONS
KITCHEN AND OFFICES

AIR DUCT ACCESSORIES

#24-018

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END OF SECTION 233300

SECTION 233423 – HVAC POWER VENTILATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Centrifugal wall ventilators

1.3 PERFORMANCE REQUIREMENTS

- A. Project Altitude: Base fan-performance ratings on actual Project site elevations.
- B. Operating Limits: Classify according to AMCA 99.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. Also include the following:
 - 1. Certified fan performance curves with system operating conditions indicated.
 - 2. Certified fan sound-power ratings.
 - 3. Motor ratings and electrical characteristics, plus motor and electrical accessories.
 - 4. Material thickness and finishes, including color charts.
 - 5. Dampers, including housings, linkages, and operators.
 - 6. Roof curbs.
 - 7. Fan speed controllers.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.

- C. Coordination Drawings: Reflected ceiling plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, using input from Installers of the items involved:
 - 1. Roof framing and support members relative to duct penetrations.
 - 2. Ceiling suspension assembly members.
 - 3. Size and location of initial access modules for acoustical tile.
 - 4. Ceiling-mounted items including light fixtures, diffusers, grilles, speakers, sprinklers, access panels, and special moldings.
- D. Field quality-control reports.
- E. Operation and Maintenance Data: For power ventilators to include in emergency, operation, and maintenance manuals.

1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. AMCA Compliance: Fans shall have AMCA-Certified performance ratings and shall bear the AMCA-Certified Ratings Seal.
- C. UL Standards: Power ventilators shall comply with UL 705. Power ventilators for use for restaurant kitchen exhaust shall also comply with UL 762.

1.6 COORDINATION

- A. Coordinate size and location of structural-steel support members.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided.
- C. Coordinate sizes and locations of roof curbs, equipment supports, and roof penetrations with actual equipment provided.

1.7 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 - 1. Belts: One set(s) for each belt-driven unit.

1.8 WARRANTY

- A. Manufacturer shall provide, at no additional cost, a standard parts warranty that covers a period of two years from substantial completion. This warrants that all products are free from defects in material and workmanship and shall meet the capacities and ratings set forth in the equipment manufacturer's catalog and bulletins.

PART 2 - PRODUCTS

2.1 CENTRIFUGAL WALL & ROOF VENTILATORS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Captiveaire
 - 2. Greenheck Fan Corporation.
 - 3. Loren Cook Company.
- B. Housing: Removable, spun-aluminum, dome top and outlet baffle; square, one-piece, aluminum base with venturi inlet cone.
- C. Fan Wheels: Aluminum hub and wheel with backward-inclined blades.
- A. Direct-Drive Units: Motor mounted in airstream, factory wired to disconnect switch located on outside of fan housing.
- B. Accessories:
 - 1. Variable-Speed Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
 - 2. Disconnect Switch: Nonfusible type, with thermal-overload protection, factory wired through an internal aluminum conduit.
 - 3. Bird Screens: Removable, 1/2-inch mesh, aluminum or brass wire.
 - 4. Dampers: Counterbalanced, parallel-blade, backdraft dampers mounted in curb base; factory set to close when fan stops.
 - 5. Barometric Dampers: Parallel-blade dampers mounted in curb.
 - 6. Wall-mount base and ceramic seal.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install power ventilators level and plumb.

- B. Ceiling Units: Suspend units from structure; use steel wire or metal straps.
- C. Support suspended units from structure using threaded steel rods and spring hangers with vertical-limit stops having a static deflection of 1 inch.
- D. Install units with clearances for service and maintenance.
- E. Label units according to requirements specified in Division 23 Section "Identification for HVAC Piping and Equipment."

3.2 CONNECTIONS

- A. Duct installation and connection requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Division 23 Section "Air Duct Accessories."
- B. Install ducts adjacent to power ventilators to allow service and maintenance.
- C. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.3 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Verify that shipping, blocking, and bracing are removed.
 - 2. Verify that unit is secure on mountings and supporting devices and that connections to ducts and electrical components are complete. Verify that proper thermal-overload protection is installed in motors, starters, and disconnect switches.
 - 3. Verify that cleaning and adjusting are complete.
 - 4. Disconnect fan drive from motor, verify proper motor rotation direction, and verify fan wheel free rotation and smooth bearing operation. Reconnect fan drive system, align and adjust belts, and install belt guards.
 - 5. Adjust belt tension.
 - 6. Adjust damper linkages for proper damper operation.

7. Verify lubrication for bearings and other moving parts.
 8. Verify that manual and automatic volume control and fire and smoke dampers in connected ductwork systems are in fully open position.
 9. Disable automatic temperature-control operators, energize motor and adjust fan to indicated rpm, and measure and record motor voltage and amperage.
 10. Shut unit down and reconnect automatic temperature-control operators.
 11. Remove and replace malfunctioning units and retest as specified above.
- C. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Prepare test and inspection reports.

3.4 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Adjust belt tension.
- C. Comply with requirements in Division 23 Section "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- D. Replace fan and motor pulleys as required to achieve design airflow.
- E. Lubricate bearings.

END OF SECTION 233423

SECTION 233723 – HVAC GRAVITY VENTILATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following types of roof-mounting intake and relief ventilators:
 - 1. Roof hoods.
- B. Related Sections include the following:
 - 1. Division 08 Section "Louvers and Vents" for ventilator assemblies provided as part of the general construction.
 - 2. Division 23 Section "HVAC Power Ventilators" for roof-mounting exhaust fans.

1.3 PERFORMANCE REQUIREMENTS

- A. Structural Performance: Intake and relief ventilators shall be capable of withstanding the effects of gravity loads, wind loads and thermal movements without permanent deformation of components, noise or metal fatigue, or permanent damage to fasteners and anchors.
- B. Water Entrainment: Limit water penetration through unit to comply with ASHRAE 62.1-2004.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Shop Drawings: For intake and relief ventilators. Include plans, elevations, sections, details, and ventilator attachments to curbs and curb attachments to roof structure.
- C. Coordination Drawings: Roof framing plans and other details, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
 - 1. Structural members to which roof curbs and ventilators will be attached.

2. Sizes and locations of roof openings.

1.5 QUALITY ASSURANCE

- A. Source Limitations: Obtain ventilators through one source from a single manufacturer where indicated to be of same type, design, or factory-applied color finish.
- B. Product Options: Information on Drawings and in Specifications establishes requirements for system's aesthetic effects and performance characteristics. Aesthetic effects are indicated by dimensions, arrangements, alignment, and profiles of components and assemblies as they relate to sightlines, to one another, and to adjoining construction. Performance characteristics are indicated by criteria subject to verification by one or more methods including preconstruction testing, field testing, and in-service performance.
- C. Product Options: Drawings indicate size, profiles, and dimensional requirements of intake and relief ventilators and are based on the specific equipment indicated. Refer to Division 01 Section "Product Requirements."
 1. Do not modify intended aesthetic effects, as judged solely by Architect, except with Architect's approval. If modifications are proposed, submit comprehensive explanatory data to Architect for review.
- D. Welding: Qualify procedures and personnel according to the following:
 1. AWS D1.2, "Structural Welding Code--Aluminum."
 2. AWS D1.3, "Structural Welding Code--Sheet Steel."

1.6 COORDINATION

- A. Coordinate installation of roof curbs and roof penetrations. These items are specified in Division 07 Section "Roof Accessories."

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. In other Part 2 articles where titles below introduce lists, the following requirements apply to product selection:
 1. Manufacturers: Subject to compliance with requirements, provide products by one of the manufacturers specified.

2.2 MATERIALS

- A. Aluminum Extrusions: ASTM B 221, Alloy 6063-T5 or T-52.
- B. Aluminum Sheet: ASTM B 209, Alloy 3003 or 5005 with temper as required for forming or as otherwise recommended by metal producer for required finish.
- C. Galvanized-Steel Sheet: ASTM A 653/A 653M, G90 zinc coating, mill phosphatized.
- D. Stainless-Steel Sheet: ASTM A 666, Type 304, with No. 4 finish.
- E. Fasteners: Same basic metal and alloy as fastened metal or 300 Series stainless steel, unless otherwise indicated. Do not use metals that are incompatible with joined materials.
 - 1. Use types and sizes to suit unit installation conditions.
 - 2. Use hex-head or Phillips pan-head screws for exposed fasteners, unless otherwise indicated.
- F. Post-Installed Fasteners for Concrete and Masonry: Torque-controlled expansion anchors, made from stainless-steel components, with capability to sustain, without failure, a load equal to 4 times the loads imposed, for concrete, or 6 times the load imposed, for masonry, as determined by testing per ASTM E 488, conducted by a qualified independent testing agency.
- G. Bituminous Paint: Cold-applied asphalt emulsion complying with ASTM D 1187.

2.3 FABRICATION, GENERAL

- A. Factory or shop fabricate intake and relief ventilators to minimize field splicing and assembly. Disassemble units to the minimum extent as necessary for shipping and handling. Clearly mark units for reassembly and coordinated installation.
- B. Fabricate frames, including integral bases, to fit in openings of sizes indicated, with allowances made for fabrication and installation tolerances, adjoining material tolerances, and perimeter sealant joints.
- C. Fabricate units with closely fitted joints and exposed connections accurately located and secured.
- D. Fabricate supports, anchorages, and accessories required for complete assembly.
- E. Perform shop welding by AWS-certified procedures and personnel.

2.4 ROOF HOODS

- A. Manufacturers:
 - 1. Greenheck.
 - 2. Loren Cook Company.
 - 3. Penn Barry.
- B. Factory or shop fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figures 5-6 and 5-7.
- C. Materials: Aluminum sheet, minimum 0.064-inch thick base and 0.040-inch thick hood; suitably reinforced.
- D. Roof Curbs: Galvanized-steel sheet; with mitered and welded corners; 1-1/2-inch thick, rigid fiberglass insulation adhered to inside walls; and 1-1/2-inch wood nailer. Size as required to fit roof opening and ventilator base.
 - 1. Configuration: Self-flashing without a cant strip, with mounting flange.
 - 2. Overall Height: 18 inches.
- E. Bird Screening: Galvanized-steel, 1/2-inch square mesh, 0.041-inch wire.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install intake and relief ventilators level, plumb, and at indicated alignment with adjacent work.
- B. Secure intake and relief ventilators to roof curbs with cadmium-plated hardware. Use concealed anchorages where possible. Refer to Division 07 Section "Roof Accessories" for installation of roof curbs.
- C. Install intake and relief ventilators with clearances for service and maintenance.
- D. Install perimeter reveals and openings of uniform width for sealants and joint fillers, as indicated.
- E. Install concealed gaskets, flashings, joint fillers, and insulation as installation progresses. Comply with Division 07 Section "Joint Sealants" for sealants applied during installation.
- F. Label intake and relief ventilators according to requirements specified in Division 23 Section "Identification for HVAC Piping and Equipment."

- G. Protect galvanized and nonferrous-metal surfaces from corrosion or galvanic action by applying a heavy coating of bituminous paint on surfaces that will be in contact with concrete, masonry, or dissimilar metals.
- H. Repair finishes damaged by cutting, welding, soldering, and grinding. Restore finishes so no evidence remains of corrective work. Return items that cannot be refinished in the field to the factory, make required alterations, and refinish entire unit or provide new units.

3.2 CONNECTIONS

- A. Duct installation and connection requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of ducts and duct accessories.

3.3 ADJUSTING

- A. Adjust damper linkages for proper damper operation.

END OF SECTION 233723

SECTION 236313 – AIR-COOLED REFRIGERANT CONDENSERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes packaged, air-cooled refrigerant condensers for outdoor installation.

1.3 ACTION SUBMITTALS

- A. Product Data: For each air-cooled refrigerant condenser. Include rated capacities, operating characteristics, furnished specialties, and accessories. Include equipment dimensions, weights and structural loads, required clearances, method of field assembly, components, and location and size of each field connection.
- B. Shop Drawings: For air-cooled refrigerant condensers. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
 - 1. Structural members to which air-cooled refrigerant condensers will be attached.
 - 2. Liquid and vapor pipe sizes.
 - 3. Refrigerant specialties.
 - 4. Piping including connections, oil traps, and double risers.
 - 5. Evaporators.
- B. Field quality-control reports.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air-cooled refrigerant condensers to include in emergency, operation, and maintenance manuals.

1.6 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Fabricate and label refrigeration system according to ASHRAE 15, "Safety Standard for Refrigeration Systems."
- C. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."

1.7 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03 concrete sections.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Division 07 section "Roof Accessories."
- C. Coordinate location of refrigerant piping and electrical rough-ins.

1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of split-system air-conditioning units that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Two years from date of Substantial Completion on parts and labor except compressor which shall be five years from substantial completion.

PART 2 - PRODUCTS

2.1 CONDENSING UNITS FOR VERTICAL AIR HANDLING UNITS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

1. AAON.
2. Note that Engineer will review in detail submittals for this equipment and will not approve incomplete submittals that do not clearly indicate or include in detail the items indicated to be provided in the above submittal section of this specification. Engineer will not approve submittals that do not meet or exceed all performance and construction requirements indicated in the specifications and drawings for this project. Do not request a product to be accepted or submit a product that does not have a digital compressor or variable speed condenser fan with head pressure control because it will not be considered acceptable by Engineer and rejected. Manufacturers products noted above are to be provided by authorized manufacturer's representative companies of the Contractor whom is submitting a proposal. Engineer will not approve submittals that do not come from the authorized manufacturer's representative company for the Contractor whom is submitting a proposal. If authorized manufacturer's representative company for the Contractor is different than authorized manufacturer's representative company of the Engineer then authorized manufacturer's representative company for the Contractor then that company shall contact and coordinate with authorized manufacturer's representative company of the Engineer. If contact and coordination are not performed Engineer will not approve submittals.

B. Condensing Units General Description

1. Condensing unit shall include compressors, air-cooled condenser coils, condenser fans, suction and liquid connection valves, and unit controls.
2. Unit shall be factory assembled and tested including leak testing of the coil and run testing of the completed unit. Run test report shall be supplied with the unit.
3. Unit shall have decals and tags to indicate lifting and rigging, service areas and caution areas for safety and to assist service personnel.
4. Unit components shall be labeled, including pipe stub outs, refrigeration system components and electrical and controls components.
5. Installation, Operation and Maintenance manual shall be supplied within the unit.
6. Laminated color-coded wiring diagram shall match factory installed wiring and shall be affixed to the interior of the control compartment's access door.

C. Condensing Unit Construction

1. Unit shall be completely factory assembled, piped, and wired and shipped in one section.
2. Unit shall be specifically designed for outdoor application.
3. The condenser coil shall be mechanically protected from physical damage by painted galvanized steel louvers covering the full area of the coil.
4. Access to electrical and controls components shall be hinged access panel.

5. Exterior paint finish shall be capable of withstanding at least 2,500 hours, with no visible corrosive effects, when tested in a salt spray and fog atmosphere in accordance with ASTM B 117-95 test procedure.

D. Electrical

1. Unit shall be provided with standard power block for connecting power to the unit.
2. Control circuit transformer and wiring shall provide 24 VAC control voltage from the line voltage provided to the unit.

E. Refrigeration System

1. Unit shall include a 2-stage scroll compressor on the refrigeration circuit.
2. Compressor shall be furnished with a crankcase heater.
3. Compressors shall be isolated from the base pan with the compressor manufacturer's recommended rubber vibration isolators, to reduce any transmission of noise from the compressors into the building area.
4. Unit shall include a factory holding charge of R-454B refrigerant and oil.
5. Unit shall include variable capacity control.
6. Condensing unit shall be provided with modulating variable speed ECM condenser fan with head pressure control and adjustable compressor lockout to allow cooling operation down to 35°F.

F. Air-Cooled Condenser

1. Condenser fan shall be vertical discharge, axial flow, direct drive fans.
2. Coils shall be designed for use with R-454B refrigerant and constructed of copper tubes with aluminum fins mechanically bonded to the tubes and aluminum end casings. Fin design shall be sine wave rippled.
3. Coils shall be designed for a minimum of 10°F of refrigerant sub-cooling.
4. Coils shall be hydrogen or helium leak tested.

G. Standard Control Terminal Block

1. Unit shall be provided with a terminal block for field installation of controls to be wired back to factory provided unit ventilator controls for enabling cooling stage 1, enabling cooling stage 2, 24 VAC control voltage and Common wire.

2.2 SOURCE QUALITY CONTROL

- A. Verification of Performance: Rate air-cooled refrigerant condensers according to ARI 460.
- B. Testing Requirements: Factory test sound-power-level ratings according to ARI 270.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of air-cooled refrigerant condensers.
- B. Examine roughing-in for refrigerant piping systems to verify actual locations of piping connections before equipment installation.
- C. Examine walls, floors, and roofs for suitable conditions where air-cooled condensers will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install units level and plumb, firmly anchored in locations indicated; maintain manufacturer's recommended clearances.
- B. Equipment Mounting:
 - 1. Install air-cooled condenser refrigerant condensers on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Division 03 concrete sections.
 - 2. Comply with requirements for vibration isolation and seismic control devices specified in Section 230548 "Vibration and Seismic Controls for HVAC."
 - 3. Comply with requirements for vibration isolation devices specified in Section 230548 "Vibration Controls for HVAC."
- C. Maintain manufacturer's recommended clearances for service and maintenance.
- D. Loose Components: Install electrical components, devices, and accessories that are not factory mounted.

3.3 CONNECTIONS

- A. Install piping adjacent to machine to allow service and maintenance.
- B. Refrigerant Piping: Connect piping to unit with pressure relief, service valve, filter-dryer, and moisture indicator on each refrigerant-circuit liquid line. Refrigerant piping and specialties are specified in Section 232300 "Refrigerant Piping."

3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Perform electrical test and visual and mechanical inspection.
 - 2. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation. Complete manufacturer's starting checklist.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - 5. Verify proper airflow over coils.
- C. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.
- D. Air-cooled refrigerant condensers will be considered defective if they do not pass tests and inspections.
- E. Prepare test and inspection reports.

3.5 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions and perform the following:
 - a. Inspect for physical damage to unit casing.
 - b. Verify that access doors move freely and are weathertight.
 - c. Clean units and inspect for construction debris.
 - d. Verify that all bolts and screws are tight.
 - e. Verify that controls are connected and operational.
 - 2. Lubricate bearings on fan motors.
 - 3. Verify that fan wheel is rotating in the correct direction and is not vibrating or binding.
 - 4. Start unit according to manufacturer's written instructions and complete manufacturer's startup checklist.
 - 5. Measure and record airflow and air temperature rise over coils.
 - 6. Verify proper operation of capacity control device.

7. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.
8. After startup and performance test, lubricate bearings.

END OF SECTION 23 6313

SECTION 238126 – SPLIT-SYSTEM AIR-CONDITIONERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes split-system air-conditioning and heat pump units consisting of separate evaporator-fan and compressor-condenser components. Units are designed for exposed or concealed mounting and may be connected to ducts.

1.3 SUBMITTALS

- A. Product Data: Include rated capacities, furnished specialties, and accessories for each type of product indicated. Include performance data in terms of capacities, outlet velocities, static pressures, sound power characteristics, motor requirements, and electrical characteristics.
- B. Shop Drawings: Diagram power, signal, and control wiring.
- C. Samples for Initial Selection: For units with factory-applied color finishes.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For split-system air-conditioning units to include in emergency, operation, and maintenance manuals.
- F. Warranty: Special warranty specified in this Section.

1.4 QUALITY ASSURANCE

- A. Product Options: Drawings indicate size, profiles, and dimensional requirements of split-system units and are based on the specific system indicated. Refer to Division 01 Section "Product Requirements."
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.

- C. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and Startup."
- D. ASHRAE/IESNA 90.1 Compliance: Applicable requirements in ASHRAE/IESNA 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."

1.5 COORDINATION

- A. Coordinate size and location of concrete bases for units. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork are specified in Division 03 Section "Cast-in-Place Concrete."
- B. Coordinate size, location, and connection details with roof curbs, equipment supports, and roof penetrations specified in Division 07 Section "Roof Accessories."

1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of split-system air-conditioning units that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Two years from date of Substantial Completion except compressor five years from substantial completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. LG Electronics USA, Inc..
 - 2. Carrier Toshiba
 - 3. Daiken

2.2 CONCEALED EVAPORATOR-FAN COMPONENTS

- A. Chassis: Galvanized steel with flanged edges, removable panels for servicing, and insulation on back of panel.
 - 1. Insulation: Faced, glass-fiber duct liner.
 - 2. Drain Pans: Galvanized steel, with connection for drain; insulated and complying with ASHRAE 62.1.

- 3. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
- B. Refrigerant Coil: Copper tube, with mechanically bonded aluminum fins, complying with ARI 210/240, and with thermal-expansion valve.
- C. Fan: Forward-curved, double-width wheel of galvanized steel; directly connected to motor.
- D. Fan Motors: Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - 1. Special Motor Features: Multitapped, multispeed with internal thermal protection and permanent lubrication.
- E. Filters: Permanent, cleanable.
- F. Wiring Terminations: Connect motor to chassis wiring with plug connection.

2.3 EVAPORATOR-FAN COMPONENTS

- A. Cabinet: Enameled steel with removable panels on front and ends in color selected by Architect, and discharge drain pans with drain connection.
 - 1. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1.
 - 2. Drain Pan and Drain Connection: Comply with ASHRAE 62.1.
- B. Refrigerant Coil: Copper tube, with mechanically bonded aluminum fins, complying with ARI 210/240, and with thermal-expansion valve.
- C. Fan: Direct drive, centrifugal fan.
- D. Fan Motors: Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - 1. Special Motor Features: Multitapped, multispeed with internal thermal protection and permanent lubrication.
- E. Filters: Permanent, cleanable.

2.4 AIR-COOLED, COMPRESSOR-CONDENSER COMPONENTS

- A. Casing: Steel, finished with baked enamel in color selected by Architect, with removable panels for access to controls, weep holes for water drainage, and mounting holes in base. Provide brass service valves, fittings, and gage ports on exterior of casing.

- B. Compressor: Hermetically sealed with crankcase heater and mounted on vibration isolation. Compressor motor shall have thermal- and current-sensitive overload devices, start capacitor, relay, and contactor.
 - 1. Compressor Type: DC Rotary.
 - 2. Variable Compressor speed inverter technology with manual-reset high-pressure switch and automatic-reset low-pressure switch.
 - 3. Refrigerant: R-410A.
- C. Refrigerant Coil: Copper tube, with mechanically bonded aluminum fins, complying with ARI 210/240, and with liquid subcooler.
- D. Heat Pump Components: Reversing valve and low-temperature air cut-off thermostat for CU-4 only.
- E. Fan: Aluminum-propeller type, directly connected to motor.
- F. Motor: Permanently lubricated, with integral thermal-overload protection.
- G. Low Ambient Kit: Permits operation down to 0 deg F.
- H. Mounting Base: Roof mounted equipment supports.
- I. Minimum Energy Efficiency: Comply with ASHRAE/IESNA 90.1, "Energy Standard for Buildings except Low-Rise Residential Buildings."

2.5 ACCESSORIES

- A. Thermostat: Hard wired functioning to remotely control compressor and evaporator fan, with the following features:
 - 1. Compressor time delay.
 - 2. 24-hour time control of system stop and start.
 - 3. Liquid-crystal display indicating temperature, set-point temperature, time setting, operating mode, and fan speed.
 - 4. Fan-speed selection, including auto setting.
- B. Automatic-reset timer to prevent rapid cycling of compressor.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install units level and plumb.

- B. Install evaporator-fan components using manufacturer's standard mounting devices securely fastened to building structure.
- C. Install roof-mounting compressor-condenser components on equipment supports specified in Division 07 Section "Roof Accessories." Anchor units to supports with removable, cadmium-plated fasteners.
- D. Install and connect precharged refrigerant tubing to component's quick-connect fittings. Install tubing to allow access to unit.

3.2 CONNECTIONS

- A. Install piping adjacent to unit to allow service and maintenance.
- B. Duct Connections: Duct installation requirements are specified in Division 23 Section "Metal Ducts." Drawings indicate the general arrangement of ducts. Connect outside air ducts to split-system air-conditioning units with flexible duct connectors. Flexible duct connectors are specified in Division 23 Section "Air Duct Accessories."
- C. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- D. Electrical Connections: Comply with requirements in Division 26 Sections for power wiring, switches, and motor controls.

3.3 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
 - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. Remove and replace malfunctioning units and retest as specified above.

3.4 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions.

3.5 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain units. Refer to Division 01 Section "Demonstration and Training."

END OF SECTION 238126

SECTION 238127 – VARIABLE REFRIGERANT FLOW SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SYSTEM DESCRIPTION

- A. Variable Refrigerant Flow (VRF) HVAC system shall be a variable capacity, direct expansion (DX) heat recovery and heat pump engineered system. The outdoor unit shall consist of one or more cabinet(s) connected through common refrigerant piping. Each system shall have single or multiple, inverter compressor(s). Each system shall be connected to multiple indoor units (ducted, non-ducted or combination thereof) through a common refrigerant piping and integrated system controls. Each indoor unit shall be controlled individually. Additionally, heat recovery system shall be capable of simultaneous heating and cooling individual zone(s).
 - 1. Simultaneous Cooling and Heating VRF System: Heat recovery system shall be an air cooled, system consisting of one to three outdoor unit(s) connected to Heat Recovery (HRU) unit(s) and indoor unit(s). Multi-port heat recovery units shall allow simultaneous heating and cooling of individual zone(s).

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. Include performance data in terms of capacities, outlet velocities, static pressures, sound power characteristics, motor requirements, sequence of operations and electrical characteristics.
- B. Shop Drawings: Include plans, elevations, sections, details, and attachments to other work.
 - 1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 2. Wiring Diagrams: For power, signal, and control wiring.

1.4 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Warranty: Sample of special warranty.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For split-system air-conditioning units to include in emergency, operation, and maintenance manuals.

1.6 QUALITY ASSURANCE

- A. The units shall be manufactured in a facility registered to ISO 9001 and ISO14001 which is a set of standards applying to environmental protection set by the International Organization for Standardization (ISO).
- B. All electrical power wiring shall be installed in accordance with the National Electrical Code (NEC) and all applicable state and local building codes.
- C. The units shall be listed by Electrical Testing Laboratories (ETL) and bear the ETL label and comply with UL 1995 Heat and Cooling Equipment Standard for Safety.
- D. All systems must be AHRI 1230 Certified and listed in the certified product directory.
- E. The VRF system shall be installed by a licensed mechanical contractor trained by the VRF equipment manufacturer or certified manufacturer's agent. If contractor is not licensed by VRF equipment manufacturer as an approved installer then contractor shall provide written proof of certification prior to the start of installation.

1.7 STORAGE AND HANDLING

- A. All VRF equipment shall be stored protected from weather, extreme temperature, etc. as suggested by the manufacturer. All VRF equipment shall be moved, lifted, etc. as suggested by the manufacturer.

1.8 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of split-system air-conditioning units that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period:

- a. For Compressor: Five year(s) from date of Substantial Completion.
- b. For Parts: Two year(s) from date of Substantial Completion.
- c. For Labor: Two year(s) from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Daiken
 - 2. LG Multi-V VRF
 - 3. Toshiba Carrier
- B. Other comparable products by the other manufacturers listed above if submitted other than the basis of design product must meet or exceed all performance and capacity criteria of the basis of design product. This will be reviewed in detail by Engineer during the submittal process as needed.

2.2 SIMULTANEOUS HEATING AND COOLING OUTDOOR UNIT (TYPE OHRU)

- C. Outdoor Unit shall be capable at the following operating ambient air conditions:
 - 1. Heat Recovery System:
 - a. Cooling: 0 deg F dry bulb to 122 deg F dry bulb.
 - b. Heating: -13 deg F wet bulb to 61 deg F wet bulb.
 - c. Cooling based synchronous: 14 deg F dry bulb to 81 deg F dry bulb.
 - d. Heating based synchronous: 14 deg F wet bulb to 61 deg F wet bulb.
- D. General:
 - 1. The air-conditioning system shall use R410A refrigerant.
 - 2. Each system shall have one, two or three air source outdoor units.
 - 3. Dual and triple frame configurations shall be field piped together using manufacturer's designed and supplied Y-branch kit and field provided interconnecting pipe to form a common refrigerant circuit.
 - 4. Refrigerant circuit configuration for Heat Recovery System
 - a. The refrigerant circuit shall be constructed using field provided copper piped together with manufacturer supplied Heat Recovery unit(s) and Y- branches or Header fittings connected to multiple (ducted, non-ducted or combination thereof) indoor units to effectively and efficiently control the simultaneous heating and cooling operation of the VRF system.
 - b. Each refrigerant pipe, y-branch, header kit, elbows and valves shall be individually insulated with no air gaps. All joints shall be glued and sealed.
 - 5. Refrigerant circuit configuration for Heat Pump System
 - a. The refrigerant circuit shall be constructed using field provided copper piped together with manufacturer supplied Y- branches or Headers connected to

- multiple (ducted, non-ducted or combination thereof) indoor units to effectively and efficiently control heating or cooling operation of the VRF system.
- b. All refrigerant pipe, y-branch, header kit, elbows and valves shall be individually insulated with no air gaps. All joints shall be glued and sealed.
- 6. Factory installed microprocessor controls in the outdoor unit(s), HR unit(s), and indoor unit(s) shall perform functions to efficiently operate the VRF system and communicate in a daisy chain configuration between outdoor unit and HR unit(s) and indoor unit(s) via RS485.
- 7. The system shall be designed to accept connection up to 58 indoor units.
- 8. The system shall be capable of performing continuous operation when an individual indoor unit is being serviced or power to indoor unit is disconnected.
- 9. The maximum allowable system combination ratio shall be 130%. Systems designed with combination ratio above 130% are not acceptable.
- 10. The total nominal capacity of all indoor units shall be no less than 50% and no more than 110% of outdoor unit's nominal capacity to ensure the VRF system will have sufficient capacity to meet the building's cooling and heating load at design day weather conditions.
- 11. The outdoor unit shall have a fusible plug.
- 12. The fusible plug shall have a threaded connector.
- 13. The unit shall be shipped from the factory fully assembled including internal refrigerant piping, compressor, contacts, relay(s), power and communications wiring necessary.
- 14. Each outdoor unit refrigeration circuit shall have the following components:
 - a. Refrigerant strainer(s).
 - b. Check valve(s).
 - c. Oil separator.
 - d. Accumulator.
 - e. 4-way reversing valve.
 - f. Vapor injection valve.
 - g. Variable path valve.
 - h. Oil Level sensor.
 - i. Electronic expansion valve(s).
 - j. Sub-cooler.
 - k. High and low side Schrader valve service ports with caps.
 - l. Service valves.
- E. Refrigerant Pipe System Design Parameters:
 - 1. The outdoor unit shall be capable of operating at an elevation difference of up to 360 feet above or below the lowest or highest indoor unit respectively.
 - 2. The outdoor unit shall be capable of operating with up to 3280 equivalent length feet of interconnecting liquid line refrigerant pipe in the network.
 - 3. The outdoor unit shall be capable of operating with up to 656 actual feet or 738 equivalent length feet of liquid line refrigerant pipe spanning between outdoor unit and farthest indoor unit.
- F. Defrost Operations:

1. The outdoor unit(s) shall be capable of auto defrost operation to melt accumulated frost off the outdoor unit heat exchanger. The defrost cycle control shall be based on outdoor ambient temperatures and outdoor unit heat exchanger temperatures.
 2. Split Coil Defrost
 3. All single frame units shall have split coil defrost system
 4. Split Frame Defrost
 5. Multiple frame outdoor units shall be capable of split-frame defrost for 2 out of every 3 defrost cycles, allowing heating mode indoor unit fans to remain on.
 6. The third defrost cycle shall switch all outdoor units to defrost mode to fully melt the ice accumulations off the outdoor coil while turning off heat mode indoor unit fans.
- G. Oil Management:
1. The system shall have Hi-POR (High Pressure Oil Return) to ensure a consistent film of oil on all moving compressor parts at low speed. Oil is returned to compressor through a separate oil injection pipe.
 2. The system shall be provided with a centrifugal oil separator designed to extract oil from the oil/refrigerant gas stream leaving the compressor and return the extracted oil to the compressor oil sump.
 3. The system shall have an oil level sensor in the compressor to provide direct oil level sensing.
 4. The system shall only initiate an oil return cycle if the oil level is too low.
- H. Cabinet:
1. Outdoor unit cabinet shall be made of 20 gauge galvanized steel with an enamel finish.
 2. Outdoor unit cabinet finish shall be tested in accordance with ASTM B-117 salt spray test procedure for a minimum of 1000 hours.
 3. The front panels of the outdoor units shall be removable type for access to internal components.
 4. A smaller service access panel, not larger than 6.25"x 6.67" and secured by a maximum of (2) screws shall be provided to access the following:
 - a. Service tool connection.
 - b. DIP switches.
 - c. Auto addressing.
 - d. Error codes
 5. The cabinet shall have piping knockouts to allow refrigerant piping to be connected at the front or through the bottom of the unit.
- I. Fan:
1. Each cabinet shall be equipped with two direct drive variable speed propeller fan(s) with BLDC motor(s) with a vertical air discharge.
 2. The fan(s) blades shall be made of Acrylonitrile Butadiene Styrene (ABS) material.
 3. The fan(s) motor shall be equipped with permanently lubricated bearings.
 4. The fan motor shall be variable speed with a maximum operating speed of 1050 RPM.
 5. The fan shall have a raised guard to help prevent contact with moving parts.

6. The cabinet shall have option to change the discharge air direction from vertical to horizontal using optional factory provided air guides.
 7. The cabinet shall have DIP switch setting to raise external static pressure up to 0.32 in-wg.
- J. Coil:
1. The outdoor unit shall have a factory built coil comprised of aluminum fins mechanically bonded on copper tubing.
 2. The copper tubes shall have inner grooves.
 3. The aluminum fins shall have factory applied corrosion resistant GoldFin™ material.
 4. Coil coating shall be tested in accordance with ASTM B-117 salt spray test procedure for a minimum of 1000 hours
 5. The outdoor unit coil shall be tested to a pressure of 551 psig.
 6. The coil for each cabinet shall have 14 Fins per Inch (FPI).
 7. All the outdoor units shall have a 3 rows heat exchanger.
 8. The cabinet shall have a coil guard.
- K. Compressor(s):
1. Each cabinet shall be equipped with two hermetically sealed, inverter driven, digitally controlled scroll compressors.
 2. Each inverter driven, digitally scroll compressor shall be capable of operating in a frequency range from 15 Hz to 150 Hz with control in 0.5 Hz increments.
 3. The compressor(s) shall be equipped with a 60 Watt crankcase heater.
 4. The compressor shall use a factory charge of Polyvinyl Ether (PVE) oil.
 5. The compressor bearing(s) shall have Teflon™ coating.
 6. The continuous operating range shall be
 - a. Cooling: 14°F to 119°F (DB)
 - b. Heating: 13°F to 75°F (WB)
 7. The compressor(s) shall be protected with:
 - a. High Pressure switch
 - b. Over-current /under current protection
 - c. Phase failure
 - d. Phase reversal
- L. Electrical:
1. The outdoor unit electrical power shall be 208V, 60 Hz, 3 phase.
 2. The outdoor unit shall be capable of operation within voltage limits of +/- 10% rated voltage.
 3. The outdoor unit shall be controlled by integral microprocessors.
- M. Sound Levels:
1. Each cabinet shall be rated with a sound level not to exceed 59.5 dB(A) when tested in an anechoic chamber under ISO3745 standard.
- N. Sensors:
1. Each single cabinet shall have:

- a. Suction temperature sensor.
- b. Discharge temperature sensor.
- c. High Pressure sensor.
- d. Low Pressure sensor.
- e. Outdoor temperature sensor.
- f. Outdoor unit heat exchanger temperature sensor.

O. Controls:

1. The control circuit between the indoor units, heat recovery box and the outdoor unit shall be 24VDC completed using a 2-conductor, stranded, and shielded cable for the RS485 daisy chain communication.
2. The system shall be furnished with a Central Controller for system management and administration with Bacnet interface for readable and writable points for integration into a future campus control system.

2.3 HEAT RECOVERY (HR) UNITS FOR SIMULTANEOUS HEATING AND COOLING SYSTEMS (TYPE IHRU)

A. General:

1. HR unit shall be designed and manufactured by the same manufacturer of VRF indoor unit(s) and outdoor unit(s).
2. HR unit casing shall be made with galvanized steel.
3. HR unit shall require 208-230V/1-phase/60Hz power supply.
4. HR Unit shall be an intermediate refrigerant control device between the air source outdoor unit and the indoor units to control the systems simultaneous cooling and heating operation.
5. HR unit shall be engineered to work with a three pipe VRF system comprising of:
 - a. High Pressure Vapor Pipe
 - b. Low Pressure Vapor Pipe
 - c. Liquid Pipe
6. HR unit shall be designed to be piped in series with the use of Y-branch or header fittings.
7. HR unit shall have 2, 3 or 4 ports.
8. Each port shall be capable of operating in cooling or heating independently regardless of the operating mode of any other port on the HR unit or in the system.
9. Each port shall be capable of connecting from 1 to 8 indoor units to a maximum nominal capacity of 54MBh.
10. Maximum nominal capacity per HR unit shall not exceed 192MBh.
11. Indoor units greater than 54MBh nominal capacity shall be twinned using a reverse Y-branch.
12. HR unit shall be internally piped, wired, assembled and run tested at the factory.
13. HR unit shall be designed for installation in a conditioned environment.
14. HR unit shall have a liquid bypass valve.
15. HR unit shall have (2) two-position solenoid valves per port.

16. HR unit shall have a balancing valve to control the pressure between the high pressure and low pressure pipe during mode switching.
 17. HR unit shall have an electronic expansion valve for subcooling.
 18. HR unit shall not require a condensate drain.
 19. HR unit shall be internally insulated.
 20. All field refrigerant lines between outdoor unit and HR unit and from HR unit to indoor unit shall be field insulated.
 21. The HR unit shall not exceed a net weight of 49 lbs.
 22. The system shall be designed to accommodate 16 HR units connected to Heat Recovery units piped in single series string.
 23. A single series pipe string of 1 to 16 HR units shall be capable of serving indoor units with a total nominal capacity of 192 MBH.
- Heat Recovery Unit Construction:

B. Piping Capabilities:

1. The acceptable piping length between HR unit(s) and indoor unit(s) shall be 131 equivalent length feet.
2. The acceptable elevation difference between each HR unit and each indoor unit and between (2) HR units shall not exceed 131 feet.
3. The acceptable elevation difference between two series connected HR units shall be 16 feet.

C. Controls:

1. HR unit(s) shall have factory installed unit mounted control boards and integral microprocessor to communicate with other devices in the VRF system.
2. HR unit shall be connected to the air source unit and indoor unit in a control circuit with 24VDC using a 2-conductor shielded cable for RS485 daisy chain communication.
3. The VRF manufacturer shall provide published documentation that specifically allows the installation of field provided isolation valves on all pipes connected to the Heat Recovery unit to allow the servicing of HR units refrigerant circuit or the replacement of HR unit without evacuating the balance of the piping system.

2.2 WALL-MOUNTED UNITS (TYPE WC)

- A. Casing/Frame: Constructed of heavy duty Acrylonitrile Butadiene Styrene (ABS) and high impact polystyrene plastic.
- B. Refrigerant Coil: Copper tube, with mechanically bonded aluminum fins and thermal-expansion valve. Comply with ARI 206/110.
- C. Fan: The unit shall have a single, direct drive, crossflow tangential Sirocco fan made of high strength ABS BSN-7530 polymeric resin. The fan motor is a Brushless Digitally Controlled (BLDC) design with permanently lubricated and sealed ball bearings. The fan motor includes thermal, overcurrent and low RPM protection. The fan / motor assembly is mounted on vibration attenuating rubber grommets. The fan impeller is statically and dynamically balanced. The fan speed is controlled using a microprocessor based, direct digital control algorithm that provides a high fan speed in cooling

thermal ON and low fan speed in cooling thermal OFF, high fan speed in heating thermal ON and fan off in heating thermal OFF. The fan speeds can be field adjusted between low, medium, and high speeds.

- D. Fan Motors: Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
 - 1. Special Motor Features: Multitapped, multispeed with internal thermal protection and permanent lubrication.
- E. Drain Pan: With condensate sensor connection.
- F. Condensate Pump: Wall mounted condensate pump, high performance motor, ABS tank, motor cover and volute, 1/2 gallon capacity, stainless steel shaft, snap-action switch, removable 3/8 inch barbed check valve, three inlet drain holes, thermal overload protection, overflow detection switch; Little Giant VCMX-20ULS.
- G. Airflow Guide Vanes: The unit shall have motorized sweeping guide vane that automatically changes the direction of airflow from side to side and up and down.
- H. Filters: Permanent, removable, cleanable. Filter access is from the front of the unit.
- I. Wiring Terminations: Connect motor to chassis wiring with plug connection.
- J. Controls:
 - 1. Unit shall use controls provided by the manufacturer to perform all functions necessary to operate the system effectively and efficiently and communicate with the outdoor unit over an RS485 daisy chain.
 - 2. The unit shall have a factory installed microprocessor controller capable of performing functions necessary to operate the system in an override capability only with +/- 3 deg F from front end provided setpoint.
 - 3. The unit shall be able to communicate with other indoor units and the outdoor unit using a field supplied minimum of 18 AWG, 2 core, stranded and shielded communication cable.
 - 4. The unit controls shall operate the indoor unit using one of the five operating modes:
 - a. Auto changeover.
 - b. Heating.
 - c. Cooling.
 - d. Dry.
 - e. Fan only.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install units level and plumb.
- B. Install evaporator-fan components using manufacturer's standard mounting devices securely fastened to building structure.
- C. Equipment Mounting:
 - 1. Install ground-mounted, compressor-condenser components on cast-in-place concrete equipment base(s).
- D. Install all controls and control wiring noted above and required for a complete fully correctly functioning VRF system. This to include time required for programming of the system to provide a system manufacturer sequence of operation to be submitted and approved by Engineer.

3.2 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: Engage a factory-authorized and factory-employed service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections.
- B. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized and factory-employed service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.
- C. Tests and Inspections:
 - 1. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
 - 2. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 3. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. Remove and replace malfunctioning units and retest as specified above.
- E. Prepare test and inspection reports.

3.3 STARTUP SERVICE

- A. Engage a factory-authorized and factory-employed service representative to perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions.

3.4 DEMONSTRATION

- A. Engage a factory-authorized and factory-employed service representative to train Owner's maintenance personnel to adjust, operate, and maintain units.

END OF SECTION 238127

SECTION 260000 – SUMMARY OF WORK

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and other Divisions Specification Sections, apply to this Section.
- B. The requirements of all other sections of Division 26, 27 & 28 apply to this section.

1.2 WARRANTY FOR PROJECT

- A. The Contractor shall provide the Owner with a (1) one year warranty on all materials, labor and systems from the date of Substantial Completion. Under Alternate #1, the Contractor shall provide the Owner with a (2) two-year warranty on all materials, labor and systems from the date of Substantial Completion. The date of Substantial completion will be as set in a letter issued by the Architect.

1.3 DEFINITIONS

- A. For a complete list of definitions for this contract refer to the Division 1 specifications.
- B. Provide: Means to provide, install and make the equipment/system completely functional and operational with testing, commissioning and training.
- C. Install: Means to provide, install and make the equipment/system completely functional and operational with testing, commissioning and training.
- D. Rewire: Means to intercept wiring, splice and extend to new circuit location. Existing wiring to device can remain.
- E. AGCS – Avon Grove Charter School

1.4 SCOPE OF WORK

- A. Work Included: It is the intent of these specifications and the accompanying drawings that the Contractor shall, unless otherwise specified herein, furnish all labor, materials, tools, and equipment necessary, together with the necessary accessories to constitute a satisfactory and complete installation, to complete the installation of the electrical work, as indicated on the drawings and described hereinafter. The Contractor shall properly install, equip, adjust and put in perfect condition, the respective portions of the work specified, and to so interconnect the various items or sections of the work to form a complete and properly operating whole. The work shall consist of, but shall not necessarily be limited to the following (all scope listed below is base bid unless otherwise noted):

1. Construction Phasing and Sequencing:
 - a. Working hours and dates: Refer to the Division 0 and 1 specifications and the contract drawings for all details and requirements.
 - b. Any and all power outages for normal electrical systems in the existing buildings shall occur Monday thru Friday during the summer and Saturday & Sunday during the school year and shall be requested in writing to the Owner a minimum of 7 days in advance.
 - c. Contractor shall include all required overtime in his bid; the Owner will not provide additional compensation to the Contractor for work performed outside of normal working hours in order to complete the project per schedule and per the required construction phasing and sequencing requirements.
 - d. Contractor shall refer to the Construction Phasing and Sequencing drawings for additional and detailed requirements. The Contractor is responsible to accommodate shifts in the dates at no additional compensation to the District.
2. Demolish electrical conduit, wiring and equipment as shown on the drawings, as required in these specifications and as required to accommodate the new and renovation construction activities and the required construction phasing to allow the Owner to occupy the building during construction. Remove wiring back to the respective source for all associated equipment indicated to be demolished and maintain the electrical circuit integrity as required for equipment to remain. Remove exposed conduit back to the respective source for all associated equipment indicated to be demolished – cut, cap and label conduits that are embedded in permanent walls and floors; provide cutting and patching of the same.
3. For detailed scope of work for each electrical system, refer to the respective Division 26 specification sections.
4. Provide and install temporary electrical power to the site, for construction activities in accordance with Division 0 & 1 specifications and/or as required for continuing construction, during the electrical service changeover and during individual construction phases.
5. Provide and install temporary electrical service to all the construction trailers and temporary site lighting on the site. Refer to Division 0 & 1 specifications for full information and requirements.
6. The electrical contractor is responsible for all wall, ceiling and floor patching and painting of demolished and new electrical systems.
7. Provide and install wiring and conduits for lighting and power.
8. Provide and install lighting fixtures and controls, including digital controllers and programming of the controllers and wall switches. Provide and install associated low-voltage and branch circuit wiring to each associated fixture.
9. Provide and install new emergency lighting, including UL924 relays.
10. Provide and install new panelboards and feeders, including feeders and conduits.
11. Provide a short circuit, coordination and arc flash study and label all new electrical equipment with arc flash labels.
12. Provide and install new wiring devices and backboxes, including source and circuit labeling.
13. Provide and install fused or non-fused disconnect switches, or circuit breakers at the various pieces of equipment as required by the N.E.C.Code.
14. Adjust connections to electrical motors to insure proper rotation.
15. Provide and install retrofit breakers in existing panelboards in the existing building.

16. Provide and install wiring and final connections to all equipment in Architectural Specifications requiring electrical service.
 17. Provide and install wiring and final connections to all equipment in Mechanical specifications and drawings requiring electrical service.
 18. Testing and balancing of Electrical system.
 19. All necessary rigging.
 20. Removal of trash and general clean-up.
 21. All necessary permits, approvals, fees, etc.
 22. Instruction to the Owner.
 23. Cutting, patching and clean-up.
 24. The contractor shall employ the services of the local Underwriters' Inspection Agency and pay for all associated fees.
- B. It will be the responsibility of the Contractor to examine all Drawings (Architectural, Civil, Structural, Mechanical, Plumbing, Electrical and Fire Protection) to determine the full extent of the work. Electrical work noted on any drawing in the contract set shall be the responsibility of the Electrical Contractor. All field measurements and verifications of conditions and materials will be the obligation of the Contractor. The submission of a Proposal by the Contractor will be considered an indication that all work has been included in the Proposal. It will also be considered an indication that a thorough review of conditions, materials, and all related specifications have been investigated by the Contractor, and the results of such investigations have been included in the Contractor's Proposal.
- C. Coordination Between Mechanical and Electrical Contractors:
1. The Electrical Contractor shall:
 - a. Receive and set the motor starters as provide by the Mechanical and Plumbing Contractors.
 - b. Provide power wiring, including final connection of same, from source to starters/VFDs and to the motors.
 - c. Receive and install the wall-mounted electrical control devices, thermal switches, control power transformers, etc., and provide all wiring for same.
 - d. Provide all fused or unfused disconnect switches and circuit breakers not supplied as part of the HVAC system and as required by the National Electrical Code, or as shown on the drawings, or as specified.
 - e. Adjust connections to electrical motors to insure proper rotation.
 - f. Provide duct detectors and air sampling tubes to the MC for installation in the ductwork. EC shall wire and program the duct detectors and remote test stations into the fire alarm system. MC shall wire the duct detector shut-down into the BAS system or the respective HVAC unit.
 - g. Provide 120V to the MC provide duct smoke dampers. Control of the smoke dampers shall be via the EC provided fire alarm system.
 2. The Mechanical Contractor will:
 - a. Furnish and set all motors for mechanical equipment.
 - b. Furnish all motor starters, starter/disconnects, HVAC unit mounted disconnects, contactors, pushbuttons and switches for local and remote control of all HVAC

- equipment and turn over to the Electrical Contractor for installation.
 - c. Provide pre-wired control panels, including relays, switches, pilot lights, etc., all as shown and/or specified, complete with wiring to numbered terminal strips.
 - d. Furnish and install duct and pipe-mounted control devices, such as freezestats, aquastats, flow switches, etc.
 - e. Furnish wiring diagrams for the systems, in sufficient time to allow roughing-in of conduit in accordance with the proposed work schedule.
 - f. Provide 120V to junction boxes for the MC provided 120-24V transformers for the VAVs. EC to receive the transformer from the MC and install & wire up the 120V side of the transformer. MC shall provide all 24V wiring.
 - g. For HVAC controls, the MC or their controls sub-contractor is responsible to provide all control wiring including 120V controls, 120V power to controls cabinets, 120V power and 120/24V control power transformers as required for a complete and fully functional system. EC will install the main power feeds to each piece of HVAC equipment.
 - h. Provide all data CAT6 cabling, as required, for the HVAC controls equipment and systems from the nearest IDF or MDF closet. MC shall hire the EC's low-voltage sub-contractor to perform this work for consistency.
 - i. Receive duct detectors and air sampling tubes from the EC and install in the ductwork. MC shall provide and install all shut-down and system activation wiring from the smoke detectors to the respective units.
3. The Electrical Contractor shall examine the drawings and read the specifications for the general, mechanical, plumbing and fire protection trades, and shall note all motor-driven equipment, starters and control apparatus noted, shown or specified herein.
- D. Architectural Equipment Wiring and Connections:
- 1. All equipment for will be furnished and set by the Equipment Contractor.
 - 2. The Electrical Contractor shall run all electrical conduit and wiring to each piece of equipment requiring electrical service and shall make all final connections to the equipment.
 - 3. The equipment and required wiring connections are shown on the drawings or in wiring schedules.
 - 4. This Electrical Contractor shall furnish disconnect switches at the various pieces of equipment as required by the NEC.

1.5 WARRANTY

- A. Contractors shall note that all equipment warranties, as described in the various sections of the Specifications, will begin after Substantial Completion of each Phase. It will not make any difference when equipment is ordered, delivered or installed, warranties will commence after the Architect issues his letter of "Substantial Completion."
- B. All equipment is to include factory start-up unless the Contractor receives written permission, from the School District, for Contractor start-up. Copies of the start-up report must be included with the Request for Final Payment, otherwise final payment will be withheld until the factory reports are submitted.

- C. All equipment furnished for this School shall include a warranty on parts and labor. The duration of this warranty shall be as noted in paragraph 1.2.A above. This warranty shall supersede all notations in all the other Division 26, 27 and 28 specification sections, except for Interior and Exterior Lighting and Structured Cabling Systems.

PART 2 - PRODUCTS (Not applicable).

PART 3 - EXECUTION (Not applicable).

END OF SECTION 260000

SECTION 260400 – BASIC ELECTRICAL REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this and the other sections of Division 26.
- B. Requirements specified in all other sections of Division 26 apply to this Section.

1.2 SUMMARY

- A. This Section includes general administrative and procedural requirements for electrical installations. The following administrative and procedural requirements are included in this Section to expand the requirements specified in Division 1:
 - 1. Submittals.
 - 2. Coordination drawings.
 - 3. Record documents.
 - 4. Maintenance manuals.
 - 5. Rough-ins.
 - 6. Electrical installations.
 - 7. Cutting and patching.
- B. Related Sections: The following sections contain requirements that relate to this section:
 - 1. Division 26 Section "Common Work Results for Electrical," for materials and methods common to the remainder of Division 26, plus general related specifications including:
 - a. Access to electrical installations.

1.3 SUBMITTALS

- A. General: Follow the procedures specified in Division 1 Section "SUBMITTALS."
- B. Additional copies may be required by individual sections of these Specifications.

1.4 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to the project properly identified with names, model numbers, types, grades, compliance labels, and other information needed for identification.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 ROUGH-IN

- A. Verify final locations for rough-ins with field measurements and with the requirements of the actual equipment to be connected.
- B. Refer to equipment specifications in Divisions 2 through 28 for rough-in requirements.

3.2 ELECTRICAL INSTALLATIONS

- A. General: Sequence, coordinate, and integrate the various elements of electrical systems, materials, and equipment. Comply with the following requirements:
 - 1. Coordinate electrical systems, equipment, and materials installation with the building components, construction phasing, sequencing and other work.
 - 2. Verify all dimensions by field measurements.
 - 3. Where surfaces are newly exposed or holes are created/exposed due to electrical demolition work, the EC shall repair the surface to match the existing and/or based on the Architect's direction.
 - 4. Arrange for chases, slots, and openings in other building components during progress of construction, to allow for electrical installations.
 - 5. Sequence, coordinate, and integrate installations of electrical materials and equipment for efficient flow of the Work. Give particular attention to large equipment requiring positioning prior to closing in the building.
 - 6. Where mounting heights are not detailed or dimensioned, install systems, materials, and equipment to provide the maximum headroom possible.
 - 7. Install systems, materials, and equipment to conform with approved submittal data, including coordination drawings, to greatest extent possible. Conform to arrangements indicated by the Contract Documents, recognizing that portions of the Work are shown only in diagrammatic form. Where coordination requirements conflict with individual system requirements, refer conflict to the Engineer.
 - 8. Install systems, materials, and equipment level and plumb, parallel and perpendicular to other building systems and components, where installed exposed in finished spaces.
 - 9. Install electrical equipment to facilitate servicing, maintenance, and repair or replacement of equipment components. As much as practical, connect equipment for ease of disconnecting, with minimum of interference with other installations.
- B. CONDUIT PENETRATIONS
 - 1. Oversize penetrations for conduit by 1/2" so that the penetrating element does not come in contact with the wall, roof, or floor/ceiling assembly. The resulting gap should then be filled with backer rod and sealed with a resilient, non-hardening sealant.
 - 2. Larger penetrations or gaps should be sealed with a dense material such as Hilti CP 618 fire-stop putty.

3.3 CUTTING AND PATCHING

- A. General: Perform cutting and patching in accordance with Division 1 Section "CUTTING AND PATCHING." In addition to the requirements specified in Division 1, the following requirements apply:
1. Where electrical equipment is removed, patch existing surfaces to match existing adjacent surfaces (i.e. in-fill block with concrete/masonry fill to match the existing). Paint exposed-to-public finishes to match the existing adjacent surfaces.
 2. Perform cutting, fitting, and patching of electrical equipment and materials required to:
 - a. Uncover Work to provide for installation of ill-timed Work.
 - b. Remove and replace defective Work.
 - c. Remove and replace Work not conforming to requirements of the Contract Documents.
 - d. Remove samples of installed Work as specified for testing.
 - e. Upon written instructions from the Engineer, uncover and restore Work to provide for Engineer observation of concealed Work.
 3. Cut, remove, and legally dispose of selected electrical equipment, components, and materials as indicated, including but not limited to removal of electrical items indicated to be removed and items made obsolete by the new Work.
 4. Protect the structure, furnishings, finishes, and adjacent materials not indicated or scheduled to be removed.
 5. Provide and maintain temporary partitions or dust barriers adequate to prevent the spread of dust and dirt to adjacent areas.
 6. Protection of Installed Work: During cutting and patching operations, protect adjacent installations.
 7. Patch damaged finished surfaces and building components using new materials matching existing materials and experienced Installers. Installers' qualifications refer to the materials and methods required for the surface and building components being patched.
 - a. Refer to Division 1 Section "DEFINITIONS AND STANDARDS" for definition of experienced "Installer."

END OF SECTION 260400

SECTION 260500 – COMMON WORK RESULTS FOR ELECTRICAL

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Electrical equipment coordination and installation.
 - 2. Sleeves for raceways and cables.
 - 3. Sleeve seals.
 - 4. Grout.
 - 5. Common electrical installation requirements.

1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.

1.4 SUBMITTALS

- A. Product Data: For sleeve seals.

1.5 COORDINATION

- A. Coordinate arrangement, mounting, and support of electrical equipment:
 - 1. To allow maximum possible headroom unless specific mounting heights that reduce headroom are indicated.
 - 2. To provide for ease of disconnecting the equipment with minimum interference to other installations.
 - 3. To allow right of way for piping and conduit installed at required slope.
 - 4. So connecting raceways, cables, wireways, cable trays, and busways will be clear of obstructions and of the working and access space of other equipment.
- B. Coordinate installation of required supporting devices and set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

- C. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 07 Section "Penetration Firestopping."

PART 2 - PRODUCTS

2.1 SLEEVES FOR RACEWAYS AND CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel.
 - 1. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches (1270 mm) and no side more than 16 inches (400 mm), thickness shall be 0.052 inch (1.3 mm).
 - b. For sleeve cross-section rectangle perimeter equal to, or more than, 50 inches (1270 mm) and 1 or more sides equal to, or more than, 16 inches (400 mm), thickness shall be 0.138 inch (3.5 mm).

2.2 SLEEVE SEALS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Advance Products & Systems, Inc.
 - b. Calpico, Inc.
 - c. Metraflex Co.
 - d. Pipeline Seal and Insulator, Inc.
 - e. GPT (Link-Seal), Basis of Design
 - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 3. Pressure Plates: Stainless steel. Include two for each sealing element.
 - 4. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one for each sealing element.

2.3 INTERIOR RACEWAY SEALS

- A. Description: Inflatable raceway sealing system to prevent water from entering buildings via the inside of raceways.
- B. Manufacturer / Product: Raychem Rayflate kit RDSS series or approved equal. Final model shall be based on the size of the raceway and cable sizes within for each application.

2.4 GROUT

- A. Nonmetallic, Shrinkage-Resistant Grout: ASTM C 1107, factory-packaged, nonmetallic aggregate grout, noncorrosive, nonstaining, mixed with water to consistency suitable for application and a 30-minute working time.

PART 3 - EXECUTION

3.1 COMMON REQUIREMENTS FOR ELECTRICAL INSTALLATION

- A. Comply with NECA 1.
- B. Measure indicated mounting heights to bottom of unit for suspended items and to center of unit for wall-mounting items.
- C. Headroom Maintenance: If mounting heights or other location criteria are not indicated, arrange and install components and equipment to provide maximum possible headroom consistent with these requirements.
- D. Equipment: Install to facilitate service, maintenance, and repair or replacement of components of both electrical equipment and other nearby installations. Connect in such a way as to facilitate future disconnecting with minimum interference with other items in the vicinity.
- E. Right of Way: Give to piping systems installed at a required slope.

3.2 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Electrical penetrations occur when raceways, cables, wireways, cable trays, or busways penetrate concrete slabs, concrete or masonry walls, or fire-rated floor and wall assemblies.
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.

- D. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- E. Cut sleeves to length for mounting flush with both surfaces of walls.
- F. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.
- G. Size pipe sleeves to provide 1/4-inch (6.4-mm) annular clear space between sleeve and raceway or cable, unless indicated otherwise.
- H. Seal space outside of sleeves with grout for penetrations of concrete and masonry
 - 1. Promptly pack grout solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect grout while curing.
- I. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint.
- J. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway and cable penetrations. Install sleeves and seal raceway and cable penetration sleeves with firestop materials. Comply with requirements in Division 07 Section "Penetration Firestopping."
- K. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.
- L. Aboveground, Exterior-Wall Penetrations: Seal penetrations using cast-iron pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- M. Underground, Exterior-Wall Penetrations: Size cores to allow for 1-inch (25-mm) annular clear space between raceway or cable and sleeve for installing mechanical sleeve seals.
- N. Exterior manholes and handholes: Install Raychem Rayflate kits in each conduit that is routed from an exterior manhole and/or handhole to the interior of the building in order to prevent ingress of water through the conduit. Each end of the conduit (in the manhole/handhole and in the building) shall have a Rayflate kit to seal the conduits/wiring.

3.3 SLEEVE-SEAL INSTALLATION

- A. Install to seal exterior wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble

mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.4 FIRESTOPPING

- A. Apply firestopping to penetrations of fire-rated floor and wall assemblies for electrical installations to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Division 07 Section "Penetration Firestopping."

END OF SECTION 260500

SECTION 260519 – LOW VOLTAGE POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Building wires and cables rated 600 V and less.
 - 2. Connectors, splices, and terminations rated 600 V and less.
 - 3. Sleeves and sleeve seals for cables.

1.3 DEFINITIONS

- A. EPDM: Ethylene-propylene-diene terpolymer rubber.

1.4 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Qualification Data: For testing agency.
- C. Field quality-control test reports.

1.5 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
 - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association or the National Institute for Certification in Engineering Technologies to supervise on-site testing specified in Part 3.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with NFPA 70.

1.6 COORDINATION

- A. Set sleeves in cast-in-place concrete, masonry walls, and other structural components as they are constructed.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. American Insulated Wire Corp.; a Leviton Company.
 - 2. General Cable Corporation.
 - 3. Senator Wire & Cable Company.
 - 4. Southwire Company.
- B. Copper Conductors: Comply with NEMA WC 70.
- C. Aluminum Conductors (only where specifically noted and allowed as shown on the drawings): Aluminum, complying with ASTM B 800 and ASTM B 801.
- D. Conductor Insulation: Comply with NEMA WC 70 for Types THHN-THWN. Conductor sizes #12 and #10 shall be solid and #8 and larger shall be stranded.
- E. Type MC Cable: Aluminum armor with copper conductors. Multiconductor Cable: Comply with NEMA WC 70 for metal-clad cable, Type MC with ground wire. Where applicable, Luminary cable may be used for 0-10V lighting applications.

2.2 CONNECTORS AND SPLICES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Hubbell Power Systems, Inc.
 - 3. O-Z/Gedney; EGS Electrical Group LLC.
 - 4. 3M; Electrical Products Division.
 - 5. Tyco Electronics Corp.

- B. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.
- C. For splices made in junction boxes, manholes or handholes outside, use Weatherproof wire nuts that are silicone-filled.

2.3 SLEEVES FOR CABLES

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch (1.3- or 3.5-mm) thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 07 Section "Penetration Firestopping."

2.4 SLEEVE SEALS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Advance Products & Systems, Inc.
 - 2. Calpico, Inc.
 - 3. Metraflex Co.
 - 4. Pipeline Seal and Insulator, Inc.
- B. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and cable.
 - 1. Sealing Elements: EPDM interlocking links shaped to fit surface of cable or conduit. Include type and number required for material and size of raceway or cable.
 - 2. Pressure Plates: Stainless steel. Include two for each sealing element.
 - 3. Connecting Bolts and Nuts: Stainless steel of length required to secure pressure plates to sealing elements. Include one for each sealing element.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Stranded for No. 8 AWG and larger.

- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.

3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Exposed Feeders: Type THHN-THWN, single conductors in raceway.
- B. Underground Feeders (within building footprint): Type THHN-THWN, single conductors in Type PVC schedule 40 UL listed conduit.
- C. Underground Feeders (outside building footprint): Type XHHW-2, single conductors in Type PVC schedule 40 UL listed conduit. Refer to drawings for ductbanks requiring encasement in 3" of concrete.
- D. Feeders Concealed in Ceilings, Walls, Partitions: Type THHN-THWN, single conductors in raceway.
- E. Use the following wiring methods as indicated for all branch circuits:
 - 1. Outdoor, underground: Type XHHW-2 in PVC schedule 40 UL listed conduit. Refer to drawings for ductbanks requiring encasement in 3" of concrete.
 - 2. Indoor, Type THHN-THWN, single conductors in raceway:
 - a. Mechanical rooms.
 - b. Electrical rooms.
 - c. Sprinkler rooms.
 - d. Tunnel.
 - e. Stairs.
 - f. Elevator machine rooms.
 - g. Above hard / drywall ceilings.
 - h. Rooms with exposed ceiling structure.
 - i. In concrete block walls.
 - 3. Indoor, concealed in drywall walls and accessible ceilings and not in areas listed above in D.2.: Type MC aluminum-clad multi-conductor copper cabling with ground.
- F. Dimming Lighting Branch Circuits: Where branch circuit wiring is routed to 0-10V dimming light fixtures and switches, UL listed metalclad type MC-PCS (Power & Control/Signal) cable.
- G. Class 1 Control Circuits: Type MC Cable.
- H. Class 2 Control Circuits: Plenum rated type cable.
- I. Fire Alarm: Type MC FPLP cabling where concealed in walls, accessible ceilings and partitions and Type THHN-THWN, in raceway where exposed or as outlined in D.2 above.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors, unless otherwise indicated.
- B. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- C. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips that will not damage cables or raceway.
- D. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- E. Support cables according to Division 26 Section "Hangers and Supports for Electrical Systems."
- F. Identify and color-code conductors and cables according to Division 26 Section "Identification for Electrical Systems."
- G. Common neutrals shall not be used. Provide individual, dedicated neutral for each circuit.
- H. Common grounds are acceptable, in accordance with the NEC.

3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A and UL 486B.
- B. Make splices and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.
 - 1. Use oxide inhibitor in each splice and tap conductor for aluminum conductors.
- C. Wiring at Outlets: Install conductor at each outlet, with at least 12 inches (300 mm) of slack.

3.5 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 07 Section "Penetration Firestopping."
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.

- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
 - 1. For sleeve rectangle perimeter less than 50 inches (1270 mm) and no side greater than 16 inches (400 mm), thickness shall be 0.052 inch (1.3 mm).
 - 2. For sleeve rectangle perimeter equal to, or greater than, 50 inches (1270 mm) and 1 or more sides equal to, or greater than, 16 inches (400 mm), thickness shall be 0.138 inch (3.5 mm).
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both wall surfaces.
- G. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.
- H. Size pipe sleeves to provide 1/4-inch (6.4-mm) annular clear space between sleeve and cable unless sleeve seal is to be installed.
- I. Seal space outside of sleeves with grout for penetrations of concrete and masonry.
- J. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and cable, using joint sealant appropriate for size, depth, and location of joint.
- K. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at cable penetrations. Install sleeves and seal with firestop materials according to Division 07 Section "Penetration Firestopping."
- L. Roof-Penetration Sleeves: Seal penetration of individual cables with flexible boot-type flashing units applied in coordination with roofing work.
- M. Aboveground Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Size sleeves to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- N. Underground Exterior-Wall Penetrations: Size sleeves to allow for 1-inch (25-mm) annular clear space between cable and sleeve for installing mechanical sleeve seals.

3.6 SLEEVE-SEAL INSTALLATION

- A. Install to seal underground exterior-wall penetrations.
- B. Use type and number of sealing elements recommended by manufacturer for cable material and size. Position cable in center of sleeve. Assemble mechanical sleeve seals and install in

annular space between cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.7 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly according to Division 07 Section "Penetration Firestopping."

3.8 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections and prepare test reports.
- B. Perform tests and inspections and prepare test reports.
- C. Tests and Inspections:
 - 1. After installing conductors and cables and before electrical circuitry has been energized, test feeder conductors for compliance with requirements.
 - a. Megger testing for 600V feeder conductors.
 - 2. Perform each visual and mechanical inspection and electrical test stated in NETA Acceptance Testing Specification. Certify compliance with test parameters.
- D. Test Reports: Prepare a written report to record the following:
 - 1. Test procedures used.
 - 2. Test results that comply with requirements.
 - 3. Test results that do not comply with requirements and corrective action taken to achieve compliance with requirements.
- E. Remove and replace malfunctioning cabling and retest as specified above.

END OF SECTION 260519

SECTION 260526 – GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes methods and materials for grounding systems and equipment, plus the following special applications:
 - 1. Building grounding.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated.
- B. Other Informational Submittals: Plans showing dimensioned as-built locations of grounding features specified in Part 3 "Field Quality Control" Article, including the following:
 - 1. Ground rods.
 - 2. Ground rings.
 - 3. Grounding arrangements and connections for separately derived systems.
 - 4. Grounding for sensitive electronic equipment.
- C. Qualification Data: For testing agency and testing agency's field supervisor.
- D. Field quality-control test reports.
- E. Operation and Maintenance Data: For grounding to include the following in emergency, operation, and maintenance manuals:
 - 1. Instructions for periodic testing and inspection of grounding features at grounding connections for separately derived systems and telecommunication systems based on NETA MTS.
 - a. Tests shall be to determine if ground resistance or impedance values remain within specified maximums, and instructions shall recommend corrective action if they do not.
 - b. Include recommended testing intervals.

1.4 QUALITY ASSURANCE

- A. Testing Agency Qualifications: An independent agency, with the experience and capability to conduct the testing indicated, that is a member company of the InterNational Electrical Testing Association or is a nationally recognized testing laboratory (NRTL) as defined by OSHA in 29 CFR 1910.7, and that is acceptable to authorities having jurisdiction.
 - 1. Testing Agency's Field Supervisor: Person currently certified by the InterNational Electrical Testing Association to supervise on-site testing specified in Part 3.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- C. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 CONDUCTORS

- A. Insulated Conductors: Copper wire or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
 - 1. Stranded Conductors: ASTM B 8.
 - 2. Bonding Conductor: No. 4 AWG, stranded conductor or as noted on the drawings.
 - 3. Bonding Jumper: Copper tape, braided conductors, terminated with copper ferrules; 1-5/8 inches (41 mm) wide and 1/16 inch (1.6 mm) thick.

2.2 CONNECTORS

- A. Listed and labeled by a nationally recognized testing laboratory acceptable to authorities having jurisdiction for applications in which used, and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Exposed Cables and Pipes: Copper or copper alloy, bolted pressure-type, with at least two bolts.
 - 1. Pipe Connectors: Clamp type, sized for pipe.
- C. Compression Connectors for all Concealed and Underground Cables: Compression kits of types recommended by kit manufacturer for materials being joined and installation conditions. Must comply with IEEE std 837-2014, UL 467 Listed and CSA 22.2 Certified or approved equal by the Engineer.

2.3 GROUNDING ELECTRODES

- A. Ground Rods: Copper-clad steel; 3/4 inch by 10 feet (19 mm by 3 m in diameter).
 - 1. Termination: Factory-attached No. 4/0 AWG bare conductor at least 48 inches (1200 mm) long.
 - 2. Backfill Material: Electrode manufacturer's recommended material.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Conductors: Install stranded conductors for No. 8 AWG and larger, unless otherwise indicated.
- B. Conductor Terminations and Connections:
 - 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 - 2. Underground Connections: Compression connectors.
 - 3. Connections to Ground Rods at Test Wells: Compression connectors.
 - 4. Connections to Structural Steel and Poles: Compression connectors.
 - 5. Connections to Structural Rebar: Compression connectors.

3.2 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with all feeders and branch circuits.
- B. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 - 1. Feeders and branch circuits.
 - 2. Lighting circuits.
 - 3. Receptacle circuits.
 - 4. Single-phase motor and appliance branch circuits.
 - 5. Three-phase motor and appliance branch circuits.
 - 6. Flexible raceway runs.
 - 7. Armored and metal-clad cable runs.
 - 8. Cable tray systems.

3.3 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible, unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.

- B. Ground Rods: Drive rods until tops are 12 inches (50 mm) below finished floor or final grade, unless otherwise indicated.
 - 1. Interconnect ground rods with grounding electrode conductor below grade and as otherwise indicated. Make connections without exposing steel or damaging coating, if any.
- C. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance, except where routed through short lengths of conduit.
 - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
 - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install so vibration is not transmitted to rigidly mounted equipment.
 - 3. Use compression connectors for outdoor locations.

3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage an independent qualified testing and inspecting agency to perform the following field tests and inspections and prepare test reports:
- B. Perform the following tests and inspections and prepare test reports:
 - 1. After installing grounding system but before permanent electrical circuits have been energized, test for compliance with requirements.
 - 2. Test completed grounding system at each location where a maximum ground-resistance level is specified, at service disconnect enclosure grounding terminal at individual ground rods. Make tests at ground rods before any conductors are connected.
 - a. Measure ground resistance not less than two full days after last trace of precipitation and without soil being moistened by any means other than natural drainage or seepage and without chemical treatment or other artificial means of reducing natural ground resistance.
 - b. Perform tests by fall-of-potential method according to IEEE 81.
 - 3. Prepare dimensioned drawings locating each test well, ground rod and ground rod assembly, and other grounding electrodes. Identify each by letter in alphabetical order, and key to the record of tests and observations. Include the number of rods driven and their depth at each location, and include observations of weather and other phenomena that may affect test results. Describe measures taken to improve test results.
 - 4. Panel testing: Perform ground resistance testing between all existing and new panel boards and the main switchboard in the main electrical rooms. Provide test report indicating the resistance for each panel to the main.

- C. Report measured ground resistances that exceed the following values:
 - 1. Power and Lighting Equipment or System with Capacity 500 kVA and Less: 10 ohms.
 - 2. Power and Lighting Equipment or System with Capacity 500 kVA and More: 5 ohms.
 - 3. Structural Steel / Lightning Protection Grounds: 25 ohms.
- D. Excessive Ground Resistance: If resistance to ground exceeds specified values, notify Engineer promptly and include recommendations to reduce ground resistance.

END OF SECTION 260526

SECTION 260529 – HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Hangers and supports for electrical equipment and systems.
 - 2. Construction requirements for concrete bases.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. IMC: Intermediate metal conduit.
- C. RMC: Rigid metal conduit (galvanized).

1.4 PERFORMANCE REQUIREMENTS

- A. Delegated Design: Design supports for multiple raceways, including comprehensive engineering analysis by a qualified professional engineer, using performance requirements and design criteria indicated.
- B. Design supports for multiple raceways capable of supporting combined weight of supported systems and its contents.
- C. Design equipment supports capable of supporting combined operating weight of supported equipment and connected systems and components.
- D. Rated Strength: Adequate in tension, shear, and pullout force to resist maximum loads calculated or imposed for this Project, with a minimum structural safety factor of five times the applied force.

1.5 SUBMITTALS

- A. Product Data: For the following:
 - 1. Steel slotted support systems.
 - 2. Nonmetallic slotted support systems.
- B. Shop Drawings: Show fabrication and installation details and include calculations for the following:
 - 1. Trapeze hangers. Include Product Data for components.
 - 2. Steel slotted channel systems. Include Product Data for components.
 - 3. Nonmetallic slotted channel systems. Include Product Data for components.
 - 4. Equipment supports.
- C. Welding certificates.

1.6 QUALITY ASSURANCE

- A. Welding: Qualify procedures and personnel according to AWS D1.1/D1.1M, "Structural Welding Code - Steel."
- B. Comply with NFPA 70.

1.7 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

PART 2 - PRODUCTS

2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Allied Tube & Conduit.
 - b. Cooper B-Line, Inc.; a division of Cooper Industries.
 - c. ERICO International Corporation.
 - d. GS Metals Corp.
 - e. Thomas & Betts Corporation.
 - f. Unistrut; Tyco International, Ltd.

- g. Wesanco, Inc.
- 2. Metallic Coatings: Hot-dip galvanized after fabrication and applied according to MFMA-4.
- 3. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
- 4. Channel Dimensions: Selected for applicable load criteria.
- B. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- C. Conduit and Cable Support Devices: Galvanized Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.
- D. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- E. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; galvanized.
- F. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - 1. Powder-Actuated Fasteners: Threaded-steel stud, for use in hardened portland cement concrete, steel, or wood, with tension, shear, and pullout capacities appropriate for supported loads and building materials where used.
 - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Hilti Inc.
 - 2) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - 3) MKT Fastening, LLC.
 - 4) Simpson Strong-Tie Co., Inc.; Masterset Fastening Systems Unit.
 - 2. Mechanical-Expansion Anchors: Insert-wedge-type, stainless steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Cooper B-Line, Inc.; a division of Cooper Industries.
 - 2) Empire Tool and Manufacturing Co., Inc.
 - 3) Hilti Inc.
 - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - 5) MKT Fastening, LLC.

3. Concrete Inserts: Stainless Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
4. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
5. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
6. Hanger Rods: Threaded steel.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway (including trapeze type systems): Space supports for EMT, IMC, and RMC as scheduled in NECA 1, where its Table 1 lists maximum spacings less than stated in NFPA 70. Minimum rod size shall be 1/4 inch (6 mm) in diameter. Exception:
 1. Where attached to wood framing systems in the building, the support spacing shall be double the requirements scheduled in NECA 1, where its Table 1 lists maximum spacings less than stated in NFPA 70.
 2. The intent of this exception is to distribute the loading of the raceways on the wood framing system.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with galvanized steel slotted support system, sized so capacity can be increased by at least 25 percent in future without exceeding specified design load limits.
 1. Secure raceways and cables to these supports with two-bolt conduit clamps.
- D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch (38-mm) and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Raceway Support Methods: In addition to methods described in NECA 1, EMT, IMC, and RMC may be supported by openings through structure members, as permitted in NFPA 70.

- C. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb (90 kg).
- D. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To New Concrete: Bolt to concrete inserts.
 - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 4. To Existing Concrete: Expansion anchor fasteners.
 - 5. Instead of expansion anchors, powder-actuated driven threaded studs provided with lock washers and nuts may be used in existing standard-weight concrete 4 inches (100 mm) thick or greater. Do not use for anchorage to lightweight-aggregate concrete or for slabs less than 4 inches (100 mm) thick.
 - 6. To Steel: Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69.
 - 7. To Light Steel: Sheet metal screws.
 - 8. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, transformers, and other devices on slotted-channel racks attached to substrate by means that meet seismic-restraint strength and anchorage requirements.
- E. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

3.3 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils (0.05 mm).
- B. Touchup: Comply with requirements in Division 09 painting Sections for cleaning and touchup painting of field welds, bolted connections, and abraded areas of shop paint on miscellaneous metal.
- C. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

SECTION 260533 – RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes raceways, fittings, boxes, floor boxes, enclosures, surface divided non-metallic raceway, power poles, and cabinets for electrical wiring.
- B. Refer to Section 260519 for allowable raceway and MC Cable locations.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. EPDM: Ethylene-propylene-diene terpolymer rubber.
- C. FMC: Flexible metal conduit.
- D. LFMC: Liquidtight flexible metal conduit.
- E. LFNC: Liquidtight flexible nonmetallic conduit.
- F. RMC or GRS: Galvanized rigid metal conduit.

1.4 SUBMITTALS

- A. Product Data: For surface raceways, wireways and fittings, floor boxes, hinged-cover enclosures, and cabinets.
- B. Shop Drawings: For the following raceway components. Include plans, elevations, sections, details, and attachments to other work.
 - 1. Custom enclosures and cabinets.
 - 2. For handholes and boxes for underground wiring, including the following:
 - a. Duct entry provisions, including locations and duct sizes.

- b. Frame and cover design.
 - c. Grounding details.
 - d. Dimensioned locations of cable rack inserts, and pulling-in and lifting irons.
 - e. Joint details.
- C. Coordination Drawings: Conduit routing plans, drawn to scale, on which the following items are shown and coordinated with each other, based on input from installers of the items involved:
 - 1. Structural members in the paths of conduit groups with common supports.
 - 2. HVAC and plumbing items and architectural features in the paths of conduit groups with common supports.

1.5 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- B. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 METAL CONDUIT AND TUBING

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. Alflec Inc.
 - 3. Allied Tube & Conduit; a Tyco International Ltd. Co.
 - 4. Maverick Tube Corporation.
 - 5. O-Z Gedney; a unit of General Signal.
 - 6. Wheatland Tube Company.
- B. Rigid Steel Conduit: ANSI C80.1 with threaded fittings.
- C. IMC: ANSI C80.6.
- D. EMT: ANSI C80.3, with compression fittings.
- E. LFMC: Flexible steel conduit with PVC jacket.

- F. Fittings for Conduit (Including all Types and Flexible and Liquidtight), EMT, and Cable: NEMA FB 1; listed for type and size raceway with which used, and for application and environment in which installed.
 - 1. Fittings for EMT: Die-cast, compression type.
 - 2. Fittings for RGS: Threaded type.
- G. Joint Compound for Rigid Steel Conduit or IMC: Listed for use in cable connector assemblies, and compounded for use to lubricate and protect threaded raceway joints from corrosion and enhance their conductivity.

2.2 NONMETALLIC CONDUIT AND TUBING

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. AFC Cable Systems, Inc.
 - 2. CANTEX Inc.
 - 3. CertainTeed Corp.; Pipe & Plastics Group.
 - 4. Condux International, Inc.
 - 5. ElecSYS, Inc.
 - 6. Electri-Flex Co.
 - 7. Lamson & Sessions; Carlon Electrical Products.
 - 8. Manhattan/CDT/Cole-Flex.
 - 9. RACO; a Hubbell Company.
 - 10. Thomas & Betts Corporation.
- B. ENT: NEMA TC 13.
- C. RNC: NEMA TC 2, Type PVC Schedule 40, unless otherwise indicated.
- D. LFNC: UL 1660.
- E. Fittings for ENT and RNC: NEMA TC 3; match to conduit or tubing type and material.
- F. Fittings for LFNC: UL 514B.

2.3 BOXES, ENCLOSURES, AND CABINETS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Cooper Crouse-Hinds; Div. of Cooper Industries, Inc.
 - 2. EGS/Appleton Electric.
 - 3. Erickson Electrical Equipment Company.
 - 4. Hoffman.

5. Hubbell Incorporated; Killark Electric Manufacturing Co. Division.
6. O-Z/Gedney; a unit of General Signal.
7. RACO; a Hubbell Company.
8. Spring City Electrical Manufacturing Company.
9. Thomas & Betts Corporation.

- B. Sheet Metal Outlet and Device Boxes: NEMA OS 1.
- C. Cast-Metal Outlet and Device Boxes: NEMA FB 1, aluminum, Type FD, with gasketed cover.
- D. Nonmetallic Outlet and Device Boxes: NEMA OS 2.
- E. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- F. Cast-Metal Access, Pull, and Junction Boxes: NEMA FB 1, galvanized with gasketed cover.
- G. Hinged-Cover Enclosures: NEMA 250, Type 1, with continuous-hinge cover with flush latch, unless otherwise indicated.
 1. Metal Enclosures: Steel, finished inside and out with manufacturer's standard enamel.
- H. Cabinets:
 1. NEMA 250, Type 1, galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 2. Hinged door in front cover with flush latch and concealed hinge.
 3. Key latch to match panelboards.
 4. Metal barriers to separate wiring of different systems and voltage.
 5. Accessory feet where required for freestanding equipment.

2.4 SLEEVES FOR RACEWAYS

- A. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, galvanized steel, plain ends.
- B. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- C. Sleeves for Rectangular Openings: Galvanized sheet steel with minimum 0.052- or 0.138-inch (1.3- or 3.5-mm) thickness as indicated and of length to suit application.
- D. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 07 Section "Penetration Firestopping."

2.5 SURFACE METALLIC RACEWAY

- A. Provide and install Legrand/Wiremold 4000 series steel divided raceway with ivory ScuffCoat finish on the project, or approved equal by Hubbell Wiring Devices. The contractor is responsible to provide all accessories, faceplates, fittings, appurtenances and the like for a complete and fully functional system.
 - 1. Provide G4000D divider
 - 2. Provide V4047-2BBXX and G4047-2BBXX four gang overlapping cover with two duplex openings.
- B. Provide and install V500 or V700 series surface metal raceway for feeding equipment and devices in exposed, public areas, where fishing MC cable is not possible.
 - 1. The intent of this project is to use concealed MC cable where possible in existing walls. Where not possible, the use of surface metal raceway shall be required.

2.6 INDOOR SERVICE POWER POLES

- A. Acceptable Product: Wiremold Tele-Power Pole System; Two separate compartments or equal by Hubbell Wiring Devices.
- B. General: Provide indoor service pole system to extend branch circuit wiring shown on the Drawings. System shall consist of pole multi-outlet assemblies, and appropriate fittings and accessories as required for a complete assembly.
- C. Classification and Use: Indoor service pole system shall be suitable for use in dry interior locations, only as covered in Articles 353 and 352 Part A of the National Electrical Code, as adopted by the National Fire Protection Association and as approved by the American National Standards Institute.
- D. The indoor service pole system is UL Listed under File Nos. E15191 Guide PVGT, E53857 Guide PVUR, E41751 Guide RJPR, and E169069 Guide ZTFR; also CUL Listed in the above files, or are CSA Certified in File LR350.
- E. NP800 Series:
 - 1. Color: Anodized.
 - 2. Devices: (6) NEMA 5-20R tamper resistant receptacles.
 - 3. Length: All poles may be provided between 8 feet (2.4m) and 30 feet (9.14m) in length. Contractor shall verify existing ceiling height in field. Existing ceiling height is ~9'6".
 - 4. Cross section of 5 inches by 4.625 inches (127mm by 120mm).
 - 5. Compartments: Two separate compartments. Poles may be activated in either or both channels and wired with a maximum conductor size of #6 AWG. Any channel may be wired with up to 12 duplex receptacles, with the number of circuits limited by the size and number of utility boxes on the pole in accordance with this manufacturer's approvals. Receptacles shall be UL Listed or CSA Certified as applicable, and may be of any specified grade or style, and in standard, isolated ground, or surge form. The

- poles may also be used in conjunction with the Walkerflex Manufactured Wiring System. cUL Listed poles may be provided with up to three cord-ends per channel, with all components Canadian Certified. Cords are to be a maximum of 10 feet (3 m) long.
6. Channels intended for power wiring shall have the ends closed off by an outlet box, end plate, or foot. Power and communication or low voltage wiring shall be in separate channels. Receptacles shall be connected to an unbroken ground wire, which is either connected to the pole body or extends into the outlet box.
 7. The NP800 Base shall have four integral ribs on either side of the divider to accept snap in divider sections. Snap in dividers shall be extruded 0.050 inches (1.27 mm) aluminum of the same length as the Tele-Power Pole. When snap in dividers are utilized, each new compartment constitutes a new channel.
 8. Wiring:
 - a. Pole provided without wiring for subsequent routing of cables and conduit, according to this manufacturer's approvals.
 9. Fittings: A full compliment of fittings for the Tele-Power Pole shall be available including, but not limited to, utility box for the top of a power channel, end blanks, adjustable and non-adjustable feet c/w carpet gripper pad and adhesive pad, ceiling trim plate, pole mounting bracket, and pole adapter.
 10. Communication Devices and Accessories: The manufacturer will provide a complete line of connectivity outlets and modular multi-media inserts for voice, data, video, audio, etc. with faceplates and bezels to facilitate mounting. A complete line of preprinted station and port identification labels, snap in icon buttons, and write-on station identification labels shall be available.

2.7 FLOOR BOXES

- A. Manufacturers:
 1. Hubbell Wiring Devices or approved equal by the Engineer.
- B. Floor Boxes
 1. Refer to the contract drawings for selected floor box types and sizes.
 2. For each floor box, the contractor is required to coordinate:
 - a. The floor slab thickness.
 - b. Floor material type, so the proper floor box cover can be ordered.
 - c. Devices in each box.
 - d. Faceplates for each device type.
 - e. Furniture feed coordination.
 - f. Coordinate with A/V and IT for final raceway sizes prior to installation.
 3. Dividers as required to separate 600V and low-voltage wiring.

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below, unless otherwise indicated:
 - 1. Exposed Conduit: Rigid steel conduit.
 - 2. Concealed Conduit, Aboveground: Rigid steel conduit.
 - 3. Underground Conduit: RNC, Type EPC-40-PVC, direct buried or concrete encased ductbank as indicated on the drawings.
 - 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFNC.
 - 5. Boxes and Enclosures, Aboveground: NEMA 250, Type 4X.
 - 6. Above-ground / exposed raceway for Medium Voltage Cable: Rigid steel conduit, painted red with 15kV lettering stencil every 20' and on junction boxes.
- B. Indoors: Comply with the following indoor applications, unless otherwise indicated; refer also to Section "Low-Voltage Electrical Power Conductors and Cables":
 - 1. For allowable indoor raceways and MC Cable, refer to Section 260519.
 - 2. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
 - 3. Damp or Wet Locations or in Kitchens: Rigid steel conduit.
 - 4. Raceways for Optical Fiber or Communications Cable in Spaces Used for Environmental Air: EMT.
 - 5. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4X, stainless steel in damp or wet locations.
 - 6. Raceway for Medium Voltage Cable: Rigid steel conduit, painted red with 15kV lettering stencil every 20' and on junction boxes.
- C. Minimum Raceway Size: 3/4-inch (21-mm) trade size.
- D. Raceway Fittings: Compatible with raceways and suitable for use and location.
 - 1. Rigid and Intermediate Steel Conduit: Use threaded rigid steel conduit fittings, unless otherwise indicated.
 - 2. Electrical Metallic Tubing: Use die-cast compression fittings.
- E. Install nonferrous conduit or tubing for circuits operating above 60 Hz. Where aluminum raceways are installed for such circuits and pass through concrete, install in nonmetallic sleeve.
- F. Do not install aluminum conduits in contact with concrete.

3.2 INSTALLATION

- A. Comply with NECA 1 for installation requirements applicable to products specified in Part 2 except where requirements on Drawings or in this Article are stricter.
- B. Keep raceways at least 6 inches (150 mm) away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- C. Complete raceway installation before starting conductor installation.
- D. Support raceways as specified in Division 26 Section "Hangers and Supports for Electrical Systems."
- E. Arrange stub-ups so curved portions of bends are not visible above the finished slab.
- F. Install no more than the equivalent of three 90-degree bends in any conduit run except for communications conduits, for which (2) two bends are allowed.
- G. Conceal conduit and EMT within finished walls, ceilings, and floors, unless otherwise indicated.
- H. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- I. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors, including conductors smaller than No. 4 AWG.
- J. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb (90-kg) tensile strength. Leave at least 12 inches (300 mm) of slack at each end of pull wire.
- K. Install raceway sealing fittings at suitable, approved, and accessible locations and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where otherwise required by NFPA 70.
- L. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall.
- M. CONDUIT PENETRATIONS
 - 1. Oversize penetrations for conduit by 1/2" so that the penetrating element does not come in contact with the wall, roof, or floor/ceiling assembly. The resulting gap

- should then be filled with backer rod and sealed with a resilient, non-hardening sealant.
2. Larger penetrations or gaps should be sealed with a dense material such as Hilti CP 618 fire-stop putty.

3.3 SLEEVE INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Coordinate sleeve selection and application with selection and application of firestopping specified in Division 07 Section "Penetration Firestopping."
- B. Concrete Slabs and Walls: Install sleeves for penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of slabs and walls.
- C. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
- D. Rectangular Sleeve Minimum Metal Thickness:
 1. For sleeve cross-section rectangle perimeter less than 50 inches (1270 mm) and no side greater than 16 inches (400 mm), thickness shall be 0.052 inch (1.3 mm).
 2. For sleeve cross-section rectangle perimeter equal to, or greater than, 50 inches (1270 mm) and 1 or more sides equal to, or greater than, 16 inches (400 mm), thickness shall be 0.138 inch (3.5 mm).
- E. Fire-Rated Assemblies: Install sleeves for penetrations of fire-rated floor and wall assemblies unless openings compatible with firestop system used are fabricated during construction of floor or wall.
- F. Cut sleeves to length for mounting flush with both surfaces of walls.
- G. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.
- H. Size pipe sleeves to provide 1/4-inch (6.4-mm) annular clear space between sleeve and raceway unless sleeve seal is to be installed.
- I. Seal space outside of sleeves with grout for penetrations of concrete and masonry.
- J. Interior Penetrations of Non-Fire-Rated Walls and Floors: Seal annular space between sleeve and raceway, using joint sealant appropriate for size, depth, and location of joint. Refer to Division 07 Section "Joint Sealants" for materials and installation.
- K. Fire-Rated-Assembly Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at raceway penetrations. Install sleeves and seal with firestop materials. Comply with Division 07 Section "Penetration Firestopping."
- L. Roof-Penetration Sleeves: Seal penetration of individual raceways with flexible, boot-type flashing units applied in coordination with roofing work.

- M. Aboveground, Exterior-Wall Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- N. Underground, Exterior-Wall Penetrations: Size cores to allow for 1-inch (25-mm) annular clear space between raceway or cable and sleeve for installing mechanical sleeve seals.
- O. Exterior manholes and handholes: Install Raychem Rayflate kits in each conduit that is routed from an exterior manhole and/or handhole to the interior of the building in order to prevent ingress of water through the conduit. Each end of the conduit (in the manhole/handhole and in the building) shall have a Rayflate kit to seal the conduits/wiring.

3.4 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly. Firestopping materials and installation requirements are specified in Division 07 Section "Penetration Firestopping."

3.5 PROTECTION

- A. Provide final protection and maintain conditions that ensure coatings, finishes, and cabinets are without damage or deterioration at time of Substantial Completion.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 - 2. Repair damage to PVC or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 260533

SECTION 260553 – IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Identification for raceway and metal-clad cable.
 - 2. Identification for conductors and communication and control cable.
 - 3. Underground-line warning tape.
 - 4. Warning labels and signs.
 - 5. Instruction signs.
 - 6. Equipment identification labels.
 - 7. Miscellaneous identification products.

1.3 SUBMITTALS

- A. Product Data: For each electrical identification product indicated.
- B. Identification Schedule: An index of nomenclature of electrical equipment and system components used in identification signs and labels.
- C. Samples: For each type of label and sign to illustrate size, colors, lettering style, mounting provisions, and graphic features of identification products.

1.4 QUALITY ASSURANCE

- A. Comply with ANSI A13.1 and ANSI C2.
- B. Comply with NFPA 70.
- C. Comply with 29 CFR 1910.145.

1.5 COORDINATION

- A. Coordinate identification names, abbreviations, colors, and other features with requirements in the Contract Documents, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual, and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- C. Coordinate installation of identifying devices with location of access panels and doors.
- D. Install identifying devices before installing acoustical ceilings and similar concealment.

PART 2 - PRODUCTS

2.1 RACEWAY IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway and cable size.
- B. Color for Printed Legend:
 - 1. Power Circuits: Black letters on an orange field.
 - 2. Emergency Circuits: Black letters on a red field.
 - 3. Legend: Indicate system or service and voltage, if applicable.
- C. Self-Adhesive Vinyl Labels: Preprinted, flexible label laminated with a clear, weather- and chemical-resistant coating and matching wraparound adhesive tape for securing ends of legend label.
- D. Snap-Around Labels: Slit, pretensioned, flexible, preprinted, color-coded acrylic sleeves, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- E. Snap-Around, Color-Coding Bands: Slit, pretensioned, flexible, solid-colored acrylic sleeves, 2 inches (50 mm) long, with diameter sized to suit diameter of raceway or cable it identifies and to stay in place by gripping action.
- F. Self-Adhesive Vinyl Tape: Colored, heavy duty, waterproof, fade resistant; 2 inches (50 mm) wide; compounded for outdoor use.

2.2 CONDUCTOR AND COMMUNICATION- AND CONTROL-CABLE IDENTIFICATION MATERIALS

- A. Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils (0.08 mm) thick by 1 to 2 inches (25 to 50 mm) wide.
- B. Marker Tapes: Vinyl or vinyl-cloth, self-adhesive wraparound type, with circuit identification legend machine printed by thermal transfer or equivalent process.

2.3 UNDERGROUND-LINE WARNING TAPE

- A. Description: Permanent, bright-colored, continuous-printed, polyethylene tape.
 - 1. Not less than 6 inches (150 mm) wide by 4 mils (0.102 mm) thick.
 - 2. Compounded for permanent direct-burial service.
 - 3. Embedded continuous metallic strip or core (detectable).
 - 4. Printed legend shall indicate type of underground line.

2.4 WARNING LABELS AND SIGNS

- A. Comply with NFPA 70 and 29 CFR 1910.145.
- B. Self-Adhesive Warning Labels: Factory printed, multicolor, pressure-sensitive adhesive labels, configured for display on front cover, door, or other access to equipment, unless otherwise indicated.
- C. Baked-Enamel Warning Signs: Preprinted aluminum signs, punched or drilled for fasteners, with colors, legend, and size required for application. 1/4-inch (6.4-mm) grommets in corners for mounting. Nominal size, 7 by 10 inches (180 by 250 mm).
- D. Warning label and sign shall include, but are not limited to, the following legends:
 - 1. Workspace Clearance Warning: "WARNING - OSHA REGULATION - AREA IN FRONT OF ELECTRICAL EQUIPMENT MUST BE KEPT CLEAR FOR 36 INCHES (915 MM)."

2.5 INSTRUCTION SIGNS

- A. Engraved, laminated acrylic or melamine plastic, minimum 1/16 inch (1.6 mm) thick for signs up to 20 sq. in. (129 sq. cm) and 1/8 inch (3.2 mm) thick for larger sizes.
 - 1. Engraved legend with black letters on white face.
 - 2. Punched or drilled for mechanical fasteners.
 - 3. Framed with mitered acrylic molding and arranged for attachment at applicable equipment.

2.6 IDENTIFICATION LABELS

- A. Adhesive Film Label with Clear Protective Overlay: Machine printed, in black, by thermal transfer or equivalent process. Minimum letter height shall be 3/8 inch (10 mm). Overlay shall provide a weatherproof and ultraviolet-resistant seal for label.

2.7 MISCELLANEOUS IDENTIFICATION PRODUCTS

- A. Cable Ties: Plenum rated, fungus-inert, self-extinguishing, 1-piece, self-locking, Type 6/6 nylon cable ties.
 - 1. Minimum Width: 3/16 inch (5 mm).
 - 2. Tensile Strength: 50 lb (22.6 kg), minimum.
 - 3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
 - 4. Color: Black, except where used for color-coding.
- B. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Accessible Raceways and Metal-Clad Cables, 600 V or Less, for Service and Feeders: Identify with orange self-adhesive vinyl label.
- B. Accessible Raceways and Cables of Auxiliary Systems: Identify the following systems with color-coded, self-adhesive vinyl tape applied in bands or snap-around, color-coding bands:
 - 1. Fire Alarm System: Red.
 - 2. Fire-Suppression Supervisory and Control System: Red and yellow.
 - 3. Combined Fire Alarm and Security System: Red and blue.
 - 4. Security System: Blue and yellow.
 - 5. Mechanical and Electrical Supervisory System: Green and blue.
 - 6. Telecommunication System: Green and yellow.
 - 7. Control Wiring: Green and red.
- C. Power-Circuit Conductor Identification: For primary and secondary conductors No. 1 AWG and larger in vaults, pull and junction boxes, manholes, and handholes use color-coding conductor tape and aluminum or plastic wraparound marker labels. Identify source and circuit number of each set of conductors. For all conductor cables, identify phase in addition to the above.

- D. Branch-Circuit Conductor Identification: Where there are conductors for more than three branch circuits in same junction or pull box, use color-coding conductor tape. For all conditions (more than one conductor in a box), identify each ungrounded conductor according to source and circuit number.
- E. Conductors to Be Extended in the Future: Attach write-on tags to conductors and list source and circuit number.
- F. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, signal, sound, intercommunications, voice, and data connections.
 - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.
 - 2. Use system of marker tape designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
 - 3. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and Operation and Maintenance Manual.
- G. Locations of Underground Lines: Identify with underground-line warning tape for power, lighting, communication, and control wiring and optical fiber cable. Install underground-line warning tape for both direct-buried cables and cables in raceway.
- H. Warning Labels for Indoor Cabinets, Boxes, and Enclosures for Power and Lighting: Comply with 29 CFR 1910.145 and apply baked-enamel warning signs. Identify system voltage with black letters on an orange background. Apply to exterior of door, cover, or other access.
 - 1. Equipment Requiring Workspace Clearance According to NFPA 70: Unless otherwise indicated, apply to door or cover of equipment but not on flush panelboards and similar equipment in finished spaces.
- I. Instruction Signs:
 - 1. Operating Instructions: Install instruction signs to facilitate proper operation and maintenance of electrical systems and items to which they connect. Install instruction signs with approved legend where instructions are needed for system or equipment operation.
- J. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power, lighting, control, communication, signal, monitoring, and alarm systems unless equipment is provided with its own identification.
 - 1. Labeling Instructions:

- a. Indoor Equipment: Self-adhesive, engraved, laminated acrylic or melamine label. Unless otherwise indicated, provide a single line of text with 1/2-inch- (13-mm-) high letters on 1-1/2-inch- (38-mm-) high label; where 2 lines of text are required, use labels 2 inches (50 mm) high.
- b. Outdoor Equipment: Engraved, laminated acrylic or melamine label with a minimum of (2) stainless steel fasteners.
- c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.

2. Equipment to Be Labeled:

- a. Panelboards, electrical cabinets, and enclosures.
- b. Access doors and panels for concealed electrical items.
- c. Electrical switchgear and switchboards, including all overcurrent devices.
- d. Transformers.
- e. Electrical substations.
- f. Emergency system boxes and enclosures.
- g. Motor-control centers.
- h. Disconnect switches.
- i. Enclosed circuit breakers.
- j. Motor starters and drives.
- k. Push-button stations.
- l. Power transfer equipment.
- m. Contactors.
- n. Remote-controlled switches, dimmer modules, and control devices.
- o. Battery inverter units.
- p. Battery racks.
- q. Power-generating units.
- r. Voice and data cable terminal equipment.
- s. Master clock and program equipment.
- t. Intercommunication and call system master and staff stations.
- u. Television/audio components, racks, and controls.
- v. Fire-alarm control panel and annunciators.
- w. Security and intrusion-detection control stations, control panels, terminal cabinets, and racks.
- x. Monitoring and control equipment.
- y. Uninterruptible power supply equipment.
- z. Terminals, racks, and patch panels for voice and data communication and for signal and control functions.
- aa. Receptacles and switches, including panel source and circuit number. Minimum 10 pt font. See 3.2.K below for additional requirements.

3.2 INSTALLATION

- A. Verify identity of each item before installing identification products.

- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
- C. Apply identification devices to surfaces that require finish after completing finish work.
- D. Self-Adhesive Identification Products: Clean surfaces before application, using materials and methods recommended by manufacturer of identification device.
- E. Attach nonadhesive signs and plastic labels with screws and auxiliary hardware appropriate to the location and substrate.
- F. System Identification Color Banding for Raceways and Cables: Each color band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot (15-m) maximum intervals in straight runs, and at 25-foot (7.6-m) maximum intervals in congested areas.
- G. Color-Coding for Phase and Voltage Level Identification, 600 V and Less: Use the colors listed below for ungrounded service, feeder, and branch-circuit conductors.
 - 1. Color shall be factory applied or, for sizes larger than No. 10 AWG if authorities having jurisdiction permit, field applied.
 - 2. Colors for 208/120-V Circuits:
 - a. Phase A: Black.
 - b. Phase B: Red.
 - c. Phase C: Blue.
 - 3. Colors for 480/277-V Circuits:
 - a. Phase A: Brown.
 - b. Phase B: Orange.
 - c. Phase C: Yellow.
 - 4. Field-Applied, Color-Coding Conductor Tape: Apply in half-lapped turns for a minimum distance of 6 inches (150 mm) from terminal points and in boxes where splices or taps are made. Apply last two turns of tape with no tension to prevent possible unwinding. Locate bands to avoid obscuring factory cable markings.
- H. Aluminum Wraparound Marker Labels and Metal Tags: Secure tight to surface of conductor or cable at a location with high visibility and accessibility.
- I. Underground-Line Warning Tape: During backfilling of trenches install continuous underground-line warning tape directly above line at 6 to 8 inches (150 to 200 mm) below finished grade. Use multiple tapes where width of multiple lines installed in a common trench or concrete envelope exceeds 16 inches (400 mm) overall.

- J. Painted Identification: Prepare surface and apply paint according to Division 09 painting Sections.
- K. For all Receptacles and Switches, provide the following labeling: Provide clear, self adhesive label on all faceplates with minimum 10 pt black lettering identifying the panel source and circuit number.

END OF SECTION 260553

SECTION 260923 – LIGHTING CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SYSTEM DESCRIPTION

- A. The distributed lighting control system as specified herein shall be comprised of stand-alone and networked control devices as indicated.
- B. Control devices shall include but not be limited to lighting control panels, room controllers, wall switch stations, occupancy/vacancy sensors, daylight sensors, user interfaces, network interfaces, and related input/output devices.
- C. The contractor shall provide all related conduit, wire, boxes, and mounting hardware to provide a complete and functional installation.

1.3 DEFINITIONS

- A. LED: Light-emitting diode.
- B. PIR: Passive infrared.

1.4 SUBMITTALS

- A. Prior to fabrication and shipment of lighting control components, the manufacturer shall provide submittal documentation for approval under the general provisions of these specifications.
- B. The submittal documentation shall include Class 2 control wire type and routing requirements necessary to match the proposed lighting control components.
- C. Submittal documentation shall include a list of components to be supplied, panel schedules, wiring diagrams, detail drawings, and catalog submittal sheets demonstrating compliance with the specified requirements.

- D. Provide as part of the submittal package a system riser drawing of sufficient detail to indicate relative placement of major system components and the required connections between each.
- E. It shall be the responsibility of the contractor to verify all control wire requirements with the lighting controls manufacturer prior to rough in.
- F. Detailed floor plans shall be provided for every space with lighting controls. Typical riser and wiring diagrams shall be provided to cover all scenarios of different lighting controls in all spaces.

1.2 PROJECT CONDITIONS

- F. The contractor shall not install lighting control system components in spaces where the ambient temperature cannot be maintained between 0 degrees to 40 degrees C (32 degrees to 104 degrees F) with a maximum humidity of 90%, non condensing.
- G. All stored and installed lighting control components shall be adequately protected from dust and dirt.

1.1 WARRANTY

- A. The lighting control manufacturer shall warrant the system to be free from manufacturing defects for a period of 5 years from shipment.
- B. The warranty shall include replacement parts deemed necessary to restore the system to normal operation.
- C. The manufacturer shall provide telephone technical support and remote diagnostics where applicable during normal business hours excluding manufacturer holidays.
- D. Upon request, the manufacturer shall make available for purchase service contract option(s) which include on-site technician visits for service and repair.

1.7 COORDINATION

- A. Coordinate layout and installation of ceiling-mounted devices with other construction that penetrates ceilings or is supported by them, including light fixtures, HVAC equipment, smoke detectors, fire-suppression system, and partition assemblies.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. The basis for design is the NX Distributed Lighting Control System from Hubbell Building Automation. Alternate acceptable by one of the following manufacturers:
 - 1. Lithonia Lighting; Acuity Lighting Group, Inc.
 - 2. Cooper Lighting Controls
 - 3. Legrand/Watt Stopper.
- B. All proposed substitutions (clearly delineated as such) must be submitted in writing for approval a minimum of 10 working days prior to the bid date and must be made available to all bidders.
- C. By using pre-approved substitutions, the contractor accepts responsibility and associated costs for all required modifications to circuitry, devices, and wiring.
- D. Provide complete shop drawings with deviations to the engineer for review and approval prior to rough-in.

2.2 GENERAL

- A. Provide lighting control system hardware that is designed, tested, manufactured, and warranted by a single manufacturer.
- B. System components shall be UL listed under the UL916 Energy Management Equipment standard.
- C. Refer to drawings for model numbers.

2.3 DIGITAL ROOM CONTROLLER

- A. As indicated and where shown on the plans, install Hubbell Building Automation NXRC series Room Controller(s) to control the quantity of lighting and plug loads required.
- B. Where indicated, the room controller shall provide 0 - 10 volt dimming capability for the required number of dimmable lighting loads.

- C. The room controller shall integrate the functionality of connected control components including wall switch stations, occupancy sensors and daylight sensors to provide the required sequence of operation for the space.
- D. Room controllers and associated room control components shall operate in a totally standalone mode and not require the use of a network, software, computer or server for local control functions.
- E. Mechanical:
 - 1. The room controller housing shall measure 5.75" X 3.85" X 1.3" and be constructed of GSM UL rated 94 HB plastic approved for use in a return air plenum.
 - 2. The housing and shall include an integral 1/2" chase nipple for external mounting to standard junction box knockout.
 - 3. Four RJ45 Smart Port connectors shall be accessible on the side of the enclosure for connection of room control devices.
 - 4. Two recessed push buttons and associated LED indicators shall be accessible on the top of the enclosure to provide override, status, set-up and testing functions.
- B. Electrical:
 - 1. The room controller shall have a single power feed and shall be capable of operation at voltages between 120 and 347 volts AC, 50/60 Hz.
 - 2. One or two output relays (model specific) shall provide a total combined power switching capacity of 20 amps per unit.
 - 3. Where indicated provide one or two independent 0 - 10 volt dimming channels (model specific) for full range dimming control of fixtures equipped with compatible dimmable ballast or driver.
 - 4. Each dimming output shall have a current sinking capacity of at least 30 mA.
 - 5. The room controller shall be capable of supplying 150 mA of Class 2 auxiliary DC power for use by wall switch stations, occupancy sensors, and daylight sensors connected to the room controller's four RJ45 Smart Port connectors.
 - 6. Where indicated, room controllers shall be equipped with power monitoring circuitry capable of measuring and reporting the total connected load for each room controller.

C. Functional:

1. Provide an integral pushbutton and LED indicator for each load for status and to allow operation of the relays and dimmers for testing and verification without requiring other control devices to be connected.
2. The room controller shall have a default operation providing an automatic logical sequence of operation for each load as the room control devices are plugged into the Smart Port connectors.
3. Default operation for occupancy sensors shall be automatic on, automatic off for all loads.
4. Upon connection of a switch, the operation shall automatically change to manual on, automatic off (vacancy) mode for all loads.
5. Provide capability to convert each load independently to automatic on or vacancy mode using only the integral push buttons and LED indicators on the room controller.
6. When in vacancy mode, provide a 30 second grace period after an off during which automatic on shall be temporarily enabled.
7. It shall be possible to connect up to eight (8) room controllers together using Cat5 patch cables to provide configurations up to 16 switched and dimmed loads operating as a single zone.
8. Provide the following set up and configuration functions without the need for additional devices or software:
 - a. Assign/reassign relays for control by wall switch station buttons
 - b. Configure relays for occupancy or vacancy operation
 - c. Assign/reassign dimmers to raise/lower switches
 - d. Assign dimming channels for response to daylight sensor control
 - e. Auto calibrate default daylight sensor sequence of operation
 - f. Save preset scenes

2.2 BLUETOOTH RADIO MODULE

- A. Provide (1 per project) of the optional NXBTR Bluetooth® radio module and smart phone app shall allow wireless setup and configuration of the room controller and connected devices through a user-supplied IOS or Android smart phone or tablet. The application shall provide as a minimum:
 1. Configure wall switch button types. At a minimum, button types shall include toggle on/off with pilot, preset, on only and off only

2. Configure up to six zones of daylight harvesting per room with independent set points and time delays
3. Include or exclude loads from occupancy sensor control
4. Configure up to 16 load groups per room
5. Configure up to 16 preset scenes per room with independent fade times
6. Set independent power up conditions for relays and dimmers
7. Set independent occupied and unoccupied conditions for each relay and dimmer
8. Adjust dimmer high and low trim points
9. Manually control loads allowing use of the phone or tablet as a personal control for the room

The Bluetooth® word mark and logos are registered trademarks owned by Bluetooth SIG, Inc. and any use of such marks by Hubbell Building Automation is under license. Other trademarks and trade names are those of their respective owners.

2.3 SMART PORT MODULE

- A. Where indicated, provide the NXSP Smart Port Module.
- B. Each smart port module shall have four RJ-45 smart ports for connection of digital wall switch stations, occupancy sensors, and photocells to the networked system.
- C. Devices connected to the smart port module shall be network visible and configurable to operate with panels and room controllers via the web browser user interface.

2.4 LOW VOLTAGE SWITCH STATIONS

- A. Low voltage digital wall switch stations shall be of the programmable type using standard Cat5 cabling for connection to system smart port.
- B. Stations shall have one to six buttons and provide lighting control functions as called out and shown on the plans.
- C. All switches shall be single gang and be of the generic decorator style allowing easy ganging and use of a wide array of standard wall switch plate options.
- D. Provide two RJ-45 ports per switch to allow for daisy chain connection of up to eight switches to each smart port.

- E. Switch station color shall be white, ivory, light almond, grey, or black as indicated.

2.5 OCCUPANCY SENSORS

- A. Occupancy sensors shall be ceiling or wall mounted and use dual technology (ultrasonic and passive infrared), ultrasonic and/or passive infrared (model specific) sensing technology as indicated.
- B. Sensors shall be Class 2 and connect to any room controller smart port using a wiring adaptor and standard Cat5 patch cable.
- C. Occupancy sensors shall be self adaptive and not require manual calibration after installation. Digital circuitry and logic shall automatically make adjustments to the sensitivity and time delay based on learned occupancy patterns and the environment in which the sensor is installed.
- D. Sensors using both ultrasonic and passive infrared (dual technology) shall operate such that detection by both technologies is required to initiate occupancy and continued detection by either technology will maintain occupancy.
- E. Up to four occupancy sensors may be connected to one room controller.
- F. General Description: Wall- or ceiling-mounting, solid-state units with a separate relay unit.
 - 1. Operation: Unless otherwise indicated, turn lights on when covered area is occupied and off when unoccupied; with a time delay for turning lights off, adjustable over a minimum range of 1 to 15 minutes.
 - 2. Sensor Output: Contacts rated to operate the connected relay, complying with UL 773A. Sensor shall be powered from the relay unit.
 - 3. Relay Unit: Dry contacts rated for 20-A ballast load at 120- and 277-V ac, for 13-A tungsten at 120-V ac, and for 1 hp at 120-V ac. Power supply to sensor shall be 24-V dc, 150-mA, Class 2 power source as defined by NFPA 70.
 - 4. Mounting:
 - a. Sensor: Suitable for mounting in any position on a standard outlet box.
 - b. Relay: Externally mounted through a 1/2-inch (13-mm) knockout in a standard electrical enclosure.
 - c. Time-Delay and Sensitivity Adjustments: Recessed and concealed behind hinged door.
 - 5. Indicator: LED, to show when motion is being detected during testing and normal operation of the sensor.
 - 6. Bypass Switch: Override the on function in case of sensor failure.
 - 7. Automatic Light-Level Sensor: Adjustable from 2 to 200 fc (21.5 to 2152 lx); keep lighting off when selected lighting level is present.

- G. PIR Type: Ceiling mounting; detect occupancy by sensing a combination of heat and movement in area of coverage.
1. Detector Sensitivity: Detect occurrences of 6-inch- (150-mm-) minimum movement of any portion of a human body that presents a target of not less than 36 sq. in. (232 sq. cm).
 2. Detection Coverage (Room): Detect occupancy anywhere in a circular area of 1000 sq. ft. (93 sq. m) when mounted on a 96-inch- (2440-mm-) high ceiling.
 3. Detection Coverage (Corridor): Detect occupancy within 90 feet (27.4 m) when mounted on a 10-foot- (3-m-) high ceiling.
- H. Ultrasonic Type: Ceiling mounting; detect occupancy by sensing a change in pattern of reflected ultrasonic energy in area of coverage.
1. Detector Sensitivity: Detect a person of average size and weight moving not less than 12 inches (305 mm) in either a horizontal or a vertical manner at an approximate speed of 12 inches/s (305 mm/s).
 2. Detection Coverage (Small Room): Detect occupancy anywhere within a circular area of 600 sq. ft. (56 sq. m) when mounted on a 96-inch- (2440-mm-) high ceiling.
 3. Detection Coverage (Standard Room): Detect occupancy anywhere within a circular area of 1000 sq. ft. (93 sq. m) when mounted on a 96-inch- (2440-mm-) high ceiling.
 4. Detection Coverage (Large Room): Detect occupancy anywhere within a circular area of 2000 sq. ft. (186 sq. m) when mounted on a 96-inch- (2440-mm-) high ceiling.
 5. Detection Coverage (Corridor): Detect occupancy anywhere within 90 feet (27.4 m) when mounted on a 10-foot- (3-m-) high ceiling in a corridor not wider than 14 feet (4.3 m).
- I. Dual-Technology Type: Ceiling mounting; detect occupancy by using a combination of PIR and ultrasonic detection methods in area of coverage. Particular technology or combination of technologies that controls on-off functions shall be selectable in the field by operating controls on unit.
1. Sensitivity Adjustment: Separate for each sensing technology.
 2. Detector Sensitivity: Detect occurrences of 6-inch- (150-mm-) minimum movement of any portion of a human body that presents a target of not less than 36 sq. in. (232 sq. cm), and detect a person of average size and weight moving not less than 12 inches (305 mm) in either a horizontal or a vertical manner at an approximate speed of 12 inches/s (305 mm/s).
 3. Detection Coverage (Standard Room): Detect occupancy anywhere within a circular area of 1000 sq. ft. (93 sq. m) when mounted on a 96-inch- (2440-mm-) high ceiling.
- J. Provide the following detectors for each specific room type:

1. Storage Rooms, Classrooms, and General Rooms: Provide quantity as indicated on the drawings, Hubbell Building Automation OMNI-DT2000-RP ceiling mounted dual technology sensors with (1) Hubbell UVPP power pack for each sensor.
2. Small Offices and Small Storage Rooms: Provide quantity as indicated on the drawings, Hubbell Building Automation OMNI-DT500-RP ceiling mounted dual technology sensors with (1) Hubbell UVPP power pack for each sensor.
3. Corridors and Gang Toilet Rooms: Provide quantity as indicated on drawings, Hubbell Building Automation OMNI-US2000-RP ceiling mounted ultrasonic sensors with (1) Hubbell UVPP power pack for each sensor.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install all equipment in accordance with manufacturer's installation instructions.
- B. The lighting controls shall be installed in accordance with specific guidelines and submittal documents provided by the lighting control manufacturer.
- C. Where variations from the general specifications or drawings exist, the contractor shall request a clarification prior to rough in or installation.
- D. The contractor shall verify all wire type and routing requirements with the lighting controls manufacturer prior to installation. Not part of this section are requirements for work including, but not limited to, raceways, electrical boxes, junction boxes, circuit protection, wiring, and fittings required for installation of the lighting control equipment.

3.2 WIRING INSTALLATION

- A. Wiring Method: Comply with Division 26 Section "Low-Voltage Electrical Power Conductors and Cables." Minimum conduit size shall be 1/2 inch (13 mm).
- B. Wiring within Enclosures: Comply with NECA 1. Separate power-limited and nonpower-limited conductors according to conductor manufacturer's written instructions.
- C. Size conductors according to lighting control device manufacturer's written instructions, unless otherwise indicated.
- D. Splices, Taps, and Terminations: Make connections only on numbered terminal strips in junction, pull, and outlet boxes; terminal cabinets; and equipment enclosures.

3.3 IDENTIFICATION

- A. Identify components and power and control wiring according to Division 26 Section "Identification for Electrical Systems."
 - 1. Identify controlled circuits in lighting contactors.
 - 2. Identify circuits or luminaries controlled by photoelectric and occupancy sensors at each sensor.
- B. Label time switches and contactors with a unique designation.

3.4 FIELD QUALITY CONTROL

- A. Perform the following field tests and inspections and prepare test reports:
 - 1. After installing time switches and sensors, and after electrical circuitry has been energized, adjust and test for compliance with requirements.
 - 2. Operational Test: Verify operation of each lighting control device, and adjust time delays.
- B. Lighting control devices that fail tests and inspections are defective work.

3.5 STARTUP AND PROGRAMMING

- A. Pre-programming meeting: The field engineer shall meet with the Owner and project design engineer prior to starting any onsite programming in order to confirm the sequence of operation for each different type of lighting control systems in each unique space.
- B. The system manufacturer shall provide a factory authorized field engineer to the project site after installation has been completed and prior to system energization for the purpose of testing and adjustment of the system. Factory field engineer shall test and verify all system functions and ensure proper operation of the system components in accordance with the specifications and on-site conditions. The installing contractor shall notify the system manufacturer in writing that the system is completely wired and ready to be energized and tested 2 weeks prior to scheduling a field engineer for start-up of the system. Should the field engineer arrive on the job site and find the installation incomplete, the installing contractor shall pay the cost of any future visits by the field engineer required to complete the system start-up.
- C. During the start-up procedure, the factory field engineer shall provide programming assistance and guidance to the building operating personnel in order to program the systems for initial operation.
- D. Allow for up to 4 hours of on-site training on the use and maintenance of the lighting control system to be scheduled at the completion of startup and programming of the system.

3.6 ADJUSTING

- A. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting sensors to suit occupied conditions. Provide one visit to Project during other-than-normal occupancy hours for this purpose.

3.7 TECHNICAL SUPPORT

- A. The lighting controls manufacturer shall provide reasonable access to factory direct telephone technical support during normal business hours.

END OF SECTION 260923

SECTION 262726 – WIRING DEVICES

PART 1 – GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this and the other sections of Division 26.
- B. Requirements specified in all other sections of Division 26 apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Receptacles
 - 2. Plugs and Plug Connectors
 - 3. Snap Switches
 - 4. Ground Fault Circuit Interrupter Receptacles.
 - 5. Combination receptacles with USB charging.
 - 6. Wall Plates
 - 7. Cord reels: Refer to the drawings for the cord reel manufacturer and model number for each type.
- B. Related Sections: The following sections contain requirements that relate to this section:
 - 1. Division 26 Section "Electrical Identification" for requirements for legends to be engraved on wall plates.

1.3 SUBMITTALS

- A. Product data for each type of product specified.
- B. Samples of those products indicated for sample submission in Architect's comments on product data submittal. Include color and finish samples of device plates and other items per Architect's request.

1.4 QUALITY ASSURANCE

- A. Regulatory Requirements: Comply with provisions of the following codes.
- B. NFPA 70 "National Electrical Code".
 - 1. UL and NEMA Compliance: Provide wiring devices which are listed and labeled by UL and comply with applicable UL and NEMA standards.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
1. Hubbell Inc.
 2. Leviton.
 3. Pass and Seymour Inc.

2.2 WIRING DEVICES:

- A. General: Provide wiring devices, in types, characteristics, grades, colors, and electrical ratings for applications indicated which are UL listed and which comply with NEMA WD 1 and other applicable UL and NEMA standards. Provide ivory color devices except as otherwise indicated. Verify color selections with Architect.
- B. Receptacles: Comply with UL 498 and NEMA WD 1. Where not otherwise indicated, provide 20A heavy duty, specification grade receptacles. Provide receptacles equal to Hubbell Wiring Devices HBL5362 series. Verify color selections with Architect.
- C. Where receptacles are wired to normal/emergency or emergency only circuits, provide red colored receptacles, with ratings equal to above.
- D. Computer Receptacles – Surge Protection Device (SPD) Receptacles: NEMA 5-20R surge suppression receptacle with LED light, 240 joules/15000A per mode. Provide SPD receptacle equal to Hubbell Wiring Devices HBL5360ISA or approved equal with colors as selected by the Architect.
- E. Receptacles, Industrial Heavy Duty: Provide pin and sleeve design receptacles conforming to UL 498. Provide features indicated.
- F. Ground-Fault Interrupter (GFI) Receptacles: Provide weather-resistant, tamper-resistant, "feed-thru" type ground-fault circuit interrupter, with integral commercial heavy-duty NEMA 5-20R duplex receptacles arranged to protect connected downstream receptacles on same circuit. Provide unit designed for installation in a 2-3/4 inch deep outlet box without adapter, grounding type, Class A, Group 1, per UL Standard 943. Provide receptacles equal to Hubbell Wiring Devices GF5362SG series, which comply with UL 943 for self-testing requirements, tamper resistant and weather resistant. Verify color selections with Architect.
- G. USB Receptacles: Provide duplex receptacle with USB (1) Type A and (1) Type C charging port. Receptacles shall be heavy duty commercial and shall be temper resistant. Duplex shall be equal to Hubbell USB20AC5 series receptacles. Verify color selections with Architect.
- H. Plugs: 15-amperes, 125-volts, 3-wire, grounding, armored cap plugs, parallel blades with cord clamp, and 0.4 inch cord hole; match NEMA configuration with power source's.
- I. Plug Connectors: 15-amperes, 125-volts, bakelite-body armored connectors, 3-wire,

grounding, parallel blades, double wipe contact, with cord clamp, and 0.4 inch cord hole, match NEMA configuration to mating plug's. Arrange as indicated.

- J. Snap Switches: quiet type AC switches as indicated in Table 2 in Part 3 below. Comply with UL 20 and NEMA WD1. Where not otherwise indicated, provide 20A industrial/institutional heavy duty grade switches.
1. Standard Toggle: Provide Hubbell Wiring Device-Kellems 122*-I (* - single pole, double pole, three-way and four-way as required) series or approved equal with colors as selected by the Architect.
 2. Piloted Toggle: Provide Hubbell Wiring Device-Kellems HBL122*PL (* - single pole, three-way and four-way as required) or approved equal with colors as selected by the Architect.
 3. Standard Key: Hubbell Wiring Device-Kellems HBL122*LI with HBL1209 key for locking (* - single pole, double pole, three-way and four-way as required) series or approved equal with colors as selected by the Architect
- K. Plug-in strips: shall be of prewired, multi-outlet assembly, housed in steel enclosure, as shown on drawings. Outlets shall be of the grounding type as specified for receptacles and spaced and circuited as shown on drawings. Plug-in strips shall be Wiremold-Plugmold-series 2000, except otherwise noted on the drawings.

2.3 WIRING DEVICE ACCESSORIES

- A. Wall plates: single and combination, of types, sizes, and with ganging and cutouts as indicated. Provide plates which mate and match with wiring devices to which attached. Provide metal screws for securing plates to devices with screw heads colored to match finish of plates. Provide wall plate color to match wiring devices except as otherwise indicated. Provide wall plates with engraved legend where indicated. Conform to requirements of Section "Electrical Identification." Provide plates possessing the following additional construction features:
1. Material and Finish: 0.04 inch thick, type 302 satin finished stainless steel, typical for all power, computer, telephone, CATV, etc. jacks in the project, except for where located in 4000 Series Wiremold.

PART 3 - EXECUTION

3.1 INSTALLATION OF WIRING DEVICES AND ACCESSORIES:

- A. Install wiring devices and accessories as indicated, in accordance with manufacturer's written instructions, applicable requirements of NEC and in accordance with recognized industry practices to fulfill project requirements.
- B. Coordinate with other Work, including painting, electrical boxes and wiring installations, as necessary to interface installation of wiring devices with other Work.
- C. Install wiring devices only in electrical boxes which are clean; free from building materials, dirt, and debris.

- D. Install wiring devices after wiring work is completed.
- E. Install wall plates after painting work is completed.
- F. Install clear, self adhesive labels on each receptacle with the panel source and circuit number. Refer to specification section "Electrical Identification" for additional details.
- G. Tighten connectors and terminals, including screws and bolts, in accordance with equipment manufacturer's published torque tightening values for wiring devices. Where manufacturer's torquing requirements are not indicated, tighten connectors and terminals to comply with tightening torques specified in UL Standard 486A. Use properly scaled torque indicating hand tool.

3.2 PROTECTION

- A. Protect installed components from damage. Replace damaged items prior to final acceptance.

3.3 FIELD QUALITY CONTROL

- A. Testing: Prior to energizing circuits, test wiring for electrical continuity, and for short-circuits. Ensure proper polarity of connections is maintained. Subsequent to energizing, test wiring devices and demonstrate compliance with requirements, operating each operable device at least six times.
- B. Test ground fault interrupter operation with both local and remote fault simulations in accordance with manufacturer recommendations.

END OF SECTION 262726

SECTION 265119 – LED INTERIOR LIGHTING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes the following:
 - 1. Materials.
 - 2. Finishes.
 - 3. Luminaire support.
- B. Related Requirements:
 - 1. Section 260923 "Lighting Control Devices" for automatic control of lighting, including time switches, photoelectric relays, occupancy sensors, and multipole lighting relay panes, and architectural dimming systems and for LED dimming controls with dimming drivers specified in interior lighting Sections.
 - 2. Refer to Lighting Fixture Schedule on Contract Drawings.

1.2 DEFINITIONS

- A. CCT: Correlated color temperature.
- B. CRI: Color Rendering Index.
- C. Fixture: See "Luminaire."
- D. IP: International Protection or Ingress Protection Rating.
- E. LED: Light-emitting diode.
- F. Lumen: Measured output of lamp and luminaire, or both.
- G. Luminaire: Complete lighting unit, including lamp, reflector, and housing.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product, arranged by designation.
- B. Shop Drawings: For nonstandard or custom luminaires.
 - 1. Include plans, elevations, sections, and mounting and attachment details.

2. Include details of luminaire assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
3. Include diagrams for power, signal, and control wiring.

C. Product Schedule: For luminaires and lamps. Use same designations indicated on Drawings.

1.4 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Reflected ceiling plan(s) and other details, drawn to scale and coordinated with each other, using input from installers of the items involved:
- B. Seismic Qualification Certificates: For luminaires, accessories, and components, from manufacturer.
- C. Product Certificates: For each type of luminaire.
- D. Sample warranty.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.

1.6 WARRANTY

- A. Warranty: Manufacturer and Installer agree to repair or replace components of luminaires that fail in materials or workmanship within specified warranty period. Warranty Period: 5 years from date of Substantial Completion.
- B. The contractor shall warrant the completed lighting system wiring, equipment, lamps and drivers to be free from inherent mechanical and electrical defects for a period of two (2) years from the date of Substantial Completion. Refer to Division 1 specifications for definition of Substantial Completion.
- C. Contractors shall note that all equipment warranties, as described in the various sections of the Specifications, will begin after Substantial Completion. It will not make any difference when equipment is ordered, delivered or installed, warranties will commence after the Architect issues his letter of "Substantial Completion."

PART 2 - PRODUCTS

2.1 LUMINAIRE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Standards:
 - 1. ENERGY STAR certified.
 - 2. California Title 24 compliant.
 - 3. NRTL Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by an NRTL.
 - 4. FM Global Compliance: Luminaires for hazardous locations shall be listed and labeled for indicated class and division of hazard by FM Global.
 - 5. UL Listing: Listed for damp location.
 - 6. Recessed luminaires shall comply with NEMA LE 4.
- C. CRI of minimum 80. CCT, as noted in Lighting Fixture Schedule.
- D. Rated lamp life of 50,000 hours to L70.
- E. Lamps dimmable from 100 percent to 10 percent of maximum light output in classrooms and common spaces. Lecture Hall fixture shall be dimmable from 100 percent to 1 percent.
- F. Internal driver, unless otherwise noted.
- G. Nominal Operating Voltage: As noted in Lighting Fixture Schedule.
 - 1. Lens Thickness: At least 0.125 inch (3.175 mm) minimum unless otherwise indicated.

2.2 MATERIALS

- A. Metal Parts:
 - 1. Free of burrs and sharp corners and edges.
 - 2. Sheet metal components shall be steel unless otherwise indicated.
 - 3. Form and support to prevent warping and sagging
- B. Doors, Frames, and Other Internal Access: Smooth operating, free of light leakage under operating conditions, and designed to permit relamping without use of tools. Designed to prevent doors, frames, lenses, diffusers, and other components from falling accidentally during relamping and when secured in operating position.
- C. Diffusers, and Globes:

1. [Retain "Acrylic" Subparagraph below if acrylic options in "Diffusers and Globes" Paragraph above are retained.
2. Acrylic: One hundred percent virgin acrylic plastic, with high resistance to yellowing and other changes due to aging, exposure to heat, and UV radiation.
3. Glass: Annealed crystal glass unless otherwise indicated.

2.3 METAL FINISHES

- A. Variations in finishes are unacceptable in the same piece. Variations in finishes of adjoining components are acceptable if they are within the range of approved Samples and if they can be and are assembled or installed to minimize contrast.

2.4 LUMINAIRE SUPPORT

- A. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for channel and angle iron supports and nonmetallic channel and angle supports.
- B. Single-Stem Hangers: 1/2-inch (13-mm) steel tubing with swivel ball fittings and ceiling canopy. Finish same as luminaire.
- C. Wires: ASTM A 641/A 641 M, Class 3, soft temper, zinc-coated steel, 12 gage (2.68 mm).
- D. Rod Hangers: 3/16-inch (5-mm) minimum diameter, cadmium-plated, threaded steel rod.
- E. Hook Hangers: Integrated assembly matched to luminaire, line voltage, and equipment with threaded attachment, cord, and locking-type plug.
- F. Attach luminaires with a minimum of 4 points of support the structure above.

2.5 LIGHTING FIXTURE SCHEDULE

- A. General: Various fixture types required are indicated below. Fixtures must comply with minimum requirements as stated herein. Review architectural drawings and specifications to verify ceiling types, modules, suspension systems appropriate to installation. In general, where so noted, substitutions for different type of fixture will be acceptable, based only on the alternate manufacturer listed for the specific fixture type, and on objective criteria as submitted in accordance with Instructions to the Bidders.
- B. A contractor submitted shop drawing for the lighting fixtures, stamped as Approved by the contractor, constitutes that the contractor has reviewed, coordinated and approved all information (number and quantity of switching devices, ceiling types, wiring schemes, etc.) on the Electrical and Architectural drawings.
- C. Refer to the contract drawings for the lighting fixture schedule.

1. Model numbers are shown for information only. The written description for each fixture shall supersede the model number. It shall be the contractor's responsibility to verify all model numbers. All final fixture finishes shall be selected by the Architect prior to fixture approval. Contractor shall bid on the most expensive finish available for each fixture, unless otherwise noted.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with NECA 1.
- B. Install luminaires level, plumb, and square with ceilings and walls unless otherwise indicated.
- C. Install lamps in each luminaire.
- D. Supports: Sized and rated for luminaire weight.
- E. Flush-Mounted Luminaire Support: Secured to outlet box.
- F. Wall-Mounted Luminaire Support:
 1. Do not attach luminaires directly to gypsum board.
- G. Suspended Luminaire Support:
 1. Pendants and Rods: Where longer than 48 inches (1200 mm), brace to limit swinging.
 2. Stem-Mounted, Single-Unit Luminaires: Suspend with twin-stem hangers. Support with approved outlet box and accessories that hold stem and provide damping of luminaire oscillations. Support outlet box vertically to building structure using approved devices.
 3. Continuous Rows of Luminaires: Use tubing or stem for wiring at one point and tubing or rod, wire support for suspension for each unit length of luminaire chassis, including one at each end.
 4. Do not use ceiling grid as support for pendant luminaires. Connect support wires or rods to building structure.
- H. Ceiling-Grid-Mounted Luminaires:
 1. Secure to any required outlet box.
 2. Secure luminaire using approved fasteners in a minimum of four locations, spaced near corners of luminaire.
- I. Comply with requirements in Section 260519 "Low-Voltage Electrical Power Conductors and Cables" for wiring connections.

- J. Identify system components, wiring, cabling, and terminals. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."

3.2 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 - 1. Operational Test: After installing luminaires, switches, and accessories, and after electrical circuitry has been energized, test units to confirm proper operation.
 - 2. Test for Emergency Lighting: Interrupt power supply to demonstrate proper operation. Verify transfer from normal power to battery or generator power and retransfer to normal.
- B. Luminaire will be considered defective if it does not pass operation tests and inspections.
- C. Prepare test and inspection reports.

END OF SECTION 265119

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project Name:	AGCS - State Road - HVAC Renovations - Kitchen and Offices
General Description:	The scope of the project at the Kitchen includes installation of new indoor, wall mounted mini-split units with outdoor unit at the Kitchen. It also included the installation of a new exhaust hood and associated wall-mounted fan and ductwork for the dishwashing station. The scope of the project at the Offices includes new individual mini-split heat pump systems with corresponding indoor ceiling cassette units with outside air intakes for each office. There are alternates developed to provide choice to final configuration to AGCS at the time of bid review. The Classroom 18 scope is to provide a condenser on the roof to connect to the existing Unit Ventilator. Multi Prime Contract for Mechanical Construction, General Construction, and Electrical Construction.
Project Locality	West Grove, Pennsylvania
Awarding Agency:	Avon Grove Charter School
Contract Award Date:	2/3/2025
Serial Number:	24-10055
Project Classification:	Building
Determination Date:	11/15/2024
Assigned Field Office:	Philadelphia
Field Office Phone Number:	(215)560-1858
Toll Free Phone Number:	
Project County:	Chester County

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Building	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Asbestos & Insulation Workers	6/1/2023		\$57.84	\$43.36	\$101.20
Asbestos & Insulation Workers	5/1/2024		\$59.37	\$46.03	\$105.40
Boilermakers	3/1/2018		\$45.89	\$33.73	\$79.62
Bricklayer	5/1/2023		\$47.50	\$31.42	\$78.92
Carpenter - Chief of Party (Surveying & Layout)	5/1/2023		\$50.57	\$29.02	\$79.59
Carpenter - Chief of Party (Surveying & Layout)	5/1/2024		\$52.58	\$29.02	\$81.60
Carpenter - Chief of Party (Surveying & Layout)	5/1/2025		\$54.59	\$29.02	\$83.61
Carpenter - Instrument Person (Surveying & Layout)	5/1/2023		\$43.97	\$29.02	\$72.99
Carpenter - Instrument Person (Surveying & Layout)	5/1/2024		\$45.72	\$29.02	\$74.74
Carpenter - Instrument Person (Surveying & Layout)	5/1/2025		\$47.47	\$29.02	\$76.49
Carpenter - Rodman (Surveying & Layout)	5/1/2023		\$21.99	\$20.62	\$42.61
Carpenter - Rodman (Surveying & Layout)	5/1/2024		\$22.86	\$20.62	\$43.48
Carpenter - Rodman (Surveying & Layout)	5/1/2025		\$23.74	\$20.62	\$44.36
Carpenters	5/1/2023		\$43.97	\$29.02	\$72.99
Carpenters	5/1/2024		\$45.72	\$29.02	\$74.74
Carpenters	5/1/2025		\$47.47	\$29.02	\$76.49
Cement Finishers & Plasterers	5/1/2022		\$38.57	\$32.39	\$70.96
Cement Masons	5/1/2023		\$44.20	\$32.96	\$77.16
Cement Masons	5/1/2024		\$46.70	\$32.46	\$79.16
Dockbuilder, Pile Drivers	5/1/2023		\$50.48	\$37.99	\$88.47
Dockbuilder, Pile Drivers	5/1/2024		\$52.98	\$37.99	\$90.97
Dockbuilder, Pile Drivers	5/1/2025		\$55.23	\$37.99	\$93.22
Dockbuilder, Pile Drivers	5/1/2026		\$56.98	\$37.99	\$94.97
Dockbuilder/Pile Driver Diver	5/1/2023		\$58.41	\$41.74	\$100.15
Dockbuilder/Pile Driver Diver	5/1/2024		\$61.54	\$41.74	\$103.28
Dockbuilder/Pile Driver Diver	5/1/2025		\$64.35	\$41.74	\$106.09
Dockbuilder/Pile Driver Diver	5/1/2026		\$66.54	\$41.74	\$108.28
Dockbuilder/pile driver tender	5/1/2023		\$50.48	\$37.99	\$88.47
Dockbuilder/pile driver tender	5/1/2024		\$52.98	\$37.99	\$90.97
Dockbuilder/pile driver tender	5/1/2025		\$55.23	\$37.99	\$93.22
Dockbuilder/pile driver tender	5/1/2026		\$56.98	\$37.99	\$94.97
Drywall Finisher	5/1/2023		\$38.77	\$31.12	\$69.89
Drywall Finisher	5/1/2024		\$42.25	\$32.56	\$74.81
Electricians	5/29/2023		\$49.24	\$36.04	\$85.28
Electricians	6/3/2024		\$50.17	\$38.87	\$89.04
Electricians	6/2/2025		\$52.71	\$40.07	\$92.78
Electricians	6/1/2026		\$55.25	\$41.28	\$96.53
Elevator Constructor	1/1/2023		\$66.21	\$43.64	\$109.85
Elevator Constructor	1/1/2024		\$68.97	\$44.70	\$113.67
Floor Coverer	5/1/2023		\$50.12	\$29.21	\$79.33
Floor Coverer	5/1/2024		\$52.19	\$29.21	\$81.40
Glazier	5/1/2023		\$46.68	\$36.62	\$83.30
Glazier	5/1/2024		\$48.00	\$37.50	\$85.50
Interior Finish	5/1/2023		\$34.60	\$25.80	\$60.40

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Building	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Iron Workers (Bridge, Structural, Ornamental, Precast)	1/1/2023		\$50.70	\$39.51	\$90.21
Iron Workers (Bridge, Structural, Ornamental, Precast)	7/1/2024		\$53.20	\$45.01	\$98.21
Iron Workers (Riggers)	7/1/2023		\$42.53	\$34.14	\$76.67
Iron Workers (Riggers)	7/1/2024		\$44.64	\$34.39	\$79.03
Iron Workers (Rodman/Reinforcing)	7/1/2023		\$45.70	\$34.77	\$80.47
Iron Workers (Rodman/Reinforcing)	7/1/2024		\$47.70	\$34.77	\$82.47
Laborers (Class 01 - See notes)	5/1/2023		\$34.60	\$25.80	\$60.40
Laborers (Class 01 - See notes)	5/1/2024		\$35.85	\$26.00	\$61.85
Laborers (Class 02 - See notes)	5/1/2023		\$37.95	\$27.30	\$65.25
Laborers (Class 02 - See notes)	5/1/2024		\$39.40	\$27.55	\$66.95
Laborers (Class 03 - See notes)	5/1/2023		\$35.02	\$25.98	\$61.00
Laborers (Class 03 - See notes)	5/1/2024		\$36.27	\$26.18	\$62.45
Laborers (Class 04 - See notes)	5/1/2023		\$35.02	\$25.98	\$61.00
Laborers (Class 04 - See notes)	5/1/2024		\$36.27	\$26.18	\$62.45
Laborers (Class 05 - See notes)	5/1/2023		\$34.60	\$25.50	\$60.10
Laborers (Class 05 - See notes)	5/1/2024		\$35.85	\$26.00	\$61.85
Landscape Laborer	5/1/2023		\$29.45	\$23.98	\$53.43
Landscape Laborer	5/1/2024		\$30.70	\$24.23	\$54.93
Marble Finisher	5/1/2023		\$39.52	\$29.30	\$68.82
Marble Mason	5/1/2023		\$47.20	\$31.95	\$79.15
Mason Tender, Cement	5/1/2023		\$35.02	\$25.98	\$61.00
Millwright	5/1/2023		\$51.60	\$35.81	\$87.41
Millwright	5/1/2024		\$54.67	\$35.81	\$90.48
Millwright	5/1/2025		\$57.39	\$35.81	\$93.20
Millwright	5/1/2026		\$60.20	\$35.81	\$96.01
Operators (Building, Class 01 - See Notes)	5/1/2023		\$52.20	\$32.81	\$85.01
Operators (Building, Class 01 - See Notes)	5/1/2024		\$53.36	\$33.65	\$87.01
Operators (Building, Class 01 - See Notes)	5/1/2025		\$54.52	\$34.49	\$89.01
Operators (Building, Class 01 - See Notes)	5/1/2026		\$55.67	\$35.34	\$91.01
Operators (Building, Class 01A - See Notes)	5/1/2023		\$55.20	\$33.70	\$88.90
Operators (Building, Class 01A - See Notes)	5/1/2024		\$56.37	\$34.53	\$90.90
Operators (Building, Class 01A - See Notes)	5/1/2025		\$57.52	\$35.38	\$92.90
Operators (Building, Class 01A - See Notes)	5/1/2026		\$58.68	\$36.22	\$94.90
Operators (Building, Class 02 - See Notes)	5/1/2023		\$51.95	\$32.74	\$84.69
Operators (Building, Class 02 - See Notes)	5/1/2024		\$53.11	\$33.58	\$86.69
Operators (Building, Class 02 - See Notes)	5/1/2025		\$54.27	\$34.42	\$88.69
Operators (Building, Class 02 - See Notes)	5/1/2026		\$55.43	\$35.26	\$90.69
Operators (Building, Class 02A - See Notes)	5/1/2023		\$54.97	\$33.61	\$88.58
Operators (Building, Class 02A - See Notes)	5/1/2024		\$56.13	\$34.45	\$90.58
Operators (Building, Class 02A - See Notes)	5/1/2025		\$57.29	\$35.29	\$92.58
Operators (Building, Class 02A - See Notes)	5/1/2026		\$58.44	\$36.14	\$94.58
Operators (Building, Class 03 - See Notes)	5/1/2023		\$47.87	\$31.53	\$79.40
Operators (Building, Class 03 - See Notes)	5/1/2024		\$49.03	\$32.37	\$81.40
Operators (Building, Class 03 - See Notes)	5/1/2025		\$50.18	\$33.22	\$83.40

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Building	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Operators (Building, Class 03 - See Notes)	5/1/2026		\$51.34	\$34.06	\$85.40
Operators (Building, Class 04 - See Notes)	5/1/2023		\$47.57	\$31.44	\$79.01
Operators (Building, Class 04 - See Notes)	5/1/2024		\$48.73	\$32.28	\$81.01
Operators (Building, Class 04 - See Notes)	5/1/2025		\$49.88	\$33.13	\$83.01
Operators (Building, Class 04 - See Notes)	5/1/2026		\$51.04	\$33.97	\$85.01
Operators (Building, Class 05 - See Notes)	5/1/2023		\$45.85	\$30.93	\$76.78
Operators (Building, Class 05 - See Notes)	5/1/2024		\$47.00	\$31.78	\$78.78
Operators (Building, Class 05 - See Notes)	5/1/2025		\$48.16	\$32.62	\$80.78
Operators (Building, Class 05 - See Notes)	5/1/2026		\$49.32	\$33.46	\$82.78
Operators (Building, Class 06 - See Notes)	5/1/2023		\$44.85	\$30.65	\$75.50
Operators (Building, Class 06 - See Notes)	5/1/2024		\$46.02	\$31.48	\$77.50
Operators (Building, Class 06 - See Notes)	5/1/2025		\$47.17	\$32.33	\$79.50
Operators (Building, Class 06 - See Notes)	5/1/2026		\$48.34	\$33.16	\$81.50
Operators (Building, Class 07A- See Notes)	5/1/2023		\$63.33	\$37.68	\$101.01
Operators (Building, Class 07A- See Notes)	5/1/2024		\$64.80	\$38.61	\$103.41
Operators (Building, Class 07A- See Notes)	5/1/2025		\$66.26	\$39.55	\$105.81
Operators (Building, Class 07A- See Notes)	5/1/2026		\$67.73	\$40.48	\$108.21
Operators (Building, Class 07B- See Notes)	5/1/2023		\$63.04	\$37.59	\$100.63
Operators (Building, Class 07B- See Notes)	5/1/2024		\$64.50	\$38.53	\$103.03
Operators (Building, Class 07B- See Notes)	5/1/2025		\$65.97	\$39.46	\$105.43
Operators (Building, Class 07B- See Notes)	5/1/2026		\$67.44	\$40.39	\$107.83
Painters Class 1 (see notes)	5/1/2023		\$42.32	\$32.91	\$75.23
Painters Class 1 (see notes)	5/1/2024		\$42.97	\$34.11	\$77.08
Painters Class 4 (see notes)	5/1/2023		\$44.41	\$32.91	\$77.32
Painters Class 4 (see notes)	5/1/2024		\$45.06	\$34.11	\$79.17
Plasterers	5/1/2023		\$39.32	\$32.64	\$71.96
Plasterers	5/1/2024		\$39.88	\$33.08	\$72.96
plumber	5/1/2023		\$64.73	\$37.61	\$102.34
plumber	5/1/2024		\$67.53	\$38.31	\$105.84
Pointers, Caulkers, Cleaners	5/1/2022		\$47.64	\$30.06	\$77.70
Pointers, Caulkers, Cleaners	5/1/2023		\$48.80	\$30.70	\$79.50
Roofers (Composition)	5/1/2023		\$42.63	\$34.62	\$77.25
Roofers (Composition)	5/1/2024		\$44.13	\$34.77	\$78.90
Roofers (Shingle)	5/1/2023		\$32.85	\$22.10	\$54.95
Roofers (Shingle)	5/1/2024		\$34.35	\$22.20	\$56.55
Roofers (Slate & Tile)	5/1/2023		\$35.85	\$22.10	\$57.95
Roofers (Slate & Tile)	5/1/2024		\$37.35	\$22.20	\$59.55
Sheet Metal Workers	5/1/2023		\$57.31	\$48.97	\$106.28
Sheet Metal Workers	5/1/2024		\$59.22	\$50.56	\$109.78
Sign Makers and Hangars	7/15/2022		\$30.54	\$24.35	\$54.89
Sign Makers and Hangars	7/15/2023		\$31.76	\$24.63	\$56.39
Sign Makers and Hangars	7/15/2024		\$32.32	\$25.82	\$58.14
Sprinklerfitters	1/1/2023		\$62.23	\$31.99	\$94.22
Steamfitters	5/1/2023		\$67.37	\$41.99	\$109.36

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Building	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Steamfitters	5/1/2024		\$70.32	\$43.09	\$113.41
Stone Masons	5/1/2023		\$47.20	\$31.95	\$79.15
Terrazzo Finisher	5/1/2023		\$43.75	\$27.86	\$71.61
Terrazzo Grinder	5/1/2023		\$44.02	\$27.86	\$71.88
Terrazzo Mechanics	5/1/2023		\$50.26	\$29.56	\$79.82
Tile Finisher	5/1/2023		\$39.52	\$29.30	\$68.82
Tile Setter	5/1/2023		\$50.26	\$29.56	\$79.82
Truckdriver class 1(see notes)	5/1/2023		\$36.29	\$21.55	\$57.84
Truckdriver class 1(see notes)	5/1/2024		\$36.79	\$22.54	\$59.33
Truckdriver class 2 (see notes)	5/1/2023		\$36.39	\$21.55	\$57.94
Truckdriver class 2 (see notes)	5/1/2024		\$36.89	\$22.54	\$59.43
Window Film / Tint Installer	6/1/2019		\$24.52	\$12.08	\$36.60

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Heavy/Highway	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Carpenter - Chief of Party (Surveying & Layout)	5/1/2023		\$63.24	\$29.06	\$92.30
Carpenter - Chief of Party (Surveying & Layout)	5/1/2024		\$65.19	\$29.06	\$94.25
Carpenter - Chief of Party (Surveying & Layout)	5/1/2025		\$67.15	\$29.06	\$96.21
Carpenter - Chief of Party (Surveying & Layout)	5/1/2026		\$69.10	\$29.06	\$98.16
Carpenter - Instrument Person (Surveying & Layout)	5/1/2023		\$54.99	\$29.06	\$84.05
Carpenter - Instrument Person (Surveying & Layout)	5/1/2024		\$56.69	\$29.06	\$85.75
Carpenter - Instrument Person (Surveying & Layout)	5/1/2025		\$58.39	\$29.06	\$87.45
Carpenter - Instrument Person (Surveying & Layout)	5/1/2026		\$60.09	\$29.06	\$89.15
Carpenter - Rodman (Surveying & Layout)	5/1/2023		\$43.99	\$22.41	\$66.40
Carpenter - Rodman (Surveying & Layout)	5/1/2024		\$45.35	\$22.41	\$67.76
Carpenter - Rodman (Surveying & Layout)	5/1/2025		\$46.71	\$22.41	\$69.12
Carpenter - Rodman (Surveying & Layout)	5/1/2026		\$48.07	\$22.41	\$70.48
Carpenter	5/1/2023		\$54.99	\$29.06	\$84.05
Carpenter	5/1/2024		\$56.69	\$29.06	\$85.75
Carpenter	5/1/2025		\$58.49	\$29.06	\$87.55
Carpenter	5/1/2026		\$60.19	\$29.06	\$89.25
Cement Masons	5/1/2023		\$43.20	\$32.91	\$76.11
Dockbuilder, Pile Drivers	5/1/2023		\$50.48	\$37.99	\$88.47
Dockbuilder, Pile Drivers	5/1/2024		\$52.98	\$37.99	\$90.97
Dockbuilder, Pile Drivers	5/1/2025		\$55.23	\$37.99	\$93.22
Dockbuilder, Pile Drivers	5/1/2026		\$56.98	\$37.99	\$94.97
Dockbuilder/Pile Driver Diver	5/1/2023		\$58.41	\$41.74	\$100.15
Dockbuilder/Pile Driver Diver	5/1/2024		\$61.54	\$41.74	\$103.28
Dockbuilder/Pile Driver Diver	5/1/2025		\$64.35	\$41.74	\$106.09
Dockbuilder/Pile Driver Diver	5/1/2026		\$66.54	\$41.74	\$108.28
Dockbuilder/pile driver tender	5/1/2023		\$50.48	\$37.99	\$88.47
Dockbuilder/pile driver tender	5/1/2024		\$52.98	\$37.99	\$90.97
Dockbuilder/pile driver tender	5/1/2025		\$55.23	\$37.99	\$93.22
Dockbuilder/pile driver tender	5/1/2026		\$56.98	\$37.99	\$94.97
Electric Lineman	5/29/2023		\$60.48	\$32.77	\$93.25
Electric Lineman	6/3/2024		\$62.07	\$33.96	\$96.03
Iron Workers (Bridge, Structural, Ornamental, Precast)	1/1/2023		\$50.70	\$39.51	\$90.21
Iron Workers (Bridge, Structural, Ornamental, Precast)	7/1/2024		\$53.20	\$45.01	\$98.21
Iron Workers (Riggers)	7/1/2023		\$42.53	\$34.14	\$76.67
Iron Workers (Rodman/Reinforcing)	7/1/2023		\$45.70	\$34.77	\$80.47
Laborers (Class 01 - See notes)	5/1/2022		\$36.30	\$27.20	\$63.50
Laborers (Class 01 - See notes)	5/1/2023		\$37.55	\$27.45	\$65.00
Laborers (Class 01 - See notes)	5/1/2024		\$38.80	\$27.65	\$66.45
Laborers (Class 02 - See notes)	5/1/2022		\$36.50	\$27.20	\$63.70
Laborers (Class 02 - See notes)	5/1/2023		\$37.75	\$27.45	\$65.20
Laborers (Class 02 - See notes)	5/1/2024		\$39.00	\$27.65	\$66.65
Laborers (Class 03 - See notes)	5/1/2022		\$36.50	\$27.20	\$63.70
Laborers (Class 03 - See notes)	5/1/2023		\$37.75	\$27.45	\$65.20
Laborers (Class 03 - See notes)	5/1/2024		\$39.00	\$27.65	\$66.65

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Heavy/Highway	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Laborers (Class 04 - See notes)	5/1/2022		\$31.10	\$27.20	\$58.30
Laborers (Class 04 - See notes)	5/1/2023		\$32.35	\$27.45	\$59.80
Laborers (Class 04 - See notes)	5/1/2024		\$33.60	\$27.65	\$61.25
Laborers (Class 05 - See notes)	5/1/2022		\$37.15	\$27.20	\$64.35
Laborers (Class 05 - See notes)	5/1/2023		\$38.40	\$27.45	\$65.85
Laborers (Class 05 - See notes)	5/1/2024		\$39.65	\$27.65	\$67.30
Laborers (Class 06 - See notes)	5/1/2022		\$37.20	\$27.20	\$64.40
Laborers (Class 06 - See notes)	5/1/2023		\$38.40	\$27.45	\$65.85
Laborers (Class 06 - See notes)	5/1/2024		\$39.70	\$27.65	\$67.35
Laborers (Class 07 - See notes)	5/1/2022		\$37.05	\$27.20	\$64.25
Laborers (Class 07 - See notes)	5/1/2023		\$38.30	\$27.45	\$65.75
Laborers (Class 07 - See notes)	5/1/2024		\$39.55	\$27.65	\$67.20
Laborers (Class 08 - See notes)	5/1/2022		\$36.80	\$27.20	\$64.00
Laborers (Class 08 - See notes)	5/1/2023		\$38.05	\$27.45	\$65.50
Laborers (Class 08 - See notes)	5/1/2024		\$39.30	\$27.65	\$66.95
Laborers (Class 09 - See notes)	5/1/2022		\$36.65	\$27.20	\$63.85
Laborers (Class 09 - See notes)	5/1/2023		\$37.90	\$27.45	\$65.35
Laborers (Class 09 - See notes)	5/1/2024		\$39.15	\$27.65	\$66.80
Laborers (Class 10- See notes)	5/1/2022		\$36.80	\$27.20	\$64.00
Laborers (Class 10- See notes)	5/1/2023		\$38.05	\$27.45	\$65.50
Laborers (Class 10- See notes)	5/1/2024		\$39.30	\$27.65	\$66.95
Laborers (Class 11 -See Notes)	5/1/2022		\$36.70	\$27.20	\$63.90
Laborers (Class 11 -See Notes)	5/1/2023		\$37.95	\$27.45	\$65.40
Laborers (Class 11 -See Notes)	5/1/2024		\$39.20	\$27.65	\$66.85
Laborers (Class 12 -See Notes)	5/1/2022		\$38.40	\$27.20	\$65.60
Laborers (Class 12 -See Notes)	5/1/2023		\$39.65	\$27.45	\$67.10
Laborers (Class 12 -See Notes)	5/1/2024		\$40.90	\$27.65	\$68.55
Laborers (Class 13 -See Notes)	5/1/2022		\$40.43	\$27.20	\$67.63
Laborers (Class 13 -See Notes)	5/1/2023		\$41.65	\$27.45	\$69.10
Laborers (Class 13 -See Notes)	5/1/2024		\$42.93	\$27.65	\$70.58
Laborers (Class 14 -See Notes)	5/1/2022		\$36.55	\$27.20	\$63.75
Laborers (Class 14 -See Notes)	5/1/2023		\$38.25	\$27.45	\$65.70
Laborers (Class 14 -See Notes)	5/1/2024		\$39.50	\$27.65	\$67.15
Laborers Utility (PGW ONLY) (Flagperson)	5/1/2022		\$30.17	\$19.18	\$49.35
Laborers Utility (PGW ONLY) (Flagperson)	5/1/2023		\$31.42	\$19.43	\$50.85
Laborers Utility (PGW ONLY) (Flagperson)	5/1/2024		\$32.67	\$19.63	\$52.30
Laborers Utility (PGW ONLY)	5/1/2022		\$37.20	\$19.18	\$56.38
Laborers Utility (PGW ONLY)	5/1/2023		\$38.45	\$19.43	\$57.88
Laborers Utility (PGW ONLY)	5/1/2024		\$39.70	\$19.63	\$59.33
Landscape Laborer	5/1/2022		\$27.73	\$23.65	\$51.38
Landscape Laborer	5/1/2023		\$29.03	\$23.80	\$52.83
Landscape Laborer	5/1/2024		\$30.28	\$24.05	\$54.33
Millwright	5/1/2023		\$51.60	\$35.81	\$87.41
Millwright	5/1/2024		\$54.67	\$35.81	\$90.48

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Heavy/Highway	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Millwright	5/1/2025		\$57.39	\$35.81	\$93.20
Millwright	5/1/2026		\$60.20	\$35.81	\$96.01
Operators Class 01 - See Notes (Building, Heavy, Highway)	5/1/2023		\$52.20	\$32.81	\$85.01
Operators Class 01 - See Notes (Building, Heavy, Highway)	5/1/2024		\$53.36	\$33.65	\$87.01
Operators Class 01 - See Notes (Building, Heavy, Highway)	5/1/2025		\$54.52	\$34.49	\$89.01
Operators Class 01 - See Notes (Building, Heavy, Highway)	5/1/2026		\$55.67	\$35.34	\$91.01
Operators Class 01a - See Notes (Building, Heavy, Highway)	5/1/2023		\$55.20	\$33.70	\$88.90
Operators Class 01a - See Notes (Building, Heavy, Highway)	5/1/2024		\$56.37	\$34.53	\$90.90
Operators Class 01a - See Notes (Building, Heavy, Highway)	5/1/2025		\$57.52	\$35.38	\$92.90
Operators Class 01a - See Notes (Building, Heavy, Highway)	5/1/2026		\$58.68	\$36.22	\$94.90
Operators Class 02 - See Notes (Building, Heavy, Highway)	5/1/2023		\$51.95	\$32.74	\$84.69
Operators Class 02 - See Notes (Building, Heavy, Highway)	5/1/2024		\$53.11	\$33.58	\$86.69
Operators Class 02 - See Notes (Building, Heavy, Highway)	5/1/2025		\$54.27	\$34.42	\$88.69
Operators Class 02 - See Notes (Building, Heavy, Highway)	5/1/2026		\$55.43	\$35.26	\$90.69
Operators Class 02a - See Notes (Building, Heavy, Highway)	5/1/2023		\$54.97	\$33.61	\$88.58
Operators Class 02a - See Notes (Building, Heavy, Highway)	5/1/2024		\$56.13	\$34.45	\$90.58
Operators Class 02a - See Notes (Building, Heavy, Highway)	5/1/2025		\$57.29	\$35.29	\$92.58
Operators Class 02a - See Notes (Building, Heavy, Highway)	5/1/2026		\$58.44	\$36.14	\$94.58
Operators Class 03 - See Notes (Building, Heavy, Highway)	5/1/2023		\$47.87	\$31.53	\$79.40
Operators Class 03 - See Notes (Building, Heavy, Highway)	5/1/2024		\$49.03	\$32.37	\$81.40
Operators Class 03 - See Notes (Building, Heavy, Highway)	5/1/2025		\$50.18	\$33.22	\$83.40
Operators Class 03 - See Notes (Building, Heavy, Highway)	5/1/2026		\$51.34	\$34.06	\$85.40
Operators Class 04 - See Notes (Building, Heavy, Highway)	5/1/2023		\$47.57	\$31.44	\$79.01
Operators Class 04 - See Notes (Building, Heavy, Highway)	5/1/2024		\$48.73	\$32.28	\$81.01
Operators Class 04 - See Notes (Building, Heavy, Highway)	5/1/2025		\$49.88	\$33.13	\$83.01
Operators Class 04 - See Notes (Building, Heavy, Highway)	5/1/2026		\$51.04	\$33.97	\$85.01
Operators Class 05 - See Notes (Building, Heavy, Highway)	5/1/2023		\$45.85	\$30.93	\$76.78
Operators Class 05 - See Notes (Building, Heavy, Highway)	5/1/2024		\$47.00	\$31.78	\$78.78

BUREAU OF LABOR LAW COMPLIANCE PREVAILING WAGES PROJECT RATES

Project: 24-10055 - Heavy/Highway	Effective Date	Expiration Date	Hourly Rate	Fringe Benefits	Total
Highway)					
Operators Class 05 - See Notes (Building, Heavy, Highway)	5/1/2025		\$48.16	\$32.62	\$80.78
Operators Class 05 - See Notes (Building, Heavy, Highway)	5/1/2026		\$49.32	\$33.46	\$82.78
Operators Class 06 - See Notes (Building, Heavy, Highway)	5/1/2023		\$44.85	\$30.65	\$75.50
Operators Class 06 - See Notes (Building, Heavy, Highway)	5/1/2024		\$46.02	\$31.48	\$77.50
Operators Class 06 - See Notes (Building, Heavy, Highway)	5/1/2025		\$47.17	\$32.33	\$79.50
Operators Class 06 - See Notes (Building, Heavy, Highway)	5/1/2026		\$48.34	\$33.16	\$81.50
Operators Class 07 (A) - See Notes (Building, Heavy, Highway)	5/1/2023		\$63.33	\$37.68	\$101.01
Operators Class 07 (A) - See Notes (Building, Heavy, Highway)	5/1/2024		\$64.80	\$38.61	\$103.41
Operators Class 07 (A) - See Notes (Building, Heavy, Highway)	5/1/2025		\$66.26	\$39.55	\$105.81
Operators Class 07 (A) - See Notes (Building, Heavy, Highway)	5/1/2026		\$67.73	\$40.48	\$108.21
Operators Class 07 (B) - See Notes (Building, Heavy, Highway)	5/1/2023		\$63.04	\$37.59	\$100.63
Operators Class 07 (B) - See Notes (Building, Heavy, Highway)	5/1/2024		\$64.50	\$38.53	\$103.03
Operators Class 07 (B) - See Notes (Building, Heavy, Highway)	5/1/2025		\$65.97	\$39.46	\$105.43
Operators Class 07 (B) - See Notes (Building, Heavy, Highway)	5/1/2026		\$67.44	\$40.39	\$107.83
Painters - Line Stripping	12/1/2023		\$42.10	\$27.43	\$69.53
Painters Class 2 (see notes)	2/1/2023		\$48.82	\$32.09	\$80.91
Painters Class 2 (see notes)	2/1/2024		\$49.57	\$33.34	\$82.91
Painters Class 3 (see notes)	2/1/2023		\$59.78	\$32.13	\$91.91
Painters Class 3 (see notes)	2/1/2024		\$60.53	\$33.38	\$93.91
Steamfitters (Heavy and Highway - Gas Distribution)	5/1/2023		\$64.00	\$41.68	\$105.68
Steamfitters (Heavy and Highway - Gas Distribution)	5/1/2024		\$66.80	\$42.93	\$109.73
Steamfitters	5/1/2018		\$56.37	\$34.39	\$90.76
Truckdriver class 1(see notes)	5/1/2023		\$36.14	\$21.55	\$57.69
Truckdriver class 1(see notes)	5/1/2024		\$36.64	\$22.54	\$59.18
Truckdriver class 2 (see notes)	5/1/2023		\$36.24	\$21.55	\$57.79
Truckdriver class 2 (see notes)	5/1/2024		\$36.74	\$22.54	\$59.28

DRAFT AIA® Document A101™ – 2017

Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the «■» day of «■» in the year «■»
(In words, indicate day, month and year.)

BETWEEN the Owner:
(Name, legal status, address and other information)

Avon Grove Charter School, a Pennsylvania nonprofit corporation
Administrative Offices
1769 New London Road
Landenberg, PA 19350

and the Contractor:
(Name, legal status, address and other information)

for the following Project:
(Name, location and detailed description)

Avon Grove Charter School – State Road HVAC Renovations – Kitchen and Offices
110 E. State Road
West Grove, PA 19390

This project consists of HVAC Renovations and associated Electrical and General Trades Support

The Architect:
(Name, legal status, address and other information)

Heckendorn Shiles Architects, Ltd., a Pennsylvania professional corporation
347 East Conestoga Road
Wayne, PA 19087

The Owner and Contractor agree as follows.

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101™-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201™-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.



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TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 DISPUTE RESOLUTION
- 7 TERMINATION OR SUSPENSION
- 8 MISCELLANEOUS PROVISIONS
- 9 ENUMERATION OF CONTRACT DOCUMENTS

EXHIBIT A INSURANCE AND BONDS

ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be:

(Check one of the following boxes.)

☐ The date of this Agreement.

☒ A date set forth in a notice to proceed issued by the Owner.

☐ Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

☐

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

§ 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

[«☐»] Not later than «☐» («☐») calendar days from the date of commencement of the Work.

[«☒»] By the following date: «August 11, 2025»

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be «☐» (\$ «☐»), subject to additions and deductions as provided in the Contract Documents.

§ 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item	Price
«TBD »	

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement.
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance
« »		

§ 4.3 Allowances, if any, included in the Contract Sum:
(Identify each allowance.)

Item	Price
« »	

§ 4.4 Unit prices, if any:
(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item	Units and Limitations	Price per Unit (\$0.00)
« »		

§ 4.5 Liquidated damages, if any:
(Insert terms and conditions for liquidated damages, if any.)

« One Thousand Two Hundred Fifty (\$1,250.00) per calendar day »

§ 4.6 Other:
(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

« »

ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

« »

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the « » day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the « » day of the « » month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than « » (« ») days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201™–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
- .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201–2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

§ 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

«Ten Percent (10%) »

§ 5.1.7.1.1 The following items are not subject to retainage:
(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

<< >>

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:
(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

<< >>

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:
(Insert any other conditions for release of retainage upon Substantial Completion.)

<< >>

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

§ 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

<< >>

§ 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

(Insert rate of interest agreed upon, if any.)

<< » % << »

ARTICLE 6 DISPUTE RESOLUTION

§ 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker.

(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

<< >>

<< >>

<< >>

<< >>

§ 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows:

(Check the appropriate box.)

[☐] Arbitration pursuant to Section 15.4 of AIA Document A201–2017

[☒] Litigation in a court of competent jurisdiction

[☐] Other *(Specify)*

« »

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

§ 7.1.1 If the Contract is terminated for the Owner’s convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner’s convenience.)

« »

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner’s representative:

(Name, address, email address, and other information)

« »

« »

« »

« »

« »

« »

§ 8.3 The Contractor’s representative:

(Name, address, email address, and other information)

« »

« »

« »

« »

« »

« »

§ 8.4 Neither the Owner’s nor the Contractor’s representative shall be changed without ten days’ prior notice to the other party.

§ 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101™–2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101™–2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203™–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

« »

§ 8.7 Other provisions:

« »

ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- .1 AIA Document A101™–2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A101™–2017, Exhibit A, Insurance and Bonds
- .3 AIA Document A201™–2017, General Conditions of the Contract for Construction
- .4 AIA Document E203™–2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:
(Insert the date of the E203-2013 incorporated into this Agreement.)

« »

.5 Drawings

Number	Title	Date
« Refer to A001 for Architectural drawing list.	Architectural Dwgs	11-18-24 Bid Issue
Refer to M1.0 for Mechanical drawing list.	Mechanical Dwgs	
Refer to E1.0 for Electrical drawing list.	Electrical Dwgs	
Refer to S1.0 for Structural drawing list	Structural Dwgs	

.6 Specifications

Section	Title	Date	Pages
« Refer to Section 000110 for Full List of Specification Sections Included. »	Project Specification	11-18-24 Bid Issue	--

.7 Addenda, if any:

Number	Date	Pages
« »		

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.8 Other Exhibits:

(Check all boxes that apply and include appropriate information identifying the exhibit where required.)

[☐] AIA Document E204™–2017, Sustainable Projects Exhibit, dated as indicated below:
(Insert the date of the E204-2017 incorporated into this Agreement.)

« ☐ »

[☐] The Sustainability Plan:

Title	Date	Pages
« <input type="checkbox"/> »		

[☐] Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages
« <input type="checkbox"/> »			

.9 Other documents, if any, listed below:

(List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201™–2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

« ☐ »

This Agreement entered into as of the day and year first written above.

« ☐ »

OWNER *(Signature)*

« ☐ »« ☐ »

(Printed name and title)

« ☐ »

CONTRACTOR *(Signature)*

« ☐ »« ☐ »

(Printed name and title)

DRAFT AIA® Document A101™ – 2017

Exhibit A

Insurance and Bonds

This Insurance and Bonds Exhibit is part of the Agreement, between the Owner and the Contractor, dated the «■» day of «■» in the year «■»
(In words, indicate day, month and year.)

for the following **PROJECT**:
(Name and location or address)

Avon Grove Charter School – State Road – HVAC Renovations Kitchen and Offices
110 E. State Street
West Grove, PA 19311

THE OWNER:
(Name, legal status and address)

Avon Grove Charter School, a Pennsylvania nonprofit corporation
Administrative Offices
1769 New London Road
Landenberg, PA 19350

THE CONTRACTOR:
(Name, legal status and address)

TABLE OF ARTICLES

A.1 GENERAL

A.2 OWNER'S INSURANCE

A.3 CONTRACTOR'S INSURANCE AND BONDS

A.4 SPECIAL TERMS AND CONDITIONS

ARTICLE A.1 GENERAL

The Owner and Contractor shall purchase and maintain insurance, and provide bonds, as set forth in this Exhibit. As used in this Exhibit, the term General Conditions refers to AIA Document A201™–2017, General Conditions of the Contract for Construction.

ARTICLE A.2 OWNER'S INSURANCE

§ A.2.1 General

Prior to commencement of the Work, the Owner shall secure the insurance, and provide evidence of the coverage, required under this Article A.2 and, upon the Contractor's request, provide a copy of the property insurance policy or policies required by Section

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This document is intended to be used in conjunction with AIA Document A201™–2017, General Conditions of the Contract for Construction. Article 11 of A201™–2017 contains additional insurance provisions.

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A.2.3. The copy of the policy or policies provided shall contain all applicable conditions, definitions, exclusions, and endorsements.

§ A.2.2 Liability Insurance

The Owner shall be responsible for purchasing and maintaining the Owner's usual general liability insurance.

§ A.2.3 Required Property Insurance

§ A.2.3.1 Unless this obligation is placed on the Contractor pursuant to Section A.3.3.2.1, the Owner shall purchase and maintain, from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located, property insurance written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis. The Owner's property insurance coverage shall be no less than the amount of the initial Contract Sum, plus the value of subsequent Modifications and labor performed and materials or equipment supplied by others. The property insurance shall be maintained until Substantial Completion and thereafter as provided in Section A.2.3.1.3, unless otherwise provided in the Contract Documents or otherwise agreed in writing by the parties to this Agreement. This insurance shall include the interests of the Owner, Contractor, Subcontractors, and Sub-subcontractors in the Project as insureds. This insurance shall include the interests of mortgagees as loss payees.

§ A.2.3.1.1 **Causes of Loss.** The insurance required by this Section A.2.3.1 shall provide coverage for direct physical loss or damage, and shall not exclude the risks of fire, explosion, theft, vandalism, malicious mischief, collapse, earthquake, flood, or windstorm. The insurance shall also provide coverage for ensuing loss or resulting damage from error, omission, or deficiency in construction methods, design, specifications, workmanship, or materials. Sub-limits, if any, are as follows:

(Indicate below the cause of loss and any applicable sub-limit.)

Causes of Loss

<< >>

Sub-Limit

§ A.2.3.1.2 **Specific Required Coverages.** The insurance required by this Section A.2.3.1 shall provide coverage for loss or damage to falsework and other temporary structures, and to building systems from testing and startup. The insurance shall also cover debris removal, including demolition occasioned by enforcement of any applicable legal requirements, and reasonable compensation for the Architect's and Contractor's services and expenses required as a result of such insured loss, including claim preparation expenses. Sub-limits, if any, are as follows:

(Indicate below type of coverage and any applicable sub-limit for specific required coverages.)

Coverage

<< >>

Sub-Limit

§ A.2.3.1.3 Unless the parties agree otherwise, upon Substantial Completion, the Owner shall continue the insurance required by Section A.2.3.1 or, if necessary, replace the insurance policy required under Section A.2.3.1 with property insurance written for the total value of the Project that shall remain in effect until expiration of the period for correction of the Work set forth in Section 12.2.2 of the General Conditions.

§ A.2.3.1.4 **Deductibles and Self-Insured Retentions.** If the insurance required by this Section A.2.3 is subject to deductibles or self-insured retentions, the Owner shall be responsible for all loss not covered because of such deductibles or retentions.

§ A.2.3.2 **Occupancy or Use Prior to Substantial Completion.** The Owner's occupancy or use of any completed or partially completed portion of the Work prior to Substantial Completion shall not commence until the insurance company or companies providing the insurance under Section A.2.3.1 have consented in writing to the continuance of coverage. The Owner and the Contractor shall take no action with respect to partial occupancy or use that would cause cancellation, lapse, or reduction of insurance, unless they agree otherwise in writing.

§ A.2.3.3 Insurance for Existing Structures

If the Work involves remodeling an existing structure or constructing an addition to an existing structure, the Owner shall purchase and maintain, until the expiration of the period for correction of Work as set forth in Section 12.2.2 of the General Conditions, "all-risks" property insurance, on a replacement cost basis, protecting the existing structure

against direct physical loss or damage from the causes of loss identified in Section A.2.3.1, notwithstanding the undertaking of the Work. The Owner shall be responsible for all co-insurance penalties.

§ A.2.4 Optional Extended Property Insurance.

The Owner shall purchase and maintain the insurance selected and described below.

(Select the types of insurance the Owner is required to purchase and maintain by placing an X in the box(es) next to the description(s) of selected insurance. For each type of insurance selected, indicate applicable limits of coverage or other conditions in the fill point below the selected item.)

- [☐] **§ A.2.4.1 Loss of Use, Business Interruption, and Delay in Completion Insurance**, to reimburse the Owner for loss of use of the Owner's property, or the inability to conduct normal operations due to a covered cause of loss.

« ☐ »

- [☐] **§ A.2.4.2 Ordinance or Law Insurance**, for the reasonable and necessary costs to satisfy the minimum requirements of the enforcement of any law or ordinance regulating the demolition, construction, repair, replacement or use of the Project.

« ☐ »

- [☐] **§ A.2.4.3 Expediting Cost Insurance**, for the reasonable and necessary costs for the temporary repair of damage to insured property, and to expedite the permanent repair or replacement of the damaged property.

« ☐ »

- [☐] **§ A.2.4.4 Extra Expense Insurance**, to provide reimbursement of the reasonable and necessary excess costs incurred during the period of restoration or repair of the damaged property that are over and above the total costs that would normally have been incurred during the same period of time had no loss or damage occurred.

« ☐ »

- [☐] **§ A.2.4.5 Civil Authority Insurance**, for losses or costs arising from an order of a civil authority prohibiting access to the Project, provided such order is the direct result of physical damage covered under the required property insurance.

« ☐ »

- [☐] **§ A.2.4.6 Ingress/Egress Insurance**, for loss due to the necessary interruption of the insured's business due to physical prevention of ingress to, or egress from, the Project as a direct result of physical damage.

« ☐ »

- [☐] **§ A.2.4.7 Soft Costs Insurance**, to reimburse the Owner for costs due to the delay of completion of the Work, arising out of physical loss or damage covered by the required property insurance: including construction loan fees; leasing and marketing expenses; additional fees, including those of architects, engineers, consultants, attorneys and accountants, needed for the completion of the construction, repairs, or reconstruction; and carrying costs such as property taxes, building permits, additional interest on loans, realty taxes, and insurance premiums over and above normal expenses.

« ☐ »

§ A.2.5 Other Optional Insurance.

The Owner shall purchase and maintain the insurance selected below.

(Select the types of insurance the Owner is required to purchase and maintain by placing an X in the box(es) next to the description(s) of selected insurance.)

[☐] § A.2.5.1 **Cyber Security Insurance** for loss to the Owner due to data security and privacy breach, including costs of investigating a potential or actual breach of confidential or private information. (Indicate applicable limits of coverage or other conditions in the fill point below.)

« »

[☐] § A.2.5.2 **Other Insurance**
(List below any other insurance coverage to be provided by the Owner and any applicable limits.)

Coverage

Limits

« »

ARTICLE A.3 CONTRACTOR'S INSURANCE AND BONDS

§ A.3.1 General

§ A.3.1.1 **Certificates of Insurance.** The Contractor shall provide certificates of insurance acceptable to the Owner evidencing compliance with the requirements in this Article A.3 at the following times: (1) prior to commencement of the Work; (2) upon renewal or replacement of each required policy of insurance; and (3) upon the Owner's written request. An additional certificate evidencing continuation of commercial liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment and thereafter upon renewal or replacement of such coverage until the expiration of the periods required by Section A.3.2.1 and Section A.3.3.1. The certificates will show the Owner as an additional insured on the Contractor's Commercial General Liability and excess or umbrella liability policy or policies.

§ A.3.1.2 **Deductibles and Self-Insured Retentions.** The Contractor shall disclose to the Owner any deductible or self-insured retentions applicable to any insurance required to be provided by the Contractor.

§ A.3.1.3 **Additional Insured Obligations.** To the fullest extent permitted by law, the Contractor shall cause the commercial general liability coverage to include (1) the Owner, the Architect, and the Architect's consultants as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions for which loss occurs during completed operations. The additional insured coverage shall be primary and non-contributory to any of the Owner's general liability insurance policies and shall apply to both ongoing and completed operations. To the extent commercially available, the additional insured coverage shall be no less than that provided by Insurance Services Office, Inc. (ISO) forms CG 20 10 07 04, CG 20 37 07 04, and, with respect to the Architect and the Architect's consultants, CG 20 32 07 04.

§ A.3.2 Contractor's Required Insurance Coverage

§ A.3.2.1 The Contractor shall purchase and maintain the following types and limits of insurance from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Contractor shall maintain the required insurance until the expiration of the period for correction of Work as set forth in Section 12.2.2 of the General Conditions, unless a different duration is stated below:
(If the Contractor is required to maintain insurance for a duration other than the expiration of the period for correction of Work, state the duration.)

« »

§ A.3.2.2 Commercial General Liability

§ A.3.2.2.1 Commercial General Liability insurance for the Project written on an occurrence form with policy limits of not less than « one million dollars » (\$ « 1,000,000 ») each occurrence, « two million dollars » (\$ « 2,000,000 ») general aggregate, and « two million dollars » (\$ « 2,000,000 ») aggregate for products-completed operations hazard, providing coverage for claims including

- .1 damages because of bodily injury, sickness or disease, including occupational sickness or disease, and death of any person;
- .2 personal injury and advertising injury;

- .3 damages because of physical damage to or destruction of tangible property, including the loss of use of such property;
- .4 bodily injury or property damage arising out of completed operations; and
- .5 the Contractor's indemnity obligations under Section 3.18 of the General Conditions.

§ A.3.2.2.2 The Contractor's Commercial General Liability policy under this Section A.3.2.2 shall not contain an exclusion or restriction of coverage for the following:

- .1 Claims by one insured against another insured, if the exclusion or restriction is based solely on the fact that the claimant is an insured, and there would otherwise be coverage for the claim.
- .2 Claims for property damage to the Contractor's Work arising out of the products-completed operations hazard where the damaged Work or the Work out of which the damage arises was performed by a Subcontractor.
- .3 Claims for bodily injury other than to employees of the insured.
- .4 Claims for indemnity under Section 3.18 of the General Conditions arising out of injury to employees of the insured.
- .5 Claims or loss excluded under a prior work endorsement or other similar exclusionary language.
- .6 Claims or loss due to physical damage under a prior injury endorsement or similar exclusionary language.
- .7 Claims related to residential, multi-family, or other habitational projects, if the Work is to be performed on such a project.
- .8 Claims related to roofing, if the Work involves roofing.
- .9 Claims related to exterior insulation finish systems (EIFS), synthetic stucco or similar exterior coatings or surfaces, if the Work involves such coatings or surfaces.
- .10 Claims related to earth subsidence or movement, where the Work involves such hazards.
- .11 Claims related to explosion, collapse and underground hazards, where the Work involves such hazards.

§ A.3.2.3 Automobile Liability covering vehicles owned, and non-owned vehicles used, by the Contractor, with policy limits of not less than «one million dollars» (\$ «1,000,000») per accident, for bodily injury, death of any person, and property damage arising out of the ownership, maintenance and use of those motor vehicles along with any other statutorily required automobile coverage.

§ A.3.2.4 The Contractor may achieve the required limits and coverage for Commercial General Liability and Automobile Liability through a combination of primary and excess or umbrella liability insurance, provided such primary and excess or umbrella insurance policies result in the same or greater coverage as the coverages required under Section A.3.2.2 and A.3.2.3, and in no event shall any excess or umbrella liability insurance provide narrower coverage than the primary policy. The excess policy shall not require the exhaustion of the underlying limits only through the actual payment by the underlying insurers.

§ A.3.2.5 Workers' Compensation at statutory limits.

§ A.3.2.6 Employers' Liability with policy limits not less than «one hundred thousand» (\$ «100,000») each accident, «one hundred thousand» (\$ «100,000») each employee, and «five hundred thousand» (\$ «500,000») policy limit.

§ A.3.2.7 Jones Act, and the Longshore & Harbor Workers' Compensation Act, as required, if the Work involves hazards arising from work on or near navigable waterways, including vessels and docks

§ A.3.2.8 If the Contractor is required to furnish professional services as part of the Work, the Contractor shall procure Professional Liability insurance covering performance of the professional services, with policy limits of not less than «two million dollars» (\$ «2,000,000») per claim and «two million dollars» (\$ «2,000,000») in the aggregate.

§ A.3.2.9 If the Work involves the transport, dissemination, use, or release of pollutants, the Contractor shall procure Pollution Liability insurance, with policy limits of not less than «» (\$ «») per claim and «» (\$ «») in the aggregate.

§ A.3.2.10 Coverage under Sections A.3.2.8 and A.3.2.9 may be procured through a Combined Professional Liability and Pollution Liability insurance policy, with combined policy limits of not less than «» (\$ «») per claim and «» (\$ «») in the aggregate.

§ A.3.2.11 Insurance for maritime liability risks associated with the operation of a vessel, if the Work requires such activities, with policy limits of not less than « » (\$ « ») per claim and « » (\$ « ») in the aggregate.

§ A.3.2.12 Insurance for the use or operation of manned or unmanned aircraft, if the Work requires such activities, with policy limits of not less than « » (\$ « ») per claim and « » (\$ « ») in the aggregate.

§ A.3.3 Contractor's Other Insurance Coverage

§ A.3.3.1 Insurance selected and described in this Section A.3.3 shall be purchased from an insurance company or insurance companies lawfully authorized to issue insurance in the jurisdiction where the Project is located. The Contractor shall maintain the required insurance until the expiration of the period for correction of Work as set forth in Section 12.2.2 of the General Conditions, unless a different duration is stated below:

(If the Contractor is required to maintain any of the types of insurance selected below for a duration other than the expiration of the period for correction of Work, state the duration.)

« »

§ A.3.3.2 The Contractor shall purchase and maintain the following types and limits of insurance in accordance with Section A.3.3.1.

(Select the types of insurance the Contractor is required to purchase and maintain by placing an X in the box(es) next to the description(s) of selected insurance. Where policy limits are provided, include the policy limit in the appropriate fill point.)

- [« »] § A.3.3.2.1 Property insurance of the same type and scope satisfying the requirements identified in Section A.2.3, which, if selected in this section A.3.3.2.1, relieves the Owner of the responsibility to purchase and maintain such insurance except insurance required by Section A.2.3.1.3 and Section A.2.3.3. The Contractor shall comply with all obligations of the Owner under Section A.2.3 except to the extent provided below. The Contractor shall disclose to the Owner the amount of any deductible, and the Owner shall be responsible for losses within the deductible. Upon request, the Contractor shall provide the Owner with a copy of the property insurance policy or policies required. The Owner shall adjust and settle the loss with the insurer and be the trustee of the proceeds of the property insurance in accordance with Article 11 of the General Conditions unless otherwise set forth below:

(Where the Contractor's obligation to provide property insurance differs from the Owner's obligations as described under Section A.2.3, indicate such differences in the space below. Additionally, if a party other than the Owner will be responsible for adjusting and settling a loss with the insurer and acting as the trustee of the proceeds of property insurance in accordance with Article 11 of the General Conditions, indicate the responsible party below.)

« »

- [« »] § A.3.3.2.2 Railroad Protective Liability Insurance, with policy limits of not less than « » (\$ « ») per claim and « » (\$ « ») in the aggregate, for Work within fifty (50) feet of railroad property.

- [« »] § A.3.3.2.3 Asbestos Abatement Liability Insurance, with policy limits of not less than « » (\$ « ») per claim and « » (\$ « ») in the aggregate, for liability arising from the encapsulation, removal, handling, storage, transportation, and disposal of asbestos-containing materials.

- [« »] § A.3.3.2.4 Insurance for physical damage to property while it is in storage and in transit to the construction site on an "all-risks" completed value form.

- [« »] § A.3.3.2.5 Property insurance on an "all-risks" completed value form, covering property owned by the Contractor and used on the Project, including scaffolding and other equipment.

- [« »] § A.3.3.2.6 Other Insurance

(List below any other insurance coverage to be provided by the Contractor and any applicable limits.)

Coverage

« Umbrella Liability (per Occurrence) »

Limits

Five Million (\$5,000,000)

§ A.3.4 Performance Bond and Payment Bond

The Contractor shall provide surety bonds, from a company or companies lawfully authorized to issue surety bonds in the jurisdiction where the Project is located, as follows:

(Specify type and penal sum of bonds.)

Type	Penal Sum (\$0.00)
Payment Bond	« 100% of contract sum »
Performance Bond	100% of contract sum

Payment and Performance Bonds shall be AIA Document A312™, Payment Bond and Performance Bond, or contain provisions identical to AIA Document A312™, current as of the date of this Agreement.

ARTICLE A.4 SPECIAL TERMS AND CONDITIONS

Special terms and conditions that modify this Insurance and Bonds Exhibit, if any, are as follows:

«Refer to Specification Section 01 Certificate of Liability Insurance as issued as part of the Specifications Issue for Bid 11-18-24 for all requirements. Refer to Specification Section 02 Instructions To Bidders as issued as part of the Specifications Issue for Bid 11-18-24. »

DRAFT AIA® Document A201® – 2007

General Conditions of the Contract for Construction

for the following PROJECT:

(Name and location or address)

Avon Grove Charter School – State Road HVAC Renovations Kitchen and Offices»
110 E State Road
West Grove, PA 19390

THE OWNER:

(Name, legal status and address)

Avon Grove Charter School, a Pennsylvania non-profit corporation
110 E State Road
West Grove, PA 19390

THE ARCHITECT:

(Name, legal status and address)

Heckendorn Shiles Architects, a Pennsylvania professional corporation
347 E Conestoga Rd
Wayne, PA 19087

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ARTICLE 1 GENERAL PROVISIONS

§ 1.1 BASIC DEFINITIONS

§ 1.1.1 THE CONTRACT DOCUMENTS

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding requirements.

§ 1.1.2 THE CONTRACT

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architect or the Architect's consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

§ 1.1.3 THE WORK

The term "Work" means the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

§ 1.1.4 THE PROJECT

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by separate contractors.

§ 1.1.5 THE DRAWINGS

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

§ 1.1.6 THE SPECIFICATIONS

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

§ 1.1.7 INSTRUMENTS OF SERVICE

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

§ 1.1.8 INITIAL DECISION MAKER

The Initial Decision Maker is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2 and certify termination of the Agreement under Section 14.2.2.

§ 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

§ 1.3 CAPITALIZATION

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

§ 1.4 INTERPRETATION

In the interest of brevity the Contract Documents frequently omit modifying words such as “all” and “any” and articles such as “the” and “an,” but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

§ 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

§ 1.5.1 The Architect and the Architect’s consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect’s or Architect’s consultants’ reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect’s consultants.

§ 1.6 TRANSMISSION OF DATA IN DIGITAL FORM

If the parties intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions, unless otherwise already provided in the Agreement or the Contract Documents.

ARTICLE 2 OWNER

§ 2.1 GENERAL

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall have express authority to bind the Owner with respect to all matters requiring the Owner’s approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term “Owner” means the Owner or the Owner’s authorized representative.

§ 2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of or enforce mechanic’s lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner’s interest therein.

§ 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

§ 2.2.1 Prior to commencement of the Work, the Contractor may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner’s obligations under the Contract. Thereafter, the Contractor may only request such evidence if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) a change in the Work materially changes the Contract Sum; or (3) the Contractor identifies in writing a reasonable concern regarding the Owner’s ability to make payment when due. The Owner shall furnish such evidence as a condition precedent to commencement or continuation of the Work or the

portion of the Work affected by a material change. After the Owner furnishes the evidence, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities.

§ 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

§ 2.2.4 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

§ 2.3 OWNER'S RIGHT TO STOP THE WORK

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3.

§ 2.4 OWNER'S RIGHT TO CARRY OUT THE WORK

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents and fails within a ten-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and compensation for the Architect's additional services made necessary by such default, neglect or failure. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner.

ARTICLE 3 CONTRACTOR

§ 3.1 GENERAL

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative.

§ 3.1.2 The Contractor shall perform the Work in accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

§ 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the site, become generally familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall make Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect. If the Contractor is then instructed to proceed with the required means, methods, techniques, sequences or procedures without acceptance of changes proposed by the Contractor, the Owner shall be solely responsible for any loss or damage arising solely from those Owner-required means, methods, techniques, sequences or procedures.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.4 LABOR AND MATERIALS

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work authorized by the Architect in accordance with Sections 3.12.8 or 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.5 WARRANTY

The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work will conform to the requirements of the Contract Documents and will be free from defects, except for those inherent in the quality of the Work the Contract Documents require or permit. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

§ 3.6 TAXES

The Contractor shall pay sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations concluded, whether or not yet effective or merely scheduled to go into effect.

§ 3.7 PERMITS, FEES, NOTICES AND COMPLIANCE WITH LAWS

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 **Concealed or Unknown Conditions.** If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or (2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

§ 3.8 ALLOWANCES

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- .1 Allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 Whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

§ 3.9 SUPERINTENDENT

§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the name and qualifications of a proposed superintendent. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to the proposed superintendent or (2) that the Architect requires additional time to review. Failure of the Architect to reply within the 14 day period shall constitute notice of no reasonable objection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed.

§ 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work.

§ 3.10.2 The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect's approval. The Architect's approval shall not unreasonably be delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect.

§ 3.11 DOCUMENTS AND SAMPLES AT THE SITE

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required submittals. These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

§ 3.12.1 Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve and submit to the Architect Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and

completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Owner and Architect have specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents.

§ 3.13 USE OF SITE

The Contractor shall confine operations at the site to areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

§ 3.14 CUTTING AND PATCHING

§ 3.14.1 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

§ 3.15 CLEANING UP

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from the Contractor.

§ 3.16 ACCESS TO WORK

The Contractor shall provide the Owner and Architect access to the Work in preparation and progress wherever located.

§ 3.17 ROYALTIES, PATENTS AND COPYRIGHTS

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect.

§ 3.18 INDEMNIFICATION

§ 3.18.1 To the fullest extent permitted by law the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a party indemnified hereunder. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

ARTICLE 4 ARCHITECT

§ 4.1 GENERAL

§ 4.1.1 The Owner shall retain an architect lawfully licensed to practice architecture or an entity lawfully practicing architecture in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

§ 4.1.2 Duties, responsibilities and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner, Contractor and Architect. Consent shall not be unreasonably withheld.

§ 4.1.3 If the employment of the Architect is terminated, the Owner shall employ a successor architect as to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

§ 4.2 ADMINISTRATION OF THE CONTRACT

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

§ 4.2.4 COMMUNICATIONS FACILITATING CONTRACT ADMINISTRATION

Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or relating to the Contract. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with separate contractors shall be through the Owner.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect has authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Architect's review shall not constitute approval of safety precautions or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information.

ARTICLE 5 SUBCONTRACTORS

§ 5.1 DEFINITIONS

§ 5.1.1 A Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

§ 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

§ 5.2.1 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to any such proposed person or entity or (2) that the Architect requires additional time for review. Failure of the Owner or Architect to reply within the 14-day period shall constitute notice of no reasonable objection.

§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner or Architect makes reasonable objection to such substitution.

§ 5.3 SUBCONTRACTUAL RELATIONS

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect. Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

§ 5.4 CONTINGENT ASSIGNMENT OF SUBCONTRACTS

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner for cause pursuant to Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

§ 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the

Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations and to have the same rights that apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

§ 6.2 MUTUAL RESPONSIBILITY

§ 6.2.1 The Contractor shall afford the Owner and separate contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a separate contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner shall be responsible to the Contractor for costs the Contractor incurs because of a separate contractor's delays, improperly timed activities, damage to the Work or defective construction.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or separate contractors as provided in Section 10.2.5.

§ 6.2.5 The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

§ 6.3 OWNER'S RIGHT TO CLEAN UP

If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

ARTICLE 7 CHANGES IN THE WORK

§ 7.1 GENERAL

§ 7.1.1 Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor and Architect; a Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work.

§ 7.2 CHANGE ORDERS

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- .1 The change in the Work;
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.3 CONSTRUCTION CHANGE DIRECTIVES

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- .1 Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- .4 As provided in Section 7.3.7.

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount

for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

- .1 Costs of labor, including social security, old age and unemployment insurance, fringe benefits required by agreement or custom, and workers' compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed;
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and
- .5 Additional costs of supervision and field office personnel directly attributable to the change.

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

§ 7.4 MINOR CHANGES IN THE WORK

The Architect has authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order signed by the Architect and shall be binding on the Owner and Contractor.

ARTICLE 8 TIME

§ 8.1 DEFINITIONS

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

§ 8.2 PROGRESS AND COMPLETION

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time.

§ 8.3 DELAYS AND EXTENSIONS OF TIME

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation and arbitration; or by other causes that the Architect determines may justify delay, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents.

ARTICLE 9 PAYMENTS AND COMPLETION

§ 9.1 CONTRACT SUM

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor for performance of the Work under the Contract Documents.

§ 9.2 SCHEDULE OF VALUES

Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the Contractor shall submit to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared in such form and supported by such data to substantiate its accuracy as the Architect may require. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 9.3 APPLICATIONS FOR PAYMENT

§ 9.3.1 At least ten days before the date established for each progress payment, the Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay a Subcontractor or material supplier, unless such Work has been performed by others whom the Contractor intends to pay.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or

encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.

§ 9.4 CERTIFICATES FOR PAYMENT

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect determines is properly due, or notify the Contractor and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data comprising the Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

§ 9.5 DECISIONS TO WITHHOLD CERTIFICATION

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

- .1 defective Work not remedied;
- .2 third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- .3 failure of the Contractor to make payments properly to Subcontractors or for labor, materials or equipment;
- .4 reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum;
- .5 damage to the Owner or a separate contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.3 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or material or equipment suppliers to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Architect will reflect such payment on the next Certificate for Payment.

§ 9.6 PROGRESS PAYMENTS

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and material and equipment suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay or to see to the payment of money to a Subcontractor, except as may otherwise be required by law.

§ 9.6.5 Contractor payments to material and equipment suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors and suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, shall create any fiduciary liability or tort liability on the part of the Contractor for breach of trust or shall entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

§ 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

§ 9.8 SUBSTANTIAL COMPLETION

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. Failure to include an item on such list does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.9 PARTIAL OCCUPANCY OR USE

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer as required under Section 11.3.1.5 and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

§ 9.10 FINAL COMPLETION AND FINAL PAYMENT

§ 9.10.1 Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.

§ 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents; or
- .3 terms of special warranties required by the Contract Documents.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and identified by that payee as unsettled at the time of final Application for Payment.

ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY

§ 10.1 SAFETY PRECAUTIONS AND PROGRAMS

The Contractor shall be responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract.

§ 10.2 SAFETY OF PERSONS AND PROPERTY

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Sub-subcontractors; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction.

§ 10.2.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

§ 10.2.3 The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections 10.2.1.2 and 10.2.1.3, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

§ 10.2.8 INJURY OR DAMAGE TO PERSON OR PROPERTY

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

§ 10.3 HAZARDOUS MATERIALS

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing.

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of such material or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased in the amount of the Contractor's reasonable additional costs of shut-down, delay and start-up.

§ 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architect, Architect's consultants and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.

§ 10.3.5 The Contractor shall indemnify the Owner for the cost and expense the Owner incurs (1) for remediation of a material or substance the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall indemnify the Contractor for all cost and expense thereby incurred.

§ 10.4 EMERGENCIES

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

ARTICLE 11 INSURANCE AND BONDS

§ 11.1 CONTRACTOR'S LIABILITY INSURANCE

§ 11.1.1 The Contractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's operations and completed operations under the Contract and for which the Contractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

- .1 Claims under workers' compensation, disability benefit and other similar employee benefit acts that are applicable to the Work to be performed;
- .2 Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees;
- .3 Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
- .4 Claims for damages insured by usual personal injury liability coverage;
- .5 Claims for damages, other than to the Work itself, because of injury to or destruction of tangible property, including loss of use resulting therefrom;
- .6 Claims for damages because of bodily injury, death of a person or property damage arising out of ownership, maintenance or use of a motor vehicle;
- .7 Claims for bodily injury or property damage arising out of completed operations; and
- .8 Claims involving contractual liability insurance applicable to the Contractor's obligations under Section 3.18.

§ 11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents.

§ 11.1.3 Certificates of insurance acceptable to the Owner shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor with reasonable promptness.

§ 11.1.4 The Contractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the Owner, the Architect and the Architect's consultants as additional insureds for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner as an additional insured for claims caused in whole or in part by the Contractor's negligent acts or omissions during the Contractor's completed operations.

§ 11.2 OWNER'S LIABILITY INSURANCE

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

§ 11.3 PROPERTY INSURANCE

§ 11.3.1 Unless otherwise provided, the Owner shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made as provided in Section 9.10 or until no person or entity other than the Owner has an insurable interest in the property required by this Section 11.3 to be covered, whichever is later. This insurance shall include interests of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the Project.

§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Architect's and Contractor's services and expenses required as a result of such insured loss.

§ 11.3.1.2 If the Owner does not intend to purchase such property insurance required by the Contract and with all of the coverages in the amount described above, the Owner shall so inform the Contractor in writing prior to commencement of the Work. The Contractor may then effect insurance that will protect the interests of the Contractor, Subcontractors and Sub-subcontractors in the Work, and by appropriate Change Order the cost thereof shall be charged to the Owner. If the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain insurance as described above, without so notifying the Contractor in writing, then the Owner shall bear all reasonable costs properly attributable thereto.

§ 11.3.1.3 If the property insurance requires deductibles, the Owner shall pay costs not covered because of such deductibles.

§ 11.3.1.4 This property insurance shall cover portions of the Work stored off the site, and also portions of the Work in transit.

§ 11.3.1.5 Partial occupancy or use in accordance with Section 9.9 shall not commence until the insurance company or companies providing property insurance have consented to such partial occupancy or use by endorsement or otherwise. The Owner and the Contractor shall take reasonable steps to obtain consent of the insurance company or companies and shall, without mutual written consent, take no action with respect to partial occupancy or use that would cause cancellation, lapse or reduction of insurance.

§ 11.3.2 BOILER AND MACHINERY INSURANCE

The Owner shall purchase and maintain boiler and machinery insurance required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall be named insureds.

§ 11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. The Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

§ 11.3.4 If the Contractor requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Owner shall, if possible, include such insurance, and the cost thereof shall be charged to the Contractor by appropriate Change Order.

§ 11.3.5 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment

property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, the Owner shall waive all rights in accordance with the terms of Section 11.3.7 for damages caused by fire or other causes of loss covered by this separate property insurance. All separate policies shall provide this waiver of subrogation by endorsement or otherwise.

§ 11.3.6 Before an exposure to loss may occur, the Owner shall file with the Contractor a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Contractor.

§ 11.3.7 WAIVERS OF SUBROGATION

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Section 11.3 or other property insurance applicable to the Work, except such rights as they have to proceeds of such insurance held by the Owner as fiduciary. The Owner or Contractor, as appropriate, shall require of the Architect, Architect's consultants, separate contractors described in Article 6, if any, and the subcontractors, sub-subcontractors, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

§ 11.3.9 If required in writing by a party in interest, the Owner as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Owner's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Owner shall deposit in a separate account proceeds so received, which the Owner shall distribute in accordance with such agreement as the parties in interest may reach, or as determined in accordance with the method of binding dispute resolution selected in the Agreement between the Owner and Contractor. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor after notification of a Change in the Work in accordance with Article 7.

§ 11.3.10 The Owner as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Owner's exercise of this power; if such objection is made, the dispute shall be resolved in the manner selected by the Owner and Contractor as the method of binding dispute resolution in the Agreement. If the Owner and Contractor have selected arbitration as the method of binding dispute resolution, the Owner as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with the directions of the arbitrators.

§ 11.4 PERFORMANCE BOND AND PAYMENT BOND

§ 11.4.1 The Owner shall have the right to require the Contractor to furnish bonds covering faithful performance of the Contract and payment of obligations arising thereunder as stipulated in bidding requirements or specifically required in the Contract Documents on the date of execution of the Contract.

§ 11.4.2 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

ARTICLE 12 UNCOVERING AND CORRECTION OF WORK

§ 12.1 UNCOVERING OF WORK

§ 12.1.1 If a portion of the Work is covered contrary to the Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Architect, be uncovered for the Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Architect has not specifically requested to examine prior to its being covered, the Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

§ 12.2 CORRECTION OF WORK

§ 12.2.1 BEFORE OR AFTER SUBSTANTIAL COMPLETION

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

§ 12.2.2 AFTER SUBSTANTIAL COMPLETION

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a written acceptance of such condition. The Owner shall give such notice promptly after discovery of the condition. During the one-year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

§ 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed by the Contractor pursuant to this Section 12.2.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work.

§ 12.3 ACCEPTANCE OF NONCONFORMING WORK

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

ARTICLE 13 MISCELLANEOUS PROVISIONS

§ 13.1 GOVERNING LAW

The Contract shall be governed by the law of the place where the Project is located except that, if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4.

§ 13.2 SUCCESSORS AND ASSIGNS

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

§ 13.3 WRITTEN NOTICE

Written notice shall be deemed to have been duly served if delivered in person to the individual, to a member of the firm or entity, or to an officer of the corporation for which it was intended; or if delivered at, or sent by registered or certified mail or by courier service providing proof of delivery to, the last business address known to the party giving notice.

§ 13.4 RIGHTS AND REMEDIES

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.

§ 13.4.2 No action or failure to act by the Owner, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach there under, except as may be specifically agreed in writing.

§ 13.5 TESTS AND INSPECTIONS

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear costs of (1) tests, inspections or approvals that do not become requirements until after bids are received or negotiations concluded, and (2) tests, inspections or approvals where building codes or applicable laws or regulations prohibit the Owner from delegating their cost to the Contractor.

§ 13.5.2 If the Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.5.3, shall be at the Owner's expense.

§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by

such failure including those of repeated procedures and compensation for the Architect's services and expenses shall be at the Contractor's expense.

§ 13.5.4 Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.5.5 If the Architect is to observe tests, inspections or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

§ 13.6 INTEREST

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

§ 13.7 TIME LIMITS ON CLAIMS

The Owner and Contractor shall commence all claims and causes of action, whether in contract, tort, breach of warranty or otherwise, against the other arising out of or related to the Contract in accordance with the requirements of the final dispute resolution method selected in the Agreement within the time period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all claims and causes of action not commenced in accordance with this Section 13.7.

ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT

§ 14.1 TERMINATION BY THE CONTRACTOR

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- .1 Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be stopped;
- .2 An act of government, such as a declaration of national emergency that requires all Work to be stopped;
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or
- .4 The Owner has failed to furnish to the Contractor promptly, upon the Contractor's request, reasonable evidence as required by Section 2.2.1.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365-day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, including reasonable overhead and profit, costs incurred by reason of such termination, and damages.

§ 14.1.4 If the Work is stopped for a period of 60 consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

§ 14.2 TERMINATION BY THE OWNER FOR CAUSE

§ 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

§ 14.2.2 When any of the above reasons exist, the Owner, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- .3 Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

§ 14.2.3 When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.4 If the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, and this obligation for payment shall survive termination of the Contract.

§ 14.3 SUSPENSION BY THE OWNER FOR CONVENIENCE

§ 14.3.1 The Owner may, without cause, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

- .1 that performance is, was or would have been so suspended, delayed or interrupted by another cause for which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

§ 14.4 TERMINATION BY THE OWNER FOR CONVENIENCE

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- .1 cease operations as directed by the Owner in the notice;
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination, along with reasonable overhead and profit on the Work not executed.

ARTICLE 15 CLAIMS AND DISPUTES

§ 15.1 CLAIMS

§ 15.1.1 DEFINITION

A Claim is a demand or assertion by one of the parties seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim.

§ 15.1.2 NOTICE OF CLAIMS

Claims by either the Owner or Contractor must be initiated by written notice to the other party and to the Initial Decision Maker with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will prepare Change Orders and issue Certificates for Payment in accordance with the decisions of the Initial Decision Maker.

§ 15.1.4 CLAIMS FOR ADDITIONAL COST

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

§ 15.1.5 CLAIMS FOR ADDITIONAL TIME

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary.

§ 15.1.5.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.

§ 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- .1** damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2** damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the Work.

This mutual waiver is applicable, without limitation, to all consequential damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

§ 15.2 INITIAL DECISION

§ 15.2.1 Claims, excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.

§ 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

§ 15.2.6.1 Either party may, within 30 days from the date of an initial decision, demand in writing that the other party file for mediation within 60 days of the initial decision. If such a demand is made and the party receiving the demand fails to file for mediation within the time required, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

§ 15.3 MEDIATION

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.6 shall be subject to mediation as a condition precedent to binding dispute resolution.

§ 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 15.3.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4 ARBITRATION

§ 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded.

§ 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim.

§ 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

§ 15.4.4 CONSOLIDATION OR JOINDER

§ 15.4.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Contractor under this Agreement.

ADDENDUM NO. 1
TO
STANDARD FORM OF AGREEMENT
BETWEEN OWNER AND CONTRACTOR
(where the basis of payment is a Stipulated Sum)

This Addendum No. 1 to the Standard Form of Agreement Between Owner and Contractor (*where the basis of payment is a Stipulated Sum*) is dated as of _____, 2025 (this "Addendum"), and is between AVON GROVE CHARTER SCHOOL, a Pennsylvania non-profit corporation (the "Owner") and _____, a _____ [state of formation] _____ [type of entity] (the "Contractor" and, together with the Owner, the "Parties", and each, a "Party").

WHEREAS, the Parties have entered into a Standard Form of Agreement Between Owner and Contractor (*where the basis of payment is a Stipulated Sum*) (AIA Document A101-2017, as modified), dated as of even date herewith (the "Agreement"); and

WHEREAS, the Agreement, the General Conditions of the Contract for Construction (AIA Document A201-2017, as modified) (the "General Conditions"), this Addendum and all of the other Contract Documents (as defined in the Agreement) are hereinafter collectively referred to as the "Contract"; and

WHEREAS, the Project (as defined in the Contract) is to be completed in two (2) phases (each a "Phase" and collectively, the "Phases") identified in the Contract Documents as Phase 1 and Phase 2.

NOW, THEREFORE, in consideration of the premises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties, intending to be legally bound, agree as follows:

1. All capitalized terms not otherwise defined in this Addendum shall be given the same meaning as provided for in the Contract, and this Addendum shall be considered part of the Contract Documents.
2. All parts of the Contract are intended to be complementary, and what is set forth in one Contract Document is as binding as if set forth in all of the Contract Documents; provided, however, that in case of a conflict between provisions of the Contract, the order of precedence for conflict resolution in descending order shall be as follows: (a) this Addendum (which, for the avoidance of doubt, shall govern and control over any other conflicting provisions of the Contract), (b) the Agreement, (c) the General Conditions, and (d) the other Contract Documents.
3. **Contractor shall achieve Substantial Completion of that portion of the Work to be completed in Phase 1 (the "Phase 1 Work") on or before April 30, 2025 (the "Phase 1 Substantial Completion Date"). Notwithstanding anything contained in the Contract to**

the contrary, Substantial Completion of the Phase 1 Work shall not be achieved unless and until the Owner is issued (a) a temporary or conditional certificate of use and occupancy (or the local equivalent thereof) from any and all applicable governmental or quasi-governmental authorities having jurisdiction over the Work, the Project and/or property on which the Project is located permitting the Owner's use and occupancy of the restrooms, data room and conference room (each of which is to be completed as part of the Phase 1 Work), and (b) a certification from the Architect that the progress of the Phase 1 Work is sufficiently complete in accordance with the Contract Documents as reasonably determined by the Architect. The period of time between commencement of the Work and the Phase 1 Substantial Completion Date is hereinafter referred to as the "Phase 1 Contract Time".

4. Contractor shall achieve Substantial Completion of the entire Work on or before August 12, 2022 (the "Substantial Completion Date"). Notwithstanding anything contained in the Contract to the contrary, Substantial Completion of the entire Work shall not be achieved unless and until the Owner is issued a final certificate of use and occupancy (or the local equivalent thereof) for the entire Work (i.e., both Phases) from any and all applicable governmental or quasi-governmental authorities having jurisdiction over the Work, the Project and/or property on which the Project is located. The period of time between the commencement of the Work and the Substantial Completion Date is hereinafter referred to as the "Contract Time".
5. Notwithstanding anything contained in the Contract to the contrary, and for the avoidance of doubt, the Contractor shall not, under any circumstance, be entitled to an extension of the total Contract Time by more than five (5) days, in the aggregate, as a result of inclement weather during the entire duration of the Project. If Contractor has been afforded the maximum extension of the Contract Time of five (5) days due to inclement weather, Contractor knowingly, voluntarily and expressly waives any and all rights under the Contract, at law or in equity (including, without limitation, any express or implied force majeure principles) to make a Claim for an increase of the Contract Time or otherwise obtain a further extension of the Contract Time arising out of or related to inclement weather.
6. With respect to any obligation on the part of Owner, pursuant to Section 2.2 of the General Conditions, to furnish "reasonable evidence that Owner has made financial arrangements to fulfill the Owner's obligations under the Contract", Owner shall be deemed to have satisfied any such obligation upon providing the Contractor with a written certification signed by its Chief Financial Officer (or such other office familiar with Owner's finances) attesting to the fact that Owner maintains an account with funds sufficient to satisfy the unpaid balance of the Contract Sum, subject to any rights of set off under the Contract, at law or in equity in favor of Owner.
7. Without limitation of any other provision of the Contract (except those provisions thereof that are in direct conflict with this Section 7 of this Addendum), Contractor's Applications

for Payment shall include a completed AIA Document G702, which shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment and shall be accompanied by executed waivers and releases of mechanic's liens with respect to the Work covered by the previous Application for Payment, duly executed by the Contractor and all Sub-Contractors supplying work, services, labor, materials or equipment with respect to the Work reflected in the Application for Payment. Contractor's Applications for Payment shall also include and be supported by such other data substantiating Contractor's right to payment as the Owner and/or Architect may reasonably require. At Owner's election, Contractor may issue joint checks payable to Contractor and any applicable Sub-Contractor for Work, or the relevant portions thereof, covered by an Application for Payment.

No payment will be made for stored materials unless (i) such stored materials are authorized by Owner, in writing, prior to storing of any such material; (ii) Owner has been provided necessary documentation evidencing ownership of or title to such materials in the name of the Owner, and (iii) Owner has been provided satisfactory proof of insurance covering loss, theft or destruction of such material.

8. To the fullest extent permitted by law, Contractor agrees to indemnify, defend, and hold harmless the Owner and its respective officers, directors, employees, agents (herein collectively, "Indemnities") for, from, and against all claims, damages, liabilities, losses, suits, actions, causes of action, costs and expenses (including attorney's fees, costs, and expenses of litigation and investigation) due to personal injury or property damage, or both (herein collectively, "Liabilities") directly or indirectly arising out of, or caused by, or resulting from (in whole or in part): any act or omission of the Contractor or any Subcontractor (including any sub-subcontractor, anyone directly or indirectly employed by them, and anyone that they control or exercise control over), except to the extent that such Liabilities which are caused by the gross negligence or willful misconduct of the Indemnities.
9. If Contractor fails to timely perform any obligation on Contractor's part under the Contract (except for Contractor's failure to timely achieve Substantial Completion of the Phase 1 Work or the entire Work, for which no there shall be notice requirement or opportunity to cure), and such failure continues for a period of ten (10) days after written notice from Owner or Architect (except in the case of an emergency or other exigent circumstances, in which case, a shorter notice period, or no notice period, may be applicable as the circumstances may warrant), Contractor shall be in "Default" of the Contract. Upon Default, (a) Contractor shall reimburse Owner for any and all reasonable attorney's fees incurred by Owner in connection with enforcing Owner's rights and remedies under the Contract, and (b) Owner may, in addition to, and without limitation of, any other right or remedy available to Owner under the Contract, at law or in equity, terminate the Contract upon written notice to Contractor, and any such termination shall be deemed a termination by Owner for cause as provided for in § 14.2.1 of the General Conditions, but without the necessity for any certification from the Architect.

10. All disputes between the Parties arising out of or in any way related to the Contract, the Work or the Project, whether sounding in contract, tort or otherwise, shall be resolved by litigation in the courts of the Commonwealth of Pennsylvania located in Chester County, Pennsylvania or the United States District Court for the Eastern District of Pennsylvania. The Parties irrevocably consent to the exclusive jurisdiction and venue of, the courts of the Commonwealth of Pennsylvania located in Chester County, Pennsylvania or the United States District Court for the Eastern District of Pennsylvania with respect to any and all litigation relating to or arising out of the Contract. Without limitation as to any other provision of the Contract that allows or permits Owner to recover attorney's fees (including, but not limited to, Section 9 of this Addendum), in any dispute between the Parties resulting in litigation, Owner shall, if Owner is the prevailing party, be awarded Owner's reasonable counsel fees and costs incurred in such litigation.
11. Contractor waives, on behalf of all subcontractors, sub-subcontractors and suppliers of every tier, together with any other persons or entities supplying work, services, labor, materials or equipment in any manner pertaining to the Work, and anyone claiming under or through them, or any of them (collectively referred to herein as "Sub-Contractors", and individually as a "Sub-Contractor"), any and all rights which any Sub-Contractor may have to create, assert, or otherwise file any mechanics' lien(s) against the property upon which the Work is performed. Contractor shall execute a waiver of liens in the form attached hereto as Exhibit "A" on the same date it executes this Addendum.
12. Contractor shall bear the risk of loss or damage to machinery, tools, equipment and/or materials that are utilized in the performance of the Work but not incorporated into the permanent improvements. Contractor, for itself and all employees and Sub-Contractor, hereby waives and relinquishes any claim therefor against Owner and/or any insurer of Owner.
13. Contractor hereby guarantees all materials and workmanship to be of first quality, free of faults and defects, fit for its intended purposes, and otherwise in accordance with the requirements of the Contract Documents. For a period of two (2) years from the later of (a) issuance of a final certificate of use and occupancy for the Project, or (ii) with respect to a "latent defect" (defined below), the date on which such latent defect was reasonably discoverable in the ordinary use and occupancy of the Project (the "Warranty Period"), Contractor shall within fifteen (15) days of written notice from Owner (except in the case of an emergency or other exigent circumstances, in which case, a shorter notice period, or no notice period, may be applicable as the circumstances may warrant) remedy and correct any part of the Work (workmanship and/or materials or otherwise) found to be defective and/or not in accordance with or conforming to the requirements of the Contract Documents. If Contractor fails to timely make such corrections, Owner may do so, and the cost and expense incurred by Owner in such event shall be recoverable from Contractor. Contractor agrees to assign to Owner any Subcontractors', manufacturers' or other third-party warranties pertaining to the Work, upon Owner's request but not later than ten (10) days following final

payment or the earlier termination of the Contract. Contractor's warranty obligations hereunder shall in all events survive the performance or termination of the Contract. For purposes of this Addendum, the term "latent defect" means a defect in materials or workmanship which is hidden, concealed or otherwise could not have been discovered by a reasonable visual inspection.

14. Until the expiration of the Warranty Period, Contractor shall notify Owner of any changes to the insurance required to be carried by Contractor in accordance with § 8.5 of the Agreement and § 11 of the General Conditions, including, without limitation, any changes in carriers, policy numbers and/or policy coverage limits. All insurance required to be carried by Contractor in accordance with the Contract shall (a) name Owner as additional insured, (b) all such coverages shall be primary to any insurance maintained by Owner, and without rights to contribution or indemnification from any insurance of the Owner, or to that of any insurance maintained by Owner or by anyone else performing any Work, and (c) shall include waiver of subrogation clauses in favor of Owner. Further, all such insurance coverages must provide that they may not be cancelled, terminated or non-renewed, or modified without at least thirty (30) days prior written notice to Owner. Contractor, before commencing any Work, shall provide Owner with certificates of insurance and endorsements evidencing Contractor's compliance with the foregoing. All bonds and all insurance coverage required under the Contract shall be maintained with insurance companies lawfully authorized to do business in the jurisdiction in which the Project is located having an AM Best rating of "A" or better. If the Contractor fails to obtain or maintain any bonds or insurance coverage required under the Contract, the Owner may purchase such coverage and charge the expense to the Contractor, or terminate the Contract, which termination shall be deemed a termination by Owner for cause as provided in § 14.2.1 of the General Conditions, but without the necessity for any certification from Architect.
15. Any express or implied waiver of consequential damages by Owner is hereby deleted from the Contract Documents.
16. Contractor hereby represents and warrants to Owner that Contractor:
 - (a) Contractor is experienced and skilled in the construction of the Work;
 - (b) has all licenses necessary and required to perform the Work and is licensed in the Commonwealth of Pennsylvania, and if applicable, the municipality and county in which the Project is located; and
 - (c) has reviewed and satisfied itself as to:

- (1) the nature, location and character of the location of the Project (the "Job Site") including the surface condition of the land and all structures and obstructions thereon, both natural and manmade and all surface conditions of the Job Site;
- (2) the nature, location and character of the general area in which the Job Site is located, including, without limitation, its climatic conditions, available labor supply and labor cost and available equipment supply and equipment cost;
- (3) the quality and quantity of all materials, supplies, tools, labor and professional services necessary to complete the Work in the manner required by the Contract Documents; and
- (4) all other matters, or things which, in the reasonable judgment of Contractor, could in any apparent manner materially, affect the performance of the Work.

17. In the event that Contractor fails to achieve (a) Substantial Completion of the Phase 1 Work within the Phase 1 Contract Time, or (b) Substantial Completion of the entire Work (i.e., both Phases) within the Contract Time, Contractor shall pay to Owner One Thousand Two Hundred Fifty Dollars (\$1,250.00) per calendar day beyond the Phase 1 Contract Time and/or the Contract Time, as the case may be, for Contractor's delay (the "Delay Damages"). The Delay Damages contained in this paragraph are (i) in lieu of any provisions for liquidated damages for the Contractor's failure to timely achieve Substantial Completion of the Phase 1 Work and/or the entire Work provided in § 4.5 of the Agreement, and (ii) fixed and agreed on by and between Contractor and Owner because of the impracticability and difficulty of fixing and ascertaining the true damages which Owner will sustain if Contractor fails to achieve Substantial Completion of the Phase 1 Work within the Phase 1 Contract Time and/or the entire Work within the Contract Time. It is further agreed that the Delay Damages constitute liquidated damages and a reasonable estimate of the amount of damages which Owner will sustain for Contractor's failure to achieve Substantial Completion of the Phase 1 Work within the Phase 1 Contract Time and/or the entire Work within the Contract Time. Subject to clause (i) above, Delay Damages shall be synonymous with the term "liquidated damages" as used elsewhere in the Contract. Contractor acknowledges and understands that time is of the essence with respect to the Phase 1 Contract Time, as well as the entire Contract Time, based on, among other things, the Owner's academic calendar and the safety and well-being of the students, parents and staff.

18. Without limitation of any other right or remedy available to Owner under the Contract, at law or in equity, Owner may set off any and all damages (including, without limitation, any Delay Damages), or such portion thereof as Owner shall elect, incurred by Owner as a result of any act or omission by Contractor or any Subcontractor (including any sub-subcontractor, anyone directly or indirectly employed by them, and anyone that they control or exercise

control over) against the unpaid balance of the Contract Sum or any other sums due (or that may become due) to Contractor under the Contract.

19. Owner may assign the Contract, including, without limitation, any warranties provided for therein, to any successor or assign of Owner's interest in the Property.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Parties, intending to be legally bound, have executed this Addendum as of the day and year first above written.

OWNER: AVON GROVE CHARTER SCHOOL,
a Pennsylvania non-profit corporation

By: _____
Name:
Title:

CONTRACTOR: _____, a
[state of formation, type of entity]

By: _____
Name:
Title:

EXHIBIT "A"
FORM OF WAIVER OF LIENS

TO THE PROTHONOTARY:

Please index this mechanics lien waiver in the name of AVON GROVE CHARTER SCHOOL, as Plaintiff, and in the name of _____, as Defendant, and in the name of _____, as Plaintiff, and in the name of AVON GROVE CHARTER SCHOOL, as Defendant.

MECHANICS' LIEN WAIVER

WHEREAS, _____ (“Contractor”) has entered into or will in the future enter into a contract (“Contract”) with AVON GROVE CHARTER SCHOOL (“Owner”) to provide materials and perform labor necessary to renovate restrooms, renovate and install chair lifts, and upgrade electrical service to portions of the building (collectively, the “Work”) at 110 East State Road, West Grove, London Grove Township, Chester County, Pennsylvania, on the land more fully described on Exhibit “A” attached hereto (the “Property”).

NOW, THEREFORE, intending to be legally bound hereby, it is stipulated and agreed for the consideration therein set forth, that Contractor, to the fullest extent permitted by law, for itself and for its subcontractors, sub-subcontractors, materialmen and employees, and all persons acting through or under it, them or any of them (collectively “Subcontractors”), covenants and agrees that no mechanics' lien claim shall be filed or maintained by anyone, including, without limitation, Subcontractors, against the Work or the Property (or any part thereof), for or on account of any work or labor done or materials furnished by any Subcontractors, under the Contract or otherwise for, towards, in or about the erection and construction of said Work. Contractor, to the fullest extent permitted by law, for and on behalf of itself and its Subcontractors, and all persons acting through or under the Subcontractors, hereby expressly waives and relinquishes the right to have, file or maintain any mechanics' lien claim against the Work or the Property and covenants and agrees that this agreement waiving the right of all mechanics' liens shall be an independent covenant and shall operate and be effective as well with respect to work and labor done and materials furnished under any supplemental contract or contracts, or contracts or orders for extra work in and about the design, erection and construction of said building, verbal or written. No claim under the Mechanics' Lien Law shall be filed by any Subcontractors.

In order to give Owner full power and authority to protect itself and the Property against any and all claims filed by anyone acting under or through Contractor in violation of the covenants

set forth in this instrument, Contractor hereby irrevocably authorizes and empowers any attorney of any court of Common Pleas of the Commonwealth of Pennsylvania to appear for it in any of said Courts of Common Pleas as attorney for it and in its name to mark satisfied of record any and all claim or claims under the Mechanics' Lien Law, filed by or for any Subcontractor against any of the building or buildings, lot or lots of ground or any of them or any part hereof and for such act or acts this shall be a good and sufficient warrant and authority, and a reference to the Court, term and number in which and where this waiver shall have been filed, shall be a sufficient exhibit of the authority herein contained to warrant such action and Contractor warrants and covenants that the foregoing power shall be included in every subcontract and purchase order made or entered into by Contractor with a Subcontractor, and such power shall and does remise, release and quitclaim all rights and all manner of errors, defects and imperfections whatsoever in entering such satisfaction or in anywise touching or concerning the same.

If, notwithstanding the foregoing, any mechanics' lien claim is filed against the Work or Property, for which the Contractor is alleged to be liable on account of the work performed and/or materials furnished directly or indirectly by Contractor, or any Subcontractor, Contractor shall bear all cost, damage, and expense by reason thereof and obtain at its own expense surety company bonds to cancel or discharge the same and indemnify the Owner by reason of such action.

Owner and its lender (if any) shall each have the absolute right in their own respective names or in the name of any Subcontractor or any other person who shall have filed a claim for mechanics' lien or mechanics' lien, to cause any and all such claims or liens to be discharged by any other instrument, pleading or proceeding permitted at law or in equity.

If any provision of this instrument is determined to be contrary to law, or void or unenforceable in any respect, or not valid as against any party, the same shall not affect the validity of the balance of this instrument or its validity as against any other party, including without limitation all or any Subcontractors.

This Waiver is made and intended to be filed with the County Prothonotary in accordance with the requirements of Section 402 of the Pennsylvania Mechanic's Lien Law of 1963 (49 P.S. Sec. 1402). Contractor has posted a bond in accordance with Section 401(b)(2) of the Pennsylvania Mechanic's Lien Law of 1963 (49 P.S. Sec. 1401(b)(2)) guaranteeing payment for labor and material provided by its Subcontractors, and all persons acting through or under it, them or any of them.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Contractor has executed this Mechanics Lien Waiver the
____ day of _____, 2025 intending to be legally bound hereby.

Contractor:

BY: _____

PRINT NAME: _____

PRINT TITLE: : _____

STATE/COMMONWEALTH OF _____ :
COUNTY OF _____ : SS

On this _____ day of _____, 2025, before me, the undersigned officer, personally appeared _____, who acknowledged himself to be the _____ of _____, a _____ [state of formation] _____ [type of entity] (the "Company") and, being authorized to do so, acknowledged that he executed the foregoing instrument for the purposes therein contained by signing the name of the Company by himself as an officer thereof.

My commission expires:

EXHIBIT "A"
LEGAL DESCRIPTION

PREMISES "A"

ALL THAT CERTAIN tract of land, situate in London Grove Township, Chester County, Pennsylvania, described in accordance with a Survey by Thomas G. Colesworthy, County Surveyor, dated January A.D. 1953, as follows, to wit:

BEGINNING in the middle of the Old Baltimore Pike at a corner of land belonging to Avon Grove School District; thence leaving the road, and extending along said other land of the Avon Grove School District, North 11 degrees 45 minutes West, 571.6 feet to a limestone; thence extending along land of the Avon Grove School District and by land of Maggie B. Wiggam, North 42 degrees 23 minutes West, 467.75 feet to a limestone; thence extending along land of Maggie B. Wiggam, the following 2 courses and distances to wit: North 25 degrees 17 minutes 20 seconds West, 379.00 feet to a limestone; thence South 48 degrees 53 minutes West, 107.25 feet; thence extending along land belonging now or late to Joshua Jacobs, North 32 degrees 49 minutes 30 seconds West, 128.7 feet; thence extending along lands belonging now or late of James Broad, North 71 degrees 10 minutes 30 seconds East, 867.1 feet to an iron pin; thence extending along land of Edward Gunning, now or late, South 18 degrees 32 minutes East, 116.10 feet to an iron pin; a corner of other land of L. Bert Needham; thence extending along other land of L. Bert Needham, the following four courses and distances to wit: South 16 degrees 03 minutes 30 seconds East, 507.6 feet to an iron pin; thence South 02 degrees 17 minutes 30 seconds East, 233.37 feet to an iron pin; thence South 30 degrees 06 minutes West, 400.6 feet to an iron pin; thence South 05 degrees 32 minutes East, 419.73 feet to the middle of the Baltimore Pike, passing over an iron pin set on line of 19.78 feet North of the last mentioned corner; thence extending along the middle of the Baltimore Pike North 86 degrees 07 minutes West, 48 feet to the first mentioned point and place of beginning.

PREMISES "B"

ALL THAT CERTAIN tract of land, with the buildings and improvements thereon erected, situate in the Township of London Grove, Chester County, Pennsylvania, bounded and described as follows, according to a survey thereof by Price and Price Surveyors, made April 17, 1928.

BEGINNING at a point in the middle of the Baltimore Turnpike, 37.4 feet wide, at a corner of lands of Richard E. Elrick; thence along line of lands of said Richard E. Elrick, North 2 degrees 25 minutes West 571.6 feet to an old corner stone; thence still along line of said Richard Elrick land, North 33 degrees 00 minutes West 192.5 feet to a corner of other lands of Mary C. Lynch; thence along other lands of said Mary C. Lynch, South 57 degrees 20 minutes West 465.7 feet to a point and South 11 degrees 22 minutes West 372.1 feet to the middle of the Baltimore Turnpike; thence along the middle of said Baltimore Turnpike, North 80 degrees 49 minutes East 9.7 feet to a point and South 78 degrees 38 minutes East 596.4 feet to the place of beginning.

BEING known as 110 East State Road.

Premises "A" and "B", Tax Parcel No.: 59-8-89-E.

DRAFT AIA® Document A305™ – 1986

Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

SUBMITTED TO: « Avon Grove Charter School »

ADDRESS: «110 E State Road, West Grove, PA 19390 »

SUBMITTED BY: « »

NAME: « »

ADDRESS: « »

PRINCIPAL OFFICE: « »

[« »] Corporation

[« »] Partnership

[« »] Individual

[« »] Joint Venture

[« »] Other « »

NAME OF PROJECT: (if applicable) «AGCS – State Road - HVAC Renovations – Kitchen and Offices»

TYPE OF WORK: (file separate form for each Classification of Work)

[« »] General Construction

[« »] HVAC

[« »] Electrical

[« »] Plumbing

[« »] Other: (Specify) « »

§ 1 ORGANIZATION

§ 1.1 How many years has your organization been in business as a Contractor? « »

§ 1.2 How many years has your organization been in business under its present business name? « »

§ 1.2.1 Under what other or former names has your organization operated?

« »

§ 1.3 If your organization is a corporation, answer the following:

§ 1.3.1 Date of incorporation: « »

§ 1.3.2 State of incorporation: « »

ADDITIONS AND DELETIONS: The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

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§ 1.3.3 President's name: « »

§ 1.3.4 Vice-president's name(s)

« »

§ 1.3.5 Secretary's name: « »

§ 1.3.6 Treasurer's name: « »

§ 1.4 If your organization is a partnership, answer the following:

§ 1.4.1 Date of organization: « »

§ 1.4.2 Type of partnership (if applicable): « »

§ 1.4.3 Name(s) of general partner(s)

« »

§ 1.5 If your organization is individually owned, answer the following:

§ 1.5.1 Date of organization: « »

§ 1.5.2 Name of owner:

« »

§ 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

« »

§ 2 LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

« »

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

« »

§ 3 EXPERIENCE

§ 3.1 List the categories of work that your organization normally performs with its own forces.

« »

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

« »

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

« »

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

« »

§ 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

<< >>

§ 3.4 On a separate sheet, list major construction projects your organization has in progress, giving the name of project, owner, architect, contract amount, percent complete and scheduled completion date.

<< >>

§ 3.4.1 State total worth of work in progress and under contract:

<< >>

§ 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

<< >>

§ 3.5.1 State average annual amount of construction work performed during the past five years:

<< >>

§ 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

<< >>

§ 4 REFERENCES

§ 4.1 Trade References:

<< >>

§ 4.2 Bank References:

<< >>

§ 4.3 Surety:

§ 4.3.1 Name of bonding company:

<< >>

§ 4.3.2 Name and address of agent:

<< >>

§ 5 FINANCING

§ 5.1 Financial Statement.

§ 5.1.1 Attach a financial statement, preferably audited, including your organization's latest balance sheet and income statement showing the following items:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

« »

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

« »

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

« »

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

« »

§ 6 SIGNATURE

§ 6.1 Dated at this « » day of « » « »

Name of Organization: « »

By: « »

Title: « »

§ 6.2

« »

M « » being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this « » day of « » « »

Notary Public: « »

My Commission Expires: « »



AIA Document C106™ - 2013

Digital Data Licensing Agreement

AGREEMENT made as of the _____ day of _____ in the year _____
(In words, indicate day, month and year.)

BETWEEN the Party transmitting Digital Data ("Transmitting Party"):
(Name, address and contact information, including electronic addresses)

HECKENDORN SHILES ARCHITECTS LTD
347 EAST CONESTOGA ROAD WAYNE,
PENNSYLVANIA 19087

and the Party receiving the Digital Data ("Receiving Party"):
(Name, address and contact information, including electronic addresses)

for the following Project:
(Name and location or address)

AGCS – State Road – HVAC Renovations – Kitchen and Offices
110 E State Road
West Grove, PA 19390

The Transmitting Party and Receiving Party agree as follows.

TABLE OF ARTICLES

1. GENERAL PROVISIONS
2. TRANSMISSION OF DIGITAL DATA
3. LICENSE CONDITIONS
4. LICENSING FEE OR OTHER COMPENSATION
5. DIGITAL DATA

ARTICLE 1 GENERAL PROVISIONS

§ 1.1 The purpose of this Agreement is to grant a license from the Transmitting Party to the Receiving Party for the Receiving Party's use of Digital Data on the Project, and to set forth the license terms.

§ 1.2 This Agreement is the entire and integrated agreement between the parties. Except as specifically set forth herein, this Agreement does not create any other contractual relationship between the parties.

§ 1.3 for purposes of this Agreement, the term Digital Data is defined to include only those items identified in Article 5 below.

§ 1.3.1 Confidential Digital Data is defined as Digital Data containing confidential or business proprietary information that the Transmitting Party designates and clearly marks as "confidential."

ARTICLE 2 TRANSMISSION OF DIGITAL DATA

§ 2.1 The Transmitting Party grants to the Receiving Party a nonexclusive limited license to use the Digital Data identified in Article 5 solely and exclusively to perform services for, or construction of, the Project in accordance with the terms and conditions set forth in this Agreement.

§ 2.2 The transmission of Digital Data constitutes a warranty by the Transmitting Party to the Receiving Party that the Transmitting Party is the copyright owner of the Digital Data, or otherwise has permission to transmit the Digital Data to the Receiving Party for its use on the Project in accordance with the terms and conditions of this Agreement.

§ 2.3 If the Transmitting Party transmits Confidential Digital Data, the transmission of such Confidential Digital Data constitutes a warranty to the Receiving Party that the Transmitting Party is authorized to transmit the Confidential Digital Data. If the Receiving Party receives Confidential Digital Data, the Receiving Party shall keep the Confidential Digital Data strictly confidential and shall not disclose it to any other person or entity except as set forth in Section 2.3.1.

§ 2.3.1 The Receiving Party may disclose the Confidential Digital Data as required by law or court order, including a subpoena or other form of compulsory legal process issued by a court or governmental entity. The Receiving Party may also disclose the Confidential Digital Data to its employees, consultants or contractors in order to perform services or work solely and exclusively for the Project, provided those employees, consultants and contractors are subject to the restrictions on the disclosure and use of Confidential Digital Data as set forth in this Agreement.

§ 2.4 The Transmitting Party retains its rights in the Digital Data. By transmitting the Digital Data, the Transmitting Party does not grant to the Receiving Party an assignment of those rights; nor does the Transmitting Party convey to the Receiving Party any right in the software used to generate the Digital Data.

§ 2.5 To the fullest extent permitted by law, the Receiving Party shall indemnify and defend the Transmitting Party from and against all claims arising from or related to the Receiving Party's modification to, or unlicensed use of, the Digital Data.

ARTICLE 3 LICENSE CONDITIONS

The parties agree to the following conditions on the limited license granted in Section 2.1:

(State below rights or restrictions applicable to the Receiving Party's use of the Digital Data, requirements for data format, transmission method or other conditions on data to be transmitted)

Our files are compatible with the following 2013 AutoCAD Architecture & Revit Architecture

ARTICLE 4 LICENSING FEE OR OTHER COMPENSATION

The Receiving Party agrees to pay the Transmitting Party the following fee or other compensation for the Receiving

Party's use of the Digital Data:

(State the fee, in dollars, or other method by which the Receiving Party will compensate the Transmitting Party for the Receiving Party's use of the Digital Data.)

N/A

This Agreement is entered into as of the day and year first written above and will terminate upon Substantial Completion of the Project, as that term is defined in AIA Document A201™-2007, General Conditions of the Contract for Construction, unless otherwise agreed by the parties and set forth below.
(Indicate when this Agreement will terminate, if other than the date of Substantial Completion.)

TRANSMITTING PARTY: *(Signature)*

RECEIVING PARTY: *(Signature)*

(Signature)

(Signature)

(Printed name and title)

(Printed name and title)

(Date)

(Date)